IBM Spectrum Protect

*Blueprint and Server Automated
Configuration for Linux x86*

Version 4 Release 4

IBM

Note:

Before you use this information and the product it supports, read the information in "Notices" on page 85.

Contents

About this document

This information is intended to facilitate the deployment of an IBM Spectrum Protect server by using detailed hardware specifications to build a system and automated scripts to configure the software. To complete the tasks, you must have an understanding of IBM Spectrum Protect and scripting.

Support for IBM Spectrum Protect blueprint and server automated configuration

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What's new in Version 4.4

The IBM Spectrum Protect Blueprint configuration script, hardware and software requirements, and documentation are updated.

Replicate data to multiple servers

IBM Spectrum Protect 8.1.13 introduces multi-target replication, which is the process of replicating data from a source replication server to multiple target replication servers.

Streamline and improve replication by using replication storage rules

IBM Spectrum® Protect 8.1.13 introduces a feature for replicating data by defining replication storage rules and associated subrules. This feature streamlines the configuration process and supports fine-tuning of replication operations. In addition, the feature supports enhanced protection of data in directory-container storage pools.

Technical and other updates were made throughout the book. Look for the vertical bar (|) in the margin.

Chapter 1. Introduction

This document provides detailed steps to build a extra small, small, medium, or large IBM Spectrum Protect server with disk-only storage that uses data deduplication on a Linux® x86 system.

Two options for the storage architecture are included:

- IBM FlashSystem® with Fibre Channel attachments
- IBM Elastic Storage® Server with an Ethernet attachment together with Flash storage from another storage system, which uses IBM® FlashSystem or similar technology

By following prerequisite steps precisely, you can set up hardware and prepare your system to run the IBM Spectrum Protect Blueprint configuration script, TSMserverconfig.pl, for a successful deployment. The settings and options that are defined by the script are designed to ensure optimal performance, based on the size of your system.

Overview

The following roadmap lists the main tasks that you must complete to deploy a server:

1. Determine the size of the configuration that you want to implement.
2. Review the requirements and prerequisites for the server system.
3. Set up the hardware by using detailed blueprint specifications for system layout.
4. Configure the hardware and install the Red Hat Enterprise Linux x86-64 operating system.
5. Prepare storage for IBM Spectrum Protect.
6. Run the IBM Spectrum Protect workload simulation tool to verify that your configuration is functioning properly.
7. Install the IBM Spectrum Protect backup-archive client.
8. Install a licensed version of the IBM Spectrum Protect server.
9. Run the Blueprint configuration script to validate your hardware configuration, and then configure the server.
10. Complete post-configuration steps to begin managing and monitoring your server environment.

Deviating from the Blueprints

Avoid deviations from the Blueprints. Deviations can result in poor performance or other operational problems. Some customization, including substituting comparable server and storage models from other manufacturers, can be implemented, but care must be taken to use components with equivalent or better performance. Avoid the following deviations:

- Running multiple IBM Spectrum Protect server instances on the same operating system on the same computer.
- Reducing the number of drives by substituting larger capacity drives.
- Using the capacity-saving features of storage systems including thin provisioning, compression, or data deduplication. These features are provided by the IBM Spectrum Protect software and redundant use in the storage system can lead to performance problems.

Chapter 2. Implementation requirements

Select the appropriate size for your IBM Spectrum Protect environment and then review requirements for hardware and software.

Use Table 1 on page 3 to select the server size, based on the amount of data that you manage. Both the total managed data and daily amount of new data are measured before data deduplication.

Data amounts in the table are based on the use of directory-container storage pools with inline data deduplication, a feature that was introduced in IBM Spectrum Protect Version 7.1.3. The blueprints are also designed to use inline storage pool compression, a feature that was introduced in IBM Spectrum Protect V7.1.5.

Tip: Before you configure a solution, learn about container storage pools. See Directory-container storage pools FAQs.

Table 1. Selecting the size of the IBM Spectrum Protect server			
If your total managed data is in this range	**And the amount of new data that you back up with one replication copy is in this range**	**The amount of new data that you back up with two replication copies is in this range**	**Build a server of this size**
10 TB - 40 TB	Up to 1 TB per day	Up to 0.6 TB per day	Extra Small
60 TB - 240 TB	Up to 10 TB per day	Up to 6 TB per day	Small
360 TB - 1440 TB	10 - 30 TB per day	6 - 18 TB per day	Medium
1000 TB - 4000 TB	30 - 100 TB per day	18 - 60 TB per day	Large

The *daily ingestion rate* is the amount of data that you back up each day. The daily ingestion amounts in Table 1 on page 3 are based on test results with 128 MB sized objects, which are used by IBM Spectrum Protect for Virtual Environments. The daily ingestion amount is stated as a range because backup throughput, and the time that is required to complete maintenance tasks, vary based on workload.

If a server is used to both accept backup data, and receive replicated data from other servers, more planning is needed. Any data that is received through replication must be considered as part of the daily backup amount. For example, a server that receives 25 TB of new backup data and 15 TB of new replication data daily has a total ingestion rate of 40 TB per day. Optionally, backup data and data received through replication can be placed in separate directory container storage pools.

Remember: If you are planning to create two replication copies of the backup data, you will to need to consider it while selecting the size of the server. The daily amount of backup data has to be decreased to reduce the amount of time required to back up data. This is done to compensate for the additional time needed to create the second replication copy.

Not every workload can achieve the maximum amount in the range for daily backups. The range is a continuum, and placement within the range depends on several factors:

Major factors

- Average object size. Workloads with smaller average object sizes, such as those that are common with file server backups, typically have smaller backup throughputs. If the average object size is less than 128 KB, daily backup amounts are likely to fall in the lower 25% of the range. If the average object size is larger, for example, 512 KB or more, backup throughputs are greater.

- Daily data reduction. When data is reduced by using data deduplication and compression, less data must be written to storage pools. As a result, the server can handle larger amounts of daily data ingestion.

Additional factors

- Data deduplication location. By using client-side data deduplication, you reduce the processing workload on the server. As a result, you can increase the total amount of data that is deduplicated daily.
- Network performance. By using efficient networks, you can back up and replicate more data daily.

Additionally, including optional features in the solution, such as making a copy of the container storage pool to tape storage, will require adjustments to the maximum amount of new backup data that can be processed per day. The amount of time required to complete the optional data copy or movement activities needs to be considered in evaluating the daily ingest limit for the server.

To better understand the factors that affect the maximum amount of daily data ingestion, review the following figure:

Range for daily data ingestion in a large system
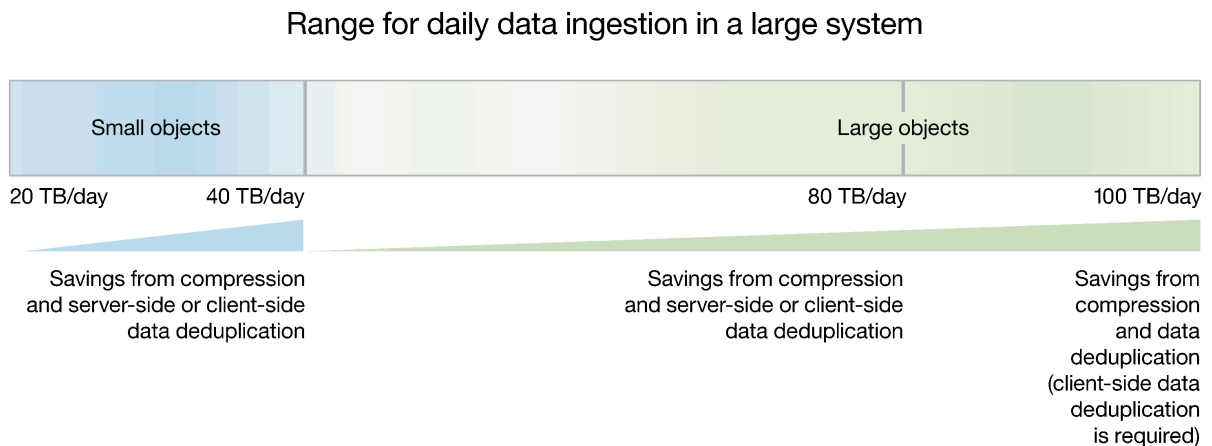
Figure 1. Range for daily data ingestion in a large system

Total managed data is the amount of data that is protected. This amount includes all versions. A range is provided because data processing responds differently to data deduplication and compression, depending on the type of data that is backed up. The smaller number in the range represents the physical capacity of the IBM Spectrum Protect storage pool. Although the use of inline compression does not result in additional growth of the IBM Spectrum Protect database, compression might result in the ability to store more data in the same amount of storage pool space. In this way, the amount of total managed data can increase causing more database space to be used.

To estimate the total managed data for your environment, you must have the following information:

- The amount of client data (the front-end data amount) that will be protected
- The number of days that backup data must be retained
- An estimate of the daily change percentage
- The backup model that is used for a client type, for example, incremental-forever, full daily, or full periodic

If you are unsure of your workload characteristics, use the middle of the range for planning purposes.

You can calculate the total managed data for different types of clients in groups and then add the group results.

Client types with incremental-forever backup operations
Use the following formula to estimate the total managed data:

```
Frontend  + (Frontend * changerate * (retention - 1))
```

For example, if you back up 100 TB of front-end data, use a 30-day retention period, and have a 5% change rate, calculate your total managed data as shown:

```
100 TB + (100TB * 0.05 * (30-1)) = 245 TB total managed data
```

Client types with full daily backup operations

Use the following formula to estimate the total managed data:

```
Frontend  * retention * (1 + changerate)
```

For example, if you back up 10 TB of front-end data, use a 30-day retention period, and have a 3% change rate, calculate your total managed data as shown:

```
10 TB * 30 * (1 + .03) = 309 TB total managed data
```

To efficiently maintain periodic copies of your data to meet long-term retention requirements, you can use the retention set feature. Retention sets are created from existing backups without requiring data to be redundantly sent to the IBM Spectrum Protect server. Retention sets can either be created in-place by maintaining the existing backups for multiple retention requirements, or with copies made to tape media. In-place retention sets will increase the amount of total managed data requiring additional storage pool and database space. Retention set copies will require space in a retention pool, but have a very minimal impact to database space.

Hardware and software prerequisites

Before you set up your system and configure IBM Spectrum Protect, you must meet hardware and software prerequisites.

Hardware requirements

You must acquire hardware that is based on scale size requirements. You can choose equivalent or better components than what are listed.

The following topics list the hardware requirements for a extra small, small, medium, or large configuration. The tables contain detailed descriptions, including part numbers and quantities for IBM components that are used in the storage configuration blueprints.

The system memory sizes that are provided are recommendations for optimal performance. They are not minimum requirements. Memory recommendations account for using both data deduplication and node replication with a database that is near maximum capacity. Some workloads can tolerate smaller amounts of memory. When node replication is not used, the memory recommendations can be reduced by 25%.

The hardware specifications that are provided are current at the time of publishing. Part substitutions might be required, depending on hardware availability over time. Be cautious if you plan to substitute a smaller quantity of larger drives, particularly for the database. A smaller quantity of drives might not provide comparable performance.

IBM FlashSystem storage systems are designed to provide a simple, high-performance solution for managing block-based storage. For this reason, FlashSystem storage systems are suited for use by the IBM Spectrum Protect server for both the database and storage pool. For more information about FlashSystem features, see IBM Flash Storage family.

Note: The IBM FlashSystem 92 drive expansion racks require more rack depth than other disk expansion options. Review the product specifications for rack requirements to make sure racks that support the required depth are available.

Recent IBM Spectrum Protect releases introduce new capabilities for moving or copying data to tape storage. If you are planning to include the optional features of tiering to tape, making retention set copies to tape, or copying the container pool to tape, you will need to increase the number of fibre channel ports in the configuration. Consider the following:

- Fibre channel traffic for disk access and tape access should be zoned to different fibre channel ports rather than sharing ports.
- The data being moved or copied to tape is reconstructed and uncompressed to its original size before being transferred to tape. For this reason, more fibre channel port capacity is needed for the tape

access than the disk access. For a system which requires a single port for disk access, at least two additional ports dedicated for tape access will be required. For a system which requires two ports for disk access, at least four additional ports are required for tape access.

The tables in the following topics have abbreviated part lists, which include only *major* components. Work with your hardware supplier to ensure that your configuration is complete.

Hardware requirements for extra small systems

Extra small systems can be deployed as virtual machines which meet the specifications for virtual hardware listed below.

Extra small systems have been tested as VMware virtual machines.

Table 2. Hardware requirements for an extra small system

Hardware	Requirements	Blueprint component	Detailed description
Server and network	• Four virtual processor cores, 1.7 GHz or faster • 24 GB RAM • 1Gb or 10 Gb Ethernet	VMware ESXi Version 6.7 or 7.0	Virtual machine with a virtual hardware level of 13 or newer. VMware tools must be installed.
			4-core virtual CPU
			24 GB virtual RAM
			Virtual network adapter of type E1000E
			Virtual SCSI adapter of type VMware Paravirtual
Disks for storage	Virtual disks can either be assigned as RDM disks or as virtual disks. Virtual disks must be thickly provisioned, and VMware snapshots should not be taken of the virtual disks.	When using virtual disks, create the virtual disks for the operating system, database, and storage pools in different VMware datastores.	Operating system disk • Size: 90 GB • Qty: 1
			Database • Size: 100 GB • Qty: 2
			Active log • Size: 30 GB • Qty: 1
			Archive log • Size: 250 GB • Qty: 1
			Database backup • Size: 1000 GB • Qty: 1
			Storage pool • Size: 5000 GB • Qty: 2

Hardware requirements for small systems

You must acquire hardware that is based on scale size requirements. You can choose equivalent or better components than what are listed.

You can use a Lenovo ThinkSystem SR650 server or a Supermicro SuperServer 2029U-E1CRT:

• For Lenovo product information, see Lenovo ThinkSystem SR650 Rack Server. For hardware requirements, see .

- For Supermicro product information, see Supermicro SuperServer 2029U-E1CRT. For hardware requirements, see Table 4 on page 7.

Table 3. Hardware requirements for a small system that uses a Lenovo server

Hardware	Requirements	Blueprint component	Detailed description	Quantity	Part number
Server and network	• 16 processor cores, 1.7 GHz or faster • 64 GB RAM • 10 Gb Ethernet • 8 Gb or 16 Gb Fibre Channel adapter	Lenovo ThinkSystem SR650	Lenovo ThinkSystem SR650	1	7X06CT01W
			8-core Intel Xeon Bronze 3106 1.7 GHz processor	2	AWEH
			8 GB TruDDR4 2666 MHz memory	8	AUU1
			Emulex VFA5.2 2x10 GbE SFP+PCIe adapter	1	AT7S
			Emulex 16 Gb Gen6 FC dual-port HBA	1	ATZV
			RAID 530-8i PCIe 12 Gb adapter	1	AUNG
			300 GB 10K SAS 12 Gb Hot Swap 512n HDD	2	AULY
Disks for storage	• 16 Gb host interface • Database and active log disks: 800 GB SSD flash drives • Storage pool disks: 4 TB NL-SAS	IBM FlashSystem 5010	IBM FlashSystem 5010 SFF Control	1	2072-2H4
			16 Gb Fibre Channel adapter pair	1	ALBB
			V5000E CACHE UPGRADE	1	ALGA
			800 GB 3DWPD 2.5 flash drive	4	AL8A
			IBM FlashSystem 5000 Large form-factor (LFF) Expansion Enclosure	2	2072-12G
			1.5 m SAS Cable (mSAS HD)	4	ACUA
			4 TB 7.2 K 3.5-inch NL HDD	24	AL39

Table 4. Hardware requirements for a small system that uses Supermicro SuperServer technology

Hardware	Requirements	Blueprint component	Detailed description	Quantity	Part number
Server and network	• At least 16 processor cores, 1.7 GHz • 64 GB RAM • 10-Gigabit Ethernet • 8 Gb or 16 Gb Fibre Channel adapter	Supermicro SuperServer	Supermicro SuperServer 2029U-E1CRT	1	SYS-2029U-E1CRT
			Intel Xeon Scalable 3106 8C 1.7 GHz processor	2	P4X-SKL3106-SR3GL
			8 GB TruDDR4 Memory DDR4-2666 1RX8 ECC RDIMM	8	MEM-DR480L-CL02-ER26
			Emulex LPe16002B-M6 16 Gb Fibre Channel HBA	1	AOC-LPE16002B-M6-O
			4-port 10G SFP+, Intel XL710	1	AOC-STG-I4S
			300 GB 10K 12 Gbps SAS 2.5-inch G3HS HDD	2	HDD-2A500-ST9500620SS

Table 4. Hardware requirements for a small system that uses Supermicro SuperServer technology (continued)					
Hardware	**Requirements**	**Blueprint component**	**Detailed description**	**Quantity**	**Part number**
Disks for storage	• 16 Gb host interface • Database and active log disks: 800 GB SSD flash drives • Storage pool disks: 4 TB NL-SAS	IBM FlashSystem 5010	IBM FlashSystem 5010 SFF Control	1	2072-2H4
			16 Gb Fibre Channel adapter pair	1	ALBB
			V5000E CACHE UPGRADE	1	ALGA
			800 GB 3DWPD 2.5 flash drive	4	AL8A
			IBM FlashSystem 5000 Large form-factor (LFF) Expansion Enclosure	2	2072-12G
			1.5M 12Gb SAS CABLE	4	ACUA
			4 TB 7.2 K 3.5-inch NL HDD	24	AL39

Hardware requirements for medium systems

You must acquire hardware that is based on scale size requirements. You can choose equivalent or better components than what are listed.

You can use a Lenovo ThinkSystem SR650 server or a Supermicro SuperServer 2029U-E1CRT:

Table 5. Hardware requirements for a medium system that uses a Lenovo server					
Hardware	**Requirements**	**Blueprint component**	**Detailed description**	**Quantity**	**Part number**
Server and network	• 20 processor cores, 2.2 GHz or faster • 192 GB RAM • 10 Gb Ethernet • 8 Gb or 16 Gb Fibre Channel adapter	Lenovo ThinkSystem SR650	Lenovo ThinkSystem SR650	1	7X06CTO1W
			10-core Intel Xeon Silver 4114 2.2 GHz processor	2	AWEC
			16 GB TruDDR4 2666 MHz memory	12	AUNC
			Emulex VFA5.2 2x10 GbE SFP+ PCIe adapter	1	AT7S
			Emulex 16 Gb Gen6 FC dual-port HBA	1	ATZV
			RAID 530-8i PCIe 12 Gb adapter	1	AUNG
			300 GB 10K SAS 12 Gb Hot Swap 512n HDD	2	AULY
Disks for storage	• 16 Gb host interface • Database and active log disks: 1.9 TB SSD • Storage pool, archive log, and database backup disks: 6 TB NL-SAS	IBM FlashSystem 5030	IBM FlashSystem 5030 SFF Control	1	2072-3H4
			16 GB Fibre Channel adapter pair	1	ALBB
			V5000E CACHE UPGRADE	1	ALGA
			1.92 TB 2.5-inch flash drive	6	AL80
			5000 HD large form-factor (LFF) expansion	1	2072-92G
			6 TB 7.2 K 3.5-inch NL HDD	92	AL47
			3 m 12 Gb SAS cable (mSAS HD)	2	ACUC

Hardware	Requirements	Blueprint component	Detailed description	Quantity	Part number
Server and network	• At least 20 processor cores, 2.2 GHz • 192 GB RAM • 10 Gb Ethernet • 8 Gb or 16 Gb Fibre Channel adapter	Supermicro SuperServer	Supermicro SuperServer 2029U-E1CRT	1	SYS-2029U-E1CRT
			Intel Xeon Scalable 4114 10C 2.2 GHz processor	2	P4X-SKL4114-SR3GK
			16GB TruDDR4 Memory DDR4-2666 2RX8 ECC RDIMM	12	MEM-DR416L-HL03-ER26
			Emulex LPe16002B-M6 16G Fibre Channel HBA	1	AOC-LPE16002B-M6-O
			4-port 10G SFP+, Intel XL710	1	AOC-STG-I4S
			300 GB 10 K 12 Gbps SAS 2.5-inch G3HS HDD	2	HDD-2A500-ST9500620SS
Disks for storage	• 16 Gb host interface • Database and active log disks: 1.9 TB SSD • Storage pool, archive log, and database backup disks: 6 TB NL-SAS	IBM FlashSystem 5030	IBM FlashSystem 5030 SFF Control	1	2072-3H4
			16 GB Fibre Channel adapter pair	1	ALBB
			V5000E CACHE UPGRADE	1	ALGA
			1.92 TB 2.5-inch flash drive	6	AL80
			5000 HD large form-factor (LFF) expansion	1	2072-92G
			6 TB 7.2 K 3.5-inch NL HDD	92	AL47
			3 m 12 Gb SAS cable (mSAS HD)	2	ACUC

Hardware requirements for large systems

You must acquire hardware that is based on scale size requirements. You can choose equivalent or better components than what are listed.

You can use a Lenovo ThinkSystem SR650 server or a Supermicro SuperServer 2029U-E1CRT:

- For Lenovo product information, see Lenovo ThinkSystem SR650. For hardware requirements, see Table 7 on page 9.
- For Supermicro product information, see Supermicro SuperServer 2029U-E1CRT. For hardware requirements, see Table 8 on page 10.

The IBM FlashSystem 5030 is an acceptable alternative configuration instead of the FlashSystem 5100 for a large blueprint system.

Table 7. Hardware requirements for a large system that uses a Lenovo server

Hardware	Requirements	Blueprint component	Detailed description	Quantity	Part number
Server and network	• 44 processor cores, 2.1 GHz or faster • 384 GB RAM • 10 Gb Ethernet • 8 Gb or 16 Gb Fibre Channel adapter	Lenovo ThinkSystem SR650	Lenovo ThinkSystem SR650	1	7X06CTO1W
			22-core Intel Xeon Gold 6152 2.1 GHz processor	2	AWDV
			32 GB TruDDR4 2666 MHz Memory	12	AUND
			Emulex VFA5.2 2x10 GbE SFP+ PCIe adapter	2	AT7S
			Emulex 16 Gb Gen6 FC dual-port HBA	1	ATZV
			RAID 530-8i PCIe 12 Gb adapter	1	AUNG
			300 GB 10K SAS 12 Gb Hot Swap 512n HDD	3 [1]	AULY

Hardware	Requirements	Blueprint component	Detailed description	Quantity	Part number
Disks for storage	• Database and active log disks: 1.9 TB NVME FLASH DRIVE • Storage pool, archive log, and database backup disks: 8 TB NL-SAS drives	IBM FlashSystem 5100 The FlashSystem 5030 is an acceptable substitute for the 5100.	IBM FlashSystem 5100 SFF Control	1	2077-4H4
			16 Gb Fibre Channel adapter pair	1	ACBB
			IBM V5100 64 GB Cache Upgrade	2	ACGE
			1.92 TB 2.5-inch NVME flash drive	8	AET2
			IBM FlashSystem 5100 HD LFF Expansion	2	2077-92G
			8 TB 7.2 K 3.5-inch NL HDD	184	ACP8
			3M 12Gb SAS CABLE MSAS HD	4	ACUC

1. Two of the three 300 GB internal hard disks are configured in a RAID 1 pair, and the third drive is assigned as a spare. If a spare is not needed based on business requirements, the system can be configured with only two drives.

Table 8. Hardware requirements for a large system that uses Supermicro SuperServer technology

Hardware	Requirements	Blueprint component	Detailed description	Quantity	Part number
Server and network	• At least 44 processor cores, 2.1 GHz • 384 GB RAM • 10-Gigabit Ethernet • 8 Gb or 16 Gb Fibre Channel adapter	Supermicro SuperServer	Supermicro SuperServer 2029U-E1CRT	1	SYS-2029U-E1CRT
			Intel Xeon Scalable 6152 22C 2.1 GHz processor	2	P4X-SKL6152-SR3B4
			32GB TruDDR4 Memory DDR4-2666 2RX4 ECC RDIMM	12	MEM-DR432L-CL01-ER26
			Emulex LPe16002B-M6 16G Fibre Channel HBA	1	AOC-LPE16002B-M6-O
			4-port 10G SFP+, Intel XL710	2	AOC-STG-I4S
			IBM 300 GB 10K 12 Gbps SAS 2.5-inch G3HS HDD	3 [1]	HDD-2A500-ST9500620SS
Disks for storage	• Database and active log disks: 1.9 TB NVME FLASH DRIVE • Storage pool, archive log, and database backup disks: 8 TB NL-SAS drives	IBM FlashSystem 5100 The FlashSystem 5030 is an acceptable substitute for the 5100.	IBM FlashSystem 5100 SFF Control	1	2077-4H4
			16 Gb Fibre Channel adapter pair	1	ACBB
			IBM V5100 64 GB Cache Upgrade	2	ACGE
			1.92 TB 2.5-inch NVME flash drive	8	AET2
			IBM FlashSystem 5100 HD LFF Expansion	2	2077-92G
			8 TB 7.2 K 3.5-inch NL HDD	184	ACP8
			3M 12Gb SAS CABLE MSAS HD	4	ACUC

1. Two of the three 300 GB internal hard disks are configured in a RAID 1 pair, and the third drive is assigned as a spare. If a spare is not needed based on business requirements, the system can be configured with only two drives.

Hardware requirements for IBM Elastic Storage Server systems

Review the hardware requirements. You can choose equivalent or better components than what are listed.

The high-level components that are needed to build a large system with IBM Elastic Storage Server storage are listed in the following table. To complete the configuration tasks by using this information, contact your IBM representative or Business Partner.

The following reference shows an IBM Elastic Storage Server GL6S model that uses a 4 TB drive size. This configuration provides capacity that is sufficient for two or more IBM Spectrum Protect servers. Other

configurations with lower performance levels, smaller capacity, or both are possible by using the GL2S and GL4S models. For larger capacity implementations, which use the IBM Elastic Storage Server GL6S model with more than two IBM Spectrum Protect servers, you can use 8 TB or 10 TB drives.

Large system

Hardware	Requirements	Blueprint component	Detailed description	Quantity	Part number
Server and network	• 44 processor cores, 2.1 GHz or faster • 384 GB RAM • 10 Gb Ethernet • 8 Gb or 16 Gb Fibre Channel adapter	Lenovo ThinkSystem SR650	Lenovo ThinkSystem SR650	1	7X06CTO1W
			22-core Intel Xeon Gold 6152 2.1 GHz processor	2	AWDV
			32 GB TruDDR4 2666 MHz memory	12	AUND
			Emulex VFA5.2 2x10 GbE SFP+ PCIe adapter [1]	4	AT7S
			Emulex 16 Gb Gen6 FC dual-port HBA	1	ATZV
			RAID 530-8i PCIe 12 Gb adapter	1	AUNG
			300 GB 10K SAS 12 Gb Hot Swap 512n HDD	3 [2]	AULY
Storage system	Storage pool disks: 4 TB NL-SAS	IBM Elastic Storage Server model GL6S	IBM Elastic Storage Server system	1	
			Data server	2	5148-22L
			Management server	1	5148-21L
			Storage Expansion [3]	6	5147-084
			4 TB Enterprise HDD	502	AJG0
			800 GB SED SSD	2	AJG3

Table 9. Hardware requirements for a large system that uses IBM Elastic Storage Server

1. Alternatively, you can substitute two separate 40 GbE adapters for the 10 GbE adapters.
2. Two of the three 300 GB internal hard disks are configured in a RAID 1 pair, and the third drive is assigned as a spare. If a spare is not needed based on business requirements, the system can be configured with only two drives.
3. The internal solid-state drives (SSDs) for the IBM Spectrum Protect database are no longer included in the solution. As an alternative, IBM FlashSystem 900 can be used to provide Fibre Channel attached storage for the IBM Spectrum Protect server and database.

Software requirements

You must install the Linux operating system and the IBM Spectrum Protect server and backup-archive client.

The following versions are required:

- Red Hat Enterprise Linux x86_64, Version 7.4 or later or Red Hat Enterprise Linux x86_64, Version 8.2 or later.
- IBM Spectrum Protect V7.1 or later backup-archive client.
- A licensed version of IBM Spectrum Protect is required to run the Blueprint configuration script. To obtain critical fixes, install IBM Spectrum Protect V7.1.7 or a later level of V7, or V8.1.3 or later. RHEL 8 support is available starting with IBM Spectrum Protect was V8.1.11. At the time of publication, the latest level of IBM Spectrum Protect was V8.1.11.
- The Blueprint configuration script V4.3 or later.

Planning worksheets

Use the planning worksheets to record values that you use when you complete the steps to set up your system and then configure the IBM Spectrum Protect server. The preferred method is to use the default values that are listed in the worksheets.

Default values in the following tables correspond to the default values that are used by the Blueprint configuration script to configure the server. By using these values to create your file systems and directories, you can accept all defaults for the configuration when you run the script. If you create directories or plan to use values that do not match the defaults, you must manually enter those values for the configuration.

Planning worksheets for IBM FlashSystem configurations

Use Table 10 on page 12 to plan for the file systems and directories that you create during system setup. All directories that you create for the server must be empty.

Table 10. Values needed for preconfiguration				
Item	**Default value**	**Your value**	**Directory size**	**Notes**
TCP/IP port address for communications with the server	1500		Not applicable	This value is used when you install and configure the operating system and is assigned by the Blueprint configuration script during configuration of the server. If you want to use a value other than the default, you can specify a number in the range 1024 - 32767.
Directory for the server instance	/home/tsminst1/tsminst1		50 GB	If you change the value for the server instance directory from the default, modify the IBM Db2® instance owner ID in Table 11 on page 13 as well.
Directory for server installation	/		30 GB	The directory size value is the minimum available space that you must have. For more information about system requirements on the Linux x86_64 operating system, see technote 1204361.
Directory for the active log	/tsminst1/TSMalog		• Extra small: 30 GB • Small and medium: 140 GB • Large: 300 GB	
Directory for the archive log	/tsminst1/TSMarchlog		• Extra small: 250 GB • Small: 1 TB • Medium: 2 TB • Large: 4 TB	

Table 10. Values needed for preconfiguration (continued)				
Item	**Default value**	**Your value**	**Directory size**	**Notes**
Directories for the database	`/tsminst1/TSMdbspace00` `/tsminst1/TSMdbspace01` `/tsminst1/TSMdbspace02` and so on.		Minimum total space for all directories: • Extra small: At least 200 GB • Small: At least 1 TB • Medium: At least 2 TB • Large: At least 4 TB	Create a minimum number of file systems for the database, depending on the size of your system: • Extra small: At least 1 file system • Small: At least 4 file systems • Medium: At least 4 file systems • Large: At least 8 file systems
Directories for storage	`/tsminst1/TSMfile00` `/tsminst1/TSMfile01` `/tsminst1/TSMfile02` `/tsminst1/TSMfile03` and so on.		Minimum total space for all directories: • Extra small: At least 10 TB • Small: At least 38 TB • Medium: At least 180 TB • Large: At least 500 TB	Create a minimum number of file systems for storage, depending on the size of your system: • Extra small: At least 2 file systems • Small: At least 2 file systems • Medium: At least 10 file systems • Large: At least 30 file systems
Directories for database backup	`/tsminst1/TSMbkup00` `/tsminst1/TSMbkup01` `/tsminst1/TSMbkup02` `/tsminst1/TSMbkup03` and so on.		Minimum total space for all directories: • Extra small: At least 1 TB • Small: At least 3 TB • Medium: At least 10 TB • Large: At least 16 TB	Create a minimum number of file systems for backing up the database, depending on the size of your system: • Extra small: At least 1 file system • Small: At least 2 file systems • Medium: At least 3 file systems • Large: At least 3 file systems The first database backup directory is also used for the archive log failover directory and a second copy of the volume history and device configuration files.

Use when you run the Blueprint configuration script to configure the server. The preferred method is to use the default values, except where noted.

Table 11. Values needed for the server configuration			
Item	**Default value**	**Your value**	**Notes**
Db2 instance owner ID	`tsminst1`		If you changed the value for the server instance directory in from the default, modify the value for the Db2 instance owner ID as well.
Db2 instance owner password	`passw0rd`		The preferred method is to select a different value for the instance owner password than the default. Ensure that you record this value in a secure location.
Primary group for the Db2 instance owner ID	`tsmsrvrs`		
Server name	The default value for the server name is the system host name.		

Table 11. Values needed for the server configuration (continued)			
Item	Default value	Your value	Notes
Server password	passw0rd		The preferred method is to select a different value for the server password than the default. Ensure that you record this value in a secure location.
Administrator ID (user ID for the server instance)	admin		
Administrator ID password	passw0rd		The preferred method is to select a different value for the administrator password than the default. Ensure that you record this value in a secure location.
Schedule start time	22:00		The default schedule start time begins the client workload phase, which is predominantly the client backup and archive activities. During the client workload phase, server resources support client operations. These operations are usually completed during the nightly schedule window. Schedules for server maintenance operations are defined to begin 10 hours after the start of the client backup window.

Planning worksheets for server configurations

Table 12. Values needed for preconfiguration				
Item	Default value	Your value	Directory size	Notes
TCP/IP port address for communications with the server	1500		Not applicable	This value is used when you install and configure the operating system and is assigned by the Blueprint configuration script during configuration of the server. If you want to use a value other than the default, you can specify a number in the range 1024 - 32767.
Directory for the server instance	/esstsm1/tsminst1/tsminst1		Not applicable	If you change the value for the server instance directory from the default, modify the Db2 instance owner ID in Table 11 on page 13 as well.
Directory for the active log	/pciflash/database/alog		Not applicable	
Directory for the archive log	/esstsm1/tsminst1/database/archlog		Not applicable	
Directories for the database	/pciflash/database/TSMdbspace00 /pciflash/database/TSMdbspace01 /pciflash/database/TSMdbspace02 and so on.		• Medium: 2 TB • Large: 4 TB	Create at least 8 directories for the server database.
Directories for storage	/esstsm1/tsminst1/deduppool/		Not applicable	

Table 12. Values needed for preconfiguration (continued)				
Item	Default value	Your value	Directory size	Notes
Directories for database backup	/esstsm1/tsminst1/dbback		Not applicable	

Table 13. Values needed for the server configuration			
Item	Default value	Your value	Notes
Db2 instance owner ID	tsminst1		If you changed the value for the server instance directory in Table 10 on page 12 from the default, modify the value for the Db2 instance owner ID as well.
Db2 instance owner password	passw0rd		The preferred method is to select a different value for the instance owner password than the default. Ensure that you record this value in a secure location.
Primary group for the Db2 instance owner ID	tsmsrvrs		
Server name	The default value for the server name is the system host name.		
Server password	passw0rd		The preferred method is to select a different value for the server password than the default. Ensure that you record this value in a secure location.
Administrator ID (user ID for the server instance)	admin		
Administrator ID password	passw0rd		The preferred method is to select a different value for the administrator password than the default. Ensure that you record this value in a secure location.
Schedule start time	22:00		The default schedule start time begins the client workload phase, which is predominantly the client backup and archive activities. During the client workload phase, server resources support client operations. These operations are usually completed during the nightly schedule window. Schedules for server maintenance operations are defined to begin 10 hours after the start of the client backup window.

Chapter 3. Storage configuration blueprints

After you acquire hardware for the scale of server that you want to build, you must prepare your storage to be used with IBM Spectrum Protect. Configuration blueprints provide detailed specifications for storage layout. Use them as a map when you set up and configure your hardware.

Specifications in "Hardware requirements" on page 5 and the default values in the "Planning worksheets" on page 12 were used to construct the blueprints for small, medium, and large systems. If you deviate from those specifications, you must account for any changes when you configure your storage.

Note: The IBM FlashSystem configurations implement fully-allocated volumes that do not use hardware data reduction techniques including compression and deduplication. The IBM Spectrum Protect software will perform the data reduction, and redundantly performing these tasks in the storage system will result in performance problems.

If you are configuring a system with IBM Elastic Storage Server, see "IBM Elastic Storage Server systems" on page 23.

Distributed arrays

You can use the distributed arrays feature with NL-SAS drives to achieve faster drive rebuild times in case of a disk failure. FlashSystem distributed arrays, which contain 4 - 128 drives, also contain rebuild areas that are used to maintain redundancy after a drive fails. The distributed configuration can reduce rebuild times and decrease the exposure of volumes to the extra workload of recovering redundancy. If you plan to use the 92-drive FlashSystem expansions, the preferred method is to create two 46-drive distributed RAID 6 arrays per expansion.

If you are using a disk system that does not support distributed arrays, you must use traditional storage arrays. For instructions about configuring traditional storage arrays, see the *Blueprint and Server Automated Configuration, Version 2 Release 3* guide for your operating system at the IBM Spectrum Protect Blueprints website.

Tip: Earlier versions of the blueprints are available at the bottom of the blueprint web page.

FlashSystem layout requirements

A *managed disk,* or *MDisk*, is a logical unit of physical storage. In the blueprint configurations, MDisks are internal-storage RAID arrays and consist of multiple physical disks that are presented as logical volumes to the system. When you configure the disk system, you will create MDisk groups, or data storage pools, and then create MDisk arrays in the groups.

The medium and large blueprint configurations include more than one MDisk distributed array and combine the MDisks together into a single MDisk group or storage pool. In previous blueprint versions, a one-to-one mapping exists between MDisks and MDisk groups. Sharing a common storage pool for multiple arrays is not required for disk systems which do not support this or for configurations that were implemented to the earlier blueprint design.

Volumes, or LUNs, belong to one MDisk group and one I/O group. The MDisk group defines which MDisks provide the storage that makes up the volume. The I/O group defines which nodes provide I/O access to the volume. When you create volumes, make them fully allocated with a vdev type of striped. For IBM FlashSystem hardware, select the generic volume type when you create volumes.

Table 14 on page 17 and Table 15 on page 18 describe the layout requirements for MDisk and volume configuration in the storage blueprints.

Table 14. Components of MDisk configuration	
Component	**Details**
Server storage requirement	How the storage is used by the IBM Spectrum Protect server.

Table 14. Components of MDisk configuration (continued)	
Component	**Details**
Disk type	Size and speed for the disk type that is used for the storage requirement.
Disk quantity	Number of each disk type that is needed for the storage requirement.
Hot spare coverage	Number of disks that are reserved as spares to take over in case of disk failure. For distributed arrays this represents the number of rebuild areas.
RAID type	Type of RAID array that is used for logical storage.
RAID array quantity and DDM per array	Number of RAID arrays to be created, and how many disk drive modules (DDMs) are to be used in each of the arrays.
Usable size	Size that is available for data storage after accounting for space that is lost to RAID array redundancy.
Suggested MDisk names	Preferred name to use for MDisks and MDisk groups.
Usage	IBM Spectrum Protect server component that uses part of the physical disk.

Table 15. Components of volume (LUN) configuration	
Component	**Details**
Server storage requirement	Requirement for which the physical disk is used.
Volume name	Unique name that is given to a specific volume.
Quantity	Number of volumes to create for a specific requirement. Use the same naming standard for each volume that is created for the same requirement.
Uses MDisk group	The name of the MDisk group from which the space is obtained to create the volume.
Size	The size of each volume.
Intended server mount point	The directory on the IBM Spectrum Protect server system where the volume is mounted. If you plan to use directories other than the defaults that are configured by the Blueprint configuration script, you must also use those directory values when you configure your hardware. In this case, do not use the values that are specified in the blueprints.
Usage	IBM Spectrum Protect server component that uses part of the physical disk.

Small FlashSystem configuration

A small-scale system is based on IBM FlashSystem 5010 storage. One dual control enclosure and two expansion enclosures contain IBM Spectrum Protect data.

Logical layout

Figure 2 on page 19 shows the small system layout and how server and storage hardware is connected to clients. A single cluster and I/O group are used in this configuration. The small system configuration was tested with 8 Gb Fibre Channel connections made directly from the host to the FlashSystem 5010 system without a SAN switch. The following image depicts a configuration that uses a Lenovo ThinkSystem SR650 server. The configuration with a Supermicro SuperServer is similar. For more

information about configuring a Supermicro SuperServer, see "Hardware requirements for small systems" on page 6.
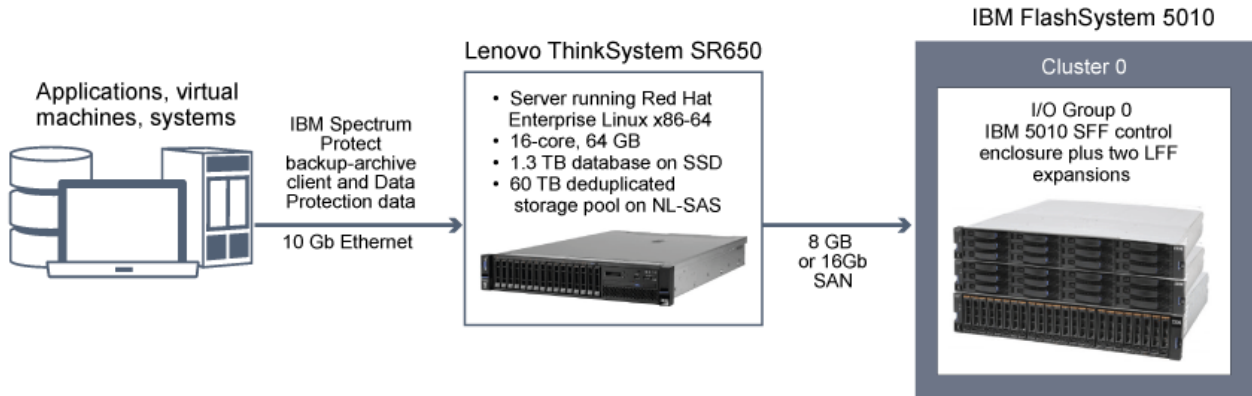

Figure 2. Logical layout for a small system

Storage configuration

Table 16 on page 19 and Table 17 on page 19 show the detailed layout for each IBM Spectrum Protect storage requirement on a small system.

Table 16. MDisk configuration								
Server storage requirement	Disk type	Disk quantity	Hot spare coverage	RAID type	RAID array quantity	Usable size	Suggested MDisk group and array names	Usage
Database	800 GB SSD	4	1 rebuild areas=1	DRAID 5 [1]	1 4 DDM	1.45 TB	db_grp0 db_array0	Database container
Storage pool	4 TB 7.2k rpm NL-SAS HDD	24	rebuild areas=1	DRAID 6 [2]	1 24 DDM	67 TB	stgpool_grp0 stgpool_array0	Storage pool

1. Distributed RAID 5, stripewidth=3, rebuild areas=1.
2. Distributed RAID 6, stripewidth=12, rebuild areas=1.

Table 17. Fully allocated volume configuration						
Server storage requirement	Volume name	Quantity	Uses MDisk group	Size	Intended server mount point	Usage
Database	db_00 - db_03	4	db_grp0	335.25 GB each	/tsminst1/TSMdbspace00 /tsminst1/TSMdbspace01 /tsminst1/TSMdbspace02 /tsminst1/TSMdbspace03	Database container
	alog	1	db_grp0	145.25 GB	/tsminst1/TSMalog	Active log
	archlog	1	stgpool_grp0	1.19 TB	/tsminst1/TSMarchlog	Archive log
	backup_0 - backup_1	2	stgpool_grp0	3.15 TB each	/tsminst1/TSMbkup00 /tsminst1/TSMbkup01	Database backup

Table 17. Fully allocated volume configuration (continued)						
Server storage requirement	**Volume name**	**Quantity**	**Uses MDisk group**	**Size**	**Intended server mount point**	**Usage**
Storage pool	filepool_00 - filepool_03	4	stgpool_grp0	15.12 TB each	/tsminst1/TSMfile00 /tsminst1/TSMfile01 /tsminst1/TSMfile02 /tsminst1/TSMfile03	IBM Spectrum Protect file systems for a directory-container storage pool

Medium FlashSystem configuration

A medium-scale system is based on IBM FlashSystem 5030 hardware. One dual control enclosure and one large capacity expansion enclosure contain IBM Spectrum Protect data.

Logical layout

Figure 3 on page 20 shows the medium system layout and how server and storage hardware is connected to clients. A single cluster and I/O group are used. The medium system configuration was tested by using a SAN switch with 16 Gb Fibre Channel connections and two bonded 10 Gb Ethernet connections. The image depicts a configuration that uses a Lenovo ThinkSystem SR650 server. The configuration with a Supermicro SuperServer is similar. For more information about configuring a Supermicro SuperServer, see "Hardware requirements for medium systems" on page 8.

The tables show multiple distributed arrays that are members of the same FlashSystem storage pool. Alternatively, you can create split the arrays into separate storage pools.

Figure 3. Logical layout for a medium system

Storage configuration

Table 18 on page 21 and Table 19 on page 21 show the detailed layouts for MDisk and volume configurations on a medium system. The following array configuration requires the default FlashSystem memory allocation for RAID to be increased, as described in Step "2" on page 70.

Table 18. MDisk configuration

Server storage requirement	Disk type	Disk quantity	Hot spare coverage	RAID type	RAID array quantity	Usable size	Suggested MDisk group and array names	Usage
Database	1.92 TB SSD	6	1 rebuild-areas = 1	DRAID6[1]	1 6 DDM	5.16 TB	db_grp0 db_array0	Database and active log
Storage pool	6 TB NL-SAS	92	4 rebuild-areas = 2	DRAID6[2]	2 46 DDM each	197.91 TB each	stgpool_grp0 stgpool_array0 and stgpool_array1	Storage pool, archive log, and database backups

1. Distributed RAID 6, stripe width=5, rebuild areas=1.
2. Distributed RAID 6, stripe width=12, rebuild areas=2.

Table 19. Fully allocated volume configuration

Server storage requirement	Volume name	Quantity	Uses MDisk group	Size	Intended server mount point	Usage
Database	db_00 db_01 db_02 db_03 db_04 db_05 db_06 db_07	8	db_grp0	642.1 GB each	/tsminst1/TSMdbspace00 /tsminst1/TSMdbspace01 /tsminst1/TSMdbspace02 /tsminst1/TSMdbspace03 /tsminst1/TSMdbspace04 /tsminst1/TSMdbspace05 /tsminst1/TSMdbspace06 /tsminst1/TSMdbspace07	Database
	alog	1	db_grp0	147 GB	/tsminst1/TSMalog	Active log
	archlog_00	1	stgpool_grp0	2 TB	/tsminst1/TSMarchlog	Archive log
	backup_00 backup_01 backup_02	3	stgpool_grp0	15 TB each	/tsminst1/TSMbkup00 /tsminst1/TSMbkup01 /tsminst1/TSMbkup02	Database backup
Storage pool	filepool00 - filepool11	12	stgpool_grp0	29.22 TB each	Even numbered /tsminst1/TSMfile00 /tsminst1/TSMfile02 ... /tsminst1/TSMfile11	IBM Spectrum Protect file systems for a directory-container storage pool

Large FlashSystem configuration

A large-scale system is based on IBM FlashSystem 5100 hardware. One controller with two high-density expansions contains the data. The FlashSystem 5030 is an acceptable substitute for a large blueprint system.

Logical layout

shows the large system layout and how server and storage hardware is connected to clients. Testing for the large system configuration was completed by using a SAN switch with two 16 Gb Fibre Channel connections and four bonded 10 Gb Ethernet connections. The following image depicts a configuration that uses a Lenovo ThinkSystem SR650 server. The configuration with a Supermicro

SuperServer is similar. For more information about configuring a Supermicro SuperServer, see "Hardware requirements for large systems" on page 9.

The tables show multiple distributed arrays that are members of the same FlashSystem storage pool. Alternatively, you can create split the arrays into separate storage pools.
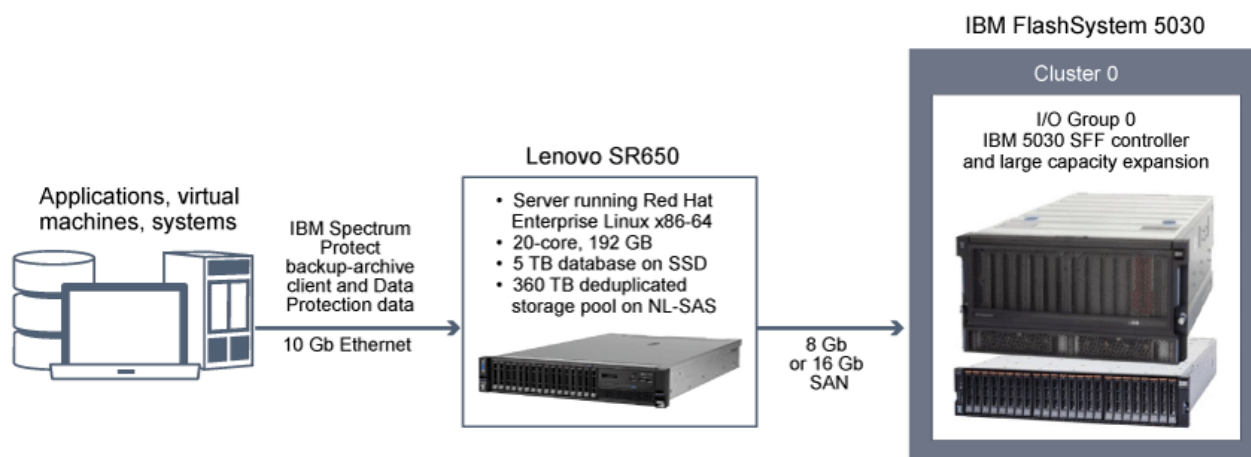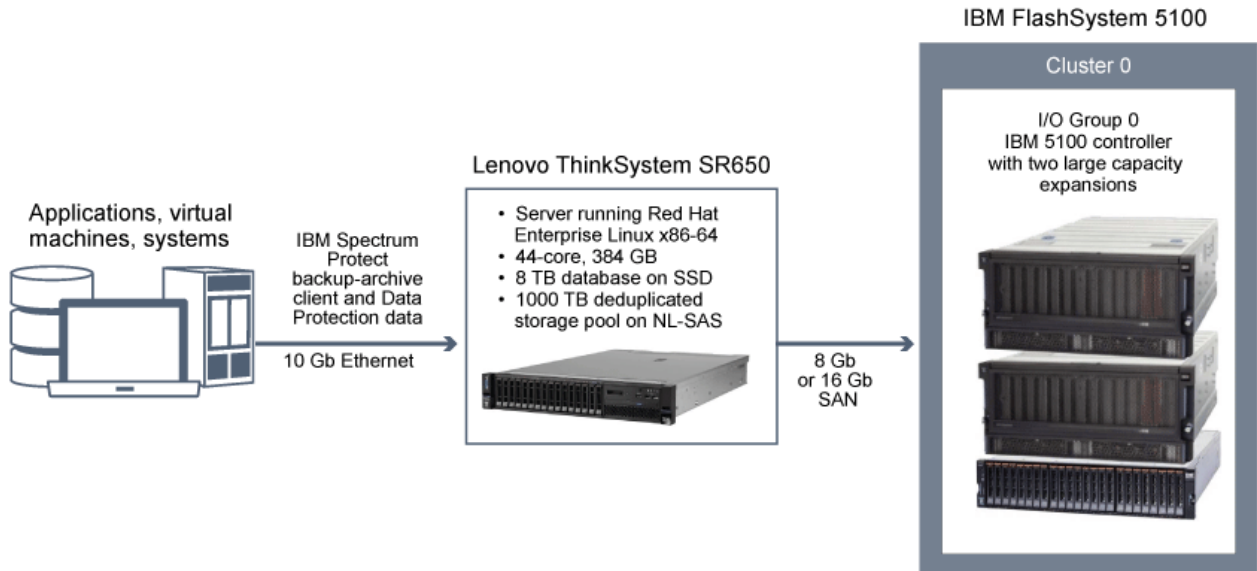

Figure 4. Logical layout for a large system

Storage configuration

Table 20 on page 22 and Table 21 on page 23 show the detailed layouts for MDisk and volume configurations on a large system. To allocate arrays across 15 expansions, the memory that is available for RAIDs must be increased to 125 MB, as described in Step "2" on page 70.

Table 20. MDisk configuration

Server storage requirement	Disk type	Disk quantity	Hot spare coverage	RAID type	RAID array quantity	Usable size	Suggested MDisk group and array names	Usage
Database	1.92 TB SSD	8	1 rebuild areas = 1	DRAID 6 [1]	1 8 DDM	8.64 TB	db_grp0 db_array0	Database container and active log
Storage pool, archive log, and database backup	8 TB NL-SAS	184	8 rebuild areas = 2	DRAID 6 [2]	4 46 DDM each	265.44 TB each	stgpool_grp0 stgpool_array0 stgpool_array1 stgpool_array2 stgpool_array3	Storage pool

1. Distributed RAID 6, stripe width=7, rebuild areas=1.
2. Distributed RAID 6, stripe width=12, rebuild areas=2.

Table 21. Fully allocated volume configuration						
Server storage requirement	Volume name	Quantity	Uses MDisk group	Size	Intended server mount point	Usage
Database	db_00 - db_11	12	db_grp0	710 GB each	/tsminst1/TSMdbspace00 - /tsminst1/TSMdbspace11	Database
	alog	1	db_grp0	300 GB	/tsminst1/TSMalog	Active log
	archlog	1	stgpool_grp0	4 TB	/tsminst1/TSMarchlog	Archive log
	backup_00 backup_01 backup_02	3	stgpool_grp0	18 TB each	/tsminst1/TSMbkup00 /tsminst1/TSMbkup01 /tsminst1/TSMbkup02	Database backup
Storage pool	filepool_00 - filepool_31	32	stgpool_grp0	31.33 TB each	/tsminst1/TSMfile00 /tsminst1/TSMfile01 ... /tsminst1/TSMfile31	IBM Spectrum Protect file systems for a directory-container storage pool

IBM Elastic Storage Server systems

IBM Elastic Storage Server is a scalable storage system that is suited for IBM Spectrum Protect disk-based storage pools. IBM Elastic Storage Server is built on IBM Spectrum Scale technology. By following the instructions, you can configure a large system that uses IBM Elastic Storage Server model GL6S.
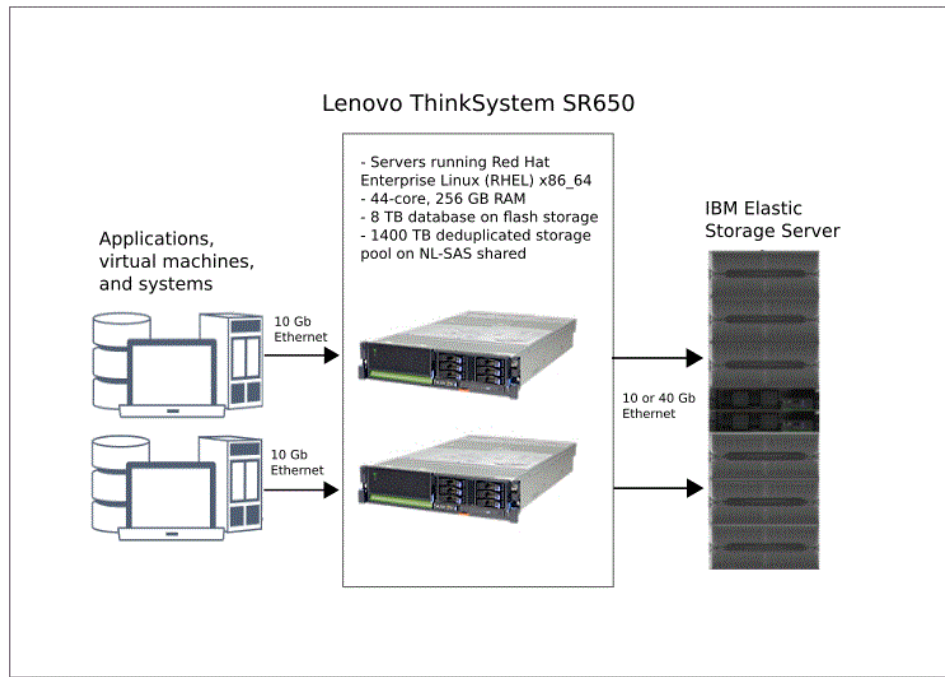
Storage configuration

Some configuration steps are completed at the factory and by IBM services so that the system will be ready for you to provision storage as a single file system for use by the IBM Spectrum Protect server. These configuration steps include hardware installation and cabling, software installation on the storage nodes, and configuration of the IBM Elastic Storage Server cluster and recovery groups.

Large system layout

shows an optional system layout with a single IBM Elastic Storage Server providing sufficient storage for two IBM Spectrum Protect servers to share. Each server protects a different set of clients. Clients communicate with an IBM Spectrum Protect server by using 10 Gb Ethernet connections.

The IBM Spectrum Protect servers communicate with the IBM Elastic Storage Server system by using either 10 Gb or 40 Gb Ethernet connections. The IBM Spectrum Scale client is installed on each IBM Spectrum Protect server. High-speed access to the storage is possible by using the network shared disk (NSD) protocol that provides direct access to the IBM Elastic Storage Server system through the Ethernet network.

Figure 5. Logical layout for a large IBM Elastic Storage Server system

For more information about IBM Elastic Storage Server, see the online product documentation.

Chapter 4. Setting up the system

You must set up hardware and preconfigure the system before you run the IBM Spectrum Protect Blueprint configuration script.

About this task

Some steps are unique based on the type of storage that you are configuring for your system. Steps are marked for Storwize® or IBM Elastic Storage Server systems as applicable.

Procedure

1. Configure your storage hardware according to the blueprint specifications and manufacturer instructions. Follow the instructions in "Step 1: Set up and configure hardware" on page 25.
2. Install the Linux operating system on the server. Follow the instructions in "Step 2: Install the operating system" on page 27.
3. **IBM Flash System storage:** Configure multipath I/O for disk storage devices. Follow the instructions in "Step 3: IBM FlashSystem Storage: Configure multipath I/O" on page 30.
4. **IBM FlashSystem Storage:** Create file systems for IBM Spectrum Protect. Follow the instructions in "Step 4: IBM FlashSystem Storage: Configure file systems for IBM Spectrum Protect" on page 31.
5. **IBM Elastic Storage Server systems:** Configure the IBM Elastic Storage Server system. Follow the instructions in "Step 5: IBM Elastic Storage Server systems: Configuring the system" on page 33.
6. Test system performance with the IBM Spectrum Protect workload simulation tool, `tsmdiskperf.pl`. Follow the instructions in "Step 6: Test system performance" on page 36.
7. Install the IBM Spectrum Protect backup-archive client. Follow the instructions in "Step 7: Install the IBM Spectrum Protect backup-archive client" on page 40.
8. Install the IBM Spectrum Protect license and server. Follow the instructions in "Step 8: Install the IBM Spectrum Protect server" on page 40.

Step 1: Set up and configure hardware

Set up and configure storage hardware by using the blueprint specifications and hardware documentation.

About this task

IBM Elastic Storage Server systems: If you are configuring a medium or large system that uses IBM Elastic Storage Server, check for system BIOS updates from the server vendor. Apply any suggested changes and then go to "Step 2: Install the operating system" on page 27.

Procedure

1. Connect your hardware according to manufacturer instructions. For optimal system performance, use at least 8 Gb SAN fabric for connections. If you are using a SAN switch, ensure that it is capable of 8 or 16 Gb connection speeds.

   - For server SAN cabling with 8Gb ports, use both Fibre Channel connection ports in the dual-port adapter on small and medium systems for optimal throughput. Use all four ports in the two dual-port adapters on large systems. For server SAN cabling with 16Gb ports, use both Fibre Channel connection ports in the dual-port adapter. All configurations should support a Fibre Channel connection directly to storage or to a SAN switch.
   - For storage subsystem SAN cabling, connect at least four cables to each storage device.

2. Check for system BIOS updates from the server vendor and apply any suggested changes.
3. Configure the disk system.

To configure a IBM FlashSystem disk system, complete the following steps.

Tips:

- For information about using the command line to complete Steps c - e, see Appendix B, "Configuring the disk system by using commands," on page 67.
- Small, medium, and large systems were tested by using IBM FlashSystem software level 8.2.1.8.

a) Configure licensed functions by following the instructions in your hardware documentation.

b) Set up disks in enclosures according to the manufacturer instructions for the size of system that you are building.

c) Create RAIDs and LUNs, or volumes. For information about storage configuration layout, see the storage blueprints:

- "Small FlashSystem configuration" on page 18
- "Medium FlashSystem configuration" on page 20
- "Large FlashSystem configuration" on page 21

d) Define the IBM Spectrum Protect server as a host to the disk system.

e) Assign or map all of the volumes that were created in Step 2c to the new host.

To obtain the Fibre Channel worldwide port name (WWPN) to use for the IBM FlashSystem host mapping, issue the following command:

```
cat /sys/class/fc_host/host*/port_name
```

You should see output similar to the following example:

```
0x10000090fa49009e
0x10000090fa49009f
0x10000090fa3d8f12
0x10000090fa3d8f13
```

If your host is unable to see any devices form the storage system it may be necessary to disable virtualization on one more of the host ports on the IBM FlashSystem.

4. If you attach IBM FlashSystem and IBM Spectrum Protect servers to a SAN fabric, create zones to ensure that specific Fibre Channel ports on the IBM Spectrum Protect server can communicate with specific IBM FlashSystem host ports. During testing, the following guidelines were followed:

a. A separate zone was created for each Fibre Channel port on the IBM Spectrum Protect server so that each zone contained no more than one server port.

b. Each zone contained one IBM FlashSystem host port from each node canister.

Before you create zones, review the following examples for medium and large systems. The examples are appropriate for a single fabric environment in which the host and disk subsystems are attached to a single switch.

Medium system

a. On the IBM Spectrum Protect server, both Fibre Channel ports on the dual port Fibre Channel adapter are cabled and are referred to as ha1p1 and ha1p2.

b. Two of the host ports on the IBM FlashSystem server are cabled (one from each node canister) and are referred to as n1p1 and n2p1.

c. Two zones are created with the following members:

```
zone1: ha1p1, n1p1, n2p1
zone2: ha1p2, n1p1, n2p1
```

Large system

a. On the IBM Spectrum Protect server, all four Fibre Channel ports across the two dual port adapters are cabled. The ports are referred to as ha1p1, ha1p2, ha2p1, and ha2p2.

b. Four of the host ports on the IBM FlashSystem server are cabled (two from each node canister) and are referred to as n1p1, n1p2, n2p1, and n2p2.

c. Four zones are created with the following members:

```
zone1: ha1p1, n1p1, n2p1
zone2: ha1p2, n1p2, n2p2
zone3: ha2p1, n1p1, n2p1
zone4: ha2p2, n1p2, n2p2
```

For additional guidelines about achieving optimal performance and redundancy, see the SAN configuration and zoning rules summary in IBM Documentation.

Step 2: Install the operating system

Complete the following steps to install Linux x86_64 on the server system.

Before you begin

The operating system is installed on internal hard disk drives. Configure the drives by using a hardware RAID 1 schema. For example, if you are configuring a large system, configure the three 300 GB internal drives by assigning two drives to a RAID 1 pair and the third drive as a spare. If a spare is not needed to meet business requirements, you can configure the system with only two drives.

Procedure

1. Install Red Hat Enterprise Linux Version 7.8 or later or Version 8.2 or larter, according to the manufacturer instructions.

   Obtain a bootable DVD that contains Red Hat Enterprise Linux at a supported version and start your system from this DVD. See the following guidance for installation options. If an item is not mentioned in the following list, leave the default selection.

   a) After you start the DVD, choose **Install or upgrade an existing system** from the menu.

   b) On the Welcome screen, select **Test this media & install Red Hat Enterprise Linux 7.8**.

   c) Select your language and keyboard preferences.

   d) Select your location to set the correct timezone.

   e) Select **Software Selection** and then on the next screen, select **Server with GUI**.

   f) From the installation summary page, click **Installation Destination** and verify the following items:

      • The local 300 GB disk is selected as the installation target.

      • Under Other Storage Options, Automatically configure partitioning is selected.

      Click **Done**.

   g) Click **Begin Installation**.

      After the installation starts, set the root password for your root user account.

   After the installation is completed, restart the system and log in as the root user. Issue the **df** command to verify your basic partitioning.

   For example, on a test system, the initial partitioning produced the following result:

```
[root@tvapp02]# df –h
Filesystem             Size  Used Avail Use% Mounted on
/dev/mapper/rhel-root   50G  3.0G   48G   6% /
devtmpfs                32G     0   32G   0% /dev
tmpfs                   32G   92K   32G   1% /dev/shm
tmpfs                   32G  8.8M   32G   1% /run
tmpfs                   32G     0   32G   0% /sys/fs/cgroup
/dev/mapper/rhel-home  220G   37M  220G   1% /home
/dev/sda1              497M  124M  373M  25% /boot
```

2. Configure your TCP/IP settings according to the operating system installation instructions.

For optimal throughput and reliability, consider bonding multiple network ports together. Bond two ports for a medium system and four ports for a large system. This can be accomplished by creating a Link Aggregation Control Protocol (LACP) network connection, which aggregates several subordinate ports into a single logical connection. The preferred method is to use a bond mode of 802.3ad, **miimon** setting of 100, and a **xmit_hash_policy** setting of layer3+4.

Restriction: To use an LACP network connection, you must have a network switch that supports LACP.

For additional instructions about configuring bonded network connections with Red Hat Enterprise Linux Version 7, see Create a Channel Bonding Interface.

3. Open the /etc/hosts file and complete the following actions:

   • Update the file to include the IP address and host name for the server. For example:

   ```
   192.0.2.7  server.yourdomain.com  server
   ```

   • Verify that the file contains an entry for localhost with an address of 127.0.0.1. For example:

   ```
   127.0.0.1  localhost
   ```

4. Install components that are required for the server installation. Complete the following steps to create a Yellowdog Updater Modified (YUM) repository and install the prerequisite packages.

   a) Mount your Red Hat Enterprise Linux installation DVD to a system directory. For example, to mount it to the /mnt directory, issue the following command:

   ```
   mount -t iso9660 -o ro /dev/cdrom /mnt
   ```

   b) Verify that the DVD mounted by issuing the **mount** command.
      You should see output similar to the following example:

   ```
   /dev/sr0 on /mnt type iso9660
   ```

   c) Change to the YUM repository directory by issuing the following command:

   ```
   cd /etc/yum/repos.d
   ```

   For RHEL 8:

   ```
   cd /etc/yum.repos.d
   ```

   If the repos.d directory does not exist, create it.

   d) List directory contents:

   ```
   ls rhel-source.repo
   ```

   e) Rename the original repo file by issuing the **mv** command.
      For example:

   ```
   mv rhel-source.repo rhel-source.repo.orig
   ```

   f) Create a new repo file by using a text editor.
      For example, to use the vi editor, issue the following command:

   ```
   vi rhel78_dvd.repo
   ```

   g) Add the following lines to the new repo file. The **baseurl** parameter specifies your directory mount point:

   ```
   [rhel78_dvd]
   name=DVD Redhat Enterprise Linux 7.8
   baseurl=file:///mnt
   enabled=1
   gpgcheck=0
   ```

For RHEL 8:

```
[InstallMedia-BaseOS]
name=Red Hat Enterprise Linux 8.2.0
mediaid=None
metadata_expire=-1
gpgcheck=0
cost=500
enabled=1
baseurl=file:///mnt/BaseOS/

[InstallMedia-AppStream]
name=Red Hat Enterprise Linux 8.2.0
mediaid=None
metadata_expire=-1
gpgcheck=0
cost=500
enabled=1
baseurl=file:///mnt/AppStream/
```

h) Install additional prerequisite software packages, by issuing the **yum** command.
For example:

```
yum install ksh.x86_64
yum install sysstat
For RHEL 8:
yum install libnsl
```

5. When the software installation is complete, you can restore the original YUM repository values by completing the following steps:

   a) Unmount the Red Hat Enterprise Linux installation DVD by issuing the following command:

   ```
   unmount /mnt
   ```

   b) Change to the YUM repository directory by issuing the following command:

   ```
   cd /etc/yum/repos.d
   ```

   c) Rename the repo file that you created:

   ```
   mv rhel78_dvd.repo rhel78_dvd.repo.orig
   ```

   d) Rename the original file to the original name:

   ```
   mv rhel-source.repo.orig rhel-source.repo
   ```

6. Open firewall ports to communicate with the server. Complete the following steps:

   a) Determine the zone that is used by the network interface. The zone is public, by default.

   Issue the following command:

   ```
   #  firewall-cmd --get-active-zones
   public
     interfaces: ens4f0
   ```

   b) To use the default port address for communications with the server, open TCP/IP port 1500 in the Linux firewall.

   Issue the following command:

   ```
   firewall-cmd --zone=public --add-port=1500/tcp --permanent
   ```

   If you want to use a value other than the default, you can specify a number in the range 1024 - 32767. If you open a port other than the default, you will need to specify that port when you run the configuration script.

   c) If you plan to use this system as a hub, open port 11090, which is the default port for secure (https) communications.

   Issue the following command:

```
firewall-cmd --zone=public --add-port=11090/tcp --permanent
```

d) Reload the firewall definitions for the changes to take effect.

Issue the following command:

```
firewall-cmd --reload
```

7. On certain systems, particularly those with more than two CPU sockets, long pauses impacting performance have been observed when the NUMA service attempts to optimize memory. To avoid this, disable the NUMA service.

```
systemctl stop numad
systemctl disable numad
```

Step 3: IBM FlashSystem Storage: Configure multipath I/O

Complete the steps to enable and configure multipathing for disk storage. For detailed instructions, see the documentation that is provided with your hardware.

Procedure

1. Edit the `/etc/multipath.conf` file to enable multipathing for Linux hosts.

If the `multipath.conf` file does not exist, you can create it by issuing the following command:

```
mpathconf --enable
```

The following parameters were set in `multipath.conf` for testing on an IBM FlashSystem storage system:

```
defaults {
        user_friendly_names no
}

devices {
        device {
                vendor "IBM "
                product "2145"
                path_grouping_policy group_by_prio
                user_friendly_names no
                path_selector "round-robin 0"
                prio "alua"
                path_checker "tur"
                failback "immediate"
                no_path_retry 5
                rr_weight uniform
                rr_min_io_rq "1"
                dev_loss_tmo 120
        }
}
```

2. Set the multipath option to start when the system is started.

Issue the following commands:

```
systemctl enable multipathd.service
systemctl start multipathd.service
```

3. Increase the SCSI timeout for better handling of path failures. For a persistent change, edit the file `/etc/sysconfig/grub` and add the following to the GRUB_CMDLINE_LINUX line:

```
scsi_mod.inq_timeout=70
```

Run the following command to rewrite the boot record:

```
grub2-mkconfig -o /etc/grub2.cfg
```

Also, run the following command for an immediate change in addition to the grub update:

```
echo 70 > /sys/module/scsi_mod/parameters/inq_timeout
```

4. To verify that disks are visible to the operating system and are managed by multipath, issue the following command:

```
multipath -l
```

5. Ensure that each device is listed and that it has as many paths as you expect. You can use size and device ID information to identify which disks are listed.

   For example, the following output shows that a 2 TB disk has two path groups and four active paths. The 2 TB size confirms that the disk corresponds to a pool file system. Use part of the long device ID number (12, in this example) to search for the volume on the disk-system management interface.

```
[root@tapsrv01 code]# multipath -l
36005076802810c509800000000000012 dm-43 IBM,2145
 size=2.0T features='1 queue_if_no_path' hwhandler='0' wp=rw
|-+- policy='round-robin 0' prio=0 status=active
| |- 2:0:1:18 sdcw 70:64   active undef running
| `- 4:0:0:18 sdgb 131:112 active undef running
`-+- policy='round-robin 0' prio=0 status=enabled
  |- 1:0:1:18 sdat 66:208  active undef running
  `- 3:0:0:18 sddy 128:0   active undef running
```

   a) If needed, correct disk LUN host assignments and force a bus rescan.
      For example:

```
echo "- - -" > /sys/class/scsi_host/host0/scan
echo "- - -" > /sys/class/scsi_host/host1/scan
echo "- - -" > /sys/class/scsi_host/host2/scan
```

      You can also restart the system to rescan disk LUN host assignments.

   b) Confirm that disks are now available for multipath I/O by reissuing the **multipath -l** command.

6. Use the multipath output to identify and list device IDs for each disk device.

   For example, the device ID for your 2 TB disk is 36005076802810c509800000000000012.

   Save the list of device IDs to use in the next step.

Step 4: IBM FlashSystem Storage: Configure file systems for IBM Spectrum Protect

You can use the storage preparation script to automate file system configuration or you can complete the process by using manual steps.

About this task

You must format file systems for each of the disk LUNs that the IBM Spectrum Protect server will use:

- If you are planning to install an IBM Spectrum Protect V8 server, format database-related file systems and storage pool file systems with xfs.
- If you are planning to install an IBM Spectrum Protect V7 server, format database file systems with ext3 or ext4, and format storage pool LUNs with xfs.

Note: The /home file system or other file system you have selected for the Db2 instance directory must not be mounted with the nosuid option.

Complete the steps in one of the following sections.

Configure a file system by using the script

To use the configuration script, `storage_prep_lnx.pl`, extract the Blueprint configuration script package and then run the script.

Procedure

1. Open a terminal window and change to the directory where you downloaded the `tsmconfig_v43.tar.gz` file.
2. Extract the file by issuing the following commands:

   ```
   gzip -d tsmconfig_v43.tar.gz
   tar -xvf tsmconfig_v43.tar
   ```

   The process creates a directory that is called `tsmconfig`. This directory contains the storage preparation script, the workload simulation tool, and the Blueprint configuration script.
3. Change to the `tsmconfig` directory by issuing the following command:

   ```
   cd tsmconfig
   ```

4. Run the Perl script and specify the size of system that you are configuring.
   For example, for a medium system, issue the following command:

   ```
   perl storage_prep_lnx.pl medium
   ```

   If you did not map the disks to the host according to the specifications in "Step 3: IBM FlashSystem Storage: Configure multipath I/O" on page 30, the script requires customization.
5. List all file systems by issuing the **df** command.

   Verify that file systems are mounted at the correct LUN and mount point. Also, verify the available space. The amount of used space should be approximately 1%.

   For example:

   ```
   [root@tapsrv04 ~]# df -h /tsminst1/*
   Filesystem                                   Size  Used Avail Use% Mounted on
   /dev/mapper/36005076300810105780000000000003 134G  188M 132G  1%   /tsminst1/
   TSMalog
   ```

Configure a file system by using the manual procedure

You can configure a file system manually by using commands.

Procedure

1. Using the list of device IDs that you generated in "Step 3: IBM FlashSystem Storage: Configure multipath I/O" on page 30, issue the **mkfs** command to create and format a file system for each storage LUN device. Specify the device ID in the command.
   For IBM Spectrum Protect V8, format file systems with a command that is similar to the following example:

   ```
   mkfs -t xfs -K /dev/mapper/360050763008101057800000000002c3
   ```

   For IBM Spectrum Protect V7, format a database file system by using a command that is similar to the following example:

   ```
   mkfs -t ext4 -T largefile -m 2 /dev/mapper/36005076802810c509800000000000012
   ```

   For IBM Spectrum Protect V7, format a storage pool LUN by using a command that is similar to the following example:

   ```
   mkfs -t xfs -K /dev/mapper/360050763008101057800000000002c3
   ```

Repeat the **mkfs** command for each volume.

2. Create mount point directories for IBM Spectrum Protect file systems.

   Issue the **mkdir** command for each directory that you must create. Use the directory values that you recorded in the "Planning worksheets" on page 12. For example, to create the server instance directory by using the default value, issue the following command:

   ```
   mkdir /tsminst1
   ```

   Repeat the **mkdir** command for each file system.

   If you are not using the default paths for your directories, you must manually list directory paths during configuration of the IBM Spectrum Protect server.

3. Add an entry in the `/etc/fstab` file for each file system so that file systems are mounted automatically when the server is started. The entry varies the file system type depending on which file system types were formatted in the previous step.

   For example, add the following entry for a XFS file system where the device name is adapted for the actual device name on your system:

   ```
   /dev/mapper/3600507630081026180000000000000172 /tsminst1/TSMfile00 xfs
     defaults,inode64 0 0
   ```

   For example, for a database file system which was formatted as EXT4:

   ```
   /dev/mapper/36005076802810c5098000000000000012 /tsminst1/TSMdbspace00 ext4  defaults 0 0
   ```

4. Mount the file systems that you added to the `/etc/fstab` file by issuing the **mount -a** command.

5. List all file systems by issuing the **df** command.

   Verify that file systems are mounted at the correct LUN and correct mount point. Also, verify the available space. The amount of used space should be approximately 1%.

   For example:

   ```
   [root@tapsrv04 ~]# df -h /tsminst1/*
   Filesystem                                  Size  Used Avail Use% Mounted on
   /dev/mapper/3600507630081010578000000000000003 134G  188M 132G  1%   /tsminst1/
   TSMalog
   ```

Step 5: IBM Elastic Storage Server systems: Configuring the system

To configure IBM Elastic Storage Server for a large system, review the following information and work with your IBM representative or IBM Business Partner to complete the setup.

Before you begin

This procedure requires IBM Spectrum Scale software:

- Ensure that you can access the installation package for IBM Spectrum Scale Version 4.2.3 or later at the IBM Passport Advantage® website.
- Ensure that you can access IBM Spectrum Scale V4.2.3 or later at Fix Central.

About this task

Tip: For better integration of your storage environment, install the same level of IBM Spectrum Scale on both the IBM Spectrum Protect server and the IBM Elastic Storage Server.

Procedure

1. On the IBM Spectrum Protect system, configure TCP/IP settings according to the manufacturer instructions.

   If you use multiple 10 Gb or 40 Gb Ethernet network adapters, the preferred method is to use different adapters for communication between the server and clients, and the server and the IBM Elastic Storage Server system.

2. On the IBM Spectrum Protect system, install IBM Spectrum Scale:

   a) Download the IBM Spectrum Scale base software package at Passport Advantage.

   b) Download the latest IBM Spectrum Scale fix pack at Fix Central.

   c) Install the IBM Spectrum Scale base software.

      Follow the instructions in Installing IBM Spectrum Scale on Linux nodes and deploying protocols.

   d) Install the IBM Spectrum Scale fix pack.

3. Ensure that the kernel is portable by issuing the following command:

   ```
   /usr/lpp/mmfs/bin/mmbuildgpl
   ```

4. Configure a Secure Shell (SSH) automatic login procedure without a password between the IBM Spectrum Protect server and the IBM Elastic Storage Server management node and storage nodes. Take one of the following actions:

   - If the `/root/.ssh/id_rsa.pub` file is not available on the IBM Spectrum Protect server, generate an `id_rsa.pub` file. The file contains a public key. Issue the following commands from an IBM Elastic Storage Server storage node that is part of the cluster:

     ```
     ssh-keygen –t rsa
     cd /root/.ssh
     chmod 640 /root/.ssh/authorized_keys
     ```

   - If the `/root/.ssh/id_rsa.pub` file is available on the IBM Spectrum Protect server, complete the following steps:

     a. Append the contents of the `id_rsa.pub` file to the end of the `authorized_keys` file on each of the systems in the IBM Spectrum Scale cluster.

     b. Append the contents of the `id_rsa.pub` file from each of the other systems in the cluster to the `authorized_keys` file on the IBM Spectrum Protect server.

5. Verify that the login procedure is configured. Log in to the other computers in the cluster from the IBM Spectrum Protect server by running the **ssh** command without using a password.

6. If the operating system on the IBM Spectrum Protect server is running a firewall, open several ports for incoming network connections from other systems in the IBM Spectrum Scale cluster. For instructions, see Securing the IBM Spectrum Scale system by using a firewall.

7. Update the `/etc/hosts` file on the IBM Spectrum Scale nodes with information about the IBM Spectrum Protect server.

8. Add the IBM Spectrum Protect system as an IBM Spectrum Scale node in the cluster by running the **mmaddnode** command. Issue the command from an IBM Elastic Storage Server node that is part of the cluster.
   For example, if the IBM Spectrum Protect IP address is *192.0.2.7*, you would issue the following command:

   ```
   mmaddnode -N 192.0.2.7
   ```

9. Assign an IBM Spectrum Scale license to the IBM Spectrum Protect server. From an IBM Elastic Storage Server node that is part of the cluster, issue the following command:

   ```
   mmchlicense server -N server_ip_address
   ```

   where *server_ip_address* specifies the IP address of the IBM Spectrum Protect server.

10. To optimize the IBM Spectrum Protect server workload, tune IBM Spectrum Scale client-side parameters by using the **mmchconfig** command.

Issue the following command from an IBM Elastic Storage Server node that is part of the cluster:

```
mmchconfig disableDIO=yes,aioSyncDelay=10,pagepool=24G,prefetchAggressivenessRead=0 -N
server_ip_address
```

where *server_ip_address* specifies the IP address of the IBM Spectrum Protect server.

11. Create the IBM Spectrum Scale file system on the IBM Elastic Storage Server system:

a) Verify that the expected factory configuration of a left and right recovery group is in place by using the **mmlsrecoverygroup** command:

   i) Review the command output to verify that two recovery groups exist, and each group has three predefined declustered arrays.

   ii) Record the recovery group names, which are required in step "11.b" on page 35.

b) Create a stanza file that defines parameters for each virtual disk:

   i) Specify VDisks in the DA1 declustered array from both recovery groups.

   ii) Use an 8+2p RAID code for the storage pool data and the 3WayReplication RAID code for the IBM Spectrum Scale file system metadata.

For example, create a file that is named /tmp/ess_vdisk that contains the following information:

```
# cat /tmp/ess_vdisk
%vdisk: vdiskName=GL2_A_L_meta_256k_1 rg=GL2_A_L da=DA1 blocksize=256k
     size=500g raidCode=3WayReplication diskUsage=metadataOnly pool=system
%vdisk: vdiskName=GL2_A_R_meta_256k_1 rg=GL2_A_R da=DA1 blocksize=256k
     size=500g raidCode=3WayReplication diskUsage=metadataOnly pool=system
%vdisk: vdiskName=GL2_A_L_data_8m_1 rg=GL2_A_L da=DA1 blocksize=8m
     raidCode=8+2p diskUsage=dataOnly pool=data
%vdisk: vdiskName=GL2_A_R_data_8m_1 rg=GL2_A_R da=DA1 blocksize=8m
     raidCode=8+2p diskUsage=dataOnly pool=data
```

Because a size is not specified for the two storage pool VDisks, they use all of the remaining space on the declustered arrays.

Tip: For larger file systems, you might have to specify more than two VDisks to meet business requirements. Create VDisks in multiples of 50 TB. Specify the size of the VDisk by using the **SIZE** parameter. For example, to create a 400® TB file system, create eight 50 TB VDisks. Stanza entries are similar to the following example:

```
%vdisk: vdiskName=GL2_A_L_data_8m_1
rg=GL2_A_L da=DA1 blocksize=8m size=50t raidCode=8+2p
diskUsage=dataOnly pool=data
```

c) Create disks by running the **mmcrvdisk** and **mmcrnsd** commands and by using the stanza file that you created in step "11.b" on page 35. The **mmcrvdisk** command creates virtual disks, and the **mmcrnsd** command creates IBM Spectrum Scale disks by using the virtual disks.

For example, if the VDisk stanza is called /tmp/ess_vdisk, you would issue the following commands:

```
mmcrvdisk -F /tmp/ess_vdisk
mmcrnsd -F /tmp/ess_vdisk
```

d) Create a single IBM Spectrum Scale file system by using the **mmcrfs** command and specifying the stanza file. Use the 8 MB block size for data and 256 KB for metadata.
For example:

```
mmcrfs esstsm1 -F /tmp/ess_vdisk -D nfs4 -B 8m --metadata-block-size 256k
     -A yes -L 128M -k nfs4 -m 1 -M 2 -Q no -r 1 -R 2 -S relatime
     -T /esstsm1 -z no
```

e) Mount the IBM Spectrum Scale file system on the IBM Spectrum Protect system. On the IBM Spectrum Protect system, issue **mmmount** command.
For example:

```
mmmount /esstsm1
```

f) Verify the amount of free space in the IBM Spectrum Scale file system.
The command and output are similar to the following example:

```
[root@tapsrv03 ~]# df -h /esstsm1

Filesystem       Size  Used Avail Use% Mounted on
/dev/esstsm1     401T 1.7G  401T   1% /esstsm1
```

g) Set IBM Spectrum Scale to automatically start when the system starts by using the **chkconfig** command.
For example:

```
chkconfig gpfs on
```

h) Verify that the VDisks and file system were created correctly by using the **mmlsvdisk** and **mmlsfs** commands.

For example:

```
mmlsvdisk
mmlsfs /dev/esstsm1
```

12. Configure the flash storage that will be used for the IBM Spectrum Protect database. One option is to bring the flash storage under IBM Spectrum Scale management so that the database storage will be managed by IBM Spectrum Scale along with the other storage on the IBM Elastic Storage Server.

What to do next

If you upgrade the Linux operating system to newer kernel levels or you upgrade IBM Spectrum Scale, you must rebuild the portability layer. Follow the instructions in step "3" on page 34.
For more information about completing the steps in the procedure, see the online product documentation:
Instructions for configuring IBM Elastic Storage Server
Instructions for installing IBM Spectrum Scale
IBM Spectrum Scale command reference information

Step 6: Test system performance

Before you install the IBM Spectrum Protect server and client, use the workload simulation tool, tsmdiskperf.pl, to identify performance issues with your hardware setup and configuration.

About this task

The IBM Spectrum Protect workload simulation tool can test the performance of the IBM Spectrum Protect server database and storage pool disks. The tool, which is a Perl script, uses the **ldeedee** program, which is similar to the Linux operating system **dd** command, to run a non-destructive workload on the system. Use the **iostat** command to monitor the workload for IBM FlashSystem systems.

IBM Elastic Storage Server systems: The tool can report performance statistics only for local devices that are monitored by the **iostat** or **mmpmon** commands. The tool drives loads against other network-attached devices, but does not collect and report on performance statistics. When the tool is run against a file system on an IBM Elastic Storage Server system, the tool automatically runs the **mmpmon** command.

Sample data from the **iostat** command is extracted for the specific disks that were involved in the test. Then, peak and average measurements for input/output operations per second (IOPS) and throughput

are calculated. The script uses the **ldeedee** command across multiple threads to drive the I/O by using direct I/O.

Tips:

- The **iostat** tool monitors and reports on all I/O for the related disks, even activity that is being driven by applications other than the workload tool. For this reason, ensure that other activity is stopped before you run the tool.
- New storage arrays go through an initialization process. Allow this process to end before you measure disk performance. On IBM FlashSystem disk systems, you can monitor the initialization progress in the **Running Tasks** view.

The workload simulation tool can run the following types of workloads:

Storage pool workload

The storage pool workload simulates IBM Spectrum Protect server-side data deduplication, in which large, 256 KB block-size sequential read and write operations are overlapped. The write process simulates incoming backups while the read operation simulates identification of duplicate data. The tool creates a read and write thread for every file system that is included in the test, allowing multiple sessions and processes to be striped across more than one file system.

You can also simulate a storage pool workload that conducts only read I/O or only write I/O operations:

- Simulate restore operations by specifying the **mode=readonly** option.
- Simulate backup operations by specifying the **mode=writeonly** option.

Database workload

The database workload simulates IBM Spectrum Protect database disk access in which small, 8 KB read and write operations are performed randomly across the disk. For this workload, 10 GB files are pre-created on each of the specified file systems and then read and write operations are run to random ranges within these files. Multiple threads are issued against each file system, sending I/O requests simultaneously.

For the database workload, configurations typically have one file system for each pool on the storage array. Include all database file systems when you are testing the database workload.

To use the tool effectively, experiment with test runs by including different quantities of file systems in the simulation until the performance of the system diminishes.

Depending on disk speed and the number of file systems that you are testing, the time that is required to run the script can be 3 - 10 minutes.

Procedure

To use the workload simulation tool, complete the following steps:

1. Plan to test either the storage pool file systems or the database file systems.
2. Collect a list of the file systems that are associated with your chosen type of storage. Break the file systems into groups according to which pool they belong to on the disk system.

   Grouping is used to ensure that physical disks from all volumes on all arrays for the storage type are engaged in the test. To review groupings for file systems, see the volume configuration tables in Chapter 3, "Storage configuration blueprints," on page 17.

   IBM Elastic Storage Server systems: Because only a single IBM Spectrum Scale file system is defined for storage, you must create temporary directories to use when you run the workload simulation tool and specify the -fslist option. For example, issue the **mkdir** command to create temporary directories:

   ```
   mkdir /esstsm1/perftest/1
   mkdir /esstsm1/perftest/2
   < ... >
   mkdir /esstsm1/perftest/14
   ```

3. To run the tool, change to the `tsmconfig` directory by issuing the following command:

```
cd tsmconfig
```

If you did not extract the Blueprint configuration script compressed file to prepare file systems for IBM Spectrum Protect, follow the instructions in "Configure a file system by using the script" on page 32.

4. Run an initial test of the workload that includes one file system of the storage type from each pool on the storage array.
For example, to simulate the IBM Spectrum Protect storage pool workload on a medium-scale system, issue the following command:

```
perl tsmdiskperf.pl workload=stgpool
fslist=/tsminst1/TSMfile00,/tsminst1/TSMfile01,/tsminst1/TSMfile02,/tsminst1/
TSMfile03,/tsminst1/TSMfile04,/tsminst1/TSMfile05,/tsminst1/TSMfile06,/tsminst1/
TSMfile07
```

For example, to simulate backup operations (by using only write I/O) for an IBM Spectrum Protect storage pool workload on a medium-scale system, issue the following command:

```
perl tsmdiskperf.pl workload=stgpool
fslist=/tsminst1/TSMfile00,/tsminst1/TSMfile01,/tsminst1/TSMfile02,/tsminst1/
TSMfile03,/tsminst1/TSMfile04,/tsminst1/TSMfile05,/tsminst1/TSMfile06,/tsminst1/
TSMfile07 mode=writeonly
```

To simulate the database workload on a small-scale system and include all four of the database file systems, issue the following command:

```
perl tsmdiskperf.pl workload=db fslist=/tsminst1/TSMdbspace00,/tsminst1/
TSMdbspace01,/tsminst1/TSMdbspace02,/tsminst1/TSMdbspace03
```

Record the reported results for each test run.

5. If you have implemented a storage configuration with multiple arrays that are not combined into single storage pool, rerun the previous test, but modify it to include one additional file system from each pool.
For example, if you have two pools on the array that is dedicated to the storage pool, your test sequence will include a count of file systems at 2, 4, 6, 8, 10, and so on.

6. Continue repeating these tests while the reported performance measurements improve. When performance diminishes, capture the results of the last test that indicated improvement. Use these results as the measurements for comparison.

Results

The performance results that are provided when you run the workload simulation tool might not represent the maximum capabilities of the disk subsystem that is being tested. The intent is to provide measurements that can be compared against the lab results that are reported for medium and large systems.

The workload simulation tool is not intended to be a replacement for disk performance analysis tools. Instead, you can use it to spot configuration problems that affect performance before you run IBM Spectrum Protect workloads in a production environment. Problems will be evident if the measurements from test runs are significantly lower than what is reported for test lab systems. If you are using hardware other than the Storwize components that are included in this document, use your test results as a rough estimate of how other disk types compare with the tested configurations.

Example

This example shows the output from a storage pool workload test on a small system. Eight file systems are included. The following command is issued:

```
perl tsmdiskperf.pl workload=stgpool fslist=/tsminst1/TSMfile00,/tsminst1/TSMfile01,/
tsminst1/TSMfile02,/tsminst1/TSMfile03,/tsminst1/TSMfile04,/tsminst1/TSMfile05,/
tsminst1/TSMfile06,/tsminst1/TSMfile07
```

The output shows the following results:

```
=======================================================================
: IBM Spectrum Protect disk performance test     (Program version 4.3)
:
: Workload type:             stgpool
: Number of filesystems:     8
: Mode:                      readwrite
: Files to write per fs:     5
: File size:                 2 GB
:
=======================================================================
:
: Beginning I/O test.
: The test can take upwards of ten minutes, please be patient ...
: Starting write thread ID: 1 on filesystem /tsminst1/TSMfile00
: Starting read thread ID: 2 on filesystem /tsminst1/TSMfile00
: Starting write thread ID: 3 on filesystem /tsminst1/TSMfile01
: Starting read thread ID: 4 on filesystem /tsminst1/TSMfile01
: Starting write thread ID: 5 on filesystem /tsminst1/TSMfile02
: Starting read thread ID: 6 on filesystem /tsminst1/TSMfile02
: Starting write thread ID: 7 on filesystem /tsminst1/TSMfile03
: Starting read thread ID: 8 on filesystem /tsminst1/TSMfile03
: Starting write thread ID: 9 on filesystem /tsminst1/TSMfile04
: Starting read thread ID: 10 on filesystem /tsminst1/TSMfile04
: Starting write thread ID: 11 on filesystem /tsminst1/TSMfile05
: Starting read thread ID: 12 on filesystem /tsminst1/TSMfile05
: Starting write thread ID: 13 on filesystem /tsminst1/TSMfile06
: Starting read thread ID: 14 on filesystem /tsminst1/TSMfile06
: Starting write thread ID: 15 on filesystem /tsminst1/TSMfile07
: Starting read thread ID: 16 on filesystem /tsminst1/TSMfile07
: All threads are finished.  Stopping iostat process with id 15732
=======================================================================
:  RESULTS:
:  Devices reported on from  output:
:  dm-25
:  dm-28
:  dm-7
:  dm-6
:  dm-4
:  dm-8
:  dm-12
:  dm-15
:
:  Average R Throughput (KB/sec):       227438.06
:  Average W Throughput (KB/sec):       224826.38
:  Avg Combined Throughput (MB/sec):    441.66
:  Max Combined Throughput (MB/sec):    596.65
:
:  Average IOPS:                        1767.16
:  Peak IOPS:                           2387.43 at 08/05/2015 09:38:27
:
:  Total elapsed time (seconds):        171
=======================================================================
```

What to do next

Compare your performance results against test lab results by reviewing sample outputs for storage pool and database workloads on both medium and large systems:

- For the storage pool workload, the measurement for average combined throughput in MB per second combines the read and write throughput. This is the most useful value when you compare results.
- For the database workload, the peak IOPS measurements add the peak read and write operations per second for a specific time interval. This is the most useful value when you compare results for the database workload.

To review the sample outputs, see Appendix A, "Performance results," on page 59.

Step 7: Install the IBM Spectrum Protect backup-archive client

Install the IBM Spectrum Protect for Linux backup-archive client so that the administrative command-line client is available.

About this task
Install the backup-archive client and API on the server system.

Procedure

1. Change to the directory where you downloaded the client package files.
2. Install the software by issuing the appropriate commands.
   For example:

```
rpm -ivh gskcrypt64-8.0.55.17.linux.x86_64.rpm gskssl64-8.0.55.17.linux.x86_64.rpm
rpm -ivh TIVsm-API64.x86_64.rpm TIVsm-BA.x86_64.rpm
```

For detailed installation instructions, see Installing the backup-archive clients in IBM Knowledge Center.

Tip: If available, you can display different versions of the same topic by using the versions menu at the top of the page.

Step 8: Install the IBM Spectrum Protect server

Before you can run the Blueprint configuration script, you must install the IBM Spectrum Protect server and license.

About this task

Although support for the Blueprint configuration script and container storage pools began with IBM Spectrum Protect Version 7.1.3, the preferred method is to install IBM Spectrum Protect V7.1.7 or a later level of V7, or V8.1.3 or later. In this way, you can obtain critical fixes and enable inline compression of data in container storage pools. To take advantage of the latest product updates, install the latest product level. At the time of publication, the latest available level was V8.1.9.

Before you install IBM Spectrum Protect, review the list of new features, including any security enhancements, for your selected release. For an overview, see What's new in V7 releases and What's new in V8 releases.

For information about security updates, see What you should know about security before you install or upgrade the server.

Obtain the installation package

You can obtain the IBM Spectrum Protect installation package from an IBM download site such as Passport Advantage or IBM Fix Central.

Before you begin

To ensure that the files can be downloaded correctly, set the system user limit for maximum file size to unlimited:

1. To query the maximum file size value, issue the following command:

   ```
   ulimit -Hf
   ```

2. If the system user limit for maximum file size is not set to unlimited, change it to unlimited by following the instructions in the documentation for your operating system.

Procedure

1. Download the server installation package from Passport Advantage or Fix Central.
2. For the latest information, updates, and maintenance fixes, go to the IBM Support Portal.
3. Complete the following steps:
   a) Verify that you have enough space to store the installation files when they are extracted from the product package. See the download document for the space requirements:
      - IBM Spectrum Protect: technote 4042992
      - IBM Spectrum Protect Extended Edition: technote 4042992
   b) Download the package to the directory of your choice. The path must contain no more than 128 characters. Be sure to extract the installation files to an empty directory. Do not extract the files to a directory that contains previously extracted files, or any other files.
   c) Ensure that executable permission is set for the package. If necessary, change the file permissions by issuing the following command:

      ```
      chmod a+x package_name
      ```

      where *package_name* is the name of the downloaded package, for example:

      ```
      8.1.7.000-IBM-SPSRV-Linuxx86_64.bin
      ```

   d) Extract the file from the package by issuing the following command:

      ```
      ./package_name
      ```

      where *package_name* is the name of the package.

Install the IBM Spectrum Protect server

Install IBM Spectrum Protect V7.1.7, or a later V7 level, or V8.1.3 or later, by using the command line in console mode. To take advantage of product updates and fixes for possible issues, install the latest level. At the time of publication, the latest level of IBM Spectrum Protect was 8.1.9.200.

Before you begin

Verify that the operating system is set to the language that you require. By default, the language of the operating system is the language of the installation wizard.

During the IBM Spectrum Protect installation process, you must temporarily disable the Security-Enhanced Linux (SELinux) security module if it is enabled. If SELinux is enabled, the IBM Spectrum Protect installation process fails. Complete the following steps:

1. Determine whether SELinux is installed and in enforcing mode by taking one of the following actions:
   - Check the `/etc/sysconfig/selinux` file.
   - Run the **sestatus** operating system command.
   - Check the `/var/log/messages` file for SELinux notices.
2. If SELinux is enabled, disable it (or set it to permissive) by completing the following steps:
   a. Set permissive mode by issuing the **setenforce 0** command as a superuser.
   b. Modify the `/etc/sysconfig/selinux` file to set SELINUX=`disabled`.

Procedure

To install IBM Spectrum Protect, complete the following steps:
1. Change to the directory where you downloaded the package.
2. Start the installation wizard in console mode by issuing the following command:

```
./install.sh -c
```

Optional: Generate a response file as part of a console mode installation. Complete the console mode installation options, and in the **Summary** window, specify G to generate the responses.

Results

If errors occur during the installation process, the errors are recorded in log files that are stored in the IBM Installation Manager logs directory, for example:

```
/var/ibm/InstallationManager/logs
```

What to do next

After the installation finishes, re-enable SELinux.

Before you customize IBM Spectrum Protect for your use, go to the IBM Support Portal for IBM Spectrum Protect. Click **Downloads (fixes and PTFs)** and apply any applicable fixes.

Tip: For more information about installation, see Installing the server in IBM Knowledge Center.

Chapter 5. Configuring the IBM Spectrum Protect server

Run the Blueprint configuration script, TSMserverconfig.pl, to configure the IBM Spectrum Protect server.

Before you begin

You can run the Blueprint configuration script in interactive or non mode. In interactive mode, you provide responses for each step in the script and accept defaults or enter values for the configuration. In noninteractive mode, the script uses a response file that contains answers to the script prompts.

To run the script in noninteractive mode, use one of the response files that are included in the blueprint configuration compressed file. For instructions about how to use a response file, see Appendix C, "Using a response file with the Blueprint configuration script," on page 73.

About this task

When you start the script and select the size of the server that you want to configure, the script verifies the following hardware and system configuration prerequisites:

- Sufficient memory is available for server operations.
- Processor core count meets blueprint specifications.
- Kernel parameters are set correctly. If the values are not set as specified, they are automatically updated when you run the Blueprint configuration script to configure the server. For more information about kernel parameter settings, see Table 23 on page 49.
- All required file systems are created.
- The minimum number of file system types exist and the minimum level of free space is available in each file system.

If all prerequisites checks are passed, the script begins server configuration. The following tasks are completed to configure the server for optimal performance, based on the scale size that you select:

- A Db2 database instance is created.
- The dsmserv.opt options file with optimum values is created.
- The server database is formatted.
- The system configuration is updated to automatically start the server when the system starts.
- Definitions that are required for database backup operations are created.
- A directory-container storage pool with optimal performance settings for data deduplication is defined.

  You can use the -legacy option with the blueprint configuration script to force the creation of a deduplicated storage pool, which uses a FILE device class.
- Policy domains for each type of client workload are defined.
- Schedules for client backup are created.
- Server maintenance schedules that are sequenced for optimal data deduplication scalability are created.
- The client options file is created.

The blueprint configuration script includes a compression option that enables compression for both the archive log and database backups. You can save significant storage space by using this option, but the amount of time that is needed to complete database backups increases. The preferred method is to enable the option if you are configuring a small blueprint system because limited space is configured for the archive log and database backups.

The default setting for the `compression` option is disabled.

Tip: Do not confuse the blueprint configuration script compression option with inline compression of data in container storage pools, which is enabled by default with IBM Spectrum Protect V7.1.5 and later.

Complete the following steps as the root user to run the Blueprint configuration script.

Procedure

1. Open a terminal window.
2. If you did not extract the Blueprint configuration script compressed file to prepare file systems for IBM Spectrum Protect, follow the instructions in "Configure a file system by using the script" on page 32.
3. Change to the `tsmconfig` directory by issuing the following command:

   ```
   cd tsmconfig
   ```

4. Run the configuration script in one of the following modes:
   - To run the configuration script in interactive mode and enter your responses at the script prompts, issue the following command:

     ```
     perl TSMserverconfig.pl
     ```

     If you want to enable compression for the archive log and database backups on a small system, issue the following command:

     ```
     perl TSMserverconfig.pl -compression
     ```

     Depending on how you preconfigured the system, you can accept the default values that are presented by the script. Use the information that you recorded in the "Planning worksheets" on page 12 as a guide. If you changed any of the default values during the preconfiguration step, you must manually enter your values at the script prompts.
   - To run the configuration script in noninteractive mode by using a response file to set configuration values, specify the response file when you run the script. For example:
     - To use the default response file for a medium system, issue the following command:

       ```
       perl TSMserverconfig.pl responsefilemed.txt
       ```

     - To use the default response file for a small system and enable compression for the archive log and database backups, issue the following command:

       ```
       perl TSMserverconfig.pl responsefilesmall.txt -compression
       ```

     - To use the default response file for a system that uses IBM Elastic Storage Server, issue the following command:

       ```
       perl TSMserverconfig.pl responsefile_ess.txt -skipmount
       ```

   If you encounter a problem during the configuration and want to pause temporarily, use the quit option. When you run the script again, it resumes at the point that you stopped. You can also open other terminal windows to correct any issues, and then return to and continue the script. When the script finishes successfully, a log file is created in the current directory.

5. Save the log file for future reference.

   The log file is named `setupLog_`*`datestamp`*`.log` where *datestamp* is the date on which you ran the configuration script. If you run the script more than once on the same day, a version number is appended to the end of the name for each additional version that is saved.

   For example, if you ran the script three times on July 27, 2013, the following logs are created:
   - *setupLog_130727.log*
   - *setupLog_130727_1.log*

- *setupLog_130727_2.log*

Results

After the script finishes, the server is ready to use. Review Table 22 on page 45 and the setup log file for details about your system configuration.

Table 23 on page 49 provides details about kernel parameter values for the system. Also, consider tuning the TCPWINDOWSIZE option to 0 for Linux servers and clients.

Table 22. Summary of configured elements	
Item	**Details**
Db2 database instance	- The Db2 instance is created by using the instance user ID and instance home directory. - Db2 instance variables that are required by the server are set. - The Db2 **-locklist** parameter remains at the default setting of Automatic (for automatic management), which is preferred for container storage pools. If you are defining a non-container storage pool, you can use the **-locklist** parameter with the IBM Spectrum Protect blueprint configuration script, **TSMserverconfig.pl**, to revert to manually setting **-locklist** values.
Operating system user limits (ulimits) for the instance user	The following values are set: - Maximum size of core files created (`core`): unlimited - Maximum size of a data segment for a process (`data`): unlimited - Maximum file size allowed (`fsize`): unlimited - Maximum number of open files that are allowed for a process (`nofile`): 65536 - Maximum amount of processor time in seconds (`cpu`): unlimited - Maximum number of user processes (`nproc`): 16384

IBM Spectrum Protect API	- An API `dsm.sys` file is created in the `/opt/tivoli/tsm/server/bin/dbbkapi/` directory. The following parameters are set. Some values might vary, depending on selections that were made during the configuration:
	
	`servername TSMDBMGR_tsminst1`
	`tcpserveraddr localhost`
	`commmethod tcpip`
	`tcpserveraddr localhost`
	`tcpport 1500`
	`passworddir /home/tsminst1/tsminst1`
	`errorlogname /home/tsminst1/tsminst1/tsmdbmgr.log`
	`nodename $$_TSMDBMGR_$$` - The API password is set.

Server settings	- The server is configured to start automatically when the system is started. - An initial system level administrator is registered. - The server name and password are set. - The following values are specified for SET commands: **SET ACTLOGRETENTION** is set to 180. **SET EVENTRETENTION** is set to 180. **SET SUMMARYRETENTION** is set to 180.

Table 22. Summary of configured elements (continued)	
Item	**Details**

IBM Spectrum Protect server options file	The dsmserv.opt file is set with optimal parameter values for server scale. The following server options are specified:
	
	• **ACTIVELOGSIZE** is set according to scale size:
	  – Extra Small system: 24576
	  – Small system: 131072
	  – Medium system: 131072
	  – Large system: 262144
	• If you enabled compression for the blueprint configuration, **ARCHLOGCOMPRESS** is set to Yes.
	• **COMMTIMEOUT** is set to 3600 seconds.
	• If you are using the -legacy option for data deduplication, **DEDUPDELETIONTHREADS** is set according to scale size:
	  – Extra Small system: 2
	  – Small system: 8
	  – Medium system: 8
	  – Large system: 12
	• **DIOENABLED** Is set to NO for IBM Elastic Storage Server configurations when a directory-container storage pool is created.
	• **DIRECTIO** is set to NO for IBM Elastic Storage Server configurations. For Storwize configurations, the preferred method is to use the default value of YES.
	• **DEDUPREQUIRESBACKUP** is set to NO.
	• **DEVCONFIG** is specified as devconf.dat, which is where a backup copy of device configuration information will be stored.
	• **EXPINTERVAL** is set to 0, so that expiration processing runs according to schedule.
	• **IDLETIMEOUT** is set to 60 minutes.
	• **MAXSESSIONS** is set according to scale size:
	  – Extra Small system: 75 maximum simultaneous client sessions
	  – Small system: 250 maximum simultaneous client sessions
	  – Medium system: 500 maximum simultaneous client sessions
	  – Large system: 1000 maximum simultaneous client sessions
	
	The effective value for the **SET MAXSCHEDSESSIONS** option is 80% of the value that was specified for the **MAXSESSIONS** option:
	  – Extra Small system: 45 sessions (60%)
	  – Small system: 200 sessions
	  – Medium system: 400 sessions
	  – Large system: 800 sessions
	• **NUMOPENVOLSALLOWED** is set to 20 open volumes.
	• **TCPWINDOWSIZE** is set to 0
	• **VOLUMEHISTORY** is specified as volhist.dat, which is where the server will store a backup copy of volume history information. In addition to volhist.dat, which will be stored in the server instance directory, a second volume history option is specified to be stored in the first database backup directory for redundancy.

Table 22. Summary of configured elements (continued)	
Item	**Details**
IBM Spectrum Protect server options file: database reorganization options	Server options that are related to database reorganization are specified in the following sections.
	Servers at V7.1.1 or later:
	• **ALLOWREORGINDEX** is set to YES.
	• **ALLOWREORGTABLE** is set to YES.
	• **DISABLEREORGINDEX** is not set.
	• **DISABLEREORGTABLE** is set to
	`BF_AGGREGATED_BITFILES,BF_BITFILE_EXTENTS,` `ARCHIVE_OBJECTS,BACKUP_OBJECTS`
	• **REORGBEGINTIME** is set to `12:00`.
	• **REORGDURATION** is set to 6.
Directory-container storage pool	A directory-container storage pool is created, and all of the storage pool file systems are defined as container directories for this storage pool. The following parameters are set in the **DEFINE STGPOOL** command:
	• **STGTYPE** is set to DIRECTORY.
	• **MAXWRITERS** is set to NOLIMIT.
	For servers at V7.1.5 or later, compression is automatically enabled for the storage pool.
Storage pool if the `-legacy` option is specified	• A FILE device class is created and tuned for configuration size:
	– All storage pool file systems are listed with the **DIRECTORY** parameter in the **DEFINE DEVCLASS** command.
	– The **MOUNTLIMIT** parameter is set to 4000 for all size systems.
	– The **MAXCAP** parameter is set to 50 GB for all size systems.
	• The storage pool is created with settings that are tuned for configuration size:
	– Data deduplication is enabled.
	– The value of the **IDENTIFYPROCESS** parameter is set to 0 so that duplicate identification can be scheduled.
	– Threshold reclamation is disabled so that it can be scheduled.
	– The **MAXSCRATCH** parameter value is tuned based on the amount of storage that is available in the FILE storage pool.

Table 22. Summary of configured elements (continued)	
Item	**Details**

Server schedules	The following server maintenance schedules are defined:
	
	• A replication storage rule is defined to run 10 hours after the start of the backup window. The replication storage rule is inactive by default. You must specify the parameter **ACTIVE=Yes** to enable the processing of the replication storage rule at the scheduled time.
	
	Remember: If a replication storage rule is configured with the parameter **ACTIONTYPE=NOREPLICATING**, then you must define a replication subrule for the parent replication storage rule with the parameter **ACTIONTYPE=REPLICATE** to replicate data from specific nodes and filespace.
	
	Sessions are based on system size:
	
	  – Extra Small system: 8
	  – Small system: 20
	  – Medium system: 40
	  – Large system: 60
	
	• Database backup is scheduled to run until it is complete. The schedule starts 14 hours after the beginning of the client backup window.
	
	A device class that is named DBBACK_FILEDEV is created for the database backup. If the configuration script is started with the compression option, the **BACKUP DB** command runs with compress=yes.
	
	The device class is created to allow a mount limit of 32. The file volume size is set to 50 GB. The device class directories include all of the database backup directories. The number of database backup sessions is based on the system size:
	
	  – Extra Small system: 2
	  – Small system: 2
	  – Medium system: 4
	  – Large system: 12
	
	In addition, the **SET DBRECOVERY** command is issued. It specifies the device class, the number of streams, and the password for database backup operations. After a successful database backup operation, the **DELETE VOLHISTORY** command is used to delete backups that were created more than 4 days prior.
	
	• Expiration processing is scheduled to run until it is complete. The schedule starts 17 hours after the beginning of the client backup window. The **RESOURCE** parameter is set according to scale size and type of data deduplication storage pool:
	
	Directory-container storage pools:
	
	  – Extra Small system: 4
	  – Small system: 10
	  – Medium system: 30
	  – Large system: 40
	
	Non-container storage pools:
	
	  – Small system: 6
	  – Medium system: 8
	  – Large system: 10
	
	If you are using the -legacy option for data deduplication, the following schedules are also defined:
	
	• Duplicate identification is set for a duration of 12 hours. The schedule starts at the beginning of the client backup window. The **NUMPROCESS** parameter is set according to scale size:
	
	  – Extra Small system: 1
	  – Small system: 12
	  – Medium system: 16
	  – Large system: 32
	
	• Reclamation processing is set for a duration of 8 hours. The reclamation threshold is 25%.
	
	The schedule starts 14 hours after the beginning of the client backup window. The **RECLAIMPROCESS** parameter is set as part of the storage pool definition, according to scale size:
	
	  – Extra Small system: 2
	  – Small system: 10
	  – Medium system: 20
	  – Large system: 32

Table 22. Summary of configured elements (continued)	
Item	**Details**
Policy domains	The following policy domains are created: • STANDARD – The default policy domain • *server name*_DATABASE – Policy domain for database backups • *server name*_DB2 – Policy domain for Db2 database backups • *server name*_FILE – Policy domain for file backups that use the backup-archive client • *server name*_MAIL – Policy domain for mail application backups • *server name*_ORACLE – Policy domain for Oracle database backups • *server name*_VIRTUAL – Policy domain for virtual machine backups • *server name*_HANA – Policy domain for SAP HANA backups • *server name*_OBJECT - Policy domain for Amazon Simple Storage Service (S3) object data from IBM Spectrum Protect Plus offload operations Policy domains other than the STANDARD policy are named by using a default value with the server name. For example, if your server name is TSMSERVER1, the policy domain for database backups is TSMSERVER1_DATABASE.
Management classes	Management classes are created within the policy domains that are listed in the previous row. Retention periods are defined for 7, 30, 90, and 365 days. The default management class uses the 30-day retention period.
Client schedules	Client schedules are created in each policy domain with the start time that is specified during configuration. The type of backup schedule that is created is based on the type of client: • File server schedules are set as incremental forever. • Data protection schedules are set as full daily. Some data protection schedules include command file names that are appropriate for the data protection client. For more information about the schedules that are predefined during configuration, see Appendix D, "Using predefined client schedules," on page 75.

Table 23. Linux kernel parameter optimum settings		
Parameter	**Description**	**Preferred value**
kernel.shmmni, kernel.shmmax, kernel.shmall, kernel.sem, kernel.msgmni, kernel.msgmax, kernel.msgmnb		These values are set automatically by the Db2 software, as described in Modifying kernel parameters (Linux).
kernel.randomize_va_space	The **kernel.randomize_va_space** parameter configures the use of memory address space layout randomization (ASLR) for the kernel. If you set the value to 0, you disable ASLR. To learn more about Linux ASLR and Db2, see technote 1365583.	Set this parameter value to 2, which is the default value for the operating system. Later, if you decide not to use ASLR, you can reset the value to 0.
vm.swappiness	The **vm.swappiness** parameter defines whether the kernel can swap application memory out of physical random access memory (RAM). For more information about kernel parameters, see the Db2 product information in IBM Documentation.	If you installed an IBM Spectrum Protect V8 server, set this parameter to 5. If you installed a V7 server, set this parameter to 0.
vm.overcommit_memory	The **vm.overcommit_memory** parameter influences how much virtual memory can be allocated, based on kernel parameter settings. For more information about kernel parameters, see the Db2 product information in IBM Documentation.	0

Removing an IBM Spectrum Protect blueprint configuration

If your blueprint configuration fails, you can use a cleanup script to remove the IBM Spectrum Protect server and stored data.

Before you begin

⚠️ **Attention:** The automated script `cleanupserversetup.pl` is destructive and will completely remove an IBM Spectrum Protect server and all stored data.

About this task

The script can be used to clean up your system during initial testing and troubleshooting for blueprint configurations. If a configuration attempt fails, running the script removes the server and all associated IBM Spectrum Protect data. The script uses the file, `serversetupstatefileforcleanup.txt`, which is generated when you run the Blueprint configuration script, `TSMserverconfig.pl`.

The cleanup script is available in the `diag` folder of the blueprint `tsmconfig` directory.

Procedure

To clean up your system by using the script, complete the following steps:

1. Edit the `cleanupserversetup.pl` script by commenting out the exit on the first line.

   For example:

   ```
   #exit;    # This script is destructive, so by default it exits.  Comment-out
     this line to proceed.
   ```

2. Copy the `cleanupserversetup.pl` script into the folder where the `TSMserverconfig.pl` script is located.

3. Issue the following command:

   ```
   perl cleanupserversetup.pl
   ```

Chapter 6. Completing the system configuration

Complete the following tasks after your IBM Spectrum Protect server is configured and running.

About this task

For more information about the configuration tasks, see the documentation for your IBM Spectrum Protect server version in IBM Knowledge Center.

Tip: To display a different version of the same topic in IBM Knowledge Center, you can use the versions menu, if available, at the top of the page.

Changing default passwords

If you accepted the default value for any of the passwords that are configured by the Blueprint configuration script, you must change those passwords to more secure values.

About this task

By default, the script sets a value of *passw0rd* for the following passwords:

- Initial IBM Spectrum Protect administrator
- IBM Spectrum Protect server
- Db2 instance owner

Procedure

- To update password information for the server and administrator, use server commands.

  For more information, see the **SET SERVERPASSWORD**, **UPDATE ADMIN**, and **UPDATE SERVER** server commands.
- To update the password for the Db2 instance owner, use the Linux operating system **passwd** command.
- Create a system-level administrator. Then, remove or lock the administrator that is named ADMIN by using the **REMOVE ADMIN** or **LOCK ADMIN** command.
- Change the password that is used to protect the server encryption key for database backup operations.

  Issue the following command:

  ```
  set dbrecovery dbback_filedev password=newpassword
  ```

  where *newpassword* is the password that you set.

  ⚠️ **Attention:** You must remember the password, or you will be unable to restore database backups.

Registering nodes and associating them with predefined client schedules

When you are ready to register nodes to the IBM Spectrum Protect server, use the **REGISTER NODE** command. Then, you can associate nodes with a predefined client schedule.

Before you begin

When you register nodes, the host name of the protected system is typically used for the node name. In the following example, assume that you want to register a node named *newnode1* to the TSMSERVER1_FILE domain for backup-archive client backups, and associate the node with a predefined

client schedule. You can use the administrative command line to issue server commands for the operation.

When you issue the **REGISTER NODE** server command, increase the default value for the maximum number of mount points that a node is allowed to use on the server. Specify a value of 99 for the **MAXNUMMP** parameter instead of using the default.

Complete the following example steps to register *newnode1*, associate it with a schedule, and then verify that the schedule is ready to use for backups.

Procedure

1. Register *newnode1* to the TSMSERVER1_FILE domain. Specify a value for the client node password, for example, *pw4node1*. Set the **MAXNUMMP** parameter to 99:

   ```
   register node newnode1 pw4node1 dom=TSMSERVER1_FILE maxnummp=99
   ```

2. To use a predefined client schedule, determine which schedule to associate *newnode1* with by querying the list of available schedules. Issue the **QUERY SCHEDULE** command.

   The output lists all defined schedules. For example, the following output shows the details for the FILE _INCRFOREVER_10PM schedule:

   ```
   Domain            * Schedule Name         Action  Start Date/Time      Duration  Period  Day
   --------------- - ----------------        ------  ---------------      --------  ------  ---
   TSMSERVER1_FILE   FILE_INCRFOREVER_10PM   Inc Bk  07/24/2013 22:00:00  60 M      1 D     Any
   ```

3. Define an association between *newnode1* and the FILE _INCRFOREVER_10PM schedule. You must specify the domain for the node and schedule.
   For example:

   ```
   define association TSMSERVER1_FILE FILE_INCRFOREVER_10PM newnode1
   ```

4. Verify that *newnode1* is associated with the correct schedule by issuing the **QUERY ASSOCIATION** command.
   For example, issue the following command, specifying the schedule domain and the schedule name:

   ```
   query association TSMSERVER1_FILE FILE_INCRFOREVER_10PM
   ```

   The output shows that *newnode1* is associated with the queried domain and schedule name.

   ```
   Policy Domain Name: TSMSERVER1_FILE
        Schedule Name: FILE_INCRFOREVER_10PM
      Associated Nodes: NEWNODE1
   ```

5. Display details about the client schedule by issuing the **QUERY EVENT** command. Specify the domain and name of the schedule for which you want to display events.
   For example, issue the following command:

   ```
   query event TSMSERVER1_FILE FILE_INCRFOREVER_10PM
   ```

   The output shows that the backup for *newnode1* is scheduled, but has not yet occurred.

   ```
   Scheduled Start      Actual Start   Schedule Name          Node Name   Status
   -------------------  -------------  -------------          ---------   ------
   08/23/2013 22:00:00                 FILE_INCRFOREVER_10PM  NEWNODE1    Future
   ```

6. After you register a node and assign it to a schedule, configure the client and client schedule on the client system and then start the scheduler daemon on the client system so that the backup operation starts at the scheduled time.

   To configure the client schedules that are predefined by the Blueprint configuration script, see Appendix D, "Using predefined client schedules," on page 75.

For more information about starting the client scheduler, see the IBM Spectrum Protect client documentation in IBM Knowledge Center.

Reorganizing database tables and indexes

Schedule database table and index reorganization to ensure that the server is running efficiently.

About this task

If tables or the indexes that are associated with tables are not reorganized, unexpected database and log growth and reduced server performance can occur over time. For servers at V7.1.7 or later, the Blueprint configuration script enables online database table and index reorganization for most tables by setting the **ALLOWREORGTABLE** and **ALLOWREORGINDEX** server options to YES. Table reorganization is disabled for some larger tables by specifying the **DISABLEREORGTABLE** server option. For the tables in the following list, you can run offline reorganization by using the Procedure:

- BF_AGGREGATED_BITFILES
- BF_BITFILE_EXTENTS
- ARCHIVE_OBJECTS
- BACKUP_OBJECTS

Restriction: Run offline reorganization for the BF_BITFILE_EXTENTS table only if your system includes one or more primary storage pools that were converted to directory-container storage pools.

To run offline reorganization, you must have a file system with enough temporary space to hold an entire table during reorganization. Space within the file systems that are used for database backups can be freed for this purpose.

Because the IBM Spectrum Protect server database grows over time, there might be insufficient space in the database backup file systems to use as free space for the reorganization process. To release space in database backup file systems, you can remove old backup versions.

Complete the following steps to prepare temporary space in the database file systems, and then run offline reorganization.

Procedure

1. Remove the oldest database backups.
   For example, to remove the two oldest database backups, issue the following command:

   ```
   delete volhistory type=dbb todate=today-4
   ```

2. Back up the current version of the database with the **BACKUP DB** command:

   ```
   backup db devc=DBBACK_FILEDEV type=full numstreams=3
   ```

3. Locate the database backup file system with the most free space to use for the reorganization.
4. Complete the procedure for offline table reorganization. During this step, you might be prompted to back up the database but it is unnecessary for you to do so. Follow the instructions in technote 1683633.

Chapter 7. Next steps

After you complete the setup and configuration for your IBM Spectrum Protect implementation, you can monitor your system and plan for maintenance.

Monitor your system with the IBM Spectrum Protect Operations Center

For more information about the Operations Center, see the following topics.

Getting started with the Operations Center
Installing and upgrading the Operations Center

Monitoring with the Operations Center
Monitoring storage solutions

Access the administrative command-line client

The administrative command-line client is installed when you set up your system to run the IBM Spectrum Protect Blueprint configuration script. You can use the administrative client to issue server commands.

For more information about using the **DSMADMC** command to start and stop the administrative client, see Issuing commands from the administrative client.

Review documentation

For documentation in IBM Knowledge Center, see the following links.

Tip: If available, you can display different versions of the same topic in IBM Knowledge Center by using the versions menu at the top of the page.

IBM Spectrum Protect server and client software

- V7.1.8 documentation
- V8.1.9 documentation

IBM FlashSystem 5000 disk storage systems
IBM FlashSystem 5000 welcome page

IBM Elastic Storage Server

- IBM Elastic Storage Server
- IBM Spectrum Scale
- General Parallel File System

Additional documentation is available at other locations:

IBM Redbooks® for Lenovo System x
Lenovo Press

IBM Spectrum Protect wiki
Welcome to the wiki

Optional: Set up data replication by using replication storage rules and subrules

Two or optionally three IBM Spectrum Protect servers that are configured by using the blueprint configuration script can be updated to run replication storage rules. You must specify the parameter **ACTIVE=Yes** to enable the processing of the replication storage rule at the scheduled time.

Before you begin

1. If you are not familiar with the concepts of data replication, review the following information:

   Data replication
   You can use replication storage rules to create additional copies of data on another server. To learn the basic concepts of data replication, see Replicating client data to multiple servers in IBM Documentation.

2. Consider whether replication will run in one direction from a source replication server to target replication servers, or if each server will replicate to the other server (acting as both a source and a target replication server). The Blueprint configuration script creates an inactive replication storage rule with **ACTIONTYPE=NOREPLICATING** parameter value on all servers. Activate the replication storage rule only on source replication servers. You need to create a replication subrule for the parent replication storage rule to enable the replication storage rule.

3. To optimize data replication operations, ensure that the source replication server and target replication servers have the same hardware configuration, for example:

   - Allocate the same amount of storage capacity on both servers for the database, logs, and storage pools.
   - Use the same type of disks for the database and active log. For example, use solid-state disks for both the database and active log on both servers.
   - Ensure that both servers have the same number of processor cores and a similar amount of read-only memory (RAM). If both servers are used for client backup operations, allocate the same number of processor cores to both servers. However, if the target server is used only for replication, but not for client backup operations, you can allocate half as many processor cores (but no fewer than six) to the target server.

About this task

You can set up data replication by using the **Add Server Pair** wizard in the Operations Center or by following the Procedure.

Procedure

The following manual example assumes that two servers, TAPSRV01 and TAPSRV02, were configured by using the blueprint specifications. This procedure sets up the data replication so that client nodes' data is backed up to TAPSRV01 and this data is replicated to TAPSRV02.

These steps configure a single storage pool that is used for holding both backup data and replicated data. You can also configure separate storage pools for backup data and replicated data.

1. Set up server-to-server communication.

   On TAPSRV01, issue the following command:

   ```
   define server tapsrv02 serverpassword=passw0rd hla=tapsrv02.yourdomain.com
     lla=1500
   ```

   On TAPSRV02, issue the following command:

   ```
   define server tapsrv01 serverpassword=passw0rd hla=tapsrv01.yourdomain.com
     lla=1500
   ```

2. Test the communication path.

On TAPSRV01, issue the following command:

```
ping server tapsrv02
```

On TAPSRV02, issue the following command:

```
ping server tapsrv01
```

If the test is successful, you see results similar to the following example:

```
ANR1706I Ping for server 'TAPSRV02' was able to establish a connection.
```

3. Export policy definitions from TAPSRV01 to TAPSRV02. Issue the following command on TAPSRV01:

```
export policy * toserver=tapsrv02
```

4. Define TAPSRV02 as the replication target of TAPSRV01. Issue the following command on TAPSRV01:

```
set replserver tapsrv02
```

5. Enable replication for certain nodes or all nodes. To enable replication for all nodes, issue the following command on TAPSRV01:

```
update node * replstate=enabled
```

6. Define a storage rule to replicate data to the target replication server, TAPSRV02. To define the replication storage rule, REPLRULE1, issue the following command on TAPSRV01:

```
define stgrule replrule1 tapsrv02 actiontype=replicate
```

7. Define an exception to the storage rule, REPLRULE1 to prevent replication of NODE1 by defining a replication subrule. To define the replication subrule, REPLSUBRULE1, issue the following command on TAPSRV01:

```
define subrule replrule1 replsubrule1 node1 actiontype=noreplicating
```

Note: You can replicate data from a source replication server to multiple target replication servers. You must define multiple replication storage rules to configure different target replication servers. Follow the instruction in step 6 to define a replication storage rule for the respective target replication server. If required, follow the instruction in step 7 to define subrules to add exceptions for the respective replication storage rules.

8. On each source replication server, activate the administrative schedule that the Blueprint configuration script created to run replication every day. Issue the following command:

```
update schedule REPLICATE type=admin active=yes
```

Restriction: Ensure that you complete this step only on source replication servers. However, if you are replicating nodes in both directions, and each server is a source and a target replication server, activate the schedule on both servers.

What to do next

To recover data after a disaster, follow the instructions in Repairing and recovering data in directory-container storage pools.

Appendix A. Performance results

You can compare IBM system performance results against your IBM Spectrum Protect storage configuration as a reference for expected performance.

Observed results are based on measurements that were taken in a test lab environment. Test systems were configured according to the Blueprints in this document. Backup-archive clients communicated across a 10 Gb Ethernet connection to the IBM Spectrum Protect server, and deduplicated data was stored in directory-container storage pools. Because many variables can influence throughput in a system configuration, do not expect to see exact matches with the results. Storage pool compression was included in the test configuration on which these performance results are based.

The following typical factors can cause variations in actual performance:

- Average object size of your workload
- Number of client sessions that are used in your environment
- Amount of duplicate data

This information is provided to serve only as a reference.

Extra Small system performance measurements

Data was recorded for a extra small system in the IBM test lab environment.

Table 24. Data intake processes			
Metric		**Limit or range**	**Notes**
Maximum supported client sessions		75	
Daily amount of new data (before data deduplication)		Up to 1 TB per day[1]	The daily amount of data is how much new data is backed up each day.
Backup ingestion rate	Server-side inline data deduplication	0.5 TB per hour	
	Client-side data deduplication	0.75 TB per hour	

[1] The daily amount of new data is a range. For more information, see Chapter 2, "Implementation requirements," on page 3.

Table 25. Protected data		
Metric	**Range**	**Notes**
Total managed data (size before data deduplication)	10 TB - 40 TB	Total managed data is the volume of data that the server manages, including all versions.

Table 26. Data restore processes		
Metric	Number of restore processes	Limit
Throughput of restore processes	1	320 GB per hour
	2	634.5 GB per hour
	4	1116.1 GB per hour
	8	1277.4 GB per hour

Small system performance measurements

Data was recorded for a small system in the IBM test lab environment.

Table 27. Data intake processes			
Metric		Limit or range	Notes
Maximum supported client sessions		250	
Daily amount of new data (before data deduplication)		Up to 10 TB per day[1]	The daily amount of data is how much new data is backed up each day.
Backup ingestion rate	Server-side inline data deduplication	2.9 TB per hour	
	Client-side data deduplication	4 TB per hour	
[1] The daily amount of new data is a range. For more information, see Chapter 2, "Implementation requirements," on page 3.			

Table 28. Protected data		
Metric	Range	Notes
Total managed data (size before data deduplication)	60 TB - 240 TB	Total managed data is the volume of data that the server manages, including all versions.

Table 29. Data restore processes		
Metric	**Number of restore processes**	**Limit**
Throughput of restore processes	1	481 GB per hour
	2	716.2 GB per hour
	4	1180.7 GB per hour
	6	1578.1 GB per hour
	8	2250.2 GB per hour

Medium system performance measurements

Data was recorded for a medium system in the IBM test lab environment.

Table 30. Data intake processes			
Metric		**Limit or range**	**Notes®**
Maximum supported client sessions		500	
Daily amount of new data (before data deduplication)		10 - 30 TB per day [1]	The daily amount of data is how much new data is backed up each day.
Backup ingestion rate	Server-side inline data deduplication	5.5 TB per hour	
	Client-side data deduplication	8 TB per hour	

[1] The daily amount of new data is a range. For more information, see Chapter 2, "Implementation requirements," on page 3.

Table 31. Protected data		
Metric	**Range**	**Notes**
Total managed data (size before data deduplication)	360 TB - 1440 TB	Total managed data is the volume of data that the server manages, including all versions.

Table 32. Data restore processes		
Metric	Number of restore processes	Limit
Throughput of restore processes	1	456.3 GB per hour
	2	982.54 GB per hour
	4	1367.08 GB per hour
	6	2167.88 GB per hour
	8	2744.43 GB per hour
	10	3335.02 GB per hour
	12	3677.57 GB per hour

Large system performance measurements

Data was recorded for a large system in the IBM test lab environment.

Table 33. Data intake processes			
Metric		Limit or range	Notes
Maximum supported client sessions		1000	
Daily amount of new data (before data deduplication)		30 - 100 TB per day[1]	The daily amount of data is how much new data is backed up each day.
Backup ingestion rate	Server-side inline data deduplication	12 TB per hour	
	Client-side data deduplication	13.8 TB per hour	
[1] The daily amount of new data is a range. For more information, see Chapter 2, "Implementation requirements," on page 3.			

Table 34. Protected data		
Metric	Range	Notes
Total managed data (size before data deduplication)	1000 TB - 4000 TB	Total managed data is the volume of data that the server manages, including all versions.

Table 35. Data movement		
Metric	**Number of restore processes**	**Limit**
Throughput of restore processes	1	655.5 GB per hour
	2	1184.6 GB per hour
	4	2358.5 GB per hour
	6	3739.3 GB per hour
	8	4719.6 GB per hour
	10	5305.7 GB per hour
	20	8223.6 GB per hour
	40	8940 GB per hour

Workload simulation tool results

Sample data from the workload simulation tool is provided for blueprint test lab systems. Both a storage pool workload and a database workload were tested on each system.

Test results on an IBM Elastic Storage Server model GL6 are not currently available.

Extra Small system - storage pool workload

The storage pool workload test included two file systems. The following command was issued:

```
perl tsmdiskperf.pl workload=stgpool fslist=/tsminst1/TSMfile00,/tsminst1/TSMfile01 size=xsmall
```

These results were included in the output:

```
:   Average R Throughput (KB/sec):      290214.58
:   Average W Throughput (KB/sec):      267109.23
:   Avg Combined Throughput (MB/sec):   544.26
:   Max Combined Throughput (MB/sec):   716.62
:
:   Average IOPS:                       2177.12
:   Peak IOPS:                          2866.48 at 08/04/2020 08:59:22
:
:   Total elapsed time (seconds):       66
```

Extra Small system - database workload

The database workload test included one file system. The following command was issued:

```
perl tsmdiskperf.pl workload=db fslist=/tsminst1/TSMdbspace00 size=xsmall
```

These results were included in the output:

```
:   Average R Throughput (KB/sec):      737.70
:   Average W Throughput (KB/sec):      869.19
:   Avg Combined Throughput (MB/sec):   1.57
:   Max Combined Throughput (MB/sec):   4.72
:
:   Average IOPS:                       174.37
:   Peak IOPS:                          451.86 at 08/04/202 09:34:17
```

```
:
:   Total elapsed time (seconds):       47
```

Small system - storage pool workload

The storage pool workload test included eight file systems. The following command was issued:

```
perl tsmdiskperf.pl workload=stgpool fslist=/tsminst1/TSMfile00,
/tsminst1/TSMfile01,/tsminst1/TSMfile02,/tsminst1/TSMfile03,
/tsminst1/TSMfile04,/tsminst1/TSMfile05,
/tsminst1/TSMfile06,/tsminst1/TSMfile07
```

These results were included in the output:

```
:   Average R Throughput (KB/sec):      195446.67
:   Average W Throughput (KB/sec):      196250.62
:   Avg Combined Throughput (MB/sec):   382.52
:   Max Combined Throughput (MB/sec):   585.72
:
:   Average IOPS:                       3060.89
:   Peak IOPS:                          4686.57 at 04/16/2019 02:45:40
:
:   Total elapsed time (seconds):       399
```

Small system - database workload

The database workload test included four file systems. The following command was issued:

```
perl tsmdiskperf.pl workload=db fslist=/tsminst1/TSMdbspace00,
/tsminst1/TSMdbspace01,/tsminst1/TSMdbspace02,/tsminst1/TSMdbspace03
```

These results were included in the output:

```
:   Average R Throughput (KB/sec):      22811.60
:   Average W Throughput (KB/sec):      22732.55
:   Avg Combined Throughput (MB/sec):   44.48
:   Max Combined Throughput (MB/sec):   71.73
:
:   Average IOPS:                       5693.30
:   Peak IOPS:                          9182.15 at 04/16/2019 12:40:33
:
:   Total elapsed time (seconds):       699
```

Medium system - storage pool workload

The storage pool workload test included 10 file systems. The following command was issued:

```
perl tsmdiskperf.pl workload=stgpool
fslist=/tsminst1/TSMfile00,/tsminst1/TSMfile01,
/tsminst1/TSMfile02,/tsminst1/TSMfile03,
/tsminst1/TSMfile04,/tsminst1/TSMfile05,
/tsminst1/TSMfile06,/tsminst1/TSMfile07,
/tsminst1/TSMfile08,/tsminst1/TSMfile09
```

These results were included in the output:

```
:   Average R Throughput (KB/sec):      995464.88
:   Average W Throughput (KB/sec):      996739.71
:   Avg Combined Throughput (MB/sec):   1945.51
:   Max Combined Throughput (MB/sec):   2778.50
:
:   Average IOPS:                       10915.62
:   Peak IOPS:                          15774.13 at 06/05/2018 10:42:56
:
:   Total elapsed time (seconds):       196
```

Medium system - database workload

The database workload test included eight file systems. The following command was issued:

```
perl tsmdiskperf.pl workload=db
fslist=/tsminst1/TSMdbspace00,/tsminst1/TSMdbspace01,/tsminst1/TSMdbspace02,
/tsminst1/TSMdbspace03,/tsminst1/TSMdbspace04,/tsminst1/TSMdbspace05,
/tsminst1/TSMdbspace06,/tsminst1/TSMdbspace07
```

These results were included in the output:

```
:  Average R Throughput (KB/sec):      49052.01
:  Average W Throughput (KB/sec):      48982.18
:  Avg Combined Throughput (MB/sec):   95.74
:  Max Combined Throughput (MB/sec):   155.94
:
:  Average IOPS:                       12238.62
:  Peak IOPS:                          19956.72 at 06/05/2018 03:52:08
:
:  Total elapsed time (seconds):       651
```

Large Storwize system - storage pool workload

The storage pool workload test included 12 file systems. The following command was issued:

```
perl tsmdiskperf.pl workload=stgpool
fslist=/tsminst1/TSMfile00,/tsminst1/TSMfile01,
/tsminst1/TSMfile02,/tsminst1/TSMfile03,
/tsminst1/TSMfile04,/tsminst1/TSMfile05,
/tsminst1/TSMfile06,/tsminst1/TSMfile07,
/tsminst1/TSMfile08,/tsminst1/TSMfile09,
/tsminst1/TSMfile10,/tsminst1/TSMfile11
```

These results were included in the output:

```
:  Average R Throughput (KB/sec):      1570189.04
:  Average W Throughput (KB/sec):      1611116.81
:  Avg Combined Throughput (MB/sec):   3106.74
:  Max Combined Throughput (MB/sec):   3778.79
:
:  Average IOPS:                       21290.58
:  Peak IOPS:                          26501.86 at 01/21/2020 04:32:27
:
:  Total elapsed time (seconds):       74
```

Large Storwize system - database workload

The database workload test included 12 file systems. The following command was issued:

```
perl /code/tsmconfig/tsmdiskperf.pl workload=db
fslist=/tsminst1/TSMdbspace00,/tsminst1/TSMdbspace01,
/tsminst1/TSMdbspace02,/tsminst1/TSMdbspace03,
/tsminst1/TSMdbspace04,/tsminst1/TSMdbspace05,
/tsminst1/TSMdbspace06,/tsminst1/TSMdbspace07,
/tsminst1/TSMdbspace08,/tsminst1/TSMdbspace09,
/tsminst1/TSMdbspace10,/tsminst1/TSMdbspace11
```

These results were included in the output:

```
:  Average R Throughput (KB/sec):      184689.74
:  Average W Throughput (KB/sec):      183759.97
:  Avg Combined Throughput (MB/sec):   359.81
:  Max Combined Throughput (MB/sec):   460.25
:
:  Average IOPS:                       46037.58
:  Peak IOPS:                          58913.15 at 03/05/2020 07:02:04
:
:  Total elapsed time (seconds):       38
```

Large IBM Elastic Storage Server system - storage pool workload

The storage pool workload test included 14 file systems. The following command was issued:

```
perl tsmdiskperf.pl workload=stgpool fslist=/esstsm1/perftest/1,
/esstsm1/perftest/2,/esstsm1/perftest/3,/esstsm1/perftest/4,/esstsm1/perftest/5,
/esstsm1/perftest/6,/esstsm1/perftest/7,/esstsm1/perftest/8, /esstsm1/perftest/9,
/esstsm1/perftest/10,/esstsm1/perftest/11,/esstsm1/perftest/12,
/esstsm1/perftest/13,/esstsm1/perftest/14
```

These results were included in the output:

```
:  RESULTS:
:  Devices reported on from  output:
:  /ibm/fs2-2m-B
:
:  Average R Throughput (KB/sec):      910581.10
:  Average W Throughput (KB/sec):      921928.94
:  Avg Combined Throughput (MB/sec):   1789.56
:  Max Combined Throughput (MB/sec):   2652.67
:
:  Average IOPS:                       3546.01
:  Peak IOPS:                          4287.42 at  1427467528
:
:  Total elapsed time (seconds):       70
```

Appendix B. Configuring the disk system by using commands

You can use the IBM FlashSystem command line to configure storage arrays and volumes on the disk system. Example procedures are provided for the 5010 (small), V5030 (medium), and V5100 (large) systems.

Refer to Chapter 3, "Storage configuration blueprints," on page 17 for layout specifications.

Small system

1. Connect to and log in to the disk system by issuing the **ssh** command. For example:

   ```
   ssh superuser@your5010hostname
   ```

2. List drive IDs for each type of disk so that you can create the managed disk (MDisk) arrays in Step "4" on page 67. Issue the **lsdrive** command. The output can vary, based on slot placement for the different disks. The output is similar to the following example:

   ```
   id status  use        tech_type       capacity ... enclosure_id slot_id ...
   0  online  candidate tier0_flash     1.45TB        1            3
   1  online  candidate tier0_flash     1.45TB        1            4
   2  online  candidate tier0_flash     1.45TB        1            1
   3  online  candidate tier0_flash     1.45TB        1            2
   4  online  candidate tier0_flash     1.45TB        1            5
   5  online  candidate tier_nearline 3.6TB          2            6
   6  online  candidate tier_nearline 3.6TB          2            1
   7  online  candidate tier_nearline 3.6TB          2            7
   8  online  candidate tier_nearline 3.6TB          2            10
   9  online  candidate tier_nearline 3.6TB          2            5
   10 online  candidate tier_nearline 3.6TB          2            4
   11 online  candidate tier_nearline 3.6TB          2            2
   12 online  candidate tier_nearline 3.6TB          2            9
   13 online  candidate tier_nearline 3.6TB          2            11
   14 online  candidate tier_nearline 3.6TB          2            3
   15 online  candidate tier_nearline 3.6TB          2            12
   16 online  candidate tier_nearline 3.6TB          2            8
   17 online  candidate tier_nearline 3.6TB          3            6
   18 online  candidate tier_nearline 3.6TB          3            12
   19 online  candidate tier_nearline 3.6TB          3            9
   20 online  candidate tier_nearline 3.6TB          3            4
   21 online  candidate tier_nearline 3.6TB          3            11
   22 online  candidate tier_nearline 3.6TB          3            5
   23 online  candidate tier_nearline 3.6TB          3            2
   24 online  candidate tier_nearline 3.6TB          3            10
   25 online  candidate tier_nearline 3.6TB          3            8
   26 online  candidate tier_nearline 3.6TB          3            1
   27 online  candidate tier_nearline 3.6TB          3            7
   28 online  candidate tier_nearline 3.6TB          3            3
   ```

3. Create the MDisk groups for the IBM Spectrum Protect database and storage pool. Issue the **mkmdiskgroup** command for each pool, specifying 256 for the extent size:

   ```
   mkmdiskgrp -name db_grp0 -ext 256
   mkmdiskgrp -name stgpool_grp0 -ext 256
   ```

4. Create MDisk arrays by using **mkdistributedarray** commands. Specify the commands to add the MDisk arrays to the data pools that you created in the previous step. For example:

   ```
   mkdistributedarray -name db_array0 -level raid5 -driveclass 2 -drivecount 4 -stripewidth 3
   -rebuildareas 1 -strip 256 db_grp0
   mkdistributedarray -name stgpool_array0 -level raid6 -driveclass 1 -drivecount 24
   -stripewidth 12 -rebuildareas 1 -strip 256 stgpool_grp0
   ```

5. Create the storage volumes for the system. Issue the **mkvdisk** command for each volume, specifying the volume sizes in MB. For example:

```
mkvdisk -mdiskgrp db_grp0 -size 343296 -name db_00 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp db_grp0 -size 343296 -name db_01 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp db_grp0 -size 343296 -name db_02 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp db_grp0 -size 343296 -name db_03 -iogrp 0 -nofmtdisk

mkvdisk -mdiskgrp db_grp0 -size 148736 -name alog -iogrp 0 -nofmtdisk

mkvdisk -mdiskgrp stgpool_grp0 -size 1244928 -name archlog -iogrp 0 -nofmtdisk

mkvdisk -mdiskgrp stgpool_grp0 -size 3303398 -unit mb -name backup_00 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 3303398 -unit mb -name backup_01 -iogrp 0 -nofmtdisk

mkvdisk -mdiskgrp stgpool_grp0 -size 15859710 -unit mb -name filepool_00 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 15859710 -unit mb -name filepool_01 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 15859710 -unit mb -name filepool_02 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 15859710 -unit mb -name filepool_03 -iogrp 0 -nofmtdisk
```

6. Create a logical host object by using the **mkhost** command. Specify the Fibre Channel WWPNs from your operating system and specify the name of your host. To obtain the WWPNs from your system, follow the instructions in "Step 1: Set up and configure hardware" on page 25.

   For example, to create a host that is named *hostone* with a list that contains FC WWPNs *10000090FA3D8F12* and *10000090FA49009E*, issue the following command:

```
mkhost -name hostone -fcwwpn 10000090FA3D8F12:10000090FA49009E -iogrp 0
  -type=generic -force
```

7. Map the volumes that you created in Step "5" on page 68 to the new host. Issue the **mkvdiskhostmap** command for each volume. For example, issue the following commands where *hostname* is the name of your host:

```
mkvdiskhostmap -host hostname -scsi 0 db_00
mkvdiskhostmap -host hostname -scsi 1 db_01
mkvdiskhostmap -host hostname -scsi 2 db_02
mkvdiskhostmap -host hostname -scsi 3 db_03

mkvdiskhostmap -host hostname -scsi 4 alog

mkvdiskhostmap -host hostname -scsi 5 archlog

mkvdiskhostmap -host hostname -scsi 6 backup_0
mkvdiskhostmap -host hostname -scsi 7 backup_1

mkvdiskhostmap -host hostname -scsi 8 filepool_00
mkvdiskhostmap -host hostname -scsi 9 filepool_01
mkvdiskhostmap -host hostname -scsi 10 filepool_02
mkvdiskhostmap -host hostname -scsi 11 filepool_03
```

Medium system

1. Connect to and log in to the disk system by issuing the **ssh** command. For example:

```
ssh superuser@your5010hostname
```

2. Increase the memory that is available for the RAIDs to 125 MB by issuing the **chiogrp** command:

```
chiogrp -feature raid -size 125 io_grp0
```

3. List drive IDs for each type of disk so that you can create the MDisk arrays in Step "5" on page 69. Issue the **lsdrive** command. The output can vary, based on slot placement for the different disks. The output is similar to the following example:

```
IBM_Storwize:tapv5kg:superuser>lsdrive
id  status  use     tech_type     capacity  enclosure_id slot_id  drive_class_id
0   online  member  tier_nearline 5.5TB     1            26       0
1   online  member  tier_nearline 5.5TB     1            44       0
2   online  member  tier_nearline 5.5TB     1            1        0
3   online  member  tier_nearline 5.5TB     1            34       0
```

```
4   online  member tier_nearline    5.5TB    1           20        0
5   online  member tier_nearline    5.5TB    1           25        0
< ... >
91  online  member tier_nearline    5.5TB    1           2         0
92  online  member tier1_flash      1.7TB    2           4         1
93  online  member tier1_flash      1.7TB    2           1         1
94  online  member tier1_flash      1.7TB    2           3         1
95  online  member tier1_flash      1.7TB    2           6         1
96  online  member tier1_flash      1.7TB    2           5         1
97  online  member tier1_flash      1.7TB    2           2         1
```

4. Create the MDisk groups for the IBM Spectrum Protect database and storage pool. Issue the **mkmdiskgroup** command for each pool, specifying 1024 for the extent size:

```
mkmdiskgrp -name db_grp0 -ext 1024
mkmdiskgrp -name stgpool_grp0 -ext 1024
```

5. Create MDisk arrays by using **mkdistributedarray** commands. Specify the commands to add the MDisk arrays to the data pools that you created in the previous step.

   For example:

```
mkdistributedarray -name db_array0 -level raid6 -driveclass 1 -drivecount 6 -stripewidth 5
-rebuildareas 1 -strip 256 db_grp0
mkdistributedarray -name stgpool_array0 -level raid6 -driveclass 0 -drivecount 46
-stripewidth 12 -rebuildareas 2 -strip 256 stgpool_grp0
mkdistributedarray -name stgpool_array1 -level raid6 -driveclass 0 -drivecount 46
-stripewidth 12 -rebuildareas 2 -strip 256 stgpool_grp0
```

6. Create the storage volumes for the system. Issue the **mkvdisk** command for each volume, specifying the volume sizes in MB. For example:

```
mkvdisk -mdiskgrp db_grp0 -size 656999 -name db_00 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp db_grp0 -size 656999 -name db_01 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp db_grp0 -size 656999 -name db_02 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp db_grp0 -size 656999 -name db_03 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp db_grp0 -size 656999 -name db_04 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp db_grp0 -size 656999 -name db_05 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp db_grp0 -size 656999 -name db_06 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp db_grp0 -size 656999 -name db_07 -iogrp 0 -nofmtdisk

mkvdisk -mdiskgrp db_grp0 -size 150528 -name alog -iogrp 0 -nofmtdisk

mkvdisk -mdiskgrp stgpool_grp0 -size 2097152 -name archlog -iogrp 0 -nofmtdisk

mkvdisk -mdiskgrp stgpool_grp0 -size 15728640 -name backup_00 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 15728640 -name backup_01 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 15728640 -name backup_02 -iogrp 0 -nofmtdisk

mkvdisk -mdiskgrp stgpool_grp0 -size 30648320 -unit mb -name filepool_00 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 30648320 -unit mb -name filepool_01 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 30648320 -unit mb -name filepool_02 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 30648320 -unit mb -name filepool_03 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 30648320 -unit mb -name filepool_04 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 30648320 -unit mb -name filepool_05 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 30648320 -unit mb -name filepool_06 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 30648320 -unit mb -name filepool_07 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 30648320 -unit mb -name filepool_08 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 30648320 -unit mb -name filepool_09 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 30648320 -unit mb -name filepool_10 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 30648320 -unit mb -name filepool_11 -iogrp 0 -nofmtdisk
```

7. Create a logical host object by using the **mkhost** command. Specify the Fibre Channel WWPNs from your operating system and specify the name of your host. To obtain the WWPNs from your system, follow the instructions in "Step 1: Set up and configure hardware" on page 25.

   For example, to create a host that is named *hostone* with a list that contains FC WWPNs *10000090FA3D8F12* and *10000090FA49009E*, issue the following command:

```
mkhost -name hostone -fcwwpn 10000090FA3D8F12:10000090FA49009E -iogrp 0
 -type=generic -force
```

8. Map the volumes that you created in Step <u>"6" on page 69</u> to the new host. Issue the **mkvdiskhostmap** command for each volume. For example, issue the following commands where *hostname* is the name of your host:

```
mkvdiskhostmap -host hostname -scsi 0 db_00
mkvdiskhostmap -host hostname -scsi 1 db_01
mkvdiskhostmap -host hostname -scsi 2 db_02
mkvdiskhostmap -host hostname -scsi 3 db_03
mkvdiskhostmap -host hostname -scsi 4 db_04
mkvdiskhostmap -host hostname -scsi 5 db_05
mkvdiskhostmap -host hostname -scsi 6 db_06
mkvdiskhostmap -host hostname -scsi 7 db_07

mkvdiskhostmap -host hostname -scsi 8 alog

mkvdiskhostmap -host hostname -scsi 9 archlog

mkvdiskhostmap -host hostname -scsi 10 backup_00
mkvdiskhostmap -host hostname -scsi 11 backup_01
mkvdiskhostmap -host hostname -scsi 12 backup_02

mkvdiskhostmap -host hostname -scsi 13 filepool_00
mkvdiskhostmap -host hostname -scsi 14 filepool_01
mkvdiskhostmap -host hostname -scsi 15 filepool_02
mkvdiskhostmap -host hostname -scsi 16 filepool_03
mkvdiskhostmap -host hostname -scsi 17 filepool_04
mkvdiskhostmap -host hostname -scsi 18 filepool_05
mkvdiskhostmap -host hostname -scsi 19 filepool_06
mkvdiskhostmap -host hostname -scsi 20 filepool_07
mkvdiskhostmap -host hostname -scsi 21 filepool_08
mkvdiskhostmap -host hostname -scsi 22 filepool_09
mkvdiskhostmap -host hostname -scsi 23 filepool_10
mkvdiskhostmap -host hostname -scsi 24 filepool_11
```

Large system

1. Connect to and log in to the disk system by issuing the **ssh** command. For example:

```
ssh superuser@your5030hostname
```

2. Increase the memory that is available for the RAIDs to 125 MB by issuing the **chiogrp** command:

```
chiogrp -feature raid -size 125 io_grp0
```

3. List drive IDs for each type of disk so that you can create the MDisk arrays in Step <u>"5" on page 70</u>. Issue the **lsdrive** command. The output can vary, based on slot placement for the different disks. The output is similar to what is returned for small and medium systems.

4. Create the MDisk groups for the IBM Spectrum Protect database and storage pool. Issue the **mkmdiskgroup** command for each pool, specifying 1024 for the extent size:

```
mkmdiskgrp -name db_grp0 -ext 1024
mkmdiskgrp -name stgpool_grp0 -ext 1024
```

5. Create arrays by using the **mkdistributedarray** command. Specify the commands to add the MDisk arrays to the data pools that you created in the previous step.

For example:

```
mkdistributedarray -name db_array0 -level raid6 -driveclass 0 -drivecount 8 -stripewidth 7
-rebuildareas 1 -strip 256 db_grp0
mkdistributedarray -name stgpool_array0 -level raid6 -driveclass 1 -drivecount 46
-stripewidth 12 -rebuildareas 2 -strip 256 stgpool_grp0
mkdistributedarray -name stgpool_array1 -level raid6 -driveclass 1 -drivecount 46
-stripewidth 12 -rebuildareas 2 -strip 256 stgpool_grp0
mkdistributedarray -name stgpool_array2 -level raid6 -driveclass 1 -drivecount 46
-stripewidth 12 -rebuildareas 2 -strip 256 stgpool_grp0
mkdistributedarray -name stgpool_array3 -level raid6 -driveclass 1 -drivecount 46
-stripewidth 12 -rebuildareas 2 -strip 256 stgpool_grp0
```

6. Create the storage volumes for the system. Issue the **mkvdisk** command for each volume, specifying the volume sizes in MB.

For example:

```
mkvdisk -mdiskgrp db_grp0 -size 727040 -unit mb -name db_00 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp db_grp0 -size 727040 -unit mb -name db_01 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp db_grp0 -size 727040 -unit mb -name db_02 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp db_grp0 -size 727040 -unit mb -name db_03 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp db_grp0 -size 727040 -unit mb -name db_04 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp db_grp0 -size 727040 -unit mb -name db_05 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp db_grp0 -size 727040 -unit mb -name db_06 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp db_grp0 -size 727040 -unit mb -name db_07 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp db_grp0 -size 727040 -unit mb -name db_08 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp db_grp0 -size 727040 -unit mb -name db_09 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp db_grp0 -size 727040 -unit mb -name db_10 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp db_grp0 -size 727040 -unit mb -name db_11 -iogrp 0 -nofmtdisk

mkvdisk -mdiskgrp db_grp0 -size 307200 -unit mb -name alog -iogrp 0 -nofmtdisk

mkvdisk -mdiskgrp stgpool_grp0 -size 4200000 -unit mb -name archlog -iogrp 0 -nofmtdisk

mkvdisk -mdiskgrp stgpool_grp0 -size 18874368 -unit mb -name backup_00 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 18874368 -unit mb -name backup_01 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 18874368 -unit mb -name backup_02 -iogrp 0 -nofmtdisk

mkvdisk -mdiskgrp stgpool_grp0 -size 32856064 -unit mb -name filepool_00 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 32856064 -unit mb -name filepool_01 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 32856064 -unit mb -name filepool_02 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 32856064 -unit mb -name filepool_03 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 32856064 -unit mb -name filepool_04 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 32856064 -unit mb -name filepool_05 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 32856064 -unit mb -name filepool_06 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 32856064 -unit mb -name filepool_07 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 32856064 -unit mb -name filepool_08 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 32856064 -unit mb -name filepool_09 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 32856064 -unit mb -name filepool_10 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 32856064 -unit mb -name filepool_11 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 32856064 -unit mb -name filepool_12 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 32856064 -unit mb -name filepool_13 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 32856064 -unit mb -name filepool_14 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 32856064 -unit mb -name filepool_15 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 32856064 -unit mb -name filepool_16 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 32856064 -unit mb -name filepool_17 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 32856064 -unit mb -name filepool_18 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 32856064 -unit mb -name filepool_19 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 32856064 -unit mb -name filepool_20 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 32856064 -unit mb -name filepool_21 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 32856064 -unit mb -name filepool_22 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 32856064 -unit mb -name filepool_23 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 32856064 -unit mb -name filepool_24 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 32856064 -unit mb -name filepool_25 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 32856064 -unit mb -name filepool_26 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 32856064 -unit mb -name filepool_27 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 32856064 -unit mb -name filepool_28 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 32856064 -unit mb -name filepool_29 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 32856064 -unit mb -name filepool_30 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 32856064 -unit mb -name filepool_31 -iogrp 0 -nofmtdisk
```

7. Create a logical host object by using the **mkhost** command. Specify the Fibre Channel WWPNs from your operating system and specify the name of your host. For instructions about obtaining the WWPNs from your system, see "Step 1: Set up and configure hardware" on page 25.

   For example, to create a host that is named *hostone* with a list that contains FC WWPNs *10000090FA3D8F12* and *10000090FA49009E,* issue the following command:

```
mkhost -name hostone -fcwwpn 10000090FA3D8F12:10000090FA49009E -iogrp 0
  -type=generic -force
```

8. Map the volumes that you created in Step "6" on page 70 to the new host. Issue the **mkvdiskhostmap** command for each volume. For example, issue the following commands where *hostname* is the name of your host:

```
mkvdiskhostmap -host hostname -scsi 0 db_00
mkvdiskhostmap -host hostname -scsi 1 db_01
mkvdiskhostmap -host hostname -scsi 2 db_02
mkvdiskhostmap -host hostname -scsi 3 db_03
mkvdiskhostmap -host hostname -scsi 4 db_04
mkvdiskhostmap -host hostname -scsi 5 db_05
mkvdiskhostmap -host hostname -scsi 6 db_06
```

```
mkvdiskhostmap -host hostname -scsi 7 db_07
mkvdiskhostmap -host hostname -scsi 8 db_08
mkvdiskhostmap -host hostname -scsi 9 db_09
mkvdiskhostmap -host hostname -scsi 10 db_10
mkvdiskhostmap -host hostname -scsi 11 db_11

mkvdiskhostmap -host hostname -scsi 12 alog

mkvdiskhostmap -host hostname -scsi 13 archlog

mkvdiskhostmap -host hostname -scsi 14 backup_00
mkvdiskhostmap -host hostname -scsi 15 backup_01
mkvdiskhostmap -host hostname -scsi 16 backup_02

mkvdiskhostmap -host hostname -scsi 17 filepool_00
mkvdiskhostmap -host hostname -scsi 18 filepool_01
mkvdiskhostmap -host hostname -scsi 19 filepool_02
mkvdiskhostmap -host hostname -scsi 20 filepool_03
mkvdiskhostmap -host hostname -scsi 21 filepool_04
mkvdiskhostmap -host hostname -scsi 22 filepool_05
mkvdiskhostmap -host hostname -scsi 23 filepool_06
mkvdiskhostmap -host hostname -scsi 24 filepool_07
mkvdiskhostmap -host hostname -scsi 25 filepool_08
mkvdiskhostmap -host hostname -scsi 26 filepool_09
mkvdiskhostmap -host hostname -scsi 27 filepool_10
mkvdiskhostmap -host hostname -scsi 28 filepool_11
mkvdiskhostmap -host hostname -scsi 29 filepool_12
mkvdiskhostmap -host hostname -scsi 30 filepool_13
mkvdiskhostmap -host hostname -scsi 31 filepool_14
mkvdiskhostmap -host hostname -scsi 32 filepool_15
mkvdiskhostmap -host hostname -scsi 33 filepool_16
mkvdiskhostmap -host hostname -scsi 34 filepool_17
mkvdiskhostmap -host hostname -scsi 35 filepool_18
mkvdiskhostmap -host hostname -scsi 36 filepool_19
mkvdiskhostmap -host hostname -scsi 37 filepool_20
mkvdiskhostmap -host hostname -scsi 38 filepool_21
mkvdiskhostmap -host hostname -scsi 39 filepool_22
mkvdiskhostmap -host hostname -scsi 40 filepool_23
mkvdiskhostmap -host hostname -scsi 41 filepool_24
mkvdiskhostmap -host hostname -scsi 42 filepool_25
mkvdiskhostmap -host hostname -scsi 43 filepool_26
mkvdiskhostmap -host hostname -scsi 44 filepool_27
mkvdiskhostmap -host hostname -scsi 45 filepool_28
mkvdiskhostmap -host hostname -scsi 46 filepool_29
mkvdiskhostmap -host hostname -scsi 47 filepool_30
mkvdiskhostmap -host hostname -scsi 48 filepool_31
```

Appendix C. Using a response file with the Blueprint configuration script

You can run the Blueprint configuration script in non-interactive mode by using a response file to set your configuration choices.

Three response files are provided with the Blueprint configuration script. If you plan to set up a system by using all default values, you can run the configuration script in non-interactive mode by using one of the following response files:

Small system
    responsefilesmall.txt

Medium system
    responsefilemed.txt

Large system

  - Storwize systems: responsefilelarge.txt
  - IBM Elastic Storage Server systems: responsefile_ess.txt

The files are pre-filled with default configuration values for the small, medium, and large systems and do not require updates.

If you want to customize your responses for a system, use the following table with your "Planning worksheets" on page 12 to update one of the default response files. The values that are used in the response file correspond to values that you recorded in the *Your value* column of the worksheet.

Response file value	Corresponding value from the planning worksheet
serverscale	Not recorded in the planning worksheet. Enter a value of *S* for a small system, *M* for a medium system, or *L* for a large system.
db2user	Db2 instance owner ID
db2userpw	Db2 instance owner password
db2group	Primary group for the Db2 instance owner ID
db2userhomedir	Home directory for the Db2 instance owner ID. By default, this directory is created in the /home file system. For IBM Elastic Storage Server configurations, the preferred method is to use a directory in the shared IBM Spectrum Scale file system.
instdirmountpoint	Directory for the server instance
db2dirpaths	Directories for the database
tsmstgpaths	Directories for storage
actlogpath	Directory for the active log
archlogpath	Directory for the archive log
dbbackdirpaths	Directories for database backup
backupstarttime	Schedule start time
tsmsysadminid	IBM Spectrum Protect administrator ID
tsmsysadminidpw	IBM Spectrum Protect administrator ID password

Response file value	Corresponding value from the planning worksheet
`tcpport`	TCP/IP port address for communications with the IBM Spectrum Protect server. Enter the value that you specified for Step "6" on page 29.
`servername`	Server name
`serverpassword`	Server password

Appendix D. Using predefined client schedules

The Blueprint configuration script creates several client schedules during server configuration. To use these schedules, you must complete configuration steps on the client system.

Table 36 on page 75 lists the predefined schedules that are created on the server. The schedule names and descriptions are based on the default backup schedule start time of 10 PM. If you changed this start time during server configuration, the predefined client schedules on your system are named according to that start time. Information about updating client schedules to use with the IBM Spectrum Protect server is provided in the sections that follow the table.

For complete information about scheduling client backup operations, see your client documentation.

Table 36. Predefined client schedules

Client	Schedule name	Schedule description
IBM Spectrum Protect for Databases: Data Protection for Oracle	ORACLE_DAILYFULL_10PM	Oracle Daily FULL backup that starts at 10 PM
IBM Spectrum Protect for Databases: Data Protection for Microsoft SQL Server	SQL_DAILYFULL_10PM	Microsoft SQL Daily FULL backup that starts at 10 PM
IBM Spectrum Protect backup-archive client	FILE_INCRFOREVER_10PM	File incremental-forever backup that starts at 10 PM
IBM Spectrum Protect for Mail: Data Protection for HCL Domino®	DOMINO_DAILYFULL_10PM	Daily FULL backup that starts at 10 PM
IBM Spectrum Protect for Mail: Data Protection for Microsoft Exchange Server	EXCHANGE_DAILYFULL_10PM	FULL backup that starts at 10 PM
IBM Spectrum Protect for Virtual Environments: Data Protection for Microsoft Hyper-V	HYPERV_FULL_10PM	Hyper-V full backup that starts at 10 PM

Data Protection for Oracle

Data Protection for Oracle does not include a sample backup file. You can create a script or .bat command file and update the **OBJECTS** parameter for the predefined schedule by using the **UPDATE SCHEDULE** server command. Specify the full path to the command file on the client system unless you save the command file in the client installation directory. Then, you must provide only the file name.

For example, to update the ORACLE_DAILYFULL_10PM schedule that is in the DATABASE domain, issue the following command. Specify the name of the command file that you want to use in the client installation directory. In this example, the command file is named `schedcmdfile.bat`.

```
update schedule database oracle_dailyfull_10pm obj=schedcmdfile.bat
```

Data Protection for Microsoft SQL Server

The sample schedule file that is included with Data Protection for Microsoft SQL Server is named `sqlfull.cmd`. This file can be customized for use with IBM Spectrum Protect server. If you save the file to the client installation directory on the client system, you do not have to update the predefined schedule to include the full path to the file.

Backup-archive client

When you use the predefined schedule for backup-archive clients, the server processes objects as they are defined in the client options file, unless you specify a file to run a command or macro. For information about setting the `domain`, `include`, and `exclude` options for backup operations, see the online product documentation:

- Client options reference (V6.4)
- Client options reference (V7.1)
- Client options reference (V8.1)

Data Protection for HCL Domino

The sample schedule file that is included with Data Protection for HCL Domino is named `domsel.cmd`. This file can be customized for use with IBM Spectrum Protect server. If you save the file to the client installation directory on the client system, you do not have to update the predefined schedule to include the full path to the file.

Data Protection for Microsoft Exchange Server

The sample schedule file that is included with Data Protection for Microsoft Exchange Server is named `excfull.cmd`. This file can be customized for use with IBM Spectrum Protect server. If you save the file to the client installation directory on the client system, you do not have to update the predefined schedule to include the full path to the file.

Data Protection for Microsoft Hyper-V

No sample schedule file is provided with Data Protection for Microsoft Hyper-V. To create a `.cmd` file that can back up multiple virtual machines, complete the following steps:

1. Update the client options file to include the following settings:

```
commmethod            tcpip
tcpport               1500
TCPServeraddress      <IBM Spectrum Protect server name>
nodename              <node name>
passwordaccess        generate
vmbackuptype          hypervfull
```

2. For each virtual machine that you want to back up, create a separate script file. A unique file is needed to ensure that a log is saved for each backup. For example, create a file that is named `hvvm1.cmd`. Include the backup command, the name of the virtual machine, the client options file, and the log file that you want to create on the first line. On the second line, include the word `exit`.

   For example:

   ```
   dsmc backup vm "tsmhyp1vm3" -optfile=dsm-hv.opt >> hv_backup_3.log
   exit
   ```

   Repeat this step for each virtual machine that you want to back up.

3. Create a backup schedule file, for example, `hv_backup.cmd`.

4. Add an entry to `hv_backup.cmd` for each virtual machine script file that you created. For example:

   ```
   start hvvm1.cmd
   choice /T 10 /C X /D X /N > NUL
   start hvvm2.cmd
   choice /T 10 /C X /D X /N > NUL
   start hvvm3.cmd
   choice /T 10 /C X /D X /N > NUL
   hvvm4.cmd
   ```

5. Issue the **UPDATE SCHEDULE** server command to update the predefined HYPERV_FULL_10PM schedule. Specify the full path for the Hyper-V backup schedule file location in the **OBJECTS** parameter.

IBM Spectrum Protect for Virtual Environments

To create new schedules, use the Data Protection for VMware vCenter plug-in GUI.

Appendix E. Modification of blueprint configurations

If you want to customize the configurations that are detailed in this document, plan carefully.

Consider the following before you deviate from the blueprint specifications:

- If you want to extend the usable storage for your system by adding storage enclosures, you must also add storage for the IBM Spectrum Protect database. Increase the database storage by approximately 1% of the additional total amount of managed data that will be protected (size before data deduplication).
- You can use Linux operating systems other than Red Hat Enterprise Linux, but the following caveats apply:
  - The version and operating system must be supported for use with the IBM Spectrum Protect server.
  - Additional configuration steps or modifications to steps for installation and configuration might be needed.
- If you use other storage systems, performance measurements that are reported for the blueprint configurations are not guaranteed to match your customization.
- In general, no guarantees can be made for a customized environment. Test the environment to ensure that it meets your business requirements.

Appendix F. Troubleshooting

At the time of publication, the following issue was known.

Slow throughput after server installation

In some cases, following a new installation of IBM Spectrum Protect, the server might experience slow throughput. This condition can be caused by a delay in the Db2 runstats operation, which optimizes how queries are performed. An indication of this issue is that the Db2 process db2sysc is using a large amount of CPU processing as compared to the amount of processing that is used by the server.

To resolve this problem, you can start runstats processing manually. Issue the following command from the administrative command-line interface:

```
dsmadmc > runstats all
```

Appendix G. Accessibility features for the IBM Spectrum Protect product family

Accessibility features assist users who have a disability, such as restricted mobility or limited vision, to use information technology content successfully.

Overview

The IBM Spectrum Protect family of products includes the following major accessibility features:

- Keyboard-only operation
- Operations that use a screen reader

The IBM Spectrum Protect family of products uses the latest W3C Standard, WAI-ARIA 1.0 (www.w3.org/TR/wai-aria/), to ensure compliance with US Section 508 and Web Content Accessibility Guidelines (WCAG) 2.0 (www.w3.org/TR/WCAG20/). To take advantage of accessibility features, use the latest release of your screen reader and the latest web browser that is supported by the product.

The product documentation in IBM Documentation is enabled for accessibility.

Keyboard navigation

This product uses standard navigation keys.

Interface information

User interfaces do not have content that flashes 2 - 55 times per second.

Web user interfaces rely on cascading style sheets to render content properly and to provide a usable experience. The application provides an equivalent way for low-vision users to use system display settings, including high-contrast mode. You can control font size by using the device or web browser settings.

Web user interfaces include WAI-ARIA navigational landmarks that you can use to quickly navigate to functional areas in the application.

Vendor software

The IBM Spectrum Protect product family includes certain vendor software that is not covered under the IBM license agreement. IBM makes no representation about the accessibility features of these products. Contact the vendor for accessibility information about its products.

Related accessibility information

In addition to standard IBM help desk and support websites, IBM has a TTY telephone service for use by deaf or hard of hearing customers to access sales and support services:

TTY service
800-IBM-3383 (800-426-3383)
(within North America)

For more information about the commitment that IBM has to accessibility, see IBM Accessibility (www.ibm.com/able).

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