# IBM Spectrum Protect

# Blueprint and Server Automated Configuration for AIX

Version 4 Release 3



# Note: Before you use this information and the product it supports, read the information in "Notices" on page 77.

#### First edition (December 2020)

This edition applies to Version 7.1.7 and later of the IBM Spectrum® Protect server, and to all subsequent releases and modifications until otherwise indicated in new editions or technical newsletters.

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## **About this document**

This information is intended to facilitate the deployment of an IBM Spectrum Protect server by using detailed hardware specifications to build a system and automated scripts to configure the software. To complete the tasks, you must have an understanding of IBM Spectrum Protect and scripting.

# **Support for IBM Spectrum Protect blueprint and server automated configuration**

The information in this document is distributed on an "as is" basis without any warranty that is either expressed or implied. Support assistance for the use of this material is limited to situations where IBM Spectrum Protect support is entitled and where the issues are not specific to a blueprint implementation.

## What's new in Version 4.3

The IBM Spectrum Protect Blueprint configuration script, hardware and software requirements, and documentation are updated.

#### Updated operating system support available with IBM Spectrum Protect Version 8.1.11

- Red Hat Enterprise Linux (RHEL) 8 for Linux x86
- Microsoft Windows Server 2019

#### Extra-small blueprint size

The blueprints for Linux x86 and Windows now include instructions for building an extra-small blueprint configuration that runs in a virtual machine.

Technical and other updates were made throughout the book. Look for the vertical bar (|) in the margin.

# **Chapter 1. Introduction**

This document provides detailed steps to build a small, medium, or large IBM Spectrum Protect server with disk-only storage that uses data deduplication on an IBM® AIX® system.

Two options for the storage architecture are included:

- IBM FlashSystem® with Fibre Channel attachments
- IBM Elastic Storage® Server with an Ethernet attachment together with Flash storage from another storage system, which uses IBM FlashSystem or similar technology

By following prerequisite steps precisely, you can set up hardware and prepare your system to run the IBM Spectrum Protect Blueprint configuration script, TSMserverconfig.pl, for a successful deployment. The settings and options that are defined by the script are designed to ensure optimal performance, based on the size of your system.

#### Overview

The following roadmap lists the main tasks that you must complete to deploy a server:

- 1. Determine the size of the configuration that you want to implement.
- 2. Review the requirements and prerequisites for the server system.
- 3. Set up the hardware by using detailed blueprint specifications for system layout.
- 4. Configure the hardware and install the AIX operating system.
- 5. Prepare file systems for IBM Spectrum Protect.
- 6. Run the IBM Spectrum Protect workload simulation tool to verify that your configuration is functioning properly.
- 7. Install the IBM Spectrum Protect backup-archive client.
- 8. Install a licensed version of the IBM Spectrum Protect server.
- 9. Run the Blueprint configuration script to validate your hardware configuration, and then configure the server.
- 10. Complete post-configuration steps to begin managing and monitoring your server environment.

#### **Deviating from the Blueprints**

Avoid deviations from the Blueprints. Deviations can result in poor performance or other operational problems. Some customization, including substituting comparable server and storage models from other manufacturers, can be implemented, but care must be taken to use components with equivalent or better performance. Avoid the following deviations:

- Running multiple IBM Spectrum Protect server instances on the same operating system on the same computer.
- Reducing the number of drives by substituting larger capacity drives.
- Using the capacity-saving features of storage systems including thin provisioning, compression, or data deduplication. These features are provided by the IBM Spectrum Protect software and redundant use in the storage system can lead to performance problems.

The Blueprints on IBM Power Systems are implemented without the use of logical partitions (LPARs) or a Virtual I/O Server (VIOS). If you plan to implement a variation of the Blueprint that uses a larger Power Systems server model with LPARs, avoid using a VIOS to virtualize network and storage connections for the IBM Spectrum Protect server. Instead, use dedicated network and storage adapters that are assigned directly to the LPAR that is running the IBM Spectrum Protect server.

# **Chapter 2. Implementation requirements**

Select the appropriate size for your IBM Spectrum Protect environment and then review requirements for hardware and software.

Use <u>Table 1 on page 3</u> to select the server size, based on the amount of data that you manage. Both the total managed data and daily amount of new data are measured before data deduplication.

Data amounts in the table are based on the use of directory-container storage pools with inline data deduplication, a feature that was introduced in IBM Spectrum Protect Version 7.1.3. The blueprints are also designed to use inline storage pool compression, a feature that was introduced in IBM Spectrum Protect V7.1.5.

**Tip:** Before you configure a solution, learn about container storage pools. See <u>Directory-container storage</u> pools FAQs.

Table 1. Selecting the size of the IBM Spectrum Protect server					
If your total managed data is in this range  And the amount of new data that you back up is in this range  Build a server of this size					
60 TB - 240 TB	Up to 10 TB per day	Small			
360 TB - 1440 TB	10 - 30 TB per day	Medium			
1000 TB - 4000 TB	30 - 100 TB per day	Large			

The daily ingestion rate is the amount of data that you back up each day. The daily ingestion amounts in Table 1 on page 3 are based on test results with 128 MB sized objects, which are used by IBM Spectrum Protect for Virtual Environments. The daily ingestion amount is stated as a range because backup throughput, and the time that is required to complete maintenance tasks, vary based on workload.

If a server is used to both accept backup data, and receive replicated data from other servers, more planning is needed. Any data that is received through replication must be considered as part of the daily backup amount. For example, a server that receives 25 TB of new backup data and 15 TB of new replication data daily has a total ingestion rate of 40 TB per day. Optionally, backup data and data received through replication can be placed in separate directory container storage pools.

Not every workload can achieve the maximum amount in the range for daily backups. The range is a continuum, and placement within the range depends on several factors:

#### **Major factors**

- Average object size. Workloads with smaller average object sizes, such as those that are common
  with file server backups, typically have smaller backup throughputs. If the average object size is less
  than 128 KB, daily backup amounts are likely to fall in the lower 25% of the range. If the average
  object size is larger, for example, 512 KB or more, backup throughputs are greater.
- Daily data reduction. When data is reduced by using data deduplication and compression, less data must be written to storage pools. As a result, the server can handle larger amounts of daily data ingestion.

#### **Additional factors**

- Data deduplication location. By using client-side data deduplication, you reduce the processing workload on the server. As a result, you can increase the total amount of data that is deduplicated daily.
- Network performance. By using efficient networks, you can back up and replicate more data daily.

Additionally, including optional features in the solution, such as making a copy of the container storage pool to tape storage, will require adjustments to the maximum amount of new backup data that can be

processed per day. The amount of time required to complete the optional data copy or movement activities needs to be considered in evaluating the daily ingest limit for the server.

To better understand the factors that affect the maximum amount of daily data ingestion, review the following figure:

#### Range for daily data ingestion in a large system

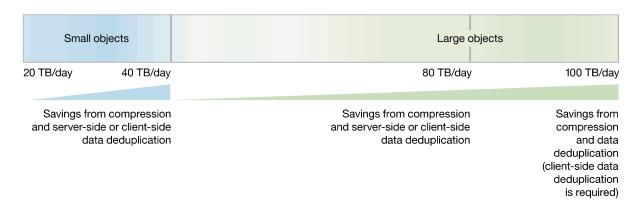


Figure 1. Range for daily data ingestion in a large system

Total managed data is the amount of data that is protected. This amount includes all versions. A range is provided because data processing responds differently to data deduplication and compression, depending on the type of data that is backed up. The smaller number in the range represents the physical capacity of the IBM Spectrum Protect storage pool. Although the use of inline compression does not result in additional growth of the IBM Spectrum Protect database, compression might result in the ability to store more data in the same amount of storage pool space. In this way, the amount of total managed data can increase causing more database space to be used.

To estimate the total managed data for your environment, you must have the following information:

- The amount of client data (the front-end data amount) that will be protected
- The number of days that backup data must be retained
- An estimate of the daily change percentage
- The backup model that is used for a client type, for example, incremental-forever, full daily, or full periodic

If you are unsure of your workload characteristics, use the middle of the range for planning purposes.

You can calculate the total managed data for different types of clients in groups and then add the group results.

#### Client types with incremental-forever backup operations

Use the following formula to estimate the total managed data:

```
Frontend + (Frontend * changerate * (retention - 1))
```

For example, if you back up 100 TB of front-end data, use a 30-day retention period, and have a 5% change rate, calculate your total managed data as shown:

```
100 TB + (100TB * 0.05 * (30-1)) = 245 TB total managed data
```

#### Client types with full daily backup operations

Use the following formula to estimate the total managed data:

```
Frontend * retention * (1 + changerate)
```

For example, if you back up 10 TB of front-end data, use a 30-day retention period, and have a 3% change rate, calculate your total managed data as shown:

To efficiently maintain periodic copies of your data to meet long-term retention requirements, you can use the retention set feature. Retention sets are created from existing backups without requiring data to be redundantly sent to the IBM Spectrum Protect server. Retention sets can either be created in-place by maintaining the existing backups for multiple retention requirements, or with copies made to tape media. In-place retention sets will increase the amount of total managed data requiring additional storage pool and database space. Retention set copies will require space in a retention pool, but have a very minimal impact to database space.

# Hardware and software prerequisites

Before you set up your system and configure IBM Spectrum Protect, you must meet hardware and software prerequisites.

#### Hardware requirements

You must acquire hardware that is based on scale size requirements. You can choose equivalent or better components than what are listed.

The following topics list the hardware requirements for a small, medium, or large configuration. The tables contain detailed descriptions, including part numbers and quantities for IBM components that are used in the storage configuration blueprints.

The system memory sizes that are provided are recommendations for optimal performance. They are not minimum requirements. Memory recommendations account for using both data deduplication and node replication with a database that is near maximum capacity. Some workloads can tolerate smaller amounts of memory. When node replication is not used, the memory recommendations can be reduced by 25%.

The hardware specifications that are provided are current at the time of publishing. Part substitutions might be required, depending on hardware availability over time. Be cautious if you plan to substitute a smaller quantity of larger drives, particularly for the database. A smaller quantity of drives might not provide comparable performance.

IBM FlashSystem storage systems are designed to provide a simple, high-performance solution for managing block-based storage. For this reason, FlashSystem storage systems are suited for use by the IBM Spectrum Protect server for both the database and storage pool. For more information about FlashSystem features, see IBM Flash Storage family.

**Note:** The IBM FlashSystem 92 drive expansion racks require more rack depth than other disk expansion options. Review the product specifications for rack requirements to make sure racks that support the required depth are available.

Recent IBM Spectrum Protect releases introduce new capabilities for moving or copying data to tape storage. If you are planning to include the optional features of tiering to tape, making retention set copies to tape, or copying the container pool to tape, you will need to increase the number of fibre channel ports in the configuration. Consider the following:

- Fibre channel traffic for disk access and tape access should be zoned to different fibre channel ports rather than sharing ports.
- The data being moved or copied to tape is reconstructed and uncompressed to its original size before being transferred to tape. For this reason, more fibre channel port capacity is needed for the tape access than the disk access. For a system which requires a single port for disk access, at least two additional ports dedicated for tape access will be required. For a system which requires two ports for disk access, at least four additional ports are required for tape access.

The tables in the following topics have abbreviated part lists, which include only *major* components. Work with your hardware supplier to ensure that your configuration is complete.

#### Hardware requirements for small systems

You must acquire hardware that is based on scale size requirements. You can choose equivalent or better components than what are listed.

Hardware	Requirements	Blueprint component	Detailed description	Quantity	Part number
Server and network	Six processor cores, 3.4     GHz or faster	IBM Power® System S922 <sup>1</sup>	POWER9 <sup>™</sup> processor-based server	1	9009-22A
	<ul><li>64 GB RAM</li><li>10 Gb Ethernet</li></ul>		8-core 3.4 GHz or 3.9 GHz POWER9 processor	1	EP18
	8 Gb or 16 Gb Fibre		16 GB DDR4 memory	4	EM62
Channel adapter		PCIe2 LP 4-Port (10 Gb+1 GbE) SR+RJ45 adapter <sup>2</sup>	1	ENOT	
		PCIe2 LP 8 Gb two-port Fibre Channel adapter	1	ENOF	
			Front IBM Bezel for 8-Bay BackPlane	1	EJU6
			300 GB 15 K RPM SAS SFF-3 disk drive (for AIX and Linux®)	33	ESDB
Disks for storage		and active log O GB SSD flash	IBM FlashSystem 5010 SFF Control	1	2072-2H4
	disks: 800 GB SSD flash drives		16 Gb Fibre Channel adapter pair	1	ALBB
	Storage pool disks: 4 TB     NL-SAS		V5000E CACHE UPGRADE	1	ALGA
	6/		800 GB 3DWPD 2.5 flash drive	4	AL8A
			IBM FlashSystem 5000 Large form-factor (LFF) Expansion Enclosure	2	2072-12G
			1.5 m SAS Cable (mSAS HD)	4	ACUA
			4 TB 7.2 K 3.5-inch NL HDD	24	AL39

<sup>1.</sup> The POWER9 processor-based server has internal drives with 512 bytes per sector. If you substitute the internal drive parts with a drive that uses a 4K sector size, database formatting might fail. For more information about this requirement, see technote 1635111.

<sup>2.</sup> Different 10 GbE network features, such as adapters ENOV and EL3Z, can be substituted if a different connection type is required.

<sup>3.</sup> Two of the three 300 GB internal hard disks are configured in a RAID 1 pair, and the third drive is assigned as a spare. If a spare is not needed based on business requirements, the system can be configured with only two drives.

#### Hardware requirements for medium systems

You must acquire hardware that is based on scale size requirements. You can choose equivalent or better components than what are listed.

Table 3. Hardware requirements for a medium system						
Hardware	Requirements	Blueprint component	Detailed description	Quantity	Part number	
Server and	• 10 processor cores,	IBM Power System S922 <sup>1</sup>	POWER9 processor-based server	1	9009-22A	
network	<ul><li>2.9 GHz or faster</li><li>192 GB RAM</li></ul>	5922 1	10-core 2.9 GHz or 3.8 GHz POWER9 processor	1	EP19	
	• 10 Gb Ethernet		16 GB DDR4 memory	12	EM62	
	• 8 Gb or 16 Gb Fibre Channel adapter		PCIe2 LP four-port (10 Gb + 1 GbE) SR + RJ45 adapter <sup>2</sup>	1	ENOT	
		PCIe3 LP 16 Gb two-port Fibre Channel adapter	1	ENOB		
		Front IBM Bezel for 8-Bay BackPlane	1	EJU6		
		300 GB 15 K RPM SAS SFF-3 Disk Drive (for AIX and Linux)	33	ESDB		
Disks for storage	• 16 Gb host interface • Database and active  IBM FlashSystem 5030		IBM FlashSystem 5030 SFF Control	1	2072-3H4	
	log disks: 1.9 TB SSD		16 GB Fibre Channel adapter pair	1	ALBB	
	Storage pool, archive log, and database		V5000E CACHE UPGRADE	1	ALGA	
	backup disks: 6 TB		1.92 TB 2.5-inch flash drive	6	AL80	
NL-SAS		5000 HD large form-factor (LFF) expansion	1	2072-92G		
			6 TB 7.2 K 3.5-inch NL HDD	92	AL47	
			3 m 12 Gb SAS cable (mSAS HD)	2	ACUC	

<sup>1.</sup> The POWER9 processor-based server has internal drives with 512 bytes per sector. If you substitute the internal drive parts with a drive that uses a 4K sector size, database formatting might fail. For more information about this requirement, see technote 1635111.

### Hardware requirements for large systems

You must acquire hardware that is based on scale size requirements. You can choose equivalent or better components than what are listed.

The IBM FlashSystem 5030 is an acceptable alternative configuration instead of the FlashSystem 5100 for a large blueprint system.

<sup>2.</sup> Different 10 GbE network features, such as adapters ENOV and EL3Z, can be substituted if a different connection type is required.

<sup>3.</sup> Two of the three 300 GB internal hard disks are configured in a RAID 1 pair, and the third drive is assigned as a spare. If a spare is not needed based on business requirements, the system can be configured with only two drives.

Hardware	Requirements	Blueprint component	Detailed description	Quantity	Part number
Server and	To 20 processor cores, Tibrara	IBM Power System	POWER9 processor-based server	1	9009-22A
network	2.9 GHz or faster  • 384 GB RAM	S922 <sup>1</sup>	10-core 2.9 GHz to 3.8 GHz POWER9 processor module	2	EP19
	• 10 Gb Ethernet		32 GB DDR4 memory	12	EM63
	8 Gb or 16 Gb Fibre Channel adapter		PCIe2 LP four-port (10 Gb + 1 GbE) SR + RJ45 adapter <sup>2</sup>	2	ENOT
		PCIe3 LP 16 Gb two-port Fibre Channel adapter	2	ENOB	
			Front IBM Bezel for 8-Bay BackPlane	1	EJU6
		300 GB 15 K RPM SAS SFF-3 Disk Drive	3 3	ESDB	
	Database and active	IBM FlashSystem	IBM FlashSystem 5100 SFF Control	1	2077-4H4
storage	log disks: 1.9 TB NVME FLASH DRIVE	5100 The FlashSystem 5030 is an	16 Gb Fibre Channel adapter pair	1	ACBB
	Storage pool, archive		IBM V5100 64 GB Cache Upgrade	2	ACGE
	log, and database backup disks: 8 TB	acceptable substitute for the	1.92 TB 2.5-inch NVME flash drive	8	AET2
		5100.	IBM FlashSystem 5100 HD LFF Expansion	2	2077-92G
			8 TB 7.2 K 3.5-inch NL HDD	184	ACP8
			3M 12Gb SAS CABLE MSAS HD	4	ACUC

<sup>1.</sup> The POWER9 processor-based server has internal drives with 512 bytes per sector. If you substitute the internal drive parts with a drive that uses a 4K sector size database, formatting might fail. For more information about this requirement, see technote 1635111.

#### Hardware requirements for IBM Elastic Storage Server systems

Review the hardware requirements. You can choose equivalent or better components than what are listed.

The high-level components that are needed to build a large system with IBM Elastic Storage Server storage are listed in the following table. To complete the configuration tasks by using this information, contact your IBM representative or Business Partner.

The following reference shows an IBM Elastic Storage Server GL6S model that uses a 4 TB drive size. This configuration provides capacity that is sufficient for two or more IBM Spectrum Protect servers. Other configurations with lower performance levels, smaller capacity, or both are possible by using the GL2S and GL4S models. For larger capacity implementations, which use the IBM Elastic Storage Server GL6S model with more than two IBM Spectrum Protect servers, you can use 8 TB or 10 TB drives.

<sup>2.</sup> Different 10 GbE network features, such as adapters ENOS and EL53, can be substituted if a different connection type is required.

<sup>3.</sup> Two of the three 300 GB internal hard disks are configured in a RAID 1 pair, and the third drive is assigned as a spare. If a spare is not needed based on business requirements, the system can be configured with only two drives.

#### Large system

Table 5. Hardware requirements for a large system that uses IBM Elastic Storage Server					
Hardware	Requirements	Blueprint component	Detailed description	Quantity	Part number
Server and	• 20 processor	IBM Power System	POWER9 processor-based server <sup>1</sup>	1	9009-22A
network	cores, 2.9 GHz or faster	S922	10-core 2.9 GHz to 3.8 GHz POWER9 processor	2	EP19
	• 384 GB RAM • 10 Gb Ethernet		32 GB DDR4 Memory	12	EM63
	• 16 Gb Fibre Channel adapter	re	PCIe2 LP four-port (10 Gb + 1 GbE) SR + RJ45 <sup>2</sup>	4	ENOT
		PCIe3 LP 16 Gb two-port Fibre Channel adapter	2	EN0B	
			Front IBM Bezel for 8-Bay BackPlane	1	EJUC
			300 GB 15 K RPM SAS SFF-3 Disk Drive (Linux)	3 3	ELDB
Storage	Storage pool disks:	IBM Elastic Storage	IBM Elastic Storage Server system	1	
system	4 TB NL-SAS	Server model GL6S	Data server	2	5148-22L
			Management server	1	5148-21L
			Storage Expansion <sup>4</sup>	6	5147-084
			4 TB Enterprise HDD	502	AJG0
			800 GB SED SSD	2	AJG3

- 1. The POWER9 processor-based server has internal drives with 512 bytes per sector. If you substitute the internal drive parts with a drive that uses a 4K sector size, database formatting might fail. For more information about this requirement, see technote 1635111.
- 2. The 40 GbE alternative for part number EN0T is two instances of part number EC3A (PCIe3 LP 2-Port 40 GbE NIC RoCE QSFP+ adapter).
- 3. Two of the three 300 GB internal hard disks are configured in a RAID 1 pair, and the third drive is assigned as a spare. If a spare is not needed based on business requirements, the system can be configured with only two drives.
- 4. The internal solid-state drives (SSDs) for the IBM Spectrum Protect database are no longer included in the solution. As an alternative, use Flash storage that is provided by another disk system. IBM FlashSystem 900 has been tested for this purpose.

# **Software requirements**

You must install the AIX operating system and the IBM Spectrum Protect server and backup-archive client.

The following versions are required:

- AIX Version 7.2 TL3, SP3 (7200-03-03-1914) or later.
- IBM Spectrum Protect V7.1 or later backup-archive client.
- A licensed version of IBM Spectrum Protect is required to run the Blueprint configuration script. To obtain critical fixes, install IBM Spectrum Protect V7.1.7 or a later level of V7, or V8.1.3 or later. At the time of publication, the latest level of IBM Spectrum Protect was V8.1.11.
- The Blueprint configuration script V4.3 or later.

# **Planning worksheets**

Use the planning worksheets to record values that you use when you complete the steps to set up your system and then configure the IBM Spectrum Protect server. The preferred method is to use the default values that are listed in the worksheets.

Default values in the following tables correspond to the default values that are used by the Blueprint configuration script to configure the server. By using these values to create your file systems and

directories, you can accept all defaults for the configuration when you run the script. If you create directories or plan to use values that do not match the defaults, you must manually enter those values for the configuration.

Use Table 6 on page 10 to plan for the file systems and directories that you create during system setup. All directories that you create for the server must be empty.

Item	Default value	Your value	Directory size	Notes
TCP/IP port address for communications with the server	1500	Tour outde	Not applicable	This value is used when you install and configure the operating system and is assigned by the Blueprint configuration script during configuration of the server.  If you want to use a value other than the default, you can specify a number in the range 1024 - 32767.
Directory for the server instance	/home/tsminst1/tsminst1		50 GB	If you change the value for the server instance directory from the default, modify the IBM Db2* instance owner ID in Table 7 on page 11 as well.
Directories for	/		5 GB	The directory size values are the
server installation	/usr		5 GB	minimum available space that you must have for each directory.
	/var		5 GB	For more information about
	/tmp		5 GB	system requirements on the IBM AIX operating system, see
	/opt		10 GB	technote 1052220.
Directory for the active log	/tsminst1/TSMalog		Small and medium:     140 GB     Large: 300 GB	
Directory for the archive log	/tsminst1/TSMarchlog		Small: 1 TB     Medium: 2 TB     Large: 4 TB	
Directories for the database	/tsminst1/TSMdbspace00 /tsminst1/TSMdbspace01 /tsminst1/TSMdbspace02 and so on.		Minimum total space for all directories:  • Small: At least 1 TB  • Medium: At least 2 TB  • Large: At least 4 TB	Create a minimum number of file systems for the database, depending on the size of your system:  • Small: At least 4 file systems  • Medium: At least 4 file systems  • Large: At least 8 file systems
Directories for storage	/tsminst1/TSMfile00 /tsminst1/TSMfile01 /tsminst1/TSMfile02 /tsminst1/TSMfile03 and so on.		Minimum total space for all directories:  • Small: At least 38 TB  • Medium: At least 180 TB  • Large: At least 500 TB	Create a minimum number of file systems for storage, depending on the size of your system:  Small: At least 2 file systems  Medium: At least 10 file systems  Large: At least 30 file systems

Table 6. Values needed for preconfiguration (continued)							
Item	Default value	Your value	Directory size	Notes			
Directories for database backup	/tsminst1/TSMbkup00 /tsminst1/TSMbkup01 /tsminst1/TSMbkup02 /tsminst1/TSMbkup03 and so on.		Minimum total space for all directories:  • Small: At least 3 TB  • Medium: At least 10 TB  • Large: At least 16 TB	Create a minimum number of file systems for backing up the database, depending on the size of your system:  • Small: At least 2 file systems  • Medium: At least 3 file systems  • Large: At least 3 file systems  The first database backup directory is also used for the archive log failover directory and a second copy of the volume history and device configuration files.			

Use <u>Table 7 on page 11</u> when you run the Blueprint configuration script to configure the server. The preferred method is to use the default values, except where noted.

Table 7. Values needed for the server configuration					
Item	Default value	Your value	Notes		
Db2 instance owner ID	tsminst1		If you changed the value for the server instance directory in Table 6 on page 10 from the default, modify the value for the Db2 instance owner ID as well.		
Db2 instance owner password	passw0rd		The preferred method is to select a different value for the instance owner password than the default. Ensure that you record this value in a secure location.		
Primary group for the Db2 instance owner ID	tsmsrvrs				
Server name	The default value for the server name is the system host name.				
Server password	passw0rd		The preferred method is to select a different value for the server password than the default. Ensure that you record this value in a secure location.		
Administrator ID (user ID for the server instance)	admin				
Administrator ID password	passw0rd		The preferred method is to select a different value for the administrator password than the default. Ensure that you record this value in a secure location.		
Schedule start time	22:00		The default schedule start time begins the client workload phase, which is predominantly the client backup and archive activities. During the client workload phase, server resources support client operations. These operations are usually completed during the nightly schedule window.  Schedules for server maintenance operations are defined to begin 10 hours after the start of the client backup window.		

# Planning worksheets for server configurations

Table 8. Values needed	Table 8. Values needed for preconfiguration						
Item	Default value	Your value	Directory size	Notes			
TCP/IP port address for communications with the server	1500		Not applicable	This value is used when you install and configure the operating system and is assigned by the Blueprint configuration script during configuration of the server.			
				If you want to use a value other than the default, you can specify a number in the range 1024 - 32767.			
Directory for the server instance	/esstsm1/tsminst1/tsminst1		Not applicable	If you change the value for the server instance directory from the default, modify the Db2 instance owner ID in Table 7 on page 11 as well.			
Directory for the active log	/ssd/database/alog		Not applicable				
Directory for the archive log	/esstsm1/tsminst1/database/archlog		Not applicable				
Directories for the database	/ssd/database/TSMdbspace00 /ssd/database/TSMdbspace01 /ssd/database/TSMdbspace02 and so on.		Medium: 2 TB     Large: 4 TB	Create at least 8 directories for the server database.			
Directories for storage	/esstsm1/tsminst1/deduppool/		Not applicable				
Directories for database backup	/esstsm1/tsminst1/dbback		Not applicable				

Table 9. Values needed for the server configuration						
Item	Default value	Your value	Notes			
Db2 instance owner ID	tsminst1		If you changed the value for the server instance directory in Table 6 on page 10 from the default, modify the value for the Db2 instance owner ID as well.			
Db2 instance owner password	passw0rd		The preferred method is to select a different value for the instance owner password than the default. Ensure that you record this value in a secure location.			
Primary group for the Db2 instance owner ID	tsmsrvrs					

Table 9. Values needed	l for the server confi	guration (continued)	
Item	Default value	Your value	Notes
Server name	The default value for the server name is the system host name.		
Server password	passw0rd		The preferred method is to select a different value for the server password than the default. Ensure that you record this value in a secure location.
Administrator ID (user ID for the server instance)	admin		
Administrator ID password	passw0rd		The preferred method is to select a different value for the administrator password than the default. Ensure that you record this value in a secure location.
Schedule start time	22:00		The default schedule start time begins the client workload phase, which is predominantly the client backup and archive activities. During the client workload phase, server resources support client operations. These operations are usually completed during the nightly schedule window.
			Schedules for server maintenance operations are defined to begin 10 hours after the start of the client backup window.

# **Chapter 3. Storage configuration blueprints**

After you acquire hardware for the scale of server that you want to build, you must prepare your storage to be used with IBM Spectrum Protect. Configuration blueprints provide detailed specifications for storage layout. Use them as a map when you set up and configure your hardware.

Specifications in <u>"Hardware requirements" on page 5</u> and the default values in the <u>"Planning worksheets"</u> on page 9 were used to construct the blueprints for small, medium, and large systems. If you deviate from those specifications, you must account for any changes when you configure your storage.

**Note:** The IBM FlashSystem configurations implement fully-allocated volumes that do not use hardware data reduction techniques including compression and deduplication. The IBM Spectrum Protect software will perform the data reduction, and redundantly performing these tasks in the storage system will result in performance problems.

#### **Distributed arrays**

You can use the distributed arrays feature with NL-SAS drives to achieve faster drive rebuild times in case of a disk failure. FlashSystem distributed arrays, which contain 4 - 128 drives, also contain rebuild areas that are used to maintain redundancy after a drive fails. The distributed configuration can reduce rebuild times and decrease the exposure of volumes to the extra workload of recovering redundancy. If you plan to use the 92-drive FlashSystem expansions, the preferred method is to create two 46-drive distributed RAID 6 arrays per expansion.

If you are using a disk system that does not support distributed arrays, you must use traditional storage arrays. For instructions about configuring traditional storage arrays, see the *Blueprint and Server Automated Configuration, Version 2 Release 3* guide for your operating system at the <u>IBM Spectrum Protect Blueprints</u> website.

**Tip:** Earlier versions of the blueprints are available at the bottom of the blueprint web page.

#### FlashSystem layout requirements

A managed disk, or MDisk, is a logical unit of physical storage. In the blueprint configurations, MDisks are internal-storage RAID arrays and consist of multiple physical disks that are presented as logical volumes to the system. When you configure the disk system, you will create MDisk groups, or data storage pools, and then create MDisk arrays in the groups.

The medium and large blueprint configurations include more than one MDisk distributed array and combine the MDisks together into a single MDisk group or storage pool. In previous blueprint versions, a one-to-one mapping exists between MDisks and MDisk groups. Sharing a common storage pool for multiple arrays is not required for disk systems which do not support this or for configurations that were implemented to the earlier blueprint design.

Volumes, or LUNs, belong to one MDisk group and one I/O group. The MDisk group defines which MDisks provide the storage that makes up the volume. The I/O group defines which nodes provide I/O access to the volume. When you create volumes, make them fully allocated with a vdev type of striped. For IBM FlashSystem hardware, select the generic volume type when you create volumes.

<u>Table 10 on page 15</u> and <u>Table 11 on page 16</u> describe the layout requirements for MDisk and volume configuration in the storage blueprints.

Table 10. Components of MDisk configuration					
Component Details					
Server storage requirement	How the storage is used by the IBM Spectrum Protect server.				
Disk type	Size and speed for the disk type that is used for the storage requirement.				

Table 10. Components of ME	Table 10. Components of MDisk configuration (continued)					
Component	Details					
Disk quantity	Number of each disk type that is needed for the storage requirement.					
Hot spare coverage	Number of disks that are reserved as spares to take over in case of disk failure. For distributed arrays this represents the number of rebuild areas.					
RAID type	Type of RAID array that is used for logical storage.					
RAID array quantity and DDM per array	Number of RAID arrays to be created, and how many disk drive modules (DDMs) are to be used in each of the arrays.					
Usable size	Size that is available for data storage after accounting for space that is lost to RAID array redundancy.					
Suggested MDisk names	Preferred name to use for MDisks and MDisk groups.					
Usage	IBM Spectrum Protect server component that uses part of the physical disk.					

Table 11. Components of vol	Table 11. Components of volume (LUN) configuration						
Component	Details						
Server storage requirement	Requirement for which the physical disk is used.						
Volume name	Unique name that is given to a specific volume.						
Quantity	Number of volumes to create for a specific requirement. Use the same naming standard for each volume that is created for the same requirement.						
Uses MDisk group	The name of the MDisk group from which the space is obtained to create the volume.						
Size	The size of each volume.						
Intended server mount point	The directory on the IBM Spectrum Protect server system where the volume is mounted.						
	If you plan to use directories other than the defaults that are configured by the Blueprint configuration script, you must also use those directory values when you configure your hardware. In this case, do not use the values that are specified in the blueprints.						
Usage	IBM Spectrum Protect server component that uses part of the physical disk.						

# **Small configuration**

A small-scale system is based on IBM FlashSystem 5010 storage. One dual control enclosure and two expansion enclosures contain IBM Spectrum Protect data.

#### **Logical layout**

Figure 2 on page 17 shows the small system layout and how server and storage hardware is connected to clients. A single cluster and I/O group are used in this configuration. The small system configuration was tested with 8 Gb Fibre Channel connections made directly from the host to the FlashSystem 5010 system without a SAN switch.

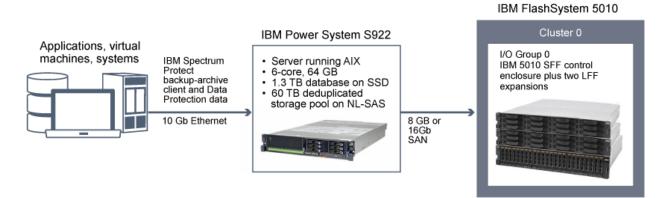


Figure 2. Logical layout for a small system

#### **Storage configuration**

<u>Table 12 on page 17</u> and <u>Table 13 on page 17</u> show the detailed layout for each IBM Spectrum Protect storage requirement on a small system.

Table 12. MDisk	Table 12. MDisk configuration										
Server storage requirement	Disk type	Disk quantity	Hot spare coverage	RAID type	RAID array quantity	Usable size	Suggested MDisk group and array names	Usage			
Database	800 GB SSD	4	1 rebuild areas=1	DRAID 5 1	1 4 DDM	1.45 TB	db_grp0 db_array0	Database container			
Storage pool	4 TB 7.2k rpm NL- SAS HDD	24	rebuild areas=1	DRAID 6 <sup>2</sup>	1 24 DDM	67 TB	stgpool_grp0 stgpool_array0	Storage pool			

- 1. Distributed RAID 5, stripewidth=3, rebuild areas=1.
- 2. Distributed RAID 6, stripewidth=12, rebuild areas=1.

Server storage requirement	Volume name	Quantity	Uses MDisk group	Size	Intended server mount point	Usage
Database	db_00 - db_03	4	db_grp0	335.25 GB each	/tsminst1/TSMdbspace00 /tsminst1/TSMdbspace01 /tsminst1/TSMdbspace02 /tsminst1/TSMdbspace03	Database container
	alog	1	db_grp0	145.25 GB	/tsminst1/TSMalog	Active log
	archlog	1	stgpool_grp0	1.19 TB	/tsminst1/TSMarchlog	Archive lo
	backup_0 - backup_1	2	/tsminst1/1SMbkupt	/tsminst1/TSMbkup00 /tsminst1/TSMbkup01	Database backup	
Storage pool	filepool_00 - filepool_03	4	stgpool_grp0	15.12 TB each	/tsminst1/TSMfile00 /tsminst1/TSMfile01 /tsminst1/TSMfile02 /tsminst1/TSMfile03	IBM Spectrum Protect file systems fo a directory container storage pool

# **Medium configuration**

A medium-scale system is based on IBM FlashSystem 5030 hardware. One dual control enclosure and one large capacity expansion enclosure contain IBM Spectrum Protect data.

#### **Logical layout**

<u>Figure 3 on page 18</u> shows the medium system layout and how server and storage hardware is connected to clients. A single cluster and I/O group are used. The medium system configuration was tested by using a SAN switch with 16 Gb Fibre Channel connections and two bonded 10 Gb Ethernet connections.

The tables show multiple distributed arrays that are members of the same FlashSystem storage pool. Alternatively, you can create split the arrays into separate storage pools.

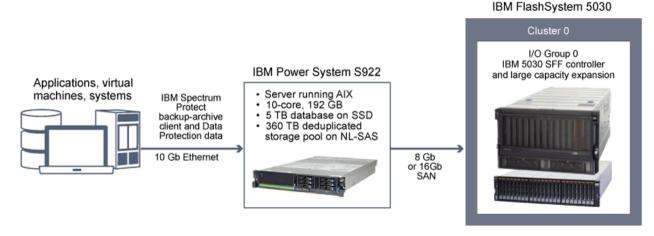


Figure 3. Logical layout for a medium system

#### **Storage configuration**

Table 14 on page 18 and Table 15 on page 19 show the detailed layouts for MDisk and volume configurations on a medium system. The following array configuration requires the default FlashSystem memory allocation for RAID to be increased, as described in Step "2" on page 62.

Server storage requirement	Disk type	Disk quantity	Hot spare coverage	RAID type	RAID array quantity	Usable size	Suggested MDisk group and array names	Usage
Database	1.92 TB SSD	6	1 rebuild- areas = 1	DRAID6 <sup>1</sup>	1 6 DDM	5.16 TB	db_grp0 db_array0	Database and active log
Storage pool	6 TB NL- SAS	92	4 rebuild- areas = 2	DRAID6 <sup>2</sup>	2 46 DDM each	197.91 TB each	stgpool_grp0 stgpool_array0 and stgpool_array1	Storage pool, archive log, and database backups

- 1. Distributed RAID 6, stripe width=5, rebuild areas=1.
- 2. Distributed RAID 6, stripe width=12, rebuild areas=2.

Server storage requirement	Volume name	Quantity	Uses MDisk group	Size	Intended server mount point	Usage
Database	db_00 db_01 db_02 db_03 db_04 db_05 db_06 db_07	8	db_grp0	642.1 GB each	/tsminst1/TSMdbspace00 /tsminst1/TSMdbspace01 /tsminst1/TSMdbspace02 /tsminst1/TSMdbspace03 /tsminst1/TSMdbspace04 /tsminst1/TSMdbspace05 /tsminst1/TSMdbspace06 /tsminst1/TSMdbspace07	Database
	alog	1	db_grp0	147 GB	/tsminst1/TSMalog	Active log
	archlog_00	1	stgpool_grp0	2 TB	/tsminst1/TSMarchlog	Archive log
	backup_00 backup_01 backup_02	3	stgpool_grp0	15 TB each	/tsminst1/TSMbkup00 /tsminst1/TSMbkup01 /tsminst1/TSMbkup02	Database backup
Storage pool	filepool00 - filepool11	12	stgpool_grp0	29.22 TB each	Even numbered /tsminst1/TSMfile00 /tsminst1/TSMfile02  /tsminst1/TSMfile11	IBM Spectrum Protect file systems for a directory container storage pool

# **Large configuration**

A large-scale system is based on IBM FlashSystem 5100 hardware. One controller with two high-density expansions contains the data. The FlashSystem 5030 is an acceptable substitute for a large blueprint system.

#### **Logical layout**

Figure 4 on page 20 shows the large system layout and how server and storage hardware is connected to clients. Testing for the large system configuration was completed by using a SAN switch with two 16 Gb Fibre Channel connections and four bonded 10 Gb Ethernet connections.

The tables show multiple distributed arrays that are members of the same FlashSystem storage pool. Alternatively, you can create split the arrays into separate storage pools.

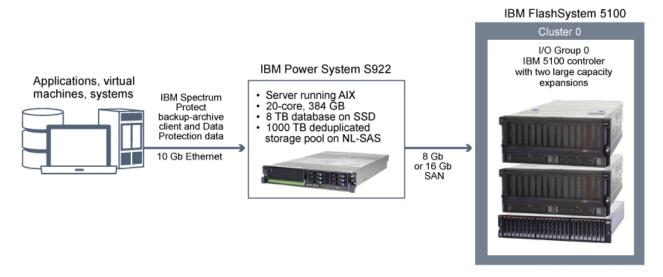


Figure 4. Logical layout for a large system

#### **Storage configuration**

<u>Table 16 on page 20</u> and <u>Table 17 on page 20</u> show the detailed layouts for MDisk and volume configurations on a large system. To allocate arrays across 15 expansions, the memory that is available for RAIDs must be increased to 125 MB, as described in Step "2" on page 62.

Server storage requirement	Disk type	Disk quantity	Hot spare coverage	RAID type	RAID array quantity	Usable size	Suggested MDisk group and array names	Usage
Database	1.92 TB SSD	8	1 rebuild areas = 1	DRAID 6 <sup>1</sup>	1 8 DDM	8.64 TB	db_grp0 db_array0	Database container and active log
Storage pool, archive log, and database backup	8 TB NL-SAS	184	8 rebuild areas = 2	DRAID 6 <sup>2</sup>	4 46 DDM each	265.44 TB each	stgpool_grp0 stgpool_array0 stgpool_array1 stgpool_array2 stgpool_array3	Storage pool

2. Distributed RAID 6, stripe width=12, rebuild areas=2.

Server storage requirement	Volume name	Quantity	Uses MDisk group	Size	Intended server mount point	Usage
Database	db_00 - db_11	12	db_grp0	710 GB each	/tsminst1/TSMdbspace00 - /tsminst1/TSMdbspace11	Database
	alog	1	db_grp0	300 GB	/tsminst1/TSMalog	Active log
	archlog	1	stgpool_grp0	4 TB	/tsminst1/TSMarchlog	Archive log
	backup_00 backup_01 backup_02	3	stgpool_grp0	18 TB each	/tsminst1/TSMbkup00 /tsminst1/TSMbkup01 /tsminst1/TSMbkup02	Database backup

Table 17. Fully allocated volume configuration (continued)									
Server storage requirement	Volume name	Quantity	Uses MDisk group	Size	Intended server mount point	Usage			
Storage pool	filepool_00 - filepool_31	32	stgpool_grp0	31.33 TB each	/tsminst1/TSMfile00 /tsminst1/TSMfile01  /tsminst1/TSMfile31	IBM Spectrum Protect file systems for a directory- container storage pool			

# **IBM Elastic Storage Server systems**

IBM Elastic Storage Server is a scalable storage system that is suited for IBM Spectrum Protect disk-based storage pools. IBM Elastic Storage Server is built on IBM Spectrum Scale technology. By following the instructions, you can configure a large system that uses IBM Elastic Storage Server model GL6S.

#### Storage configuration

Some configuration steps are completed at the factory and by IBM services so that the system will be ready for you to provision storage as a single file system for use by the IBM Spectrum Protect server. These configuration steps include hardware installation and cabling, software installation on the storage nodes, and configuration of the IBM Elastic Storage Server cluster and recovery groups.

#### Large system layout

<u>Figure 5 on page 22</u> shows an optional system layout with a single IBM Elastic Storage Server providing sufficient storage for two IBM Spectrum Protect servers to share. Each server protects a different set of clients. Clients communicate with an IBM Spectrum Protect server by using 10 Gb Ethernet connections.

The IBM Spectrum Protect servers communicate with the IBM Elastic Storage Server system by using either 10 Gb or 40 Gb Ethernet connections. The IBM Spectrum Scale client is installed on each IBM Spectrum Protect server. High-speed access to the storage is possible by using the network shared disk (NSD) protocol that provides direct access to the IBM Elastic Storage Server system through the Ethernet network.

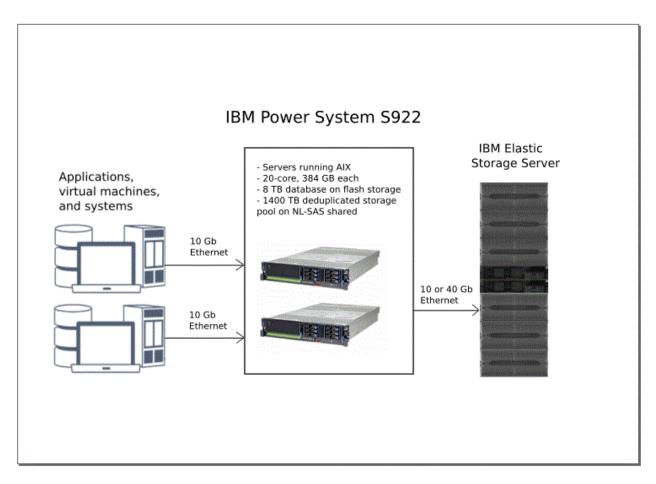


Figure 5. Logical layout for a large IBM Elastic Storage Server system

For more information about IBM Elastic Storage Server, see the online product documentation.

# **Chapter 4. Setting up the system**

You must set up hardware and preconfigure the system before you run the IBM Spectrum Protect Blueprint configuration script.

#### **About this task**

Some steps are unique based on the type of storage that you are configuring for your system. Steps are marked for Storwize® or IBM Elastic Storage Server systems as applicable.

#### **Procedure**

- 1. Configure your storage hardware according to the blueprint specifications and manufacturer instructions. Follow the instructions in "Step 1: Set up and configure hardware" on page 23.
- 2. Install the AIX operating system on the server. Follow the instructions in <u>"Step 2: Install the operating system"</u> on page 25.
- 3. **IBM Flash System storage:** Configure multipath I/O for disk storage devices. Follow the instructions in "Step 3, IBM FlashSystem storage: Configure multipath I/O" on page 26.
- 4. **IBM FlashSystem Storage:** Create file systems for IBM Spectrum Protect. Follow the instructions in "Step 4: IBM FlashSystem Storage: Configure file systems for IBM Spectrum Protect" on page 27.
- 5. **IBM Elastic Storage Server systems:** Configure the IBM Elastic Storage Server system. Follow the instructions in "Step 5: IBM Elastic Storage Server systems: Configuring the system" on page 30.
- 6. Test system performance with the IBM Spectrum Protect workload simulation tool, tsmdiskperf.pl. Follow the instructions in "Step 6: Test system performance" on page 33.
- 7. Install the IBM Spectrum Protect backup-archive client. Follow the instructions in <u>"Step 7: Install the IBM Spectrum Protect backup-archive client"</u> on page 36.
- 8. Install the IBM Spectrum Protect license and server. Follow the instructions in <u>"Step 8: Install the IBM Spectrum Protect server"</u> on page 36.

# Step 1: Set up and configure hardware

Set up and configure storage hardware by using the blueprint specifications and hardware documentation.

#### **About this task**

**IBM Elastic Storage Server systems:** If you are configuring a medium or large system that uses IBM Elastic Storage Server, check for system BIOS updates from the server vendor. Apply any suggested changes and then go to "Step 2: Install the operating system" on page 25.

#### **Procedure**

- Connect your hardware according to manufacturer instructions. For optimal system performance, use at least 8 Gb SAN fabric for connections. If you are using a SAN switch, ensure that it is capable of 8 or 16 Gb connection speeds.
  - For server SAN cabling with 8Gb ports, use both Fibre Channel connection ports in the dual-port adapter on small and medium systems for optimal throughput. Use all four ports in the two dual-port adapters on large systems. For server SAN cabling with 16Gb ports, use both Fibre Channel connection ports in the dual-port adapter. All configurations should support a Fibre Channel connection directly to storage or to a SAN switch.
  - For storage subsystem SAN cabling, connect at least four cables to each storage device.
  - When you use 10 Gb Ethernet adapters for your network, enable flow control on the switch or router port that the AIX system is connected to. For more information about enabling flow control, see your

network administrator or see the manuals for your router or switch. A substantial improvement to backup throughput was observed in the test lab after making this change.

- The POWER9 system should be configured for POWER9 compatibility mode. This is defined in the processor configuration of the Hardware Management Console (HMC).
- 2. Configure the disk system.

To configure a IBM FlashSystem disk system, complete the following steps.

#### Tips:

- For information about using the command line to complete Steps c e, see Appendix B, "Configuring the disk system by using commands," on page 59.
- Small, medium, and large systems were tested by using IBM FlashSystem software level 8.2.1.8.
- a) Configure licensed functions by following the instructions in your hardware documentation.
- b) Set up disks in enclosures according to the manufacturer instructions for the size of system that you are building.
- c) Create RAIDs and LUNs, or volumes. For information about storage configuration layout, see the storage blueprints:
  - "Small configuration" on page 16
  - "Medium configuration" on page 18
  - "Large configuration" on page 19
- d) Define the IBM Spectrum Protect server as a host to the disk system.
- e) Assign or map all of the volumes that were created in Step 2c to the new host.

You need the Fibre Channel port address for the host definition to assign volumes. Issue the following command:

```
lscfg -vps -l fcs0 | grep "Network Address"
```

If your host is unable to see any devices form the storage system it may be necessary to disable virtualization on one more of the host ports on the IBM FlashSystem.

- 3. If you attach IBM FlashSystem and IBM Spectrum Protect servers to a SAN fabric, create zones to ensure that specific Fibre Channel ports on the IBM Spectrum Protect server can communicate with specific IBM FlashSystem host ports. During testing, the following guidelines were followed:
  - a. A separate zone was created for each Fibre Channel port on the IBM Spectrum Protect server so that each zone contained no more than one server port.
  - b. Each zone contained one IBM FlashSystem host port from each node canister.

Before you create zones, review the following examples for medium and large systems. The examples are appropriate for a single fabric environment in which the host and disk subsystems are attached to a single switch.

#### **Medium system**

- a. On the IBM Spectrum Protect server, both Fibre Channel ports on the dual port Fibre Channel adapter are cabled and are referred to as ha1p1 and ha1p2.
- b. Two of the host ports on the IBM FlashSystem server are cabled (one from each node canister) and are referred to as n1p1 and n2p1.
- c. Two zones are created with the following members:

```
zone1: ha1p1, n1p1, n2p1
zone2: ha1p2, n1p1, n2p1
```

#### Large system

a. On the IBM Spectrum Protect server, all four Fibre Channel ports across the two dual port adapters are cabled. The ports are referred to as ha1p1, ha1p2, ha2p1, and ha2p2.

- b. Four of the host ports on the IBM FlashSystem server are cabled (two from each node canister) and are referred to as n1p1, n1p2, n2p1, and n2p2.
- c. Four zones are created with the following members:

```
zone1: ha1p1, n1p1, n2p1
zone2: ha1p2, n1p2, n2p2
zone3: ha2p1, n1p1, n2p1
zone4: ha2p2, n1p2, n2p2
```

For additional guidelines about achieving optimal performance and redundancy, see the <u>SAN</u> configuration and zoning rules summary in IBM Knowledge Center.

# **Step 2: Install the operating system**

Complete the following steps to install AIX on the server system.

#### Before you begin

The operating system is installed on internal hard disk drives. Configure the drives by using a hardware RAID 1 schema. If you are configuring a small, medium, or large system, configure the three 300 GB internal drives by assigning two drives to a RAID 1 pair and the third drive as a spare. If a spare is not needed to meet business requirements, you can configure the system with only two drives.

#### **Procedure**

- 1. Install AIX Version 7.1, TL4, SP6, or later according to the manufacturer instructions. Blueprint systems were tested with Version 7.2, TL3, SP3 (7200-03-03-1914).
- 2. Configure your TCP/IP settings according to the operating system installation instructions.
- 3. Open the /etc/hosts file and complete the following actions:
  - Update the file to include the IP address and host name for the server. For example:

```
192.0.2.7 server.yourdomain.com server
```

• Verify that the file contains an entry for localhost with an address of 127.0.0.1. For example:

```
127.0.0.1 localhost
```

4. Enable AIX I/O completion ports by issuing the following command:

```
chdev -l iocp0 -P
```

Server performance can be affected by the Olson time zone definition.

5. To optimize performance, change your system time zone format from Olson to POSIX. Use the following command format to update the time zone setting:

```
chtz=local_timezone,date/time,date/time
```

For example, if you lived in Tucson, Arizona, where Mountain Standard Time is used, you would issue the following command to change to the POSIX format:

```
chtz MST7MDT,M3.2.0/2:00:00,M11.1.0/2:00:00
```

6. In the .profile file of the instance user, verify that the following environment variable is set:

```
export MALLOCOPTIONS=multiheap:16
```

In later versions of the IBM Spectrum Protect server, this value is set automatically when the server is started. If the instance user is not available, complete this step later, when the instance user becomes available.

7. Set the system to create full application core files. Issue the following command:

```
chdev -l sys0 -a fullcore=true -P
```

- 8. For communications with the server and optionally, secure communications with the Operations Center, make sure that ports 1500 and 11090 are open on any firewalls that might exist.
  - If you are not using the default port values, make sure that the ports you are using are open. You will also need to specify those ports when you run the configuration script.
- 9. Enable TCP high-performance enhancements. Issue the following command:

```
no -p -o rfc1323=1
```

10. For optimal throughput and reliability, bond two 10 Gb Ethernet ports together for a medium system and four 10 Gb Ethernet ports for a large system. Use the System Management Interface Tool (SMIT) to bond the ports together by using Etherchannel.

The following settings were used during testing:

```
mode 8023ad
auto_recovery yes Enable automatic recovery after failover
backup_adapter NONE Adapter used when whole channel fails
hash_mode src_dst_port
interval long Determines how outgoing adapter is chosen
Determines interval value for IEEE
802.3ad mode
mode 8023ad EtherChannel mode of operation
netaddr 0 Address to ping
noloss_failover yes Enable lossless failover after ping
failure
num_retries 3 Times to retry ping before failing
retry_time 1 Wait time (in seconds) between pings
use_alt_addr no Enable Gigabit Ethernet Jumbo Frames
```

11. If your system includes POWER8® or POWER9 processors, increase the number of threads per core by enabling simultaneous multithreading (SMT=8). Use the **bosboot** command to ensure that simultaneous threading persists even if you restart the system. Issue the following commands:

```
smtctl -m on
smtctl -t 8
bosboot -a
```

# Step 3, IBM FlashSystem storage: Configure multipath I/O

Complete the following steps to enable and configure multipathing for disk storage. Use the documentation that is provided with your hardware for detailed instructions.

#### **Procedure**

- 1. Determine the Fibre Channel port address that you must use for the host definition on the disk subsystem. Issue the **lscfg** command for every port.
  - On small and medium systems, issue the following commands:

```
lscfg -vps -l fcs0 | grep "Network Address" lscfg -vps -l fcs1 | grep "Network Address"
```

• On large systems, issue the following commands:

```
lscfg -vps -l fcs0 | grep "Network Address"
lscfg -vps -l fcs1 | grep "Network Address"
lscfg -vps -l fcs2 | grep "Network Address"
lscfg -vps -l fcs3 | grep "Network Address"
```

- 2. Ensure that the following AIX file sets are installed:
  - devices.common.IBM.mpio.rte
  - devices.fcp.disk.rte

3. Issue the **cfgmgr** command to have AIX rescan the hardware and discover available disks. For example:

```
cfgmgr
```

4. To list the available disks, issue the following command:

```
lsdev -Ccdisk
```

The output is similar to the following example:

```
hdisk0 Available 00-00-00 SAS Disk Drive
hdisk1 Available 00-00-00 SAS Disk Drive
hdisk2 Available 01-00-00 SAS Disk Drive
hdisk3 Available 01-00-00 SAS Disk Drive
hdisk4 Available 06-01-02 MPIO IBM 2076 FC Disk
hdisk5 Available 07-01-02 MPIO IBM 2076 FC Disk
...
```

5. Use the output from the **1sdev** command to identify and list device IDs for each disk device.

For example, a device ID could be hdisk4. Save the list of device IDs to use when you create file systems for the IBM Spectrum Protect server.

6. Correlate the SCSI device IDs to specific disk LUNs from the disk system by listing detailed information about all physical volumes in the system. Issue the following command:

```
lspv -u
```

The output for each device is similar to the following example:

To verify disk size in MB and compare with what is listed for the system, issue the following command:

```
bootinfo -s hdisk4
```

# Step 4: IBM FlashSystem Storage: Configure file systems for IBM Spectrum Protect

You can use the storage preparation script to automate file system configuration or you can complete the process by using manual steps.

#### About this task

You must create volume groups, logical volumes, and file systems for the IBM Spectrum Protect server by using the AIX Logical Volume Manager.

**Note:** The /home file system or other file system you have selected for the Db2 instance directory must not be mounted with the nosuid option.

Complete the steps in one of the following sections.

#### Configure a file system by using the script

To use the configuration script, storage\_prep\_aix.pl, extract the Blueprint configuration script package and then run the script.

#### **Procedure**

- 1. Open a terminal window and change to the directory where you downloaded the tsmconfig\_v43.tar.gz file.
- 2. Extract the file by issuing the following commands:

```
gzip -d tsmconfig_v43.tar.gz
tar -xvf tsmconfig_v43.tar
```

The process creates a directory that is called tsmconfig. This directory contains the storage preparation script, the workload simulation tool, and the Blueprint configuration script.

3. Change to the tsmconfig directory by issuing the following command:

```
cd tsmconfig
```

4. Run the Perl script and specify the size of system that you are configuring. For example, for a medium system, issue the following command:

```
perl storage_prep_aix.pl medium
```

If you did not map the disks to the host according to the specifications in <u>"Step 3, IBM FlashSystem</u> storage: Configure multipath I/O" on page 26, the script requires customization.

5. List all file systems by issuing the **df** command.

Verify that file systems are mounted at the correct LUN and mount point. Also, verify the available space. The amount of used space should be approximately 1%.

For example:

```
tapsrv07> df -g /tsminst1/*
Filesystem GB blocks Free %Used Iused %Iused Mounted on /dev/tsmact00 195.12 194.59 1% 4 1% /tsminst1/TSMalog
```

# Configure by using the manual procedure

You can prepare file systems manually by using commands.

#### **Procedure**

1. Increase the queue depth and maximum transfer size for all of the available *hdiskX* disks that were listed in "Step 3, IBM FlashSystem storage: Configure multipath I/O" on page 26. Issue the following commands for each disk:

```
chdev -l hdisk4 -a max_transfer=0x100000
chdev -l hdisk4 -a queue_depth=32
chdev -l hdisk4 -a reserve_policy=no_reserve
chdev -l hdisk4 -a algorithm=round_robin
```

Do not run these commands for operating system internal disks, for example, hdisk0.

2. Create volume groups for the IBM Spectrum Protect database, active log, archive log, database backup, and storage pool. Issue the **mkvg** command, specifying the device IDs for corresponding disks that you identified in "Step 3, IBM FlashSystem storage: Configure multipath I/O" on page 26.

For example, if the device names *hdisk4*, *hdisk5*, and *hdisk6* correspond to database disks, include them in the database volume group.

**Tip:** The following commands are based on the configuration of a medium system. For small and large systems, adjust the syntax.

```
mkvg -S -y tsmdb hdisk2 hdisk3 hdisk4
mkvg -S -y tsmactlog hdisk5
mkvg -S -y tsmarchlog hdisk6
mkvg -S -y tsmdbback hdisk7 hdisk8 hdisk9 hdisk10
mkvg -S -y tsmstgpool hdisk11 hdisk12 hdisk13 hdisk14 ... hdisk49
```

3. Determine the physical volume names and the number of free physical partitions to use when you create logical volumes. Issue the **1svg** for each volume group that you created in the previous step.

For example:

```
lsvg -p tsmdb
```

The output is similar to the following example. The FREE PPS column represents the free physical partitions:

```
tsmdb:
PV NAME PV STATE
                  TOTAL PPs FREE PPs FREE DISTRIBUTION
                             1631
                  1631
hdisk4
        active
                                      327..326..326..326..326
hdisk5
        active
                  1631
                             1631
                                      327..326..326..326
hdisk6
        active
                  1631
                             1631
                                      327..326..326..326..326
```

4. Create logical volumes in each volume group by using the **mklv** command. The volume size, volume group, and device name vary, depending on the size of your system and variations in your disk configuration.

For storage pool logical volumes and file systems, this setup alternates between disks that are provided by different pools of disks on the disk subsystem. For details on how to alternate the setup with each sized system, see Chapter 3, "Storage configuration blueprints," on page 15.

For example, on a small system:

```
mklv -y tsmdb00 -t jfs2 -u 1 -x 1631 tsmdb 1631 hdisk2
mklv -y tsmdb01 -t jfs2 -u 1 -x 1631 tsmdb 1631 hdisk3
mklv -y tsmdb02 -t jfs2 -u 1 -x 1631 tsmdb 1631 hdisk4
mklv -y tsmdb03 -t jfs2 -u 1 -x 1631 tsmdb 1631 hdisk5
mklv -y tsmact00 -t jfs2 -u 1 -x 1071 tsmactlog 1071 hdisk6
mklv -y tsmarch00 -t jfs2 -u 1 -x 1023 tsmarchlog 1023 hdisk7
mklv -y tsmdbbk00 -t jfs2 -u 1 -x 1023 tsmdbback 1023 hdisk8
mklv -y tsmdbbk01 -t jfs2 -u 1 -x 1023 tsmdbback 1023 hdisk8
mklv -y tsmstg00 -t jfs2 -u 1 -x 1023 tsmstgpool 1023 hdisk10
mklv -y tsmstg01 -t jfs2 -u 1 -x 1023 tsmstgpool 1023 hdisk11
mklv -y tsmstg02 -t jfs2 -u 1 -x 1023 tsmstgpool 1023 hdisk12
mklv -y tsmstg03 -t jfs2 -u 1 -x 1023 tsmstgpool 1023 hdisk12
mklv -y tsmstg03 -t jfs2 -u 1 -x 1023 tsmstgpool 1023 hdisk12
```

5. Format file systems in each logical volume by using the **crfs** command.

For example, on a small system:

```
crfs -v jfs2 -d tsmdb00 -p rw -a logname=INLINE -a options=rbrw,noatime
 -a agblksize=4096 -m /tsminst1/TSMdbspace00 -A yes
crfs -v jfs2 -d tsmdb01 -p rw -a logname=INLINE -a options=rbrw,noatime
 -a agblksize=4096 -m /tsminst1/TSMdbspace01 -A yes
crfs -v jfs2 -d tsmdb02 -p rw -a logname=INLINE -a options=rbrw,noatime
 -a agblksize=4096 -m /tsminst1/TSMdbspace02 -A yes
crfs -v jfs2 -d tsmdb03 -p rw -a logname=INLINE -a options=rbrw,noatime
 -a agblksize=4096 -m /tsminst1/TSMdbspace03 -A yes
crfs -v jfs2 -d tsmact00 -p rw -a logname=INLINE -a options=rbrw,noatime
 -a agblksize=4096 -m /tsminst1/TSMalog -A yes
crfs -v jfs2 -d tsmarch00 -p rw -a logname=INLINE -a options=rbrw,noatime
 -a agblksize=4096 -m /tsminst1/TSMarchlog -A yes
crfs -v jfs2 -d tsmdbbk00 -p rw -a logname=INLÍNE -a options=rbrw,noatime -a agblksize=4096 -m /tsminst1/TSMbkup00 -A yes
crfs -v jfs2 -d tsmdbbk01 -p rw -a logname=INLINE -a options=rbrw,noatime
 -a agblksize=4096 -m /tsminst1/TSMbkup01 -A yes
crfs -v jfs2 -d tsmstg00 -p rw -a logname=INLINE -a options=rbrw,noatime
 -a agblksize=4096 -m /tsminst1/TSMfile00 -A yes
crfs -v jfs2 -d tsmstg01 -p rw -a logname=INLINE
                                                     -a options=rbrw, noatime
 -a agblksize=4096 -m /tsminst1/TSMfile01 -A yes
crfs -v jfs2 -d tsmstg02 -p rw -a logname=INLINE
                                                     -a options=rbrw.noatime
 -a agblksize=4096 -m /tsminst1/TSMfile02 -A yes
crfs -v jfs2 -d tsmstg03 -p rw -a logname=INLINE -a agblksize=4096 -m /tsminst1/TSMfile03 -A yes
                                                     -a options=rbrw, noatime
```

6. Mount all of the newly created file systems by issuing the following command:

```
mount -a
```

7. List all file systems by issuing the **df** command.

Verify that file systems are mounted at the correct LUN and mount point. Also, verify the available space. The amount of used space should be approximately 1%.

For example:

```
tapsrv07> df -g /tsminst1/*
Filesystem GB blocks Free %Used Iused %Iused Mounted on /dev/tsmact00 195.12 194.59 1% 4 1% /tsminst1/TSMalog
```

## Step 5: IBM Elastic Storage Server systems: Configuring the system

To configure IBM Elastic Storage Server for a large system, review the following information and work with your IBM representative or IBM Business Partner to complete the setup.

#### Before you begin

This procedure requires IBM Spectrum Scale software:

- Ensure that you can access the installation package for IBM Spectrum Scale Version 4.2.3 or later at the IBM Passport Advantage® website.
- Ensure that you can access IBM Spectrum Scale V4.2.3 or later at Fix Central.

#### **About this task**

**Tip:** For better integration of your storage environment, install the same level of IBM Spectrum Scale on both the IBM Spectrum Protect server and the IBM Elastic Storage Server.

#### **Procedure**

1. On the IBM Spectrum Protect system, configure TCP/IP settings according to the manufacturer instructions.

If you use multiple 10 Gb or 40 Gb Ethernet network adapters, the preferred method is to use different adapters for communication between the server and clients, and the server and the IBM Elastic Storage Server system.

- 2. On the IBM Spectrum Protect system, install IBM Spectrum Scale:
  - a) Download the IBM Spectrum Scale base software package at Passport Advantage.
  - b) Download the latest IBM Spectrum Scale fix pack at Fix Central.
  - c) Install the IBM Spectrum Scale base software.
    - Follow the instructions in Installing IBM Spectrum Scale on AIX nodes.
  - d) Install the IBM Spectrum Scale fix pack.
- 3. Configure a Secure Shell (SSH) automatic login procedure without a password between the IBM Spectrum Protect server and the IBM Elastic Storage Server management node and storage nodes. Take one of the following actions:
  - If the /home/root/.ssh/id\_rsa.pub file is not available on the IBM Spectrum Protect server, generate an id\_rsa.pub file. The file contains a public key. Issue the following commands from an IBM Elastic Storage Server storage node that is part of the cluster:

```
ssh-keygen -t rsa
cd /home/root/.ssh
chmod 640 /home/root/.ssh/authorized_keys
```

- If the /home/root/.ssh/id\_rsa.pub file is available on the IBM Spectrum Protect server, complete the following steps:
  - a. Append the contents of the id\_rsa.pub file to the end of the authorized\_keys file on each of the systems in the IBM Spectrum Scale cluster.
  - b. Append the contents of the id\_rsa.pub file from each of the other systems in the cluster to the authorized\_keys file on the IBM Spectrum Protect server.
- 4. Verify that the login procedure is configured. Log in to the other computers in the cluster from the IBM Spectrum Protect server by running the **ssh** command without using a password.
- 5. If the operating system on the IBM Spectrum Protect server is running a firewall, open several ports for incoming network connections from other systems in the IBM Spectrum Scale cluster. For instructions, see Securing the IBM Spectrum Scale system by using a firewall.
- 6. Update the /etc/hosts file on the IBM Spectrum Scale nodes with information about the IBM Spectrum Protect server.
- 7. Add the IBM Spectrum Protect system as an IBM Spectrum Scale node in the cluster by running the **mmaddnode** command. Issue the command from an IBM Elastic Storage Server node that is part of the cluster.

For example, if the IBM Spectrum Protect IP address is 192.0.2.7, you would issue the following command:

```
mmaddnode -N 192.0.2.7
```

8. Assign an IBM Spectrum Scale license to the IBM Spectrum Protect server. From an IBM Elastic Storage Server node that is part of the cluster, issue the following command:

```
mmchlicense server -N server_ip_address
```

where server\_ip\_address specifies the IP address of the IBM Spectrum Protect server.

9. To optimize the IBM Spectrum Protect server workload, tune IBM Spectrum Scale client-side parameters by using the **mmchconfig** command.

Issue the following command from an IBM Elastic Storage Server node that is part of the cluster:

```
mmchconfig disableDIO=yes,aioSyncDelay=10,pagepool=24G,prefetchAggressivenessRead=0 -N server_ip_address
```

where server\_ip\_address specifies the IP address of the IBM Spectrum Protect server.

- 10. Create the IBM Spectrum Scale file system on the IBM Elastic Storage Server system:
  - a) Verify that the expected factory configuration of a left and right recovery group is in place by using the **mmlsrecoverygroup** command:
    - 1) Review the command output to verify that two recovery groups exist, and each group has three predefined declustered arrays.
    - 2) Record the recovery group names, which are required in step "10.b" on page 31.
  - b) Create a stanza file that defines parameters for each virtual disk:
    - 1) Specify VDisks in the DA1 declustered array from both recovery groups.
    - 2) Use an 8+2p RAID code for the storage pool data and the 3WayReplication RAID code for the IBM Spectrum Scale file system metadata.

For example, create a file that is named /tmp/ess\_vdisk that contains the following information:

```
# cat /tmp/ess_vdisk
%vdisk: vdiskName=GL2_A_L_meta_256k_1 rg=GL2_A_L da=DA1 blocksize=256k
    size=500g raidCode=3WayReplication diskUsage=metadataOnly pool=system
%vdisk: vdiskName=GL2_A_R_meta_256k_1 rg=GL2_A_R da=DA1 blocksize=256k
    size=500g raidCode=3WayReplication diskUsage=metadataOnly pool=system
%vdisk: vdiskName=GL2_A_L_data_8m_1 rg=GL2_A_L da=DA1 blocksize=8m
    raidCode=8+2p diskUsage=dataOnly pool=data
```

```
%vdisk: vdiskName=GL2_A_R_data_8m_1 rg=GL2_A_R da=DA1 blocksize=8m
raidCode=8+2p diskUsage=dataOnly pool=data
```

Because a size is not specified for the two storage pool VDisks, they use all of the remaining space on the declustered arrays.

**Tip:** For larger file systems, you might have to specify more than two VDisks to meet business requirements. Create VDisks in multiples of 50 TB. Specify the size of the VDisk by using the **SIZE** parameter. For example, to create a 400° TB file system, create eight 50 TB VDisks. Stanza entries are similar to the following example:

```
%vdisk: vdiskName=GL2_A_L_data_8m_1
rg=GL2_A_L da=DA1 blocksize=8m size=50t raidCode=8+2p
diskUsage=dataOnly pool=data
```

c) Create disks by running the **mmcrvdisk** and **mmcrnsd** commands and by using the stanza file that you created in step <u>"10.b" on page 31</u>. The **mmcrvdisk** command creates virtual disks, and the **mmcrnsd** command creates IBM Spectrum Scale disks by using the virtual disks.

For example, if the VDisk stanza is called /tmp/ess\_vdisk, you would issue the following commands:

```
mmcrvdisk -F /tmp/ess_vdisk
mmcrnsd -F /tmp/ess_vdisk
```

d) Create a single IBM Spectrum Scale file system by using the mmcrfs command and specifying the stanza file. Use the 8 MB block size for data and 256 KB for metadata. For example:

```
mmcrfs esstsm1 -F /tmp/ess_vdisk -D nfs4 -B 8m --metadata-block-size 256k -A yes -L 128M -k nfs4 -m 1 -M 2 -Q no -r 1 -R 2 -S relatime -T /esstsm1 -z no
```

e) Mount the IBM Spectrum Scale file system on the IBM Spectrum Protect system. On the IBM Spectrum Protect system, issue mmmount command.
For example:

f) Verify the amount of free space in the IBM Spectrum Scale file system. The command and output are similar to the following example:

g) Set IBM Spectrum Scale to automatically start when the system starts by using the **chkconfig** command.

For example:

mmmount /esstsm1

```
chkconfig gpfs on
```

h) Verify that the VDisks and file system were created correctly by using the **mmlsvdisk** and **mmlsfs** commands.

For example:

```
mmlsvdisk
mmlsfs /dev/esstsm1
```

11. Configure the Flash storage to be used for the IBM Spectrum Protect database. Follow the instructions in Common controller and disk array management tasks.

For more information about completing the steps in the procedure, see the online product documentation:

Instructions for configuring IBM Elastic Storage Server
Instructions for installing IBM Spectrum Scale
IBM Spectrum Scale command reference information

## **Step 6: Test system performance**

Before you install the IBM Spectrum Protect server and client, use the workload simulation tool, tsmdiskperf.pl, to identify performance issues with your hardware setup and configuration.

#### **About this task**

The IBM Spectrum Protect workload simulation tool can test the performance of the IBM Spectrum Protect server database and storage pool disks. The tool, which is a Perl script, uses the **adeedee** program, which is similar to the AIX operating system **dd** command, to run a non-destructive workload on the system. Use the **iostat** command to monitor the workload.

**IBM Elastic Storage Server systems:** The tool can report performance statistics only for local devices that are monitored by the **iostat** or **mmpmon** commands. The tool drives loads against other network-attached devices, but does not collect and report on performance statistics. When the tool is run against a file system on an IBM Elastic Storage Server system, the tool automatically runs the **mmpmon** command.

Sample data from the **iostat** command is extracted for the specific disks that were involved in the test. Then, peak and average measurements for input/output operations per second (IOPS) and throughput are calculated. The script uses the **adeedee** command across multiple threads to drive the I/O by using direct I/O.

#### Tips:

- The **iostat** tool monitors and reports on all I/O for the related disks, even activity that is being driven by applications other than the workload tool. For this reason, ensure that other activity is stopped before you run the tool.
- New storage arrays go through an initialization process. Allow this process to end before you measure disk performance. On IBM FlashSystem disk systems, you can monitor the initialization progress in the **Running Tasks** view.

The workload simulation tool can run the following types of workloads:

#### Storage pool workload

The storage pool workload simulates IBM Spectrum Protect server-side data deduplication, in which large, 256 KB block-size sequential read and write operations are overlapped. The write process simulates incoming backups while the read operation simulates identification of duplicate data. The tool creates a read and write thread for every file system that is included in the test, allowing multiple sessions and processes to be striped across more than one file system.

You can also simulate a storage pool workload that conducts only read I/O or only write I/O operations:

- Simulate restore operations by specifying the **mode=readonly** option.
- Simulate backup operations by specifying the **mode=writeonly** option.

#### Database workload

The database workload simulates IBM Spectrum Protect database disk access in which small, 8 KB read and write operations are performed randomly across the disk. For this workload, 10 GB files are pre-created on each of the specified file systems and then read and write operations are run to random ranges within these files. Multiple threads are issued against each file system, sending I/O requests simultaneously.

For the database workload, configurations typically have one file system for each pool on the storage array. Include all database file systems when you are testing the database workload.

To use the tool effectively, experiment with test runs by including different quantities of file systems in the simulation until the performance of the system diminishes.

Depending on disk speed and the number of file systems that you are testing, the time that is required to run the script can be 3 - 10 minutes.

#### **Procedure**

To use the workload simulation tool, complete the following steps:

- 1. Plan to test either the storage pool file systems or the database file systems.
- 2. Collect a list of the file systems that are associated with your chosen type of storage. Break the file systems into groups according to which pool they belong to on the disk system.

Grouping is used to ensure that physical disks from all volumes on all arrays for the storage type are engaged in the test. To review groupings for file systems, see the volume configuration tables in Chapter 3, "Storage configuration blueprints," on page 15.

**IBM Elastic Storage Server systems:** Because only a single IBM Spectrum Scale file system is defined for storage, you must create temporary directories to use when you run the workload simulation tool and specify the -fslist option. For example, issue the **mkdir** command to create temporary directories:

```
mkdir /esstsm1/perftest/1
mkdir /esstsm1/perftest/2
< ... >
mkdir /esstsm1/perftest/14
```

3. To run the tool, change to the tsmconfig directory by issuing the following command:

```
cd tsmconfig
```

If you did not extract the Blueprint configuration script compressed file to prepare file systems for IBM Spectrum Protect, follow the instructions in "Configure a file system by using the script" on page 28.

4. Run an initial test of the workload that includes one file system of the storage type from each pool on the storage array.

For example, to simulate the IBM Spectrum Protect storage pool workload on a medium-scale system, issue the following command:

```
perl tsmdiskperf.pl workload=stgpool
fslist=/tsminst1/TSMfile00,/tsminst1/TSMfile01,/tsminst1/TSMfile02,/tsminst1/
TSMfile03,/tsminst1/TSMfile04,/tsminst1/TSMfile05,/tsminst1/TSMfile06,/tsminst1/
TSMfile07
```

For example, to simulate backup operations (by using only write I/O) for an IBM Spectrum Protect storage pool workload on a medium-scale system, issue the following command:

```
perl tsmdiskperf.pl workload=stgpool
fslist=/tsminst1/TSMfile00,/tsminst1/TSMfile01,/tsminst1/TSMfile02,/tsminst1/
TSMfile03,/tsminst1/TSMfile04,/tsminst1/TSMfile05,/tsminst1/TSMfile06,/tsminst1/
TSMfile07 mode=writeonly
```

To simulate the database workload on a small-scale system and include all four of the database file systems, issue the following command:

```
perl tsmdiskperf.pl workload=db fslist=/tsminst1/TSMdbspace00,/tsminst1/
TSMdbspace01,/tsminst1/TSMdbspace02,/tsminst1/TSMdbspace03
```

Record the reported results for each test run.

5. If you have implemented a storage configuration with multiple arrays that are not combined into single storage pool, rerun the previous test, but modify it to include one additional file system from each pool.

For example, if you have two pools on the array that is dedicated to the storage pool, your test sequence will include a count of file systems at 2, 4, 6, 8, 10, and so on.

6. Continue repeating these tests while the reported performance measurements improve. When performance diminishes, capture the results of the last test that indicated improvement. Use these results as the measurements for comparison.

#### Results

The performance results that are provided when you run the workload simulation tool might not represent the maximum capabilities of the disk subsystem that is being tested. The intent is to provide measurements that can be compared against the lab results that are reported for medium and large systems.

The workload simulation tool is not intended to be a replacement for disk performance analysis tools. Instead, you can use it to spot configuration problems that affect performance before you run IBM Spectrum Protect workloads in a production environment. Problems will be evident if the measurements from test runs are significantly lower than what is reported for test lab systems. If you are using hardware other than the Storwize components that are included in this document, use your test results as a rough estimate of how other disk types compare with the tested configurations.

#### **Example**

This example shows the output from a storage pool workload test on a small system. Eight file systems are included. The following command is issued:

```
perl tsmdiskperf.pl workload=stgpool fslist=/tsminst1/TSMfile00,/tsminst1/TSMfile01,/
tsminst1/TSMfile02,/tsminst1/TSMfile03,/tsminst1/TSMfile04,/tsminst1/TSMfile05,/
tsminst1/TSMfile06,/tsminst1/TSMfile07
```

The output shows the following results:

```
______
: IBM Spectrum Protect disk performance test (Program version 4.3)
: Workload type:
                               stgpool
: Number of filesystems:
: Mode:
                               readwrite
: Files to write per fs:
                               5
: File size:
                               2 GB
______
: Beginning I/O test.
: The test can take upwards of ten minutes, please be patient ...
  Starting write thread ID: 1 on filesystem /tsminst1/TSMfile00
: Starting write thread ID: 3 on filesystem /tsminst1/TSMfile01
: Starting read thread ID: 2 on filesystem /tsminst1/TSMfile00
 : Starting read thread ID: 4 on filesystem /tsminst1/TSMfile01
 : Starting write thread ID: 5 on filesystem /tsminst1/TSMfile03
: Starting write thread ID: 7 on filesystem /tsminst1/TSMfile04 : Starting write thread ID: 9 on filesystem /tsminst1/TSMfile06
: Starting read thread ID: 8 on filesystem /tsminst1/TSMfile04
 : Starting read thread ID: 6 on filesystem /tsminst1/TSMfile03
: Starting read thread ID: 12 on filesystem /tsminst1/TSMfile07 : Starting read thread ID: 10 on filesystem /tsminst1/TSMfile06
: Starting write thread ID: 11 on filesystem /tsminst1/TSMfile07
: All threads are finished. Stopping iostat process with id
______
   RESULTS:
   Devices reported on from output:
   hdisk3
: hdisk11
: hdisk12
  hdisk7
   hdisk8
: hdisk15
: Average R Throughput (KB/sec):
                                      313002.67
: Average W Throughput (KB/sec): 368640.00
```

```
: Avg Combined Throughput (MB/sec): 665.67
: Max Combined Throughput (MB/sec): 762.00
:
: Average IOPS: 2547.30
: Peak IOPS: 2914.10 at 11:28:21
: Total elapsed time (seconds): 46
```

#### What to do next

Compare your performance results against test lab results by reviewing sample outputs for storage pool and database workloads on both medium and large systems:

- For the storage pool workload, the measurement for average combined throughput in MB per second combines the read and write throughput. This is the most useful value when you compare results.
- For the database workload, the peak IOPS measurements add the peak read and write operations per second for a specific time interval. This is the most useful value when you compare results for the database workload.

To review the sample outputs, see Appendix A, "Performance results," on page 55.

## Step 7: Install the IBM Spectrum Protect backup-archive client

Install the IBM Spectrum Protect for AIX backup-archive client so that the administrative command-line client is available.

#### **About this task**

Install the backup-archive client and API on the server system.

#### **Procedure**

• Install the backup-archive client by following the instructions in <u>Installing the backup-archive clients</u> (UNIX, Linux, and Windows) in IBM Knowledge Center.

**Tip:** If available, you can display different versions of the same topic by using the versions menu at the top of the page.

## **Step 8: Install the IBM Spectrum Protect server**

Before you can run the Blueprint configuration script, you must install the IBM Spectrum Protect server and license.

#### **About this task**

Although support for the Blueprint configuration script and container storage pools began with IBM Spectrum Protect Version 7.1.3, the preferred method is to install IBM Spectrum Protect V7.1.7 or a later level of V7, or V8.1.3 or later. In this way, you can obtain critical fixes and enable inline compression of data in container storage pools. To take advantage of the latest product updates, install the latest product level. At the time of publication, the latest available level was V8.1.9.

Before you install IBM Spectrum Protect, review the list of new features, including any security enhancements, for your selected release. For an overview, see <u>What's new in V7 releases</u> and <u>What's new in V8 releases</u>.

For information about security updates, see What you should know about security before you install or upgrade the server.

### Obtain the installation package

You can obtain the IBM Spectrum Protect installation package from an IBM download site such as Passport Advantage or IBM Fix Central.

#### Before you begin

To ensure that the files can be downloaded correctly, set the system user limit for maximum file size to unlimited:

1. To query the maximum file size value, issue the following command:

```
ulimit -Hf
```

2. If the system user limit for maximum file size is not set to unlimited, change it to unlimited by following the instructions in the documentation for your operating system.

#### **Procedure**

- 1. Download the server installation package from Passport Advantage or Fix Central.
- 2. For the latest information, updates, and maintenance fixes, go to the IBM Support Portal.
- 3. Complete the following steps:
  - a) Verify that you have enough space to store the installation files when they are extracted from the product package. See the download document for the space requirements:
    - IBM Spectrum Protect: technote 4042992
    - IBM Spectrum Protect Extended Edition: technote 4042992
  - b) Download the package to the directory of your choice. The path must contain no more than 128 characters. Be sure to extract the installation files to an empty directory. Do not extract the files to a directory that contains previously extracted files, or any other files.
  - c) Ensure that executable permission is set for the package. If necessary, change the file permissions by issuing the following command:

```
chmod a+x package_name
```

where package\_name is the name of the downloaded package, for example:

```
8.1.7.000-IBM-SPSRV-AIX.bin
```

d) Extract the file from the package by issuing the following command:

```
./package name
```

where package\_name is the name of the package.

### Install the IBM Spectrum Protect server

Install IBM Spectrum Protect V7.1.7, or a later V7 level, or V8.1.3 or later, by using the command line in console mode. To take advantage of product updates and fixes for possible issues, install the latest level. At the time of publication, the latest level of IBM Spectrum Protect was 8.1.9.200.

#### Before you begin

Verify that the operating system is set to the language that you require. By default, the language of the operating system is the language of the installation wizard.

#### **Procedure**

To install IBM Spectrum Protect, complete the following steps:

- 1. Change to the directory where you downloaded the package.
- 2. Start the installation wizard in console mode by issuing the following command:

```
./install.sh -c
```

**Optional:** Generate a response file as part of a console mode installation. Complete the console mode installation options, and in the **Summary** window, specify G to generate the responses.

#### **Results**

If errors occur during the installation process, the errors are recorded in log files that are stored in the IBM Installation Manager logs directory, for example:

/var/ibm/InstallationManager/logs

#### What to do next

Before you customize IBM Spectrum Protect for your use, go to the <u>IBM Support Portal for IBM Spectrum</u> Protect. Click **Downloads (fixes and PTFs)** and apply any applicable fixes.

**Tip:** For more information about installation, see Installing the server in IBM Knowledge Center.

# **Chapter 5. Configuring the IBM Spectrum Protect** server

Run the Blueprint configuration script, TSMserverconfig.pl, to configure the IBM Spectrum Protect server.

#### Before you begin

You can run the Blueprint configuration script in interactive or non-interactive mode. In interactive mode, you provide responses for each step in the script and accept defaults or enter values for the configuration. In non-interactive mode, the script uses a response file that contains answers to the script prompts.

To run the script in non-interactive mode, use one of the response files that are included in the blueprint configuration compressed file. For instructions about how to use a response file, see Appendix C, "Using a response file with the Blueprint configuration script," on page 65.

#### About this task

When you start the script and select the size of server that you want to configure, the script verifies the following hardware and system configuration prerequisites:

- Sufficient memory is available for server operations.
- Processor core count meets blueprint specifications.
- All required file systems are created.
- The minimum number of file system types exist and the minimum level of free space is available in each file system.

If all prerequisites checks are passed, the script begins server configuration. The following tasks are completed to configure the server for optimal performance, based on the scale size that you select:

- · A Db2 database instance is created.
- The dsmserv.opt options file with optimum values is created.
- The server database is formatted.
- The system configuration is updated to automatically start the server when the system starts.
- Definitions that are required for database backup operations are created.
- A directory-container storage pool with optimal performance settings for data deduplication is defined.

You can use the -legacy option with the blueprint configuration script to force the creation of a deduplicated storage pool, which uses a FILE device class.

- Policy domains for each type of client workload are defined.
- · Schedules for client backup are created.
- Server maintenance schedules that are sequenced for optimal data deduplication scalability are created.
- The client options file is created.

The blueprint configuration script includes a compression option that enables compression for both the archive log and database backups. You can save significant storage space by using this option, but the amount of time that is needed to complete database backups increases. The preferred method is to enable the option if you are configuring a small blueprint system because limited space is configured for the archive log and database backups.

The default setting for the compression option is disabled.

**Tip:** Do not confuse the blueprint configuration script compression option with inline compression of data in container storage pools, which is enabled by default with IBM Spectrum Protect V7.1.5 and later.

Complete the following steps as the root user to run the Blueprint configuration script.

#### **Procedure**

- 1. Open a terminal window.
- 2. If you did not extract the Blueprint configuration script compressed file to prepare file systems for IBM Spectrum Protect, follow the instructions in "Configure a file system by using the script" on page 28.
- 3. Change to the tsmconfig directory by issuing the following command:

```
cd tsmconfig
```

- 4. Run the configuration script in one of the following modes:
  - To run the configuration script in interactive mode and enter your responses at the script prompts, issue the following command:

```
perl TSMserverconfig.pl
```

If you want to enable compression for the archive log and database backups on a small system, issue the following command:

```
perl TSMserverconfig.pl -compression
```

Depending on how you preconfigured the system, you can accept the default values that are presented by the script. Use the information that you recorded in the "Planning worksheets" on page 9 as a guide. If you changed any of the default values during the preconfiguration step, manually enter your values at the script prompts.

- To run the configuration script in non-interactive mode by using a response file to set configuration values, specify the response file when you run the script. For example:
  - To use the default response file for a medium system, issue the following command:

```
perl TSMserverconfig.pl responsefilemed_aix.txt
```

- To use the default response file for a small system and enable compression for the archive log and database backups, issue the following command:

```
perl TSMserverconfig.pl responsefilesmall_aix.txt -compression
```

 To use the default response file for a system that uses IBM Elastic Storage Server, issue the following command:

```
perl TSMserverconfig.pl responsefile_ess.txt -skipmount
```

If you encounter a problem during the configuration and want to pause temporarily, use the quit option. When you run the script again, it resumes at the point that you stopped. You can also open other terminal windows to correct any issues, and then return to and continue the script. When the script finishes successfully, a log file is created in the current directory.

5. Save the log file for future reference.

The log file is named setupLog\_datestamp.log where datestamp is the date that you ran the configuration script. If you run the script more than once on the same day, a version number is appended to the end of the name for each additional version that is saved.

For example, if you ran the script three times on July 27, 2013, the following logs are created:

- setupLog\_130727.log
- setupLog\_130727\_1.log
- setupLog\_130727\_2.log

#### Results

After the script finishes, the server is ready to use. Review  $\underline{\text{Table 18 on page 41}}$  and the setup log file for details about your system configuration.

Table 18. Summary of configured eleme		
Item	Details	
Db2 database instance		
	The Db2 instance is created by using the instance user ID and instance home directory.	
	Db2 instance variables that are required by the server are set.	
	• The Db2 <b>-locklist</b> parameter remains at the default setting of Automatic (for automatic management), which is preferred for container storage pools. If you are defining a non-container storage pool, you can use the <b>-locklist</b> parameter with the IBM Spectrum Protect blueprint configuration script, <b>TSMserverconfig.pl</b> , to revert to manually setting <b>-locklist</b> values.	
Operating system user limits (ulimits)	The following values are set:	
for the instance user	Maximum size of core files created (core): unlimited	
	Maximum size of a data segment for a process (data): unlimited	
	Maximum file size allowed (fsize): unlimited	
	Maximum number of open files that are allowed for a process (nofile): 65536	
	Maximum amount of processor time in seconds (cpu): unlimited	
	Maximum number of user processes (nproc): 16384	
IBM Spectrum Protect API	An API dsm.sys file is created in the /opt/tivoli/tsm/server/bin/dbbkapi/ directory. The following parameters are set. Some values might vary, depending on selections that were made during the configuration:      servername TSMDBMGR_tsminst1     tcpserveraddr localhost     commmethod tcpip     tcpserveraddr localhost     tcpport 1500     passworddir /home/tsminst1/tsminst1     errorlogname /home/tsminst1/tsminst1/tsmdbmgr.log     nodename \$\$_TSMDBMGR_\$\$      The API password is set.	
Server settings		
	<ul> <li>The server is configured to start automatically when the system is started by calling the rc.dsmserv script from the /etc/inittab file. The script enables 64 KB memory pages. The 64 KB setting helps you optimize server performance. If you start the server without using the rc.dsmserv script, you must manually set this environment variable.</li> <li>An initial system level administrator is registered.</li> <li>The server name and password are set.</li> <li>The following values are specified for SET commands:</li> </ul>	
	- SET ACTLOGRETENTION is set to 180.	
	- SET EVENTRETENTION is set to 180.	
	- SET SUMMARYRETENTION is set to 180.	

Table 18. Summary of configured eleme	ents (continued)
Item	Details
IBM Spectrum Protect server options file	The dsmserv.opt file is set with optimal parameter values for server scale. The following server options are specified:
	ACTIVELOGSIZE is set according to scale size:
	- Small system: 131072
	- Medium system: 131072
	- Large system: 262144
	• If you enabled compression for the blueprint configuration, <b>ARCHLOGCOMPRESS</b> is set to Yes.
	COMMTIMEOUT is set to 3600 seconds.
	• If you are using the -legacy option for data deduplication, <b>DEDUPDELETIONTHREADS</b> is set according to scale size:
	- Small system: 8
	- Medium system: 8
	- Large system: 12
	DIOENABLED Is set to NO for IBM Elastic Storage Server configurations when a directory-container storage pool is created.
	DIRECTIO is set to NO for IBM Elastic Storage Server configurations. For Storwize configurations, the preferred method is to use the default value of YES.
	• DEDUPREQUIRESBACKUP is set to NO.
	DEVCONFIG is specified as devconf.dat, which is where a backup copy of device configuration information will be stored.
	• EXPINTERVAL is set to 0, so that expiration processing runs according to schedule.
	• IDLETIMEOUT is set to 60 minutes.
	MAXSESSIONS is set according to scale size:
	- Small system: 250 maximum simultaneous client sessions
	Medium system: 500 maximum simultaneous client sessions
	- Large system: 1000 maximum simultaneous client sessions
	The effective value for the <b>SET MAXSCHEDSESSIONS</b> option is 80% of the value that was specified for the <b>MAXSESSIONS</b> option:
	- Small system: 200 sessions
	- Medium system: 400 sessions
	- Large system: 800 sessions
	NUMOPENVOLSALLOWED is set to 20 open volumes.
	VOLUMEHISTORY is specified as volhist.dat, which is where the server will store a backup copy of volume history information. In addition to volhist.dat, which will be stored in the server instance directory, a second volume history option is specified to be stored in the first database backup directory for redundancy.
IBM Spectrum Protect server options	Server options that are related to database reorganization are specified in the following sections.
file: database reorganization options	Servers at V7.1.1 or later:
	ALLOWREORGINDEX is set to YES.
	ALLOWREORGTABLE is set to YES.
	DISABLEREORGINDEX is not set.
	DISABLEREORGTABLE is set to
	BF_AGGREGATED_BITFILES,BF_BITFILE_EXTENTS, ARCHIVE_OBJECTS,BACKUP_OBJECTS
	• REORGBEGINTIME is set to 12:00.
	• REORGDURATION is set to 6.

Table 18. Summary of configured elements (continued)		
Item	Details	
Directory-container storage pool	A directory-container storage pool is created, and all of the storage pool file systems are defined as container directories for this storage pool. The following parameters are set in the <b>DEFINE STGPOOL</b> command:	
	STGTYPE is set to DIRECTORY.	
	MAXWRITERS is set to NOLIMIT.	
	For servers at V7.1.5 or later, compression is automatically enabled for the storage pool.	
Storage pool if the -legacy option is specified	<ul> <li>A FILE device class is created and tuned for configuration size:         <ul> <li>All storage pool file systems are listed with the DIRECTORY parameter in the DEFINE DEVCLASS command.</li> <li>The MOUNTLIMIT parameter is set to 4000 for all size systems.</li> <li>The MAXCAP parameter is set to 50 GB for all size systems.</li> </ul> </li> <li>The storage pool is created with settings that are tuned for configuration size:         <ul> <li>Data deduplication is enabled.</li> <li>The value of the IDENTIFYPROCESS parameter is set to 0 so that duplicate identification can be scheduled.</li> <li>Threshold reclamation is disabled so that it can be scheduled.</li> <li>The MAXSCRATCH parameter value is tuned based on the amount of storage that is available in the FILE storage pool.</li> </ul> </li> </ul>	

Table 18. Summary of configu	red elements (continued)
Item	Details
Server schedules	The following server maintenance schedules are defined:
	<ul> <li>A replication schedule is defined to run 10 hours after the start of the backup window. This schedule is inactive unless replication is enabled. Then, you must activate the schedule. Sessions are based on system size:</li> </ul>
	- Small system: 20
	- Medium system: 40
	- Large system: 60
	<ul> <li>Database backup is scheduled to run until it is complete. The schedule starts 14 hours after the beginning of the client backup window.</li> </ul>
	A device class that is named DBBACK_FILEDEV is created for the database backup. If the configuration script is started with the compression option, the <b>BACKUP DB</b> command runs with compress=yes.
	The device class is created to allow a mount limit of 32. The file volume size is set to 50 GB. The device class directories include all of the database backup directories. The number of database backup sessions is based on system size:
	- Small system: 2
	- Medium system: 4
	- Large system: 12
	In addition, the <b>SET DBRECOVERY</b> command is issued. It specifies the device class, the number of streams, and the password for database backup operations. After a successful database backup operation, the <b>DELETE VOLHISTORY</b> command is used to delete backups that were created more than 4 days prior.
	<ul> <li>Expiration processing is scheduled to run until it is complete. The schedule starts 17 hours after the beginning of the client backup window. The RESOURCE parameter is set according to scale size and type of data deduplication storage pool:</li> </ul>
	Directory-container storage pools:
	- Small system: 10
	- Medium system: 30
	– Large system: 40
	Non-container storage pools:
	- Small system: 6
	- Medium system: 8
	- Large system: 10
	If you are using the -legacy option for data deduplication, the following schedules are also defined:
	<ul> <li>Duplicate identification is set for a duration of 12 hours. The schedule starts at the beginning of the client backup window. The NUMPROCESS parameter is set according to scale size:</li> </ul>
	- Small system: 12
	- Medium system: 16
	- Large system: 32
	• Reclamation processing is set for a duration of 8 hours. The reclamation threshold is 25%.
	The schedule starts 14 hours after the beginning of the client backup window. The <b>RECLAIMPROCESS</b> parameter is set as part of the storage pool definition, according to scale size:
	- Small system: 10
	- Medium system: 20
	- Large system: 32

Table 18. Summary of configured elements (continued)			
Item	Details		
Policy domains	The following policy domains are created:		
	STANDARD – The default policy domain		
	• server name_DATABASE – Policy domain for database backups		
	• server name_DB2 – Policy domain for Db2 database backups		
	• server name_FILE – Policy domain for file backups that use the backup-archive client		
	server name_MAIL – Policy domain for mail application backups		
	server name_ORACLE – Policy domain for Oracle database backups		
	server name_VIRTUAL – Policy domain for virtual machine backups		
	• server name_HANA – Policy domain for SAP HANA backups		
	• server name_OBJECT - Policy domain for Amazon Simple Storage Service (S3) object data from IBM Spectrum Protect Plus offload operations		
	Policy domains other than the STANDARD policy are named by using a default value with the server name. For example, if your server name is TSMSERVER1, the policy domain for database backups is TSMSERVER1_DATABASE.		
Management classes	Management classes are created within the policy domains that are listed in the previous row. Retention periods are defined for 7, 30, 90, and 365 days.		
	The default management class uses the 30-day retention period.		
Client schedules	Client schedules are created in each policy domain with the start time that is specified during configuration.		
	The type of backup schedule that is created is based on the type of client:		
	File server schedules are set as incremental forever.		
	Data protection schedules are set as full daily.		
	Some data protection schedules include command file names that are appropriate for the data protection client.		
	For more information about the schedules that are predefined during configuration, see Appendix D, "Using predefined client schedules," on page 67.		

## **Removing an IBM Spectrum Protect blueprint configuration**

If your blueprint configuration fails, you can use a cleanup script to remove the IBM Spectrum Protect server and stored data.

#### Before you begin



**Attention:** The automated script cleanupserversetup.pl is destructive and will completely remove an IBM Spectrum Protect server and all stored data.

#### **About this task**

The script can be used to clean up your system during initial testing and troubleshooting for blueprint configurations. If a configuration attempt fails, running the script removes the server and all associated IBM Spectrum Protect data. The script uses the file, serversetupstatefileforcleanup.txt, which is generated when you run the Blueprint configuration script, TSMserverconfig.pl.

The cleanup script is available in the diag folder of the blueprint tsmconfig directory.

#### **Procedure**

To clean up your system by using the script, complete the following steps:

1. Edit the cleanupserversetup.pl script by commenting out the exit on the first line. For example:

 $\# \text{exit}; \quad \# \text{ This script is destructive, so by default it exits. }$  Comment-out this line to proceed.

- 2. Copy the cleanupserversetup.pl script into the folder where the TSMserverconfig.pl script is located
- 3. Issue the following command:

perl cleanupserversetup.pl

## Chapter 6. Completing the system configuration

Complete the following tasks after your IBM Spectrum Protect server is configured and running.

#### **About this task**

For more information about the configuration tasks, see the documentation for your IBM Spectrum Protect server version in IBM Knowledge Center.

**Tip:** To display a different version of the same topic in IBM Knowledge Center, you can use the versions menu, if available, at the top of the page.

## **Changing default passwords**

If you accepted the default value for any of the passwords that are configured by the Blueprint configuration script, you must change those passwords to more secure values.

#### **About this task**

By default, the script sets a value of *passw0rd* for the following passwords:

- · Initial IBM Spectrum Protect administrator
- IBM Spectrum Protect server
- · Db2 instance owner

#### **Procedure**

- To update password information for the server and administrator, use server commands.
   For more information, see the SET SERVERPASSWORD, UPDATE ADMIN, and UPDATE SERVER server commands.
- To update the password for the Db2 instance owner, use the AIX operating system passwd command.
- Create a system-level administrator. Then, remove or lock the administrator that is named ADMIN by using the REMOVE ADMIN or LOCK ADMIN command.
- Change the password that is used to protect the server encryption key for database backup operations. Issue the following command:

set dbrecovery dbback\_filedev password=newpassword

where *newpassword* is the password that you set.



**Attention:** You must remember the password, or you will be unable to restore database backups.

## Registering nodes and associating them with predefined client schedules

When you are ready to register nodes to the IBM Spectrum Protect server, use the **REGISTER NODE** command. Then, you can associate nodes with a predefined client schedule.

#### Before you begin

When you register nodes, the host name of the protected system is typically used for the node name. In the following example, assume that you want to register a node named <code>newnode1</code> to the TSMSERVER1\_FILE domain for backup-archive client backups, and associate the node with a predefined

client schedule. You can use the administrative command line to issue server commands for the operation.

When you issue the **REGISTER NODE** server command, increase the default value for the maximum number of mount points that a node is allowed to use on the server. Specify a value of 99 for the **MAXNUMMP** parameter instead of using the default.

Complete the following example steps to register *newnode1*, associate it with a schedule, and then verify that the schedule is ready to use for backups.

#### **Procedure**

1. Register *newnode1* to the TSMSERVER1\_FILE domain. Specify a value for the client node password, for example, *pw4node1*. Set the **MAXNUMMP** parameter to 99:

```
register node newnode1 pw4node1 dom=TSMSERVER1_FILE maxnummp=99
```

2. To use a predefined client schedule, determine which schedule to associate *newnode1* with by querying the list of available schedules. Issue the **QUERY SCHEDULE** command.

The output lists all defined schedules. For example, the following output shows the details for the FILE \_INCRFOREVER\_10PM schedule:

```
Domain * Schedule Name Action Start Date/Time Duration Period Day
TSMSERVER1_FILE FILE_INCRFOREVER_10PM Inc Bk 07/24/2013 22:00:00 60 M 1 D Any
```

3. Define an association between *newnode1* and the FILE \_INCRFOREVER\_10PM schedule. You must specify the domain for the node and schedule. For example:

```
define association TSMSERVER1_FILE FILE_INCRFOREVER_10PM newnode1
```

 Verify that newnode1 is associated with the correct schedule by issuing the QUERY ASSOCIATION command.

For example, issue the following command, specifying the schedule domain and the schedule name:

```
query association TSMSERVER1_FILE FILE_INCRFOREVER_10PM
```

The output shows that newnode1 is associated with the queried domain and schedule name.

```
Policy Domain Name: TSMSERVER1_FILE
Schedule Name: FILE_INCRFOREVER_10PM
Associated Nodes: NEWNODE1
```

5. Display details about the client schedule by issuing the **QUERY EVENT** command. Specify the domain and name of the schedule for which you want to display events.

For example, issue the following command:

```
query event TSMSERVER1_FILE FILE_INCRFOREVER_10PM
```

The output shows that the backup for *newnode1* is scheduled, but has not yet occurred.

```
Scheduled Start Actual Start Schedule Name Node Name Status
08/23/2013 22:00:00 FILE_INCRFOREVER_10PM NEWNODE1 Future
```

6. After you register a node and assign it to a schedule, configure the client and client schedule on the client system and then start the scheduler daemon on the client system so that the backup operation starts at the scheduled time.

To configure the client schedules that are predefined by the Blueprint configuration script, see Appendix D, "Using predefined client schedules," on page 67.

For more information about starting the client scheduler, see the IBM Spectrum Protect <u>client</u> documentation in IBM Knowledge Center.

## Reorganizing database tables and indexes

Schedule database table and index reorganization to ensure that the server is running efficiently.

#### **About this task**

If tables or the indexes that are associated with tables are not reorganized, unexpected database and log growth and reduced server performance can occur over time. For servers at V7.1.7 or later, the Blueprint configuration script enables online database table and index reorganization for most tables by setting the **ALLOWREORGINDEX** server options to YES. Table reorganization is disabled for some larger tables by specifying the **DISABLEREORGTABLE** server option. For the tables in the following list, you can run offline reorganization by using the Procedure:

- BF\_AGGREGATED\_BITFILES
- BF\_BITFILE\_EXTENTS
- ARCHIVE\_OBJECTS
- BACKUP\_OBJECTS

**Restriction:** Run offline reorganization for the BF\_BITFILE\_EXTENTS table only if your system includes one or more primary storage pools that were converted to directory-container storage pools.

To run offline reorganization, you must have a file system with enough temporary space to hold an entire table during reorganization. Space within the file systems that are used for database backups can be freed for this purpose.

Because the IBM Spectrum Protect server database grows over time, there might be insufficient space in the database backup file systems to use as free space for the reorganization process. To release space in database backup file systems, you can remove old backup versions.

Complete the following steps to prepare temporary space in the database file systems, and then run offline reorganization.

#### **Procedure**

1. Remove the oldest database backups. For example, to remove the two oldest database backups, issue the following command:

```
delete volhistory type=dbb todate=today-4
```

2. Back up the current version of the database with the **BACKUP DB** command:

```
backup db devc=DBBACK_FILEDEV type=full numstreams=3
```

- 3. Locate the database backup file system with the most free space to use for the reorganization.
- 4. Complete the procedure for offline table reorganization. During this step, you might be prompted to back up the database but it is unnecessary for you to do so. Follow the instructions in <u>technote</u> 1683633.

## **Chapter 7. Next steps**

After you complete the setup and configuration for your IBM Spectrum Protect implementation, you can monitor your system and plan for maintenance.

#### Monitor your system with the IBM Spectrum Protect Operations Center

For more information about the Operations Center, see the following topics.

#### **Getting started with the Operations Center**

Installing and upgrading the Operations Center

#### **Monitoring with the Operations Center**

Monitoring storage solutions

#### Access the administrative command-line client

The administrative command-line client is installed when you set up your system to run the IBM Spectrum Protect Blueprint configuration script. You can use the administrative client to issue server commands.

For more information about using the **DSMADMC** command to start and stop the administrative client, see Issuing commands from the administrative client.

#### **Review documentation**

For documentation in IBM Knowledge Center, see the following links.

**Tip:** If available, you can display different versions of the same topic in IBM Knowledge Center by using the versions menu at the top of the page.

#### **IBM Spectrum Protect server and client software**

- V7.1.8 documentation
- V8.1.9 documentation

#### **POWER9**

POWER9 systems information

#### IBM FlashSystem 5000 disk storage systems

IBM FlashSystem 5000 welcome page

#### **IBM Elastic Storage Server**

- IBM Elastic Storage Server
- IBM Spectrum Scale
- General Parallel File System

Additional documentation is available at other locations:

#### **IBM Spectrum Protect wiki**

Welcome to the wiki

## Optional: Set up node replication and storage pool protection

Two IBM Spectrum Protect servers that are configured by using the blueprint configuration script can be updated to run the **REPLICATE NODE** and **PROTECT STGPOOL** commands. If you enable a replication schedule, it enables both node replication and storage pool protection.

#### Before you begin

1. If you are not familiar with the concepts of node replication and storage pool protection, review the following information:

#### **Node replication**

You can use node replication to create additional copies of data on another server. To learn the basic concepts of node replication, see <u>Replicating client data to another server</u> in IBM Knowledge Center.

#### Storage pool protection

You can use storage pool protection to protect data in a directory-container storage pool by storing the data in another directory-container storage pool on the target server. To learn the basic concepts of storage pool protection, see <a href="Protecting data in directory-container storage pools">Protecting data in directory-container storage pools</a> in IBM Knowledge Center.

- 2. Consider whether replication will run in one direction from a source to target server, or if each server will replicate to the other server (acting as both a source and a target). The Blueprint configuration script creates an inactive replication schedule on all servers. Activate the replication schedule only on source replication servers.
- 3. To optimize node replication operations, ensure that the source and target replication servers have the same hardware configuration, for example:
  - Allocate the same amount of storage capacity on both servers for the database, logs, and storage pools.
  - Use the same type of disks for the database and active log. For example, use solid-state disks for both the database and active log on both servers.
  - Ensure that both servers have the same number of processor cores and a similar amount of readonly memory (RAM). If both servers are used for client backup operations, allocate the same number of processor cores to both servers. However, if the target server is used only for replication, but not for client backup operations, you can allocate half as many processor cores (but no fewer than six) to the target server.

#### **About this task**

You can set up node replication and storage pool protection by using the **Add Server Pair** wizard in the Operations Center or by following the Procedure.

#### **Procedure**

The following manual example assumes that two servers, TAPSRV01 and TAPSRV02, were configured by using the blueprint specifications. The procedure sets up node replication and storage pool protection so that client nodes back up data to TAPSRV01 and this data is replicated to TAPSRV02.

These steps configure a single storage pool that will be used for holding both backup data and replicated data. Configurations are also possible where separate storage pools are used for backup data and replicated data.

1. Set up server-to-server communication.

On TAPSRV01, issue the following command:

On TAPSRV02, issue the following command:

define server tapsrv01 serverpassword=passw0rd hla=tapsrv01.yourdomain.com lla=1500

2. Test the communication path.

On TAPSRV01, issue the following command:

```
ping server tapsrv02
```

On TAPSRV02, issue the following command:

```
ping server tapsrv01
```

If the test is successful, you see results similar to the following example:

```
ANR1706I Ping for server 'TAPSRV02' was able to establish a connection.
```

3. Export policy definitions from TAPSRV01 to TAPSRV02. Issue the following command on TAPSRV01:

```
export policy * toserver=tapsrv02
```

4. Define TAPSRV02 as the replication target of TAPSRV01. Issue the following command on TAPSRV01:

```
set replserver tapsrv02
```

5. Enable replication for certain nodes or all nodes. To enable replication for all nodes, issue the following command on TAPSRV01:

```
update node * replstate=enabled
```

6. Enable storage pool protection for your directory-container storage pool. For example, issue the following command:

```
update stgpool sourcestgpool protectstgpool=targetstgpool
```

7. On each source replication server, activate the administrative schedule that the Blueprint configuration script created to run replication every day. Issue the following command:

```
update schedule REPLICATE type=admin active=yes
```

**Restriction:** Ensure that you complete this step only on source replication servers. However, if you are replicating nodes in both directions, and each server is a source and a target, activate the schedule on both servers.

#### What to do next

To recover data after a disaster, follow the instructions in Repairing and recovering data in directory-container storage pools.

## **Appendix A. Performance results**

You can compare IBM system performance results against your IBM Spectrum Protect storage configuration as a reference for expected performance.

Observed results are based on measurements that were taken in a test lab environment. Test systems were configured according to the Blueprints in this document. Backup-archive clients communicated across a 10 Gb Ethernet connection to the IBM Spectrum Protect server, and deduplicated data was stored in directory-container storage pools. Because many variables can influence throughput in a system configuration, do not expect to see exact matches with the results. Storage pool compression was included in the test configuration on which these performance results are based.

The following typical factors can cause variations in actual performance:

- · Average object size of your workload
- · Number of client sessions that are used in your environment
- · Amount of duplicate data

This information is provided to serve only as a reference.

For approximate performance results on a small Blueprint system, see the *Blueprint and Server Automated Configuration for Linux x86*, *Version 4 Release 1* at IBM Spectrum Protect Blueprints. Test results for the AIX medium system showed data that was similar to the Linux medium system. Therefore, comparable results would be expected for AIX and Linux small systems.

## **Medium system performance measurements**

Data was recorded for a medium system in the IBM test lab environment.

Table 19. Data intake pro	cesses		
Metric		Limit or range	Notes <sup>®</sup>
Maximum supported client sessions		500	
Daily amount of new data (before data deduplication)		10 - 30 TB per day <sup>1</sup>	The daily amount of data is how much new data is backed up each day.
Packup indection rate	Server-side inline data deduplication	3.2 TB per hour	
Backup ingestion rate	Client-side data deduplication	4.3 TB per hour	

<sup>&</sup>lt;sup>1</sup> The daily amount of new data is a range. For more information, see <u>Chapter 2, "Implementation requirements," on page 3.</u>

Table 20. Protected data		
Metric	Range	Notes
Total managed data (size before data deduplication)	360 TB - 1440 TB	Total managed data is the volume of data that the server manages, including all versions.

Table 21. Data restore processes			
Metric	Number of restore processes	Limit	
Throughput of restore processes	1	398.4 GB per hour	
	2	664.6 GB per hour	
	4	1771.0 GB per hour	
	6	2729.0 GB per hour	
	8	3645.4 GB per hour	
	10	4233.0 GB per hour	

## **Large system performance measurements**

Data was recorded for a large system in the IBM test lab environment.

Table 22. Data intake pro	ocesses		
Metric		Limit or range	Notes
Maximum supported clie	ent sessions	1000	
Daily amount of new dat deduplication)	a (before data	30 - 100 TB per day <sup>1</sup>	The daily amount of data is how much new data is backed up each day.
	Server-side inline data deduplication	11.4 TB per hour	
Backup ingestion rate	Client-side data deduplication	13.7 TB per hour	

 $<sup>^1</sup>$  The daily amount of new data is a range. For more information, see  $\underline{\text{Chapter 2, "Implementation}}$  requirements," on page 3.

Table 23. Protected data		
Metric	Range	Notes
Total managed data (size before data deduplication)	1000 TB - 4000 TB	Total managed data is the volume of data that the server manages, including all versions.

Table 24. Data movement			
Metric	Number of restore processes	Limit	
	1	624.7 GB per hour	
	2	1170.2 GB per hour	
	4	2322.8 GB per hour	
Throughput of rooters processes	6	3677.3 GB per hour	
Throughput of restore processes	8	4513 GB per hour	
	10	5138.5 GB per hour	
	20	7723.8 GB per hour	
	40	8972.3 GB per hour	

#### Workload simulation tool results

Sample data from the workload simulation tool is provided for blueprint test lab systems. Both a storage pool workload and a database workload were tested on each system.

For workload simulation results on small and medium blueprint systems, see the *Blueprint and Server Automated Configuration for Linux x86*, *Version 4 Release 1* at IBM Spectrum Protect Blueprints. Results that were obtained on the Linux x86 operating system are comparable to results that can be expected on an AIX system.

#### Large system - storage pool workload

The storage pool workload test included 12 file systems. The following command was issued:

```
perl tsmdiskperf.pl workload=stgpool fslist=/tsminst1/TSMfile00,
/tsminst1/TSMfile01,.../tsminst1/TSMfile11
```

These results were included in the output:

```
: Average R Throughput (KB/sec): 1868160.00
: Average W Throughput (KB/sec): 1839360.00
: Avg Combined Throughput (MB/sec): 3620.62
: Max Combined Throughput (MB/sec): 3735.00
:
: Average IOPS: 13860.05
: Peak IOPS: 14296.30 at 16:11:40
:
: Total elapsed time (seconds): 70
```

#### Large system - database workload

The database workload test included 12 file systems. The following command was issued:

```
perl tsmdiskperf.pl workload=db fslist=/tsminst1/TSMdbspace00,
/tsminst1/TSMdbspace01,/tsminst1/TSMdbspace02, ... 11
```

These results were included in the output:

```
: Average R Throughput (KB/sec): 180220.50
: Average W Throughput (KB/sec): 177834.67
: Avg Combined Throughput (MB/sec): 349.66
: Max Combined Throughput (MB/sec): 486.00
: Average IOPS: 43882.50
: Peak IOPS: 60489.70 at 17:25:08
```

Total elapsed time (seconds):

49

## **IBM Elastic Storage Server system - storage pool workload** Workload simulation results are not currently available.

# Appendix B. Configuring the disk system by using commands

You can use the IBM FlashSystem command line to configure storage arrays and volumes on the disk system. Example procedures are provided for the 5010 (small), V5030 (medium), and V5100 (large) systems.

Refer to Chapter 3, "Storage configuration blueprints," on page 15 for layout specifications.

#### **Small system**

1. Connect to and log in to the disk system by issuing the **ssh** command. For example:

```
ssh superuser@your5010hostname
```

2. List drive IDs for each type of disk so that you can create the managed disk (MDisk) arrays in Step <u>"4"</u> on page 59. Issue the **1sdrive** command. The output can vary, based on slot placement for the different disks. The output is similar to the following example:

```
id status use
                                                                        capacity ... enclosure_id slot_id ...
                                           tech_type
O online candidate tierO_flash
                                                                       1.45TB
    online candidate tierO_flash online candidate tierO_flash
                                                                       1.45TB
                                                                                                                             4
                                                                     1.45TB
                                                                                                                             1
3 online candidate tier0_flash 1.45TB
4 online candidate tier0_flash 1.45TB
5 online candidate tier_nearline 3.6TB
    online candidate tier_nearline 3.6TB online candidate tier_nearline 3.6TB
8 online candidate tier_nearline 3.6TB
9 online candidate tier_nearline 3.6TB
10 online candidate tier_nearline 3.6TB
                                                                                                                            10
                                                                                                                             4
11 online candidate tier_nearline 3.6TB
12 online candidate tier_nearline 3.6TB
13 online candidate tier_nearline 3.6TB
14 online candidate tier_nearline 3.6TB
15 online candidate tier_nearline 3.6TB
                                                                                                  2 2 2 2
                                                                                                                            2
                                                                                                                             11
                                                                                                                             3
                                                                                                                            12
16 online candidate tier_nearline 3.6TB
17 online candidate tier_nearline 3.6TB
                                                                                                  2
                                                                                                                             8
                                                                                                  3
                                                                                                                             6
18 online candidate tier_nearline 3.6TB
19 online candidate tier_nearline 3.6TB
20 online candidate tier_nearline 3.6TB
                                                                                                                             12
21 online candidate tier_nearline 3.6TB
22 online candidate tier_nearline 3.6TB
23 online candidate tier_nearline 3.6TB
                                                                                                                             11
                                                                                                                             5
24 online candidate tier_nearline 3.6TB 25 online candidate tier_nearline 3.6TB
26 online candidate tier_nearline 3.6TB 27 online candidate tier_nearline 3.6TB
                                                                                                                             1
7
28 online candidate tier_nearline 3.6TB
```

3. Create the MDisk groups for the IBM Spectrum Protect database and storage pool. Issue the **mkmdiskgroup** command for each pool, specifying 256 for the extent size:

```
mkmdiskgrp -name db_grp0 -ext 256
mkmdiskgrp -name stgpool_grp0 -ext 256
```

4. Create MDisk arrays by using **mkdistributedarray** commands. Specify the commands to add the MDisk arrays to the data pools that you created in the previous step. For example:

```
mkdistributedarray -name db_array0 -level raid5 -driveclass 2 -drivecount 4 -stripewidth 3 - rebuildareas 1 -strip 256 db_grp0 mkdistributedarray -name stgpool_array0 -level raid6 -driveclass 1 -drivecount 24 -stripewidth 12 -rebuildareas 1 -strip 256 stgpool_grp0
```

5. Create the storage volumes for the system. Issue the **mkvdisk** command for each volume, specifying the volume sizes in MB. For example:

```
mkvdisk -mdiskgrp db_grp0 -size 343296 -name db_00 -iogrp 0 -nofmtdisk mkvdisk -mdiskgrp db_grp0 -size 343296 -name db_01 -iogrp 0 -nofmtdisk mkvdisk -mdiskgrp db_grp0 -size 343296 -name db_02 -iogrp 0 -nofmtdisk mkvdisk -mdiskgrp db_grp0 -size 343296 -name db_03 -iogrp 0 -nofmtdisk mkvdisk -mdiskgrp db_grp0 -size 148736 -name alog -iogrp 0 -nofmtdisk mkvdisk -mdiskgrp stgpool_grp0 -size 1244928 -name archlog -iogrp 0 -nofmtdisk mkvdisk -mdiskgrp stgpool_grp0 -size 3303398 -unit mb -name backup_00 -iogrp 0 -nofmtdisk mkvdisk -mdiskgrp stgpool_grp0 -size 3303398 -unit mb -name backup_01 -iogrp 0 -nofmtdisk mkvdisk -mdiskgrp stgpool_grp0 -size 15859710 -unit mb -name filepool_00 -iogrp 0 -nofmtdisk mkvdisk -mdiskgrp stgpool_grp0 -size 15859710 -unit mb -name filepool_01 -iogrp 0 -nofmtdisk mkvdisk -mdiskgrp stgpool_grp0 -size 15859710 -unit mb -name filepool_02 -iogrp 0 -nofmtdisk mkvdisk -mdiskgrp stgpool_grp0 -size 15859710 -unit mb -name filepool_03 -iogrp 0 -nofmtdisk mkvdisk -mdiskgrp stgpool_grp0 -size 15859710 -unit mb -name filepool_03 -iogrp 0 -nofmtdisk mkvdisk -mdiskgrp stgpool_grp0 -size 15859710 -unit mb -name filepool_03 -iogrp 0 -nofmtdisk mkvdisk -mdiskgrp stgpool_grp0 -size 15859710 -unit mb -name filepool_03 -iogrp 0 -nofmtdisk
```

6. Create a logical host object by using the **mkhost** command. Specify the Fibre Channel WWPNs from your operating system and specify the name of your host. To obtain the WWPNs from your system, follow the instructions in "Step 1: Set up and configure hardware" on page 23.

For example, to create a host that is named *hostone* with a list that contains FC WWPNs 10000090FA3D8F12 and 10000090FA49009E, issue the following command:

```
mkhost -name hostone -fcwwpn 10000090FA3D8F12:10000090FA49009E -iogrp 0 -type=generic -force
```

7. Map the volumes that you created in Step <u>"5" on page 60</u> to the new host. Issue the **mkvdiskhostmap** command for each volume. For example, issue the following commands where *hostname* is the name of your host:

```
mkvdiskhostmap -host hostname -scsi 0 db_00
mkvdiskhostmap -host hostname -scsi 1 db_01
mkvdiskhostmap -host hostname -scsi 2 db_02
mkvdiskhostmap -host hostname -scsi 3 db_03

mkvdiskhostmap -host hostname -scsi 4 alog
mkvdiskhostmap -host hostname -scsi 5 archlog
mkvdiskhostmap -host hostname -scsi 6 backup_0
mkvdiskhostmap -host hostname -scsi 7 backup_1

mkvdiskhostmap -host hostname -scsi 8 filepool_00
mkvdiskhostmap -host hostname -scsi 9 filepool_01
mkvdiskhostmap -host hostname -scsi 10 filepool_02
mkvdiskhostmap -host hostname -scsi 11 filepool_03
```

#### **Medium system**

1. Connect to and log in to the disk system by issuing the **ssh** command. For example:

```
ssh superuser@your5010hostname
```

2. Increase the memory that is available for the RAIDs to 125 MB by issuing the **chiogrp** command:

```
chiogrp -feature raid -size 125 io_grp0
```

3. List drive IDs for each type of disk so that you can create the MDisk arrays in Step <u>"5" on page 61</u>. Issue the **1sdrive** command. The output can vary, based on slot placement for the different disks. The output is similar to the following example:

```
IBM_Storwize:tapv5kg:superuser>lsdrive
id status use tech_type capacity enclosure_id slot_id drive_class_id
0 online member tier_nearline 5.5TB 1 26 0
1 online member tier_nearline 5.5TB 1 44 0
2 online member tier_nearline 5.5TB 1 1 0
3 online member tier_nearline 5.5TB 1 34 0
```

```
4
    online member tier_nearline
                                    5.5TB
                                                                      0
5
    online member tier_nearline
                                                                      0
                                    5.5TB
91 online member tier_nearline
                                    5.5TB
                                                            2
                                                                      0
92 online member tier1_flash
                                    1.7TB
                                               2
                                                            4
                                                                      1
                                               2
93 online member tier1_flash
                                    1.7TB
                                                            1
94 online member tier1_flash
                                    1.7TB
                                                            3
95 online member tier1_flash
96 online member tier1_flash
                                    1.7TB
                                                            6
                                                                      1
                                    1.7TB
                                               2
                                                                      1
97 online member tier1_flash
                                    1.7TB
                                                                      1
```

4. Create the MDisk groups for the IBM Spectrum Protect database and storage pool. Issue the **mkmdiskgroup** command for each pool, specifying 1024 for the extent size:

```
mkmdiskgrp -name db_grp0 -ext 1024
mkmdiskgrp -name stgpool_grp0 -ext 1024
```

5. Create MDisk arrays by using **mkdistributedarray** commands. Specify the commands to add the MDisk arrays to the data pools that you created in the previous step.

For example:

```
mkdistributedarray -name db_array0 -level raid6 -driveclass 1 -drivecount 6 -stripewidth 5 - rebuildareas 1 -strip 256 db_grp0 mkdistributedarray -name stgpool_array0 -level raid6 -driveclass 0 -drivecount 46 - stripewidth 12 -rebuildareas 2 -strip 256 stgpool_grp0 mkdistributedarray -name stgpool_array1 -level raid6 -driveclass 0 -drivecount 46 - stripewidth 12 -rebuildareas 2 -strip 256 stgpool_grp0
```

6. Create the storage volumes for the system. Issue the **mkvdisk** command for each volume, specifying the volume sizes in MB. For example:

```
mkvdisk -mdiskgrp db_grp0 -size 656999 -name db_00 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp db_grp0 -size 656999 -name db_01 -iogrp 0 -nofmtdisk mkvdisk -mdiskgrp db_grp0 -size 656999 -name db_02 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp db_grp0 -size 656999 -name db_03 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp db_grp0 -size 656999 -name db_04 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp db_grp0 -size 656999 -name db_05 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp db_grp0 -size 656999 -name db_06 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp db_grp0 -size 656999 -name db_07 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp db_grp0 -size 150528 -name alog -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 2097152 -name archlog -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 15728640 -name backup_00 -iogrp 0 -nofmtdisk mkvdisk -mdiskgrp stgpool_grp0 -size 15728640 -name backup_01 -iogrp 0 -nofmtdisk mkvdisk -mdiskgrp stgpool_grp0 -size 15728640 -name backup_02 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 30648320 -unit mb -name filepool_00 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 30648320 -unit mb -name filepool_01 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 30648320 -unit mb -name filepool_02 -iogrp 0 -nofmtdisk mkvdisk -mdiskgrp stgpool_grp0 -size 30648320 -unit mb -name filepool_03 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 30648320 -unit mb -name filepool_04 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 30648320 -unit mb -name filepool_05 -iogrp 0 -nofmtdisk mkvdisk -mdiskgrp stgpool_grp0 -size 30648320 -unit mb -name filepool_06 -iogrp 0 -nofmtdisk mkvdisk -mdiskgrp stgpool_grp0 -size 30648320 -unit mb -name filepool_07 -iogrp 0 -nofmtdisk mkvdisk -mdiskgrp stgpool_grp0 -size 30648320 -unit mb -name filepool_08 -iogrp 0 -nofmtdisk mkvdisk -mdiskgrp stgpool_grp0 -size 30648320 -unit mb -name filepool_08 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 30648320 -unit mb -name filepool_09 -iogrp 0 -nofmtdisk mkvdisk -mdiskgrp stgpool_grp0 -size 30648320 -unit mb -name filepool_10 -iogrp 0 -nofmtdisk mkvdisk -mdiskgrp stgpool_grp0 -size 30648320 -unit mb -name filepool_11 -iogrp 0 -nofmtdisk
```

7. Create a logical host object by using the **mkhost** command. Specify the Fibre Channel WWPNs from your operating system and specify the name of your host. To obtain the WWPNs from your system, follow the instructions in "Step 1: Set up and configure hardware" on page 23.

For example, to create a host that is named *hostone* with a list that contains FC WWPNs 10000090FA3D8F12 and 10000090FA49009E, issue the following command:

```
mkhost -name hostone -fcwwpn 10000090FA3D8F12:10000090FA49009E -iogrp 0 -type=generic -force
```

8. Map the volumes that you created in Step <u>"6" on page 61</u> to the new host. Issue the **mkvdiskhostmap** command for each volume. For example, issue the following commands where *hostname* is the name of your host:

```
mkvdiskhostmap -host hostname -scsi 0 db_00
mkvdiskhostmap -host hostname -scsi 1 db_01
mkvdiskhostmap -host hostname -scsi 2 db_02
mkvdiskhostmap -host hostname -scsi 3 db 03
mkvdiskhostmap -host hostname -scsi 4 db_04
mkvdiskhostmap -host hostname -scsi 5 db_05
mkvdiskhostmap -host hostname -scsi 6 db_06
mkvdiskhostmap -host hostname -scsi 7 db_07
mkvdiskhostmap -host hostname -scsi 8 alog
mkvdiskhostmap -host hostname -scsi 9 archlog
mkvdiskhostmap -host hostname -scsi 10 backup 00
mkvdiskhostmap -host hostname -scsi 11 backup_01
mkvdiskhostmap -host hostname -scsi 12 backup_02
mkvdiskhostmap -host hostname -scsi 13 filepool_00 mkvdiskhostmap -host hostname -scsi 14 filepool_01
mkvdiskhostmap -host hostname -scsi 15 filepool_02
mkvdiskhostmap -host hostname -scsi 16 filepool_03
mkvdiskhostmap -host hostname -scsi 17 filepool_04
mkvdiskhostmap -host hostname -scsi 18 filepool_05
mkvdiskhostmap -host hostname -scsi 19 filepool_06
mkvdiskhostmap -host hostname -scsi 20 filepool_07
mkvdiskhostmap -host hostname -scsi 21 filepool_08
mkvdiskhostmap -host hostname -scsi 22 filepool_09
mkvdiskhostmap -host hostname -scsi 23 filepool_10
mkvdiskhostmap -host hostname -scsi 24 filepool_11
```

#### Large system

1. Connect to and log in to the disk system by issuing the **ssh** command. For example:

```
ssh superuser@your5030hostname
```

2. Increase the memory that is available for the RAIDs to 125 MB by issuing the chiogrp command:

```
chiogrp -feature raid -size 125 io_grp0
```

- 3. List drive IDs for each type of disk so that you can create the MDisk arrays in Step <u>"5" on page 62</u>. Issue the **1sdrive** command. The output can vary, based on slot placement for the different disks. The output is similar to what is returned for small and medium systems.
- 4. Create the MDisk groups for the IBM Spectrum Protect database and storage pool. Issue the **mkmdiskgroup** command for each pool, specifying 1024 for the extent size:

```
mkmdiskgrp -name db_grp0 -ext 1024
mkmdiskgrp -name stgpool_grp0 -ext 1024
```

5. Create arrays by using the **mkdistributedarray** command. Specify the commands to add the MDisk arrays to the data pools that you created in the previous step.

For example:

```
mkdistributedarray -name db_array0 -level raid6 -driveclass 0 -drivecount 8 -stripewidth 7 -rebuildareas 1 -strip 256 db_grp0
mkdistributedarray -name stgpool_array0 -level raid6 -driveclass 1 -drivecount 46 -
stripewidth 12 -rebuildareas 2 -strip 256 stgpool_grp0
mkdistributedarray -name stgpool_array1 -level raid6 -driveclass 1 -drivecount 46 -
stripewidth 12 -rebuildareas 2 -strip 256 stgpool_grp0
mkdistributedarray -name stgpool_array2 -level raid6 -driveclass 1 -drivecount 46 -
stripewidth 12 -rebuildareas 2 -strip 256 stgpool_grp0
mkdistributedarray -name stgpool_array3 -level raid6 -driveclass 1 -drivecount 46 -
stripewidth 12 -rebuildareas 2 -strip 256 stgpool_grp0
mkdistributedarray -name stgpool_array3 -level raid6 -driveclass 1 -drivecount 46 -
stripewidth 12 -rebuildareas 2 -strip 256 stgpool_grp0
```

6. Create the storage volumes for the system. Issue the **mkvdisk** command for each volume, specifying the volume sizes in MB.

#### For example:

```
mkvdisk -mdiskgrp db_grp0 -size 727040 -unit mb -name db_00 -iogrp 0 -nofmtdisk mkvdisk -mdiskgrp db_grp0 -size 727040 -unit mb -name db_01 -iogrp 0 -nofmtdisk mkvdisk -mdiskgrp db_grp0 -size 727040 -unit mb -name db_02 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp db_grp0 -size 727040 -unit mb -name db_03 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp db_grp0 -size 727040 -unit mb -name db_04 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp db_grp0 -size 727040 -unit mb -name db_05 -iogrp 0 -nofmtdisk mkvdisk -mdiskgrp db_grp0 -size 727040 -unit mb -name db_06 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp db_grp0 -size 727040 -unit mb -name db_07 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp db_grp0 -size 727040 -unit mb -name db_08 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp db_grp0 -size 727040 -unit mb -name db_09 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp db_grp0 -size 727040 -unit mb -name db_10 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp db_grp0 -size 727040 -unit mb -name db_11 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp db grp0 -size 307200 -unit mb -name alog -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 4200000 -unit mb -name archlog -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 18874368 -unit mb -name backup_00 -iogrp 0 -nofmtdisk mkvdisk -mdiskgrp stgpool_grp0 -size 18874368 -unit mb -name backup_01 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 18874368 -unit mb -name backup_02 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 32856064 -unit mb -name filepool_00 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 32856064 -unit mb -name filepool_01 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 32856064 -unit mb -name filepool_02 -iogrp 0 -nofmtdisk mkvdisk -mdiskgrp stgpool_grp0 -size 32856064 -unit mb -name filepool_03 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 32856064 -unit mb -name filepool_04 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 32856064 -unit mb -name filepool_05 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 32856064 -unit mb -name filepool_06 -iogrp 0 -nofmtdisk mkvdisk -mdiskgrp stgpool_grp0 -size 32856064 -unit mb -name filepool_07 -iogrp 0 -nofmtdisk mkvdisk -mdiskgrp stgpool_grp0 -size 32856064 -unit mb -name filepool_08 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 32856064 -unit mb -name filepool_09 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 32856064 -unit mb -name filepool_10 -iogrp 0 -nofmtdisk mkvdisk -mdiskgrp stgpool_grp0 -size 32856064 -unit mb -name filepool_11 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 32856064 -unit mb -name filepool_12 -iogrp 0 -nofmtdisk mkvdisk -mdiskgrp stgpool_grp0 -size 32856064 -unit mb -name filepool_13 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 32856064 -unit mb -name filepool_14 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 32856064 -unit mb -name filepool_15 -iogrp 0 -nofmtdisk mkvdisk -mdiskgrp stgpool_grp0 -size 32856064 -unit mb -name filepool_16 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 32856064 -unit mb -name filepool_17 -iogrp 0 -nofmtdisk mkvdisk -mdiskgrp stgpool_grp0 -size 32856064 -unit mb -name filepool_18 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 32856064 -unit mb -name filepool_19 -iogrp 0 -nofmtdisk mkvdisk -mdiskgrp stgpool_grp0 -size 32856064 -unit mb -name filepool_20 -iogrp 0 -nofmtdisk mkvdisk -mdiskgrp stgpool_grp0 -size 32856064 -unit mb -name filepool_21 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 32856064 -unit mb -name filepool_22 -iogrp 0 -nofmtdisk mkvdisk -mdiskgrp stgpool_grp0 -size 32856064 -unit mb -name filepool_23 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 32856064 -unit mb -name filepool_24 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 32856064 -unit mb -name filepool_25 -iogrp 0 -nofmtdisk mkvdisk -mdiskgrp stgpool_grp0 -size 32856064 -unit mb -name filepool_26 -iogrp 0 -nofmtdisk
mkvdisk -mdiskgrp stgpool_grp0 -size 32856064 -unit mb -name filepool_27 -iogrp 0 -nofmtdisk
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```

7. Create a logical host object by using the **mkhost** command. Specify the Fibre Channel WWPNs from your operating system and specify the name of your host. For instructions about obtaining the WWPNs from your system, see "Step 1: Set up and configure hardware" on page 23.

For example, to create a host that is named *hostone* with a list that contains FC WWPNs 10000090FA3D8F12 and 10000090FA49009E, issue the following command:

```
mkhost -name hostone -fcwwpn 10000090FA3D8F12:10000090FA49009E -iogrp 0 -type=generic -force
```

8. Map the volumes that you created in Step <u>"6" on page 62</u> to the new host. Issue the **mkvdiskhostmap** command for each volume. For example, issue the following commands where *hostname* is the name of your host:

```
mkvdiskhostmap -host hostname -scsi 0 db_00
mkvdiskhostmap -host hostname -scsi 1 db_01
mkvdiskhostmap -host hostname -scsi 2 db_02
mkvdiskhostmap -host hostname -scsi 3 db_03
mkvdiskhostmap -host hostname -scsi 4 db_04
mkvdiskhostmap -host hostname -scsi 5 db_05
mkvdiskhostmap -host hostname -scsi 6 db_06
```

```
mkvdiskhostmap -host hostname -scsi 7 db_07
mkvdiskhostmap -host hostname -scsi 8 db_08
mkvdiskhostmap -host hostname -scsi 9 db_09
mkvdiskhostmap -host hostname -scsi 10 db_10
mkvdiskhostmap -host hostname -scsi 11 db_11
mkvdiskhostmap -host hostname -scsi 12 alog
mkvdiskhostmap -host hostname -scsi 13 archlog
mkvdiskhostmap -host hostname -scsi 14 backup_00
mkvdiskhostmap -host hostname -scsi 15 backup 01
mkvdiskhostmap -host hostname -scsi 16 backup_02
mkvdiskhostmap -host hostname -scsi 17 filepool_00
mkvdiskhostmap -host hostname -scsi 18 filepool_01
mkvdiskhostmap -host hostname -scsi 19 filepool_02
mkvdiskhostmap -host hostname -scsi 20 filepool_03
mkvdiskhostmap -host hostname -scsi 21 filepool_04
mkvdiskhostmap -host hostname -scsi 22 filepool_05
mkvdiskhostmap -host hostname -scsi 23 filepool_06
mkvdiskhostmap -host hostname -scsi 24 filepool_07
mkvdiskhostmap -host hostname -scsi 25 filepool_08
mkvdiskhostmap -host hostname -scsi 26 filepool_09
mkvdiskhostmap -host hostname -scsi 27 filepool_10
mkvdiskhostmap -host hostname -scsi 28 filepool_11
mkvdiskhostmap -host hostname -scsi 29 filepool_12
mkvdiskhostmap -host hostname -scsi 30 filepool_13
mkvdiskhostmap -host hostname -scsi 31 filepool_14
mkvdiskhostmap -host hostname -scsi 32 filepool_15
mkvdiskhostmap -host hostname -scsi 33 filepool_16
mkvdiskhostmap -host hostname -scsi 34 filepool_17
mkvdiskhostmap -host hostname -scsi 35 filepool_18
mkvdiskhostmap -host hostname -scsi 36 filepool_19
mkvdiskhostmap -host hostname -scsi 37 filepool_20
mkvdiskhostmap -host hostname -scsi 38 filepool_21
mkvdiskhostmap -host hostname -scsi 39 filepool_22
mkvdiskhostmap -host hostname -scsi 40 filepool_23
mkvdiskhostmap -host hostname -scsi 41 filepool_24
mkvdiskhostmap -host hostname -scsi 42 filepool_25
mkvdiskhostmap -host hostname -scsi 43 filepool_26
mkvdiskhostmap -host hostname -scsi 44 filepool_27
mkvdiskhostmap -host hostname -scsi 45 filepool_28
mkvdiskhostmap -host hostname -scsi 46 filepool_29
mkvdiskhostmap -host hostname -scsi 47 filepool 30
mkvdiskhostmap -host hostname -scsi 48 filepool_31
```

# Appendix C. Using a response file with the Blueprint configuration script

You can run the Blueprint configuration script in non-interactive mode by using a response file to set your configuration choices.

Three response files are provided with the Blueprint configuration script. If you plan to set up a system by using all default values, you can run the configuration script in non-interactive mode by using one of the following response files:

#### **Small system**

responsefilesmall\_aix.txt

#### **Medium system**

responsefilemed\_aix.txt

#### Large system

responsefilelarge\_aix.txt

The files are pre-filled with default configuration values for the small, medium, and large systems and do not require updates.

If you want to customize your responses for a system, use the following table with your <u>"Planning worksheets" on page 9</u> to update one of the default response files. The values that are used in the response file correspond to values that you recorded in the *Your value* column of the worksheet.

Response file value	Corresponding value from the planning worksheet		
serverscale	Not recorded in the planning worksheet. Enter a value of <i>S</i> for a small system, <i>M</i> for a medium system, or <i>L</i> for a large system.		
db2user	Db2 instance owner ID		
db2userpw	Db2 instance owner password		
db2group	Primary group for the Db2 instance owner ID		
db2userhomedir	Home directory for the Db2 instance owner ID. By default, this directory is created in the /home file system.		
	For IBM Elastic Storage Server configurations, the preferred method is to use a directory in the shared IBM Spectrum Scale file system.		
instdirmountpoint	Directory for the server instance		
db2dirpaths	Directories for the database		
tsmstgpaths	Directories for storage		
actlogpath	Directory for the active log		
archlogpath	Directory for the archive log		
dbbackdirpaths	Directories for database backup		
backupstarttime	Schedule start time		
tsmsysadminid	IBM Spectrum Protect administrator ID		
tsmsysadminidpw	idpw IBM Spectrum Protect administrator ID password		
tcpport	TCP/IP port address for communications with the IBM Spectrum Protect server.		
servername	Server name		

Response file value	e value Corresponding value from the planning worksheet	
serverpassword	Server password	

# Appendix D. Using predefined client schedules

The Blueprint configuration script creates several client schedules during server configuration. To use these schedules, you must complete configuration steps on the client system.

Table 25 on page 67 lists the predefined schedules that are created on the server. The schedule names and descriptions are based on the default backup schedule start time of 10 PM. If you changed this start time during server configuration, the predefined client schedules on your system are named according to that start time. Information about updating client schedules to use with the IBM Spectrum Protect server is provided in the sections that follow the table.

For complete information about scheduling client backup operations, see your client documentation.

Table 25. Predefined client schedules			
Client	Schedule name	Schedule description	
IBM Spectrum Protect for Databases: Data Protection for Oracle	ORACLE_DAILYFULL_10PM	Oracle Daily FULL backup that starts at 10 PM	
IBM Spectrum Protect for Databases: Data Protection for Microsoft SQL Server	SQL_DAILYFULL_10PM	Microsoft SQL Daily FULL backup that starts at 10 PM	
IBM Spectrum Protect backup- archive client	FILE_INCRFOREVER_10PM	File incremental-forever backup that starts at 10 PM	
IBM Spectrum Protect for Mail: Data Protection for IBM Domino®	DOMINO_DAILYFULL_10PM	Daily FULL backup that starts at 10 PM	
IBM Spectrum Protect for Mail: Data Protection for Microsoft Exchange Server	EXCHANGE_DAILYFULL_10PM	FULL backup that starts at 10 PM	
IBM Spectrum Protect for Virtual Environments: Data Protection for Microsoft Hyper-V	HYPERV_FULL_10PM	Hyper-V full backup that starts at 10 PM	

#### **Data Protection for Oracle**

Data Protection for Oracle does not include a sample backup file. You can create a script or .bat command file and update the **OBJECTS** parameter for the predefined schedule by using the **UPDATE SCHEDULE** server command. Specify the full path to the command file on the client system unless you save the command file in the client installation directory. Then, you must provide only the file name.

For example, to update the ORACLE\_DAILYFULL\_10PM schedule that is in the DATABASE domain, issue the following command. Specify the name of the command file that you want to use in the client installation directory. In this example, the command file is named schedcmdfile.bat.

update schedule database oracle\_dailyfull\_10pm obj=schedcmdfile.bat

#### **Data Protection for Microsoft SQL Server**

The sample schedule file that is included with Data Protection for Microsoft SQL Server is named sqlfull.cmd. This file can be customized for use with IBM Spectrum Protect server. If you save the file to the client installation directory on the client system, you do not have to update the predefined schedule to include the full path to the file.

### **Backup-archive client**

When you use the predefined schedule for backup-archive clients, the server processes objects as they are defined in the client options file, unless you specify a file to run a command or macro. For information about setting the domain, include, and exclude options for backup operations, see the online product documentation:

- Client options reference (V6.4)
- Client options reference (V7.1)
- Client options reference (V8.1)

#### **Data Protection for IBM Domino**

The sample schedule file that is included with Data Protection for IBM Domino is named domsel.cmd. This file can be customized for use with IBM Spectrum Protect server. If you save the file to the client installation directory on the client system, you do not have to update the predefined schedule to include the full path to the file.

## **Data Protection for Microsoft Exchange Server**

The sample schedule file that is included with Data Protection for Microsoft Exchange Server is named excfull.cmd. This file can be customized for use with IBM Spectrum Protect server. If you save the file to the client installation directory on the client system, you do not have to update the predefined schedule to include the full path to the file.

## **Data Protection for Microsoft Hyper-V**

No sample schedule file is provided with Data Protection for Microsoft Hyper-V. To create a . cmd file that can back up multiple virtual machines, complete the following steps:

1. Update the client options file to include the following settings:

```
commmethod tcpip
tcpport 1500
TCPServeraddress <IBM Spectrum Protect server name>
nodename <node name>
passwordaccess generate
vmbackuptype hypervfull
```

2. For each virtual machine that you want to back up, create a separate script file. A unique file is needed to ensure that a log is saved for each backup. For example, create a file that is named hvvm1.cmd. Include the backup command, the name of the virtual machine, the client options file, and the log file that you want to create on the first line. On the second line, include the word exit.

For example:

```
dsmc backup vm "tsmhyp1vm3" -optfile=dsm-hv.opt >> hv_backup_3.log
exit
```

Repeat this step for each virtual machine that you want to back up.

- 3. Create a backup schedule file, for example, hv\_backup.cmd.
- 4. Add an entry to hy backup.cmd for each virtual machine script file that you created. For example:

```
start hvvm1.cmd
choice /T 10 /C X /D X /N > NUL
start hvvm2.cmd
choice /T 10 /C X /D X /N > NUL
start hvvm3.cmd
choice /T 10 /C X /D X /N > NUL
hvvm4.cmd
```

5. Issue the **UPDATE SCHEDULE** server command to update the predefined HYPERV\_FULL\_10PM schedule. Specify the full path for the Hyper-V backup schedule file location in the **OBJECTS** parameter.

IBM S	pectrum	Protect '	for Virtual	Environments
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To create new schedules, use the Data Protection for VMware vCenter plug-in GUI.

# **Appendix E. Modification of blueprint configurations**

If you want to customize the configurations that are detailed in this document, plan carefully. Consider the following before you deviate from the blueprint specifications:

- If you want to extend the usable storage for your system by adding storage enclosures, you must also add storage for the IBM Spectrum Protect database. Increase the database storage by approximately 1% of the additional total amount of managed data that will be protected (size before data deduplication).
- You can use AIX operating systems other than AIX Version 7.2, but the following caveats apply:
  - The version and operating system must be supported for use with the IBM Spectrum Protect server.
  - Additional configuration steps or modifications to steps for installation and configuration might be needed.
- If you use other storage systems, performance measurements that are reported for the blueprint configurations are not guaranteed to match your customization.
- In general, no guarantees can be made for a customized environment. Test the environment to ensure that it meets your business requirements.

# **Appendix F. Troubleshooting**

At the time of publication, the following issue was known.

#### Slow throughput after server installation

In some cases, following a new installation of IBM Spectrum Protect, the server might experience slow throughput. This condition can be caused by a delay in the Db2 runstats operation, which optimizes how queries are performed. An indication of this issue is that the Db2 process db2sysc is using a large amount of CPU processing as compared to the amount of processing that is used by the server.

To resolve this problem, you can start runstats processing manually. Issue the following command from the administrative command-line interface:

dsmadmc > runstats all

# Appendix G. Accessibility features for the IBM Spectrum Protect product family

Accessibility features assist users who have a disability, such as restricted mobility or limited vision, to use information technology content successfully.

#### **Overview**

The IBM Spectrum Protect family of products includes the following major accessibility features:

- · Keyboard-only operation
- · Operations that use a screen reader

The IBM Spectrum Protect family of products uses the latest W3C Standard, WAI-ARIA 1.0 (www.w3.org/TR/wai-aria/), to ensure compliance with US Section 508 (www.access-board.gov/guidelines-and-standards/communications-and-it/about-the-section-508-standards/section-508-standards) and Web Content Accessibility Guidelines (WCAG) 2.0 (www.w3.org/TR/WCAG20/). To take advantage of accessibility features, use the latest release of your screen reader and the latest web browser that is supported by the product.

The product documentation in IBM Knowledge Center is enabled for accessibility. The accessibility features of IBM Knowledge Center are described in the <u>Accessibility section of the IBM Knowledge Center help</u> (www.ibm.com/support/knowledgecenter/about/releasenotes.html?view=kc#accessibility).

## **Keyboard navigation**

This product uses standard navigation keys.

#### **Interface information**

User interfaces do not have content that flashes 2 - 55 times per second.

Web user interfaces rely on cascading style sheets to render content properly and to provide a usable experience. The application provides an equivalent way for low-vision users to use system display settings, including high-contrast mode. You can control font size by using the device or web browser settings.

Web user interfaces include WAI-ARIA navigational landmarks that you can use to quickly navigate to functional areas in the application.

#### Vendor software

The IBM Spectrum Protect product family includes certain vendor software that is not covered under the IBM license agreement. IBM makes no representation about the accessibility features of these products. Contact the vendor for accessibility information about its products.

## **Related accessibility information**

In addition to standard IBM help desk and support websites, IBM has a TTY telephone service for use by deaf or hard of hearing customers to access sales and support services:

TTY service 800-IBM-3383 (800-426-3383) (within North America)

For more information about the commitment that IBM has to accessibility, see <a href="IBM Accessibility">IBM Accessibility</a> (www.ibm.com/able).

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