IBM Maximo Mobile 8.9 for EAM 7.6.1.3

Installing and configuring Maximo Mobile 8.9 for EAM



# Note Before using this information and the product it supports, read the information in "Notices" on page

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# **Chapter 1. Introduction to Maximo Mobile for EAM**

IBM® Maximo® Asset Management customers can download the Maximo Mobile for EAM app from the Apple App Store or Google Play store.

#### **Overview of functions**

Table 1. Standard functions			
Function	Description	Availability	
Approvals	Approve, assign, and monitor work. This function is only visible to users who have the authority to approve work.	From version 8.3	
Defects	Create defects and use artificial intelligence to analyze photos to identify defects. The Defects function is only available to IBM Maximo Civil Infrastructure customers.	From version 8.5	
Help & Support	Lean more about how to use the app.	All releases	
Inspections	Input results in predefined forms and easily review previous results.	All releases	
Inventory Counting	Use count books, ad hoc counts, and reconciliation to ensure valid inventory balances.	From version 8.5	
Мар	View the locations of your work on a map and plan your route. The map function requires IBM Maximo Spatial to be installed.	All releases	
Materials & Tools	See a checklist of the materials and tools that you need to complete your work.	All releases	
My Schedule	View detailed information about your work and complete work orders.	All releases	
Service Request	Open a service request to report an issue.	From version 8.3	
Settings	Specify your preferences for the app.	All releases	

Table 2. Optional functions			
Function	Description	Availability	
Assist	Get AI insights to increase fix rate and receive remote expert assistance.	All releases	

Table 2. Optional functions (continued)			
Function	Description	Availability	
Parts Identifier	Search for and identify industrial parts by using visual and textbased AI.	From version 8.5	

#### **Overview video**

Check out the video to learn more about how a technician can complete a work order and an inspection:

#### **IBM Internet of Things Community**

The IBM Internet of Things Maximo community provides additional information in the form of comprehensive application configuration examples, application upgrade guidance, and other developer resources.

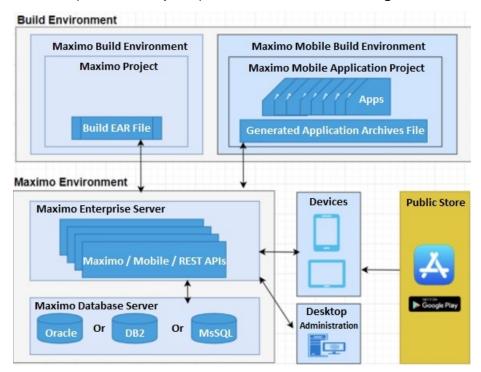
# **Chapter 2. Product overview**

IBM Maximo Mobile for EAM is a next-generation mobile application platform that allows users to securely access IBM Maximo Asset Management functionality from a mobile device.

The Maximo Mobile for EAM Android and iOS apps are available for download from Google Play and the Apple App Store. The Maximo Mobile for EAM Windows app is available on **Passport Advantage Online for Customers**. After a mobile user installs the app on their device and connects to the Maximo Asset Management server, mobile apps that are deployed on the server are set up on the user's device. These apps provide a mobile user with capabilities to manage work and conduct inspections both when the apps are connected and disconnected.

# **Chapter 3. System architecture**

The following diagram shows the system architecture of Maximo Mobile for EAM and highlights the relationships between key components in Maximo Asset Management:



#### **Communication and data flow**

You can use Maximo Mobile for EAM apps in online and offline scenarios. In an online scenario, the apps are connected to Maximo Asset Management and use the services and data that is provided. In an offline scenario, the apps are not connected to Maximo Asset Management but continue to operate with locally stored data.

When Maximo Mobile for EAM is enabled, inspections are conducted through the Maximo Mobile user interface. Manage Inspection Forms are located on the Work Center. If Maximo Mobile for EAM is not enabled, inspections are conducted on the Work Center.

#### Online and offline operations

When mobile users are online, Maximo Mobile for EAM apps interact with Maximo Asset Management and exchange data that is represented in JSON format. In Maximo Asset Management, requests are processed by an OSLC service provider, and a response is returned.

The data that is retrieved from Maximo Asset Management is automatically saved to the device in a JSON data store. The availability of locally stored data makes online data operations more efficient, and users can continue to work when a planned or unexpected disconnection occurs. While users are online, local data is automatically synchronized to maintain consistency with Maximo Asset Management. Users can also manually synchronize data.

When mobile users are offline, requests are processed on the device by using data that was retrieved during online operations. When connectivity is restored, local data is automatically synchronized.

Some applications, like Assist and Parts Identifier, require the user to be online.

#### Login and authentication

To access remote or locally stored data, users must log in to the Maximo Mobile for EAM app by entering the credentials that they use in Maximo Asset Management. The first time that users log in, they must be connected to Maximo Asset Management. After the first login, depending on connectivity, credentials are validated locally or on the server.

For information about Maximo Mobile for EAM security, refer to the <u>Security</u> topic in the Maximo Asset Management documentation.

# Chapter 4. Installing Maximo Mobile for EAM

You can download the server components for Maximo Mobile for EAM from Passport Advantage Online for Customers.

- 1. Go to the Passport Advantage Online for Customers website.
- 2. Sign in with a valid user ID and password.
- 3. Select IBM Maximo Application Suite Mobile for EAM V8.9.
- 4. Click Download Now.

The downloaded maximomobile version.zip file, contains the following items:

- The Maximo Mobile for EAM Technician and Inspections apps. When you install Maximo Mobile for EAM, the apps are deployed to Maximo Asset Management. When a user connects to Maximo Asset Management from the Maximo Mobile for EAM app on their mobile device, these apps are set up on the device.
- The Maximo Mobile for EAM Technician and Inspections desktop applications. A user can access these applications from any browser.
- Maximo Application Framework, The framework provides the environment for the mobile apps to run.
- Scripts to update Maximo Asset Management database tables for Maximo Mobile for EAM.
- A readme file that contains instructions on how to install Maximo Mobile for EAM.

#### **System requirements**

Review the system requirements before you install Maximo Mobile for EAM.

Maximo Mobile for EAM must be installed with:

- Maximo Asset Management version 7.6.1.3 or later with IBM WebSphere® Application Server or Oracle WebLogic Server.
- Interim fix IF001 or later for Maximo Asset Management version 7.6.1.3.
- Interim fix IF001 or later for Maximo Spatial Asset Management version 7.6.1.1.
- Android version 10 or 11, iOS version 14.3 or better, or Windows 10 version 10.0.17763.0 or better, or Windows 11 operating system installed.
- Windows devices must include the WebView2 Runtime.

#### **Installing Maximo Mobile for EAM**

You install Maximo Mobile for EAM on the server where Maximo Asset Management is installed.

To install Maximo Mobile for EAM, follow the installation instructions in the readme file that is included in the maximomobile version.zip file.

#### Installing the Maximo Mobile for EAM app on mobile devices

For Android and iOS devices, users install the Maximo Mobile for EAM app from Google Play or the Apple App Store. For Windows, you must download the app from Passport Advantage Online for Customers.

To download the Maximo Mobile for EAM for Windows app, complete the following steps:

- 1. Go to the Passport Advantage Online for Customers website.
- 2. Sign in with a valid user ID and password.
- 3. Select IBM Maximo Application Suite Mobile for EAM Windows App V8.9.
- 4. Click Download Now.

5. Send the app to each mobile user that uses a Windows device to install on the device.

# Configuring self-signed certificates for the IBM Maximo Asset Management server on iOS devices

A self-signed certificate can be installed on the IBM Maximo Asset Management server for iOS devices. The certificate must be imported to each iOS device. This feature is intended for testing and development purposes and not intended for production use. Do not use self-signed certificates for production deployments as they can create a security vulnerability.

- 1. Download the certificate file.
  - a. Access the IBM Maximo Asset Management server page in your browser on a desktop computer. A message indicates that the connection is not private.
  - b. Find and save the certificate of the root certificate authority. On Safari, click to view the certificate, select the root certificate, and drag the file to a folder.
- 2. Install the certificate profile.
  - a. Use Airdrop to send the saved root certificate file to your iOS device.
  - b. Open the **Device Settings** page.
  - c. In the User details section of the device settings, click **Profile Downloaded**.
  - d. In the Install Profile page, click Install.
  - e. If you are prompted, enter the iOS device passcode. A certificate warning is displayed.
  - f. Click Install and click Install again if you are prompted.
  - g. On the Profile Installed page, click Done.
- 3. Trust the certificate.
  - a. On the device, go to **Settings** > **General** > **About** > **Certificate Trust Settings**. The installed root certificate is displayed in the Enable Full Trust for Root Certificates.
  - b. Turn on trust for the certificate that you installed and click **Continue**. The certificate is trusted and enabled and you can proceed to use the Technician and Inspections apps in the Maximo Mobile app.

# Configuring self-signed certificates for IBM Maximo Asset Management on Android devices

A self-signed certificate can be installed on the IBM Maximo Asset Management server for Android devices. The certificate must be imported on each Android device. This feature is intended for testing and development purposes and not intended for production use. Do not use self-signed certificates for production deployments as they can create a security vulnerability.

- 1. Download the certificate file.
  - a. On a desktop computer, in a browser, access the IBM Maximo Asset Management server page. A message indicates that the connection is not private.
  - b. Find and save the certificate of the root certificate authority.
  - c. Copy the certificate file to the Android device.
- 2. Install the certificate profile on the Android device.
  - a. Open Android settings and then select **Encryption & credentials**.
  - b. Select Install a certificate and then select CA certificate.
  - c. Select the certificate file that you downloaded.
  - d. After the installation process is complete, select **Trusted credentials** to ensure that the certificate was successfully installed.

#### Configuring self-signed certificates for the Maximo Mobile Windows application

A self-signed certificate can be installed on the IBM Maximo Asset Management server for the Maximo Mobile Windows application. This feature is intended for testing and development purposes and not intended for production use. Do not use self-signed certificates for production deployments as they can create a security vulnerability.

- 1. Export the certificate in Google Chrome.
  - a. On a Windows system, start Google Chrome, and then open the URL for the IBM Maximo Asset Management server.
  - b. In the address bar of the browser, click **Not secure** and then click **Certificate is not valid**.
  - c. In the certificate window, on the Certification Path tab, select the first certificate that is listed in the Certification path tree and then click View Certificate.
  - d. In the new Certificate window, on the **Details** tab, click **Copy to File**.
  - e. In the Certificate Export Wizard Welcome panel, click Next.
  - f. Select **DER encoded binary X.509(.CER)** and then click **Next**.
  - g. Specify an export file location and then click **Next**.
  - h. When the export process is complete, click **Finish**.
- 2. Import the certificate to the Trusted Root certificate authorities.
  - a. Right-click the exported certificate file and then select **Install Certificate**.
  - b. In the Certificate Import Wizard panel, select Local Machine and then click Next.
  - c. Select Place all certificates in the following store and then click Browse.
  - d. Select Trusted Root Certification Authorities and then click OK.
  - e. Click Next and then click Finish.

#### Setting the URL of the server in the Maximo Mobile for EAM app

To use the Maximo Mobile for EAM app with Maximo Asset Management, the URL of your Maximo Asset Management server must be set in the app. The URL can be set manually by the mobile user or set centrally for each user by using a Mobile Device Management (MDM) application.

Maximo Mobile supports the standard approach to centrally configuring mobile applications that is defined by the Appconfig Community. When you load the Maximo Mobile for EAM Android app in an MDM application, the configurable settings are displayed, and you can set their values. For the Maximo Mobile for EAM iOS app, some MDM applications can load the configurable settings from an AppConfig.xml file. For more information, see the documentation for your MDM application. If your MDM application can load the settings from an AppConfig.xml, copy the following configuration details and save to an AppConfig.xml file.

```
<managedAppConfiguration>
    <version>1</version>
    <bundleId>com.ibm.iot.maximo.mobile/bundleId>
    <dict>
        <string keyName="serverURL">
        <boolean keyName="allowURLtoBeChanged">
            <defaultValue>
                <value>true</value>
            </defaultValue>
        </boolean>
    </dict>
    cpresentation defaultLocale="en-US">
        <field keyName="serverURL" type="input">
            <label>
                <language value="en-US">Server URL</language>
            </label>
            <description>
                <language value="en-US"/>
```

If your MDM application does not support the AppConfig.xml file, you can add the following settings and their values in your MDM application:

Table 3. AppConfig settings supported by Maximo Mobile		
Setting	Туре	Description
serverURL	String	The URL of the Maximo Application Suite server to which users connect.
allowURLtoBeChanged	Boolean	Allow user to change the server URL in the Maximo Mobile for EAM app. The default value is true, which allows a user to change the URL in the app if, for example, they want to connect to a different server.

If you are not using an MDM application to manage your devices, you must send the URL of the Maximo Asset Management server to each Maximo Mobile user. Each user must then manually enter the URL of the server in the Maximo Mobile for EAM app.

After the URL of the server is set in the Maximo Mobile for EAM app, the Maximo Mobile applications, which are deployed on the Maximo Asset Management server, are set up on the device.

#### **Configuring Map Manager**

Configure Map Manager in an environment with Maximo Spatial Asset Management.

Maximo Spatial Asset Management must be deployed in your environment before you can configure Map Manager.

- 1. Log in as an administrator. Select your organization from the Organizations application.
- 2. From the More Actions menu, select Service Address Options.
- 3. Select the coordinate option X and Y and then click OK.
- 4. Open the Map Manager application, select **New Map Manager**.
- 5. Configure Map Manager general properties.
  - a) Enter a name and description.
  - b) Select a measurement unit from the **Length and Distance Unit** menu.
  - c) Select Maximo Spatial from the Map provider name menu.
  - d) Select Enable map?.
- 6. Configure Map Manager map provider properties.
  - a) Set the geographic information system. For example,
    - · Geocode service URL:

https://geocode.arcgis.com/arcgis/rest/services/World/GeocodeServer

· Route service URL:

https://route.arcgis.com/arcgis/rest/services/World/Route/NAServer/ Route\_World

b) Add one or more map services:

For example,

· Name:

Basemap

· URL:

https://basemaps.arcgis.com/arcgis/rest/services/World\_Basemap\_v2/ VectorTileServer

· Order:

100

% Transparency:

0

Visible:

Selected

- 7. Select the **Services** tab and add services.
  - a) From the Geocode Services section, add a new row. For example,
    - Name:

GeoCodeServer

· URL:

https://geocode.arcgis.com/arcgis/rest/services/World/GeocodeServer

- From Geometry Service section, add the URL. https://sampleserver6.arcgisonline.com/arcgis/rest/services/ Utilities/Geometry/GeometryServer
- · Click Save.
- 8. Add a new site.
  - a) Select the **Map Manager** tab.
  - b) Click **New Row** and select a site.
  - c) Click Map Initial Extent and then click OK.
  - d) Click Save.
- 9. Configure map tools.
  - a) From the Common Actions menu, select Configure Map Tools.
  - b) Search for Service Address.
  - c) Click Enable All Map Tools for Selected Application.
  - d) Click OK.

#### Offline areas

You can create map areas to use when your mobile device is offline.

You can edit the local map data on your mobile device while it is offline. When connectivity is available, you can synchronize the data with the Maximo Manage server.

#### Creating replicas and downloading to mobile devices

You can create a copy of map data for offline mobile devices.

- 1. Create and configure the map manager record.
  - a) In the Map Manager application, create a new record.
  - b) Choose **Maximo Spatial** for the map provider name, add a site.
  - c) Add and configure map services. Map service layers must be enabled for replicas.
  - d) Save the map manager record and then enable the **Enable Map** option.
  - e) Expand the site that you configured to display the Offline Area Extent section and then add a row.
  - f) Enter an area name and then click Preview.
  - g) Zoom in to select the area on the map that you want to replicate for offline use and then click **OK**.
  - h) For each Map Replica map service that is listed, click Create Replica.
    - After the map replica is created, the **Create Replica** button is disabled, and **Delete Replica** button is enabled.
  - i) After the replica is created, click Create Offline Package.
    - To download the replica to a device, an offline package must be created. An administrator can create an offline package at any time. This package contains all the replicas of that offline area.
  - j) After the offline package is created, the **Package Ready?** option is automatically selected which enables the package for download.
  - k) Select the **Enable Preload?** option to download the replica as preload data to mobile devices.
  - Select Configure Mobile Properties from the More Actions menu and then configure the following properties.

#### pluss.replica.sync.daysToExpire

The number of days before an offline map expires. A 0 value indicates that the map never expires.

#### pluss.replica.device.androidPath

The folder name that contains the unextracted VTPK file on the mobile device.

#### pluss.replica.device.iosPath

The folder name that contains the unextracted VTPK file on the mobile device.

#### pluss.replica.device.windowsPath

The folder name that contains the unextracted VTPK file on the mobile device.

- m) Save the map manager record.
- 2. Download the offline replica to your mobile device.
  - a) On your mobile device, open the IBM Maximo Mobile application and log in.
  - b) Open the mobile application, for example, Technician or Inspections, and then open the map that includes the areas that were selected for the replica.
  - c) Click Offline Area and then click Replicas.
  - d) Select the replica that you want to download and then tap the download icon.
- 3. Delete the offline replica from your mobile device.
  - a) Open the IBM Maximo Mobile application from your mobile device and log in.
  - b) Open the mobile application, for example, Technician or Inspections, and then open the map that includes the areas that were selected for the replica.
  - c) Click **Offline Area** and then click **Replicas**.
  - d) Select the replica that you want and then click the trash icon to delete the replica.
- 4. Sync the offline replica on your mobile device.
  - a) Open the IBM Maximo Mobile application from your mobile device and log in.

- b) Open the mobile application, for example, Technician or Inspections, and then open the map that includes the areas that were selected for the replica.
- c) Click Offline Area and then click Replicas.
- d) Select the replica that you want and then click the sync icon to synchronize the replica with the server.

#### Creating and downloading vector tile packages

You can create vector tile packages for offline mobile devices.

You must have a .vtpk file available to upload to Maximo Manage. This file that contains map vector tile data and graphic style resources. You can create a .vtpk file with the Package Toolset of the ArcGIS Data Management toolbox. See Create Vector Tile Package (Data Management) for more information.

- 1. Create the vector tile package.
  - a) In the Map Manager application, create a new record.
  - b) Choose **Maximo Spatial** for the map provider name, add a site.
  - c) Add and configure a basemap.
  - d) Save the map manager record and then enable the **Enable Map** option.
  - e) From the Common Actions menu, click Configure Tile Package.
  - f) In the **Upload Offline Tile Packages** window, expand the baseman row.
  - g) In the Specify VTPK file section, click **Browse**.
  - h) Select a . vtpk file from your local system and then click **Open**.
  - i) Click OK.

The package file is uploaded to Maximo Manage.

- 2. Download the .vtpk file to your mobile device.
  - a) On your mobile device, open the IBM Maximo Mobile application and log in.
  - b) Open the Inspections application and then open the map that includes the areas that were selected for the .vtpk file.
  - c) Tap Offline Area and then tap Vector Tile Packages.
  - d) Select the map that you want and then tap the download icon to download the .vtpk file to your mobile device.

#### Map toolbar functions

The map toolbar contains all the tools that you use to work with the map.

Table 4. Map toolbar functions		
Tool	Function	
Zoom to Previous Extent Tool	@	Focus on the previous map view.
Zoom to Next Extent Tool	Q	Focus on the updated map view.
Zoom to Initial Extent Tool	Q	Focus on the initial map view.
Zoom to Full Extent Tool	Γď	Focus on the entire map.

Table 4. Map toolbar functions (continued)			
Tool	Icon	Function	
Basemaps	200 EEO	Dynamically apply basemaps to the current Spatial map.  Default basemaps are provided with Maximo Spatial. These basemaps cannot be customized and must be used with Spatial monly.	
Add or edit a feature on the map	<u>Ø</u>	Can be used to edit or add new features to the map.  New features are linked to the current record. You must grant users access to the current service layer from the security application to add or edit features with the edit tool.	
Full Screen	K 3	Expands the map to full screen.	
Geocoder	Ф	Configure a geocode service for a map manager to find a position on the map with location information.  Configure a geocode service from the services tab of the map manager.	
Identify	•	Use the identify tool to show layer data from a selected point on the map.  The tolerance control defines the size of a radius that surrounds the selected point. Data from multiple points can be shown. You can add identified feature to the <b>Results</b> window. If the feature is linked to an application record, you can set the record that is associated with the feature as the current record.	
Linear Visual Controller	Ħ	Only available if you installed IBM Maximo Linear Asset Manager.	
Print and Export		Specify the URL of a print and export service server on the Services tab of a map to print a copy of the map or export it as a file.	
Query by Attributes	Q≡∷	You create simple or complex attribute queries to identify features on the map and add data to the <b>Results</b> window.	
Refresh	S	Refresh map data.	
Results	733	Opens the <b>Results</b> window so you can view results of feature queries. You can update the map with results in the List tab, or update the List tab with results on the map by using the update functions. You can also merge the results from both sources into one set of results on the List tab and the <b>Results</b> window.	
Selection	Ø	Opens the <b>Selection Tools</b> window. This window contains the different tools for selecting an area on the map and adding data to the <b>Results</b> window.	

Table 4. Map toolbar functions (continued)				
Tool	Icon	Function		
Sketch Tool	88	Draw figures and enter text on a map.  When you are finished, you can save the sketch for the record. You can reload the saved sketch the next time you open the map.		
Layers	<b>\$</b>	Show all ArcGIS layers and related legend information.		
Show Related Work Order	&	Displays the assets and locations related to a work order.		
Find Location	0,	Enter address information to find a location in the current extent of a map.  When the address is located, a label is displayed on the map with the address details of the current record.		

#### **Creating a service address with map location**

Create a service address that includes map location data.

Map manager must be configured with a map provider and map services.

Service addresses can be associated to assets, locations and work orders. A map pin indicates the record location.

- 1. Log in as an administrator and open the Service address application.
- 2. Select New Service Address.
- 3. Enter a name, description, and site.
- 4. Select the Map tab.
- 5. Right-click on any area of the map and select **Set record location**.
- 6. Click Save.

#### Preloaded data on mobile devices

Instead of downloading individual records to initialize a Maximo Mobile application on mobile devices, you can download a compressed database that contains all supporting data.

#### Overview

In previous releases, initializing a Maximo Mobile application for the first time on a mobile device might take an extended amount of time. Downloading applications and storing supporting data from the server to the mobile device took up most of the time that is spent during the onboarding process.

You can now download a prepopulated SQLCipher database that contains all supporting data that is needed by the mobile applications. Each database is customized for a group and delivered as a compressed package to a mobile device.

This database is built on the server regularly by the MobileDbCronTask crontask. When applications are updated, the crontask updates the prepopulated database.

#### Person groups

Maximo Mobile determines which prepopulated database to download based on assigned person groups. If a user belongs to more than one person group, then they are shown a list of available databases.

When you update a user profile, confirm that the user is a member of the intended group to ensure that they receive the correct database.

#### **Crontask configuration considerations**

How often your data changes dictates how often the **MobileDbCronTask** is run. If your data changes daily, you might consider running the crontask weekly. If your organization establishes new users intermittently, you might consider configuring the crontask to run less frequently. Existing users can always refresh data in their mobile application to ensure that they have the latest information.

#### **Troubleshooting**

If an error occurs during the creation of the SQLCipher database, the log file provides information about the object structure, query, and select statement that generated the error. Returned fields include USERID, SELECT, TABLENAME, SAVEDQUERY, OBJECTSTRUCTURE, and ERRORMESSAGE. The ERRORMESSAGE field contains the error message that is returned by the OSLC integration and the page that generated the error. The administrator receives an email about the crontask failure with log information.

In addition, the administrator can retrieve status information from the browser by opening HTTPS://hostname:port/maximo/oslc/graphite/mobile/db?info=1&user=username. The complete mobile ID record is displayed in JSON for the user who is specified in the **user** parameter. If no user is specified, information for the user who is logged in is displayed. If the **info** parameter is set to all, then all of the mobile ID records are returned as JSON.

You can download the entire database as a compressed file to examine its contents. For example, you might want to verify that all expected data is included. Retrieve the database file from the browser by opening HTTPS://hostname:port/maximo/oslc/graphite/mobile/db? mobileDbId=mobiledbid. The mobiledbid value is included in the JSON information that is displayed for the mobile ID record.

#### Creating preloaded data for mobile devices

You can create a preloaded database that contains all supporting data to save mobile application users time when they are onboarding.

Create a cron task that creates the preloaded database that includes the data for all lookup data sources that are defined in Maximo Mobile applications.

- 1. Log in as an administrator and create a user.
  - This user is the template user that is used by Maximo Mobile to create the preloaded database. The cron task queries that are used to retrieve the data to load in the database are sent by the template user.
- 2. Define a default insert site for the user.
- 3. Assign the user to any standard groups that are used by your organization.
- 4. Create a person group.
- 5. Assign the template user as the default user of the new person group.
- 6. Assign other users to the new person group, so they can receive the preloaded database that is associated with that group.
- 7. Open the Cron Task Setup application, search for the MobileDbGeneration cron task and then click to configure it.
- 8. Click **New Row** to create a new instance for the MobileDbGeneration cron task and then name it.
- 9. Specify the schedule for the cron task, mark it as active, and then enter the template user in the **Run** as **User** field.

Whenever the cron task runs, the preloaded database is created and stored in the Maximo database.

### **Refreshing data**

You can use the **Data update** page to update the lookup data that is used by Maximo Mobile applications that are running on your mobile device.

- 1. On your mobile device, open the **Data update** page.
- 2. Click the refresh lookup button.
- 3. On the refresh lookup page, select the refresh button.

A progress bar indicates the status of the download process. By default, only changed or new data is refreshed. All application tiles are placed in a waiting status, and they cannot be accessed until the data download is completed.

# Chapter 5. Troubleshooting applications on Android

A debug version of Maximo Mobile is available from IBM Support that can help you troubleshoot issues.

If you encounter issues while using Maximo Mobile, you can contact IBM Support to receive the debug version of Maximo Mobile.

- 1. Uninstall the release version of Maximo Mobile that you downloaded from the Google Play store.
- 2. Install the debug application APK file on the mobile device.
- 3. Connect the mobile device to your desktop with a USB cable.
- 4. From the desktop, start the Chrome web browser and open the Web Inspector and Debugger tool.
- 5. Locate the mobile device and application. Application entries are named **com.ibm.iot.maximo.mobile** or **com.ibm.iot.maximo.mobileeam**.
- 6. Click Inspect.
- 7. Review the data collected.

You can review the data collected to troubleshoot. You can use the debug version for up to 30 days. If you need to continue collecting data, you must reinstall the debug version of the application.

## **Chapter 6. Configuring Maximo Mobile for EAM**

If Maximo Asset Management uses application server security, you must change the default authentication method that the Maximo Mobile for EAM app uses. After Maximo Mobile for EAM is installed, the mobile apps are ready for use. Depending on your business needs, you can configure certain aspects of the apps.

#### **Configuring authentication**

To log in to the Maximo Mobile for EAM app, users must be authenticated by using the credentials that they use to access Maximo Asset Management. If Maximo Asset Management is configured to use application server security, you must configure the app to use the specific type of authentication that the application server uses.

Application server security supports two types of authentication: form and basic. For more information, see **Configuring user authentication**.

- 1. In the System Properties application, in the Property name field, enter maximo.mobile.ldap.isForm.
- 2. In the **Global Value** field, enter the value that corresponds to the type of application server security that the Maximo Asset Management server uses. Specify 1 if the server is using form-based authentication or specify 0 if the server is using basic authentication.
- 3. In the Common Actions menu, click Save Property.
- 4. In the Global Properties table, select the checkbox for the property that you set.
- 5. In the **Common Actions** menu, click **Live Refresh**. The value that you applied to the property takes effect immediately.

#### **Configuring default bar code formats**

By default, the bar code reader in the Maximo Mobile for EAM applications tries to read all bar code formats. To reduce the number of formats that the bar code reader tries to read, you must specify one or more default formats that are used in your organization.

Bar code scanning must be performed by using the camera on your mobile device. No other methods are supported. In addition to bar codes, QR codes are also supported.

- 1. Open the controller. js file for each app.
- 2. Locate the following line in the file:

```
'mxe.barcode.readers': ['all_formats']
```

3. Change the default value of the property, which is all formats, to the default formats that you want to use. If you want to specify multiple formats, use a comma separator, for example:

```
'mxe.barcode.readers': ['code_128_reader','upc_reader']
```

The following bar code formats are supported:

- · code\_128\_reader
- · ean\_reader
- ean\_8\_reader
- · code\_39\_reader
- code\_39\_vin\_reader
- · codabar\_reader
- upc\_reader
- upc\_e\_reader

- · i2of5\_reader
- · 2of5 reader
- code\_93\_reader
- 4. Save the controller.js file.
- 5. Optional: In the Technician and Inspections apps, any button that scans bar codes tries to read all of the default bar code formats that you specified. In the app.xml for either app, you can override the default bar codes formats that an individual button in the app tries to read.
  - a. For each app, open the app.xml file.
  - b. Locate the line that contains the button that you want to configure, for example:

```
<barcode-button id="barcodebutton1" on-scan="handleBarcodeScan"
timeout="30" label="ScanBarcode"/>
```

c. Add the readers property to the line and specify one or more bar code formats, for example:

```
<barcode-button id="barcodebutton1" on-scan="handleBarcodeScan"
timeout="30" label="ScanBarcode"/> readers="{['ean reader']}"/>
```

- d. Save the app.xml file.
- 6. Build the apps and deploy them to the Maximo Asset Management server.

#### **Configuring properties that affect mobile apps**

In Maximo Asset Management, you can set system properties that affect the Maximo Mobile for EAM Technician and Inspections apps.

You configure system properties in the System Properties application in Maximo Asset Management. The following table describes the system properties that you can configure for mobile apps.

Table 5. System properties that affect mobile apps			
Property	Description		
mxe.mobile.travel.radius	The radius from the user's GPS location to the work order over which travel time can be tracked. Depending on the user's region, the value is measured in kilometers or miles.		
mxe.mobile.travel.prompt	Users can track travel time when the value in mxe.mobile.travel.radius is matched or exceeded. Set to 1 to enable.		
mxe.mobile.travel.navigation	In the Maximo Mobile for EAM Technician and Inspections apps, when a user clicks <b>Start travel</b> , a map opens to help the user get to the location of the work. Set to 1 to enable.		
mxe.mobile.navigation.ios	When you start a trip, a Maximo Mobile application opens a map service to help you navigate to your destination. Valid values for this property are AppleMaps, GoogleMaps, or Waze.		
	This property requires the mxe.mobile.travel.navigation property to be enabled.		
	Longitude and latitude coordinates are reported. Information about x and y axes is not provided.		
	IOS devices default to using AppleMaps .		

Table 5. System properties that affect mobile apps (c	ontinued)
Property	Description
mxe.mobile.navigation.android	When you start a trip, a Maximo Mobile application opens a map service to help you navigate to your destination. Valid values for this property are AppleMaps, GoogleMaps, or Waze.
	This property requires the mxe.mobile.travel.navigation property to be enabled.
	Longitude and latitude coordinates are reported. Information about x and y axes is not provided.
	Android devices default to using GoogleMaps .
mxe.mobile.navigation.windows	When you start a trip, a Maximo Mobile application opens a map service to help you navigate to your destination. Valid values for this property are AppleMaps, GoogleMaps, or Waze.
	This property requires the mxe.mobile.travel.navigation property to be enabled.
	Longitude and latitude coordinates are reported. Information about x and y axes is not provided.
	Windows devices default to using GoogleMaps .
maximo.mobile.fetch.timeout	The time in milliseconds that the Maximo Mobile for EAM app waits for a response from the server and also the minimum time that the app stays offline if a response is not received. After the minimum time that the app stays offline expires, the app tries to connect to the server the next time that the mobile user sends a request to the server.
mxe.app.workorder.InspectionBatchRecord	Set to 1 to create batch records for inspections in the same work order, regardless of the hierarchy of the work order.
	If Maximo Asset Management 7.6.1.2 is installed, but Maximo Mobile for EAM 8.2 is not installed, the mxe.app.workorder.InspectionBatchRecord property does not exist and batch inspections are created by default.
	If Maximo Asset Management 7.6.1.2 is installed, and Maximo Mobile for EAM 8.2 is also installed, the
	mxe.app.workorder.InspectionBatchRecord property can be set to 1 to create batch inspections. This property is set to 1 by default.
<pre>mxe.app.workorder.StatusToCreateInspec tion</pre>	Defines the internal work order status where the inspection result is created.
<pre>mxe.app.inspection.UpdatePendingResult s</pre>	Set to 1 to update pending inspection results with the newest active revision.

Table 5. System properties that affect mobile apps (continued)			
Property	Description		
mxe.mobile.inspection.mobilefeatures	Enables features in Maximo Mobile for EAM that are not supported in Conduct an Inspection Work Center.		
mxe.mobile.inspection.features.signature	Enables signature input on Inspections forms.		
<pre>mxe.mobile.inspection.features.multise lect</pre>	Enable multiselect input on Inspections forms.		
maximo.mobile.usetimer	Specifies whether Start work starts the timer. Set to 0 to change status only and not start the timer.		
maximo.mobile.statusforphysicalsignature	The status that requires the user to provide a physical signature.		
maximo.mobile.ldap.isForm	This property is used by Maximo Mobile for EAM to detect what LDAP authentication method is used.		
maximo.mobile.completestatus	The status that the work order changes to <b>Complete</b> when work is tapped in Maximo Mobile for EAM.		
mxe.webclient.resetMobileSCCache	Reset the mobile start center cache. Resetting the cache might cause portlet loading issues.		
maximo.mobile.allowmultipletimers	Determines whether multiple timers can be started at the same time. The default value is true.		
	When set to false, the user can start one timer at a time in Maximo Mobile. Multiple work orders can still have <b>In Progress</b> status. This value applies only for transactions that are started by the user who is logged in to the mobile device.		
maximo.mobile.attachments.autoDownload	Automatically downloads files that are attached to a record every time transactional records such as work orders are downloaded or refreshed on a mobile device. You do not need to open each mobile application to download attachments. The default value is true.		
maximo.mobile.attachments filesizelimit	The maximum file size for a file that can be downloaded in the bulk download process. Users can still download the file through the attachment page. The default value is 5120 KB.		
maximo.mobile.attachments.zipcount	The increment used to communicate progress of the bulk download of attachments. Progress count is displayed at the interval of the increment. For example, 10 of 100 is displayed, followed by 20 of 100. The default increment display value is 10.		
maximo.mobile.attachments.filetypes	Attachment file types available for bulk download. File types include jpg, png, mp4, pdf, doc, xls, and xlst. All file types are included by default.		

Besides these properties, Maximo Mobile for EAM also uses system properties from Maximo Asset Management to determine if SSO is configured and to redirect the user to the SSO login page. Changing

these properties in Maximo Asset Management will affect both Maximo Mobile for EAM and Maximo Asset Management. See Configuring Security Assertion Markup Language (SAML) security for more information.

#### **Recording physical signatures**

Maximo Mobile for EAM applications can be configured to require physical signatures for work orders based on their statuses. For example, before a work order is completed, the Technician application can prompt the user to sign the work order and then change its status to complete. This feature is not enabled by default.

You can record and store images of signatures that are submitted from Maximo Mobile for EAM applications. Each signature is stored as an image and as part of an attachment object. The attachment description is automatically populated with the signature and the date and the time of the signature. A default name is also given to the image, which includes the status of the record it is associated with. After a signature is recorded, it can be retrieved from the attachment list of the signature's associated work order or item.

The signatures can be recorded in both connected and disconnected mode, but the signatures cannot be modified after they are recorded.

- 1. Log in to Maximo Asset Management and in the System Properties application, open the **maximo.mobile.statusforphysicalsignature** property.
- 2. Clear the Nulls Allowed checkbox.
- 3. Enter one or more status values in the **Global Value** field. For example, enter APPR or COMP.
- 4. Save the changes.
- 5. On a mobile device, open the Technician application and then open the details page for a work order.
- 6. Change the status of the work order to Approved.
- 7. Write your signature and click **OK**.

The status of the work order is set to Approved.

#### **Configuring an application link**

You can configure an application to open from the field of another application. For example, you can open the Inspections application from a field in the Work Order Tracking application.

- 1. Log in to Maximo Asset Management and open the Application Designer application.
- 2. Search for the application you want to modify.

  For example, search for WOTRACK to open the Work Order Tracking application.
- 3. Select a field in the application.
  For example, select the **Inspection Result** field of the Work Order Tracking application.
- 4. Open the Properties window for the field.
- 5. From the **Go To Applications** field, click the magnifying glass icon to open the application search window.
- 6. Search for a Mobile application. For example, INSPECTION.
- 7. Click the name of the application and then click **OK**.

You can now open the Inspection application from the **Inspection Result** field of the Work Order Tracking application.

#### **Maximo Mobile REST APIs**

Maximo Mobile uses REST APIs to download data from Maximo Manage to a user's device.

#### **Maximo Mobile endpoints**

The Maximo Mobile APIs use the following endpoints:

- /maximo/oslc/ping.jsp
- /maximo/oslc/Login
- · /maximo/oslc/whoami
- /maximo/oslc/systeminfo
- /maximo/oslc/permission/allowedappoptions
- /maximo/oslc/licenseinfo
- /maximo/oslc/service/system

#### Data downloaded by Maximo Mobile APIs

The following table lists the data that is downloaded by the Maximo Mobile APIs for each Maximo Mobile app.

Table 6. Data downloaded by the Maximo Mobile APIs					
API	Technician app	Approvals App	Inspections App	Service Request app	Inventory Counting
MXAPIDOMAIN	All data	All data	All data	All data	All data
MXAPIALNDOM AIN	All data	All data	All data	All data	All data

Table 6. Data downloaded by the Maximo Mobile APIs (continued)					
API	Technician app	Approvals App	Inspections App	Service Request app	Inventory Counting
MXAPISYNONY MDOMAIN	domainid in ['WOSTATUS','L TTYPE','TIMERS TATUS','ISSUET YP','LINETYPE',' ITEMTYPE','ITE MSTATUS','WOC LASS']	domainid in ['WOSTATUS','L TTYPE','TIMERS TATUS','ISSUET YP','LINETYPE',' ITEMTYPE','ITE MSTATUS','WOC LASS']	domainid =['INSPRESULT STATUS']	MOBILEDOMAI N	domainid=COU NTBOOKSTATU S
MXAPIFAILURE LIST	FAILUREMOB	FAILUREMOB	No data	No data	No data
MXAPIWODETA IL	ASSIGNEDWOL IST	SUPWOTOAPPR	No data	No data	No data
MXAPIPERSON	No data	No data	No data	All data	No data
MXAPILABOR	LABORSITEMO B	LABORSITEMO B	No data	All data	No data
MXAPILABORC RAFTRATE	LABORSITEMO B	LABORSITEMO B	No data	No data	No data
MXAPIINVBAL	ACTIVEITEMSI TE	ACTIVEITEMSI TE	No data	No data	MOBILEINVCN T MOBILEINVCN TREC
MXAPIASSET	SHOWROTATIN GASSET	SHOWROTATIN GASSET	No data	All data	No data
MXAPILOCATIO NS	SHOWLOCATIO NS	SHOWLOCATIO NS	No data	No data	No data
MXAPILOCANC ESTOR	No data	No data	No data	All data	No data
MXAPIOPERLO C	No data	No data	No data	SERVICEREQUE ST ROOTLOCATIO N	All data
MXAPIITEM	SHOWITEMS	SHOWITEMS	No data	No data	No data
MXAPIINVENT ORY	SHOWINVENTO RY	SHOWINVENTO RY	No data	No data	No data
MXAPITOOLITE M	No data	All data	No data	No data	No data
MXAPIWORKTY PE	All data	All data	No data	No data	No data
PLUSSMAPCON FIGURATION	All data	All data	All data	All data	No data
MXAPIINSPECT IONRES	No data	No data	INSPRESULTAL L	No data	No data

Table 6. Data do	wnloaded by the M	laximo Mobile API	Is (continued)		
API	Technician app	Approvals App	Inspections App	Service Request app	Inventory Counting
MXAPIBOOKM ARK	No data	No data	No data	SERVICEREQUE STBOOKMARK	No data
MXAPICLASSST RUCTURE	No data	No data	No data	All data	No data
MXAPICOMPO NENT	No data	No data	No data	designcomps	No data
MXAPINOTIFIC ATION	No data	No data	No data	No data	No data
MXAPIPROP	No data	No data	No data	No data	No data
MXAPISR	No data	No data	No data	SERVICEREQUE ST SERVICEREQUE STHISTORY	No data
MXAPISTATEM ANAGER	No data	No data	No data	All data	No data
MXAPITKCLASS	No data	No data	No data	SRSUBCATEGO RY SRSUBCATEGO RYSITE	No data
MXAPITKTEMP LATE	No data	No data	No data	SERVICEREQUE ST TKTEMPLATE	No data
MXAPIWORKCE NTERFILES	No data	No data	No data	No data	No data
MXAPIWORKLO G	No data	No data	No data	WORKLOGRELA TEDTOSR	No data
MXAPICNTBOO K	No data	No data	No data	No data	MOBILECNTB OK
MXAPICNTBOO KLINE	No data	No data	No data	No data	All data

# Chapter 7. Maximo Mobile application object structures, query information, and security authorization

Object structures, query information, and related security authorizations that are used in the Technician, Approvals, Inspections, and Service Request applications are listed here. Security authorization assumes that applications are installed by using the same security group.

#### **Technician and Approvals**

Table 7. Technician and Approvals applications object structures, query information, and security authorizations

Object Structure API	Saved Query	Data source WHERE clause	Application page location	Object structure authorizations
mxapisynonymdo main	MOBILEDOMAIN	where="domainid ="ISSUETYP " and maxvalue in ["ISSUE&qu ot;,"RETUR N"]"	Report work	Read
mxapiwodetail	uxtechnicianow nerfilter	where="wonum=&q uot; {page.params.wo num}" and siteid=" {page.params.si teid}"" where="wonum=&q uot;0""	My Schedule     Work Order	<ul><li>Read</li><li>Save</li><li>Insert</li></ul>
mxapifailureli st	FAILUREMOB			<ul><li>Read</li><li>Save</li><li>Insert</li></ul>
mxapiwpeditset ting				Read
mxapiorganizat ion		where="orgid=&q uot; {app.client.use rInfo.defaultOr g}""		<ul><li>Read</li><li>Save</li><li>Insert</li><li>Delete</li></ul>
MXAPIASSET	MOBILEASSET		Report work	• Read • Save
MXAPIOPERLOC	MOBILELOCATION			Read
mxapialndomain				Read

Table 7. Technician and Approvals applications object structures, query information, and security authorizations (continued)

Object Structure API	Saved Query	Data source WHERE clause	Application page location	Object structure authorizations
MXAPIINVENTORY	SHOWINVENTORY		Material request     Report work	<ul><li>Read</li><li>Save</li><li>Insert</li><li>Delete</li></ul>
MXAPIITEM	SHOWITEMS		Material request     Report work	<ul><li>Read</li><li>Save</li><li>Insert</li><li>Delete</li></ul>
MXAPILOCATIONS	SHOWLOCATIONS		Material request     Report work	Read
MXAPITOOLITEM	USERTOOLLIST		Report work	Read
mxapiinvbal	ACTIVEITEMSITE		Report work	<ul><li>Read</li><li>Save</li><li>Insert</li><li>Delete</li></ul>
mxapilaborcraf trate	LABORSITEMOB		Report work	Read
mxapilabor	LABORSITEMOB		Report work	Read

#### **Inspections**

Table 8. Inspections application object structures, query information, and security authorizations

Object Structure API	Saved Query	Data source WHERE clause	Application page location	Object structure authorizations
mxapisynonymdo main	MOBILEDOMAIN			Read
mxapiinspectio nres	INSPRESULTALL	where="inspecti onresultid={pag e.params.inspec tionresultid}"	Main     Transition	Read

#### **Service Request**

Table 9. Service Request application object structures, query information, and security authorizations

Object Structure API	Saved Query	Data source WHERE clause	Application page location	Object structure authorizations
mxapisynonymdo main	MOBILEDOMAIN			

Table 9. Service Request application object structures, query information, and security authorizations (continued)

Object Structure API	Saved Query	Data source WHERE clause	Application page location	Object structure authorizations
mxapialndomain				
mxapitktemplat e	SERVICEREQUEST TKTEMPLATE		New Request	<ul><li>Read</li><li>Save</li><li>Insert</li><li>Delete</li></ul>
mxapisr	SERVICEREQUEST	where="ticketid =" {page.params.ti cketid}"" where="ticketid ="0""	My active requests     Service Request     New Request	<ul><li>Read</li><li>Save</li><li>Insert</li><li>Delete</li></ul>
MXAPIPERSON	SERVICEREQUEST		New Request	Read
MXAPIOPERLOC	MOBILELOCATION		New Request	Read
MXAPIASSET	MOBILEASSET		New Request	• Read • Save
mxapitkclass	SRSUBCATEGORY		Subcategory	<ul><li>Read</li><li>Save</li><li>Insert</li><li>Delete</li></ul>

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