

IBM Spectrum Scale

*Container Storage Interface Driver Guide*  
*Version 2.4.0*



**Note**

Before using this information and the product it supports, read the information in [“Notices” on page 57.](#)

This edition applies to Version 5 release 1 modification 2 of the following products, and to all subsequent releases and modifications until otherwise indicated in new editions:

- IBM Spectrum Scale Data Management Edition ordered through Passport Advantage® (product number 5737-F34)
- IBM Spectrum Scale Data Access Edition ordered through Passport Advantage (product number 5737-I39)
- IBM Spectrum Scale Erasure Code Edition ordered through Passport Advantage (product number 5737-J34)
- IBM Spectrum Scale Data Management Edition ordered through AAS (product numbers 5641-DM1, DM3, DM5)
- IBM Spectrum Scale Data Access Edition ordered through AAS (product numbers 5641-DA1, DA3, DA5)
- IBM Spectrum Scale Data Management Edition for IBM® ESS (product number 5765-DME)
- IBM Spectrum Scale Data Access Edition for IBM ESS (product number 5765-DAE)

Significant changes or additions to the text and illustrations are indicated by a vertical line (|) to the left of the change.

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## About this information

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This edition applies to IBM Spectrum Scale version 5.1.2 for AIX®, Linux®, and Windows.

IBM Spectrum Scale is a file management infrastructure, based on IBM General Parallel File System (GPFS) technology, which provides unmatched performance and reliability with scalable access to critical file data.

To find out which version of IBM Spectrum Scale is running on a particular AIX node, enter:

```
lslpp -l gpfs\*
```

To find out which version of IBM Spectrum Scale is running on a particular Linux node, enter:

```
rpm -qa | grep gpfs      (for SLES and Red Hat Enterprise Linux)
```

```
dpkg -l | grep gpfs     (for Ubuntu Linux)
```

To find out which version of IBM Spectrum Scale is running on a particular Windows node, open **Programs and Features** in the control panel. The IBM Spectrum Scale installed program name includes the version number.

### Which IBM Spectrum Scale information unit provides the information you need?

The IBM Spectrum Scale library consists of the information units listed in [Table 1 on page viii](#).

To use these information units effectively, you must be familiar with IBM Spectrum Scale and the AIX, Linux, or Windows operating system, or all of them, depending on which operating systems are in use at your installation. Where necessary, these information units provide some background information relating to AIX, Linux, or Windows. However, more commonly they refer to the appropriate operating system documentation.

**Note:** Throughout this documentation, the term "Linux" refers to all supported distributions of Linux, unless otherwise specified.

Table 1. IBM Spectrum Scale library information units

Information unit	Type of information	Intended users
<p><i>IBM Spectrum Scale: Concepts, Planning, and Installation Guide</i></p>	<p>This guide provides the following information:</p> <p><b>Product overview</b></p> <ul style="list-style-type: none"> <li>• Overview of IBM Spectrum Scale</li> <li>• GPFS architecture</li> <li>• Protocols support overview: Integration of protocol access methods with GPFS</li> <li>• Active File Management</li> <li>• AFM-based Asynchronous Disaster Recovery (AFM DR)</li> <li>• Introduction to AFM to cloud object storage</li> <li>• Introduction to system health and troubleshooting</li> <li>• Introduction to performance monitoring</li> <li>• Data protection and disaster recovery in IBM Spectrum Scale</li> <li>• Introduction to IBM Spectrum Scale GUI</li> <li>• IBM Spectrum Scale management API</li> <li>• Introduction to Cloud services</li> <li>• Introduction to file audit logging</li> <li>• Introduction to clustered watch folder</li> <li>• Understanding call home</li> <li>• IBM Spectrum Scale in an OpenStack cloud deployment</li> <li>• IBM Spectrum Scale product editions</li> <li>• IBM Spectrum Scale license designation</li> <li>• Capacity based licensing</li> </ul> <p><b>Planning</b></p> <ul style="list-style-type: none"> <li>• Planning for GPFS</li> <li>• Planning for protocols</li> <li>• Planning for Cloud services</li> <li>• Planning for AFM</li> <li>• Planning for AFM DR</li> <li>• Planning for AFM to cloud object storage</li> <li>• Firewall recommendations</li> </ul>	<p>System administrators, analysts, installers, planners, and programmers of IBM Spectrum Scale clusters who are very experienced with the operating systems on which each IBM Spectrum Scale cluster is based</p>



Table 1. IBM Spectrum Scale library information units (continued)

Information unit	Type of information	Intended users
<p><i>IBM Spectrum Scale: Concepts, Planning, and Installation Guide</i></p>	<ul style="list-style-type: none"> <li>• Considerations for GPFS applications</li> <li>• Security-Enhanced Linux support</li> <li>• Space requirements for call home data upload</li> </ul>	
<p><i>IBM Spectrum Scale: Concepts, Planning, and Installation Guide</i></p>	<p><b>Installing</b></p> <ul style="list-style-type: none"> <li>• Steps for establishing and starting your IBM Spectrum Scale cluster</li> <li>• Installing IBM Spectrum Scale on Linux nodes and deploying protocols</li> <li>• Installing IBM Spectrum Scale on AIX nodes</li> <li>• Installing IBM Spectrum Scale on Windows nodes</li> <li>• Installing Cloud services on IBM Spectrum Scale nodes</li> <li>• Installing and configuring IBM Spectrum Scale management API</li> <li>• Installing GPUDirect Storage for IBM Spectrum Scale</li> <li>• Installation of Active File Management (AFM)</li> <li>• Installing and upgrading AFM-based Disaster Recovery</li> <li>• Installing call home</li> <li>• Installing file audit logging</li> <li>• Installing clustered watch folder</li> <li>• Steps to permanently uninstall GPFS</li> </ul> <p><b>Upgrading</b></p> <ul style="list-style-type: none"> <li>• IBM Spectrum Scale supported upgrade paths</li> <li>• Online upgrade support for protocols and performance monitoring</li> <li>• Upgrading IBM Spectrum Scale nodes</li> </ul>	<p>System administrators, analysts, installers, planners, and programmers of IBM Spectrum Scale clusters who are very experienced with the operating systems on which each IBM Spectrum Scale cluster is based</p>

Table 1. IBM Spectrum Scale library information units (continued)

Information unit	Type of information	Intended users
<p><i>IBM Spectrum Scale: Concepts, Planning, and Installation Guide</i></p>	<ul style="list-style-type: none"> <li>• Upgrading IBM Spectrum® Scale non-protocol Linux nodes</li> <li>• Upgrading IBM Spectrum Scale protocol nodes</li> <li>• Upgrading GPUDirect Storage</li> <li>• Upgrading AFM and AFM DR</li> <li>• Upgrading object packages</li> <li>• Upgrading SMB packages</li> <li>• Upgrading NFS packages</li> <li>• Upgrading call home</li> <li>• Manually upgrading the performance monitoring tool</li> <li>• Manually upgrading pmswift</li> <li>• Manually upgrading the IBM Spectrum Scale management GUI</li> <li>• Upgrading Cloud services</li> <li>• Upgrading to IBM Cloud Object Storage software level 3.7.2 and above</li> <li>• Upgrade paths and commands for file audit logging and clustered watch folder</li> <li>• Upgrading with clustered watch folder enabled</li> <li>• Upgrading IBM Spectrum Scale components with the installation toolkit</li> <li>• Protocol authentication configuration changes during upgrade</li> <li>• Changing IBM Spectrum Scale product edition</li> <li>• Completing the upgrade to a new level of IBM Spectrum Scale</li> <li>• Reverting to the previous level of IBM Spectrum Scale</li> </ul>	<p>System administrators, analysts, installers, planners, and programmers of IBM Spectrum Scale clusters who are very experienced with the operating systems on which each IBM Spectrum Scale cluster is based</p>

Table 1. IBM Spectrum Scale library information units (continued)

Information unit	Type of information	Intended users
<p><i>IBM Spectrum Scale: Concepts, Planning, and Installation Guide</i></p>	<ul style="list-style-type: none"> <li>• Coexistence considerations</li> <li>• Compatibility considerations</li> <li>• Considerations for IBM Spectrum Protect for Space Management</li> <li>• Applying maintenance to your IBM Spectrum Scale system</li> <li>• Guidance for upgrading the operating system on IBM Spectrum Scale nodes</li> <li>• Considerations for upgrading from an operating system not supported in IBM Spectrum Scale 5.1.0.x</li> <li>• Servicing IBM Spectrum Scale protocol nodes</li> <li>• Offline upgrade with complete cluster shutdown</li> </ul>	

Table 1. IBM Spectrum Scale library information units (continued)

Information unit	Type of information	Intended users
<p><i>IBM Spectrum Scale: Administration Guide</i></p>	<p>This guide provides the following information:</p> <p><b>Configuring</b></p> <ul style="list-style-type: none"> <li>• Configuring the GPFS cluster</li> <li>• Configuring GPUDirect Storage for IBM Spectrum Scale</li> <li>• Configuring the CES and protocol configuration</li> <li>• Configuring and tuning your system for GPFS</li> <li>• Parameters for performance tuning and optimization</li> <li>• Ensuring high availability of the GUI service</li> <li>• Configuring and tuning your system for Cloud services</li> <li>• Configuring IBM Power Systems for IBM Spectrum Scale</li> <li>• Configuring file audit logging</li> <li>• Configuring clustered watch folder</li> <li>• Configuring Active File Management</li> <li>• Configuring AFM-based DR</li> <li>• Configuring AFM to cloud object storage</li> <li>• Tuning for Kernel NFS backend on AFM and AFM DR</li> <li>• Configuring call home</li> <li>• Integrating IBM Spectrum Scale Cinder driver with Red Hat OpenStack Platform 16.1</li> </ul> <p><b>Administering</b></p> <ul style="list-style-type: none"> <li>• Performing GPFS administration tasks</li> <li>• Performing parallel copy with mmxcp command</li> <li>• Verifying network operation with the mmnetverify command</li> <li>• Managing file systems</li> <li>• File system format changes between versions of IBM Spectrum Scale</li> <li>• Managing disks</li> </ul>	<p>System administrators or programmers of IBM Spectrum Scale systems</p>

Table 1. IBM Spectrum Scale library information units (continued)

Information unit	Type of information	Intended users
<p><i>IBM Spectrum Scale: Administration Guide</i></p>	<ul style="list-style-type: none"> <li>• Managing protocol services</li> <li>• Managing protocol user authentication</li> <li>• Managing protocol data exports</li> <li>• Managing object storage</li> <li>• Managing GPFS quotas</li> <li>• Managing GUI users</li> <li>• Managing GPFS access control lists</li> <li>• Native NFS and GPFS</li> <li>• Accessing a remote GPFS file system</li> <li>• Information lifecycle management for IBM Spectrum Scale</li> <li>• Creating and maintaining snapshots of file systems</li> <li>• Creating and managing file clones</li> <li>• Scale Out Backup and Restore (SOBAR)</li> <li>• Data Mirroring and Replication</li> <li>• Implementing a clustered NFS environment on Linux</li> <li>• Implementing Cluster Export Services</li> <li>• Identity management on Windows / RFC 2307 Attributes</li> <li>• Protocols cluster disaster recovery</li> <li>• File Placement Optimizer</li> <li>• Encryption</li> <li>• Managing certificates to secure communications between GUI web server and web browsers</li> <li>• Securing protocol data</li> <li>• Cloud services: Transparent cloud tiering and Cloud data sharing</li> <li>• Managing file audit logging</li> <li>• RDMA tuning</li> <li>• Configuring Mellanox Memory Translation Table (MTT) for GPFS RDMA VERBS Operation</li> <li>• Administering AFM</li> <li>• Administering AFM DR</li> </ul>	<p>System administrators or programmers of IBM Spectrum Scale systems</p>

Table 1. IBM Spectrum Scale library information units (continued)

<b>Information unit</b>	<b>Type of information</b>	<b>Intended users</b>
<i>IBM Spectrum Scale: Administration Guide</i>	<ul style="list-style-type: none"><li>• Administering AFM to cloud object storage</li><li>• Highly-available write cache (HAWC)</li><li>• Local read-only cache</li><li>• Miscellaneous advanced administration</li><li>• GUI limitations</li></ul>	System administrators or programmers of IBM Spectrum Scale systems

Table 1. IBM Spectrum Scale library information units (continued)

Information unit	Type of information	Intended users
<p><i>IBM Spectrum Scale: Problem Determination Guide</i></p>	<p>This guide provides the following information:</p> <p><b>Monitoring</b></p> <ul style="list-style-type: none"> <li>• Performance monitoring</li> <li>• Monitoring system health using IBM Spectrum Scale GUI</li> <li>• Monitoring system health by using the mmhealth command</li> <li>• Monitoring GPUDirect storage</li> <li>• Monitoring events through callbacks</li> <li>• Monitoring capacity through GUI</li> <li>• Monitoring AFM and AFM DR</li> <li>• Monitoring AFM to cloud object storage</li> <li>• GPFS SNMP support</li> <li>• Monitoring the IBM Spectrum Scale system by using call home</li> <li>• Monitoring remote cluster through GUI</li> <li>• Monitoring file audit logging</li> <li>• Monitoring clustered watch</li> <li>• Monitoring local read-only cache</li> </ul> <p><b>Troubleshooting</b></p> <ul style="list-style-type: none"> <li>• Best practices for troubleshooting</li> <li>• Understanding the system limitations</li> <li>• Collecting details of the issues</li> <li>• Managing deadlocks</li> <li>• Installation and configuration issues</li> <li>• Upgrade issues</li> <li>• CCR issues</li> <li>• Network issues</li> <li>• File system issues</li> <li>• Disk issues</li> <li>• GPUDirect Storage issues</li> <li>• Security issues</li> <li>• Protocol issues</li> <li>• Disaster recovery issues</li> <li>• Performance issues</li> </ul>	<p>System administrators of GPFS systems who are experienced with the subsystems used to manage disks and who are familiar with the concepts presented in the <i>IBM Spectrum Scale: Concepts, Planning, and Installation Guide</i></p>

Table 1. IBM Spectrum Scale library information units (continued)

Information unit	Type of information	Intended users
<i>IBM Spectrum Scale: Problem Determination Guide</i>	<ul style="list-style-type: none"> <li>• GUI and monitoring issues</li> <li>• AFM issues</li> <li>• AFM DR issues</li> <li>• AFM to cloud object storage issues</li> <li>• Transparent cloud tiering issues</li> <li>• File audit logging issues</li> <li>• Troubleshooting mmwatch</li> <li>• Maintenance procedures</li> <li>• Recovery procedures</li> <li>• Support for troubleshooting</li> <li>• References</li> </ul>	



Table 1. IBM Spectrum Scale library information units (continued)

Information unit	Type of information	Intended users
<p><i>IBM Spectrum Scale: Command and Programming Reference</i></p>	<p>This guide provides the following information:</p> <p><b>Command reference</b></p> <ul style="list-style-type: none"> <li>• gpfs.snap command</li> <li>• mmaddcallback command</li> <li>• mmadddisk command</li> <li>• mmaddnode command</li> <li>• mmadquery command</li> <li>• mmafmconfig command</li> <li>• mmafmcosaccess command</li> <li>• mmafmcosconfig command</li> <li>• mmafmcosctl command</li> <li>• mmafmcoskeys command</li> <li>• mmafmctl command</li> <li>• mmafmlocal command</li> <li>• mmapplypolicy command</li> <li>• mmaudit command</li> <li>• mmauth command</li> <li>• mmbackup command</li> <li>• mmbackupconfig command</li> <li>• mmbuildgpl command</li> <li>• mmcachectl command</li> <li>• mmcallhome command</li> <li>• mmces command</li> <li>• mmchattr command</li> <li>• mmchcluster command</li> <li>• mmchconfig command</li> <li>• mmchdisk command</li> <li>• mmcheckquota command</li> <li>• mmchfileset command</li> <li>• mmchfs command</li> <li>• mmchlicense command</li> <li>• mmchmgr command</li> <li>• mmchnode command</li> <li>• mmchnodeclass command</li> <li>• mmchnsd command</li> <li>• mmchpolicy command</li> <li>• mmchpool command</li> <li>• mmchqos command</li> <li>• mmclidecode command</li> </ul>	<ul style="list-style-type: none"> <li>• System administrators of IBM Spectrum Scale systems</li> <li>• Application programmers who are experienced with IBM Spectrum Scale systems and familiar with the terminology and concepts in the XDSM standard</li> </ul>

Table 1. IBM Spectrum Scale library information units (continued)

Information unit	Type of information	Intended users
<p><i>IBM Spectrum Scale: Command and Programming Reference</i></p>	<ul style="list-style-type: none"> <li>• mmclone command</li> <li>• mmcloudgateway command</li> <li>• mmcrcluster command</li> <li>• mmcrfileset command</li> <li>• mmcrfs command</li> <li>• mmcrnodeclass command</li> <li>• mmcrnsd command</li> <li>• mmcrsnapshot command</li> <li>• mmdefedquota command</li> <li>• mmdefquotaoff command</li> <li>• mmdefquotaon command</li> <li>• mmdefragfs command</li> <li>• mmdelacl command</li> <li>• mmdelcallback command</li> <li>• mmdeldisk command</li> <li>• mmdelfileset command</li> <li>• mmdelfs command</li> <li>• mmdelnode command</li> <li>• mmdelnodeclass command</li> <li>• mmdelnsd command</li> <li>• mmdelsnapshot command</li> <li>• mmdf command</li> <li>• mmdiag command</li> <li>• mmdsh command</li> <li>• mmeditacl command</li> <li>• mmedquota command</li> <li>• mmexportfs command</li> <li>• mmfsck command</li> <li>• mmfsctl command</li> <li>• mmgetacl command</li> <li>• mmgetstate command</li> <li>• mmhadoopctl command</li> <li>• mmhdfs command</li> <li>• mmhealth command</li> <li>• mmimgbackup command</li> <li>• mmimgrestore command</li> <li>• mmimportfs command</li> <li>• mmkeyserv command</li> </ul>	<ul style="list-style-type: none"> <li>• System administrators of IBM Spectrum Scale systems</li> <li>• Application programmers who are experienced with IBM Spectrum Scale systems and familiar with the terminology and concepts in the XDSM standard</li> </ul>

Table 1. IBM Spectrum Scale library information units (continued)

Information unit	Type of information	Intended users
<p><i>IBM Spectrum Scale: Command and Programming Reference</i></p>	<ul style="list-style-type: none"> <li>• mmlinkfileset command</li> <li>• mmlsattr command</li> <li>• mmlscallback command</li> <li>• mmlscluster command</li> <li>• mmlsconfig command</li> <li>• mmlsdisk command</li> <li>• mmlsfileset command</li> <li>• mmlsfs command</li> <li>• mmlslicense command</li> <li>• mmlsmgr command</li> <li>• mmlsmount command</li> <li>• mmlsnodeclass command</li> <li>• mmlsnsd command</li> <li>• mmlspolicy command</li> <li>• mmlspool command</li> <li>• mmlsqos command</li> <li>• mmlsquota command</li> <li>• mmlsnapshot command</li> <li>• mmmigratefs command</li> <li>• mmmount command</li> <li>• mmnetverify command</li> <li>• mmnfs command</li> <li>• mmnsddiscover command</li> <li>• mmobj command</li> <li>• mmperfmon command</li> <li>• mmpmon command</li> <li>• mmprotocoltrace command</li> <li>• mm snapsnap command</li> <li>• mmputacl command</li> <li>• mmqos command</li> <li>• mmquotaoff command</li> <li>• mmquotaon command</li> <li>• mmreclaimspace command</li> <li>• mmremotefilesystem command</li> <li>• mmremotefs command</li> <li>• mmrepquota command</li> <li>• mmrestoreconfig command</li> <li>• mmrestorefs command</li> <li>• mmrestripefile command</li> </ul>	<ul style="list-style-type: none"> <li>• System administrators of IBM Spectrum Scale systems</li> <li>• Application programmers who are experienced with IBM Spectrum Scale systems and familiar with the terminology and concepts in the XDSM standard</li> </ul>

Table 1. IBM Spectrum Scale library information units (continued)

Information unit	Type of information	Intended users
<p><i>IBM Spectrum Scale: Command and Programming Reference</i></p>	<ul style="list-style-type: none"> <li>• mmrestripefs command</li> <li>• mmrpldisk command</li> <li>• mmsdrrestore command</li> <li>• mmsetquota command</li> <li>• mmshutdown command</li> <li>• mmsmb command</li> <li>• mmsnapdir command</li> <li>• mmstartup command</li> <li>• mmtracectl command</li> <li>• mmumount command</li> <li>• mmunlinkfileset command</li> <li>• mmuserauth command</li> <li>• mmwatch command</li> <li>• mmwinservctl command</li> <li>• mmxcp command</li> <li>• spectrumscale command</li> </ul> <p><b>Programming reference</b></p> <ul style="list-style-type: none"> <li>• IBM Spectrum Scale Data Management API for GPFS information</li> <li>• GPFS programming interfaces</li> <li>• GPFS user exits</li> <li>• IBM Spectrum Scale management API endpoints</li> <li>• Considerations for GPFS applications</li> </ul>	<ul style="list-style-type: none"> <li>• System administrators of IBM Spectrum Scale systems</li> <li>• Application programmers who are experienced with IBM Spectrum Scale systems and familiar with the terminology and concepts in the XDSM standard</li> </ul>

Table 1. IBM Spectrum Scale library information units (continued)

Information unit	Type of information	Intended users
<p><i>IBM Spectrum Scale: Big Data and Analytics Guide</i></p>	<p>This guide provides the following information:</p> <p>Summary of changes</p> <p>Big data and analytics support</p> <p>Hadoop Scale Storage Architecture</p> <ul style="list-style-type: none"> <li>• Elastic Storage Server (ESS)</li> <li>• Erasure Code Edition</li> <li>• Share Storage (SAN-based storage)</li> <li>• File Placement Optimizer (FPO)</li> <li>• Deployment model</li> <li>• Additional supported storage features</li> </ul> <p>IBM Spectrum Scale support for Hadoop</p> <ul style="list-style-type: none"> <li>• HDFS transparency overview</li> <li>• Supported IBM Spectrum Scale storage modes</li> <li>• Hadoop cluster planning</li> <li>• CES HDFS</li> <li>• Non-CES HDFS</li> <li>• Security</li> <li>• Advanced features</li> <li>• Hadoop distribution support</li> <li>• Limitations and differences from native HDFS</li> <li>• Problem determination</li> </ul> <p>IBM Spectrum Scale Hadoop performance tuning guide</p> <ul style="list-style-type: none"> <li>• Overview</li> <li>• Performance overview</li> <li>• Hadoop Performance Planning over IBM Spectrum Scale</li> <li>• Performance guide</li> </ul>	<ul style="list-style-type: none"> <li>• System administrators of IBM Spectrum Scale systems</li> <li>• Application programmers who are experienced with IBM Spectrum Scale systems and familiar with the terminology and concepts in the XD SM standard</li> </ul>

Table 1. IBM Spectrum Scale library information units (continued)

Information unit	Type of information	Intended users
<i>IBM Spectrum Scale: Big Data and Analytics Guide</i>	Cloudera Data Platform (CDP) Private Cloud Base <ul style="list-style-type: none"> <li>• Overview</li> <li>• Planning</li> <li>• Installation</li> <li>• Configuration</li> <li>• Administration</li> <li>• Upgrading</li> <li>• Limitations</li> <li>• Problem determination</li> </ul>	<ul style="list-style-type: none"> <li>• System administrators of IBM Spectrum Scale systems</li> <li>• Application programmers who are experienced with IBM Spectrum Scale systems and familiar with the terminology and concepts in the XDSM standard</li> </ul>
<i>IBM Spectrum Scale: Big Data and Analytics Guide</i>	Cloudera HDP 3.X <ul style="list-style-type: none"> <li>• Planning</li> <li>• Installation</li> <li>• Upgrading and uninstallation</li> <li>• Configuration</li> <li>• Administration</li> <li>• Limitations</li> <li>• Problem determination</li> </ul> Open Source Apache Hadoop <ul style="list-style-type: none"> <li>• Open Source Apache Hadoop without CES HDFS</li> <li>• Open Source Apache Hadoop with CES HDFS</li> </ul> Cloudera HDP 2.6 <ul style="list-style-type: none"> <li>• Planning</li> <li>• Installation</li> <li>• Upgrading software stack</li> <li>• Configuration</li> <li>• Administration</li> <li>• Troubleshooting</li> <li>• Limitations</li> <li>• FAQ</li> </ul>	<ul style="list-style-type: none"> <li>• System administrators of IBM Spectrum Scale systems</li> <li>• Application programmers who are experienced with IBM Spectrum Scale systems and familiar with the terminology and concepts in the XDSM standard</li> </ul>

Table 1. IBM Spectrum Scale library information units (continued)

Information unit	Type of information	Intended users
<i>IBM Spectrum Scale Erasure Code Edition Guide</i>	IBM Spectrum Scale Erasure Code Edition <ul style="list-style-type: none"> <li>• Summary of changes</li> <li>• Introduction to IBM Spectrum Scale Erasure Code Edition</li> <li>• Planning for IBM Spectrum Scale Erasure Code Edition</li> <li>• Installing IBM Spectrum Scale Erasure Code Edition</li> <li>• Uninstalling IBM Spectrum Scale Erasure Code Edition</li> <li>• Incorporating IBM Spectrum Scale Erasure Code Edition in an Elastic Storage Server (ESS) cluster</li> <li>• Creating an IBM Spectrum Scale Erasure Code Edition storage environment</li> <li>• Using IBM Spectrum Scale Erasure Code Edition for data mirroring and replication</li> <li>• Upgrading IBM Spectrum Scale Erasure Code Edition</li> <li>• Administering IBM Spectrum Scale Erasure Code Edition</li> <li>• Troubleshooting</li> <li>• IBM Spectrum Scale RAID Administration</li> </ul>	<ul style="list-style-type: none"> <li>• System administrators of IBM Spectrum Scale systems</li> <li>• Application programmers who are experienced with IBM Spectrum Scale systems and familiar with the terminology and concepts in the XDSM standard</li> </ul>

## Prerequisite and related information

For updates to this information, see [IBM Spectrum Scale in IBM Documentation](#).

For the latest support information, see the [IBM Spectrum Scale FAQ in IBM Documentation](#).

## Conventions used in this information

Table 2 on page xxiv describes the typographic conventions used in this information. UNIX file name conventions are used throughout this information.

**Note: Users of IBM Spectrum Scale for Windows** must be aware that on Windows, UNIX-style file names need to be converted appropriately. For example, the GPFS cluster configuration data is stored in the `/var/mmfs/gen/mmsdrfs` file. On Windows, the UNIX namespace starts under the `%SystemDrive%\cygwin64` directory, so the GPFS cluster configuration data is stored in the `C:\cygwin64\var\mmfs\gen\mmsdrfs` file.

---

Table 2. Conventions

---

Convention	Usage
<b>bold</b>	Bo <b>l</b> d words or characters represent system elements that you must use literally, such as commands, flags, values, and selected menu options.  Depending on the context, <b>bold</b> typeface sometimes represents path names, directories, or file names.
<b>bold underlined</b>	<u>bold underlined</u> keywords are defaults. These take effect if you do not specify a different keyword.
<b>constant width</b>	Examples and information that the system displays appear in constant-width typeface.  Depending on the context, constant-width typeface sometimes represents path names, directories, or file names.
<i>italic</i>	<i>Italic</i> words or characters represent variable values that you must supply.  <i>Italics</i> are also used for information unit titles, for the first use of a glossary term, and for general emphasis in text.
<key>	Angle brackets (less-than and greater-than) enclose the name of a key on the keyboard. For example, <Enter> refers to the key on your terminal or workstation that is labeled with the word <i>Enter</i> .
\	In command examples, a backslash indicates that the command or coding example continues on the next line. For example: <pre>mkcondition -r IBM.FileSystem -e "PercentTotUsed &gt; 90" \ -E "PercentTotUsed &lt; 85" -m p "FileSystem space used"</pre>
{item}	Braces enclose a list from which you must choose an item in format and syntax descriptions.
[item]	Brackets enclose optional items in format and syntax descriptions.
<Ctrl-x>	The notation <Ctrl-x> indicates a control character sequence. For example, <Ctrl-c> means that you hold down the control key while pressing <c>.
item...	Ellipses indicate that you can repeat the preceding item one or more times.
	In <i>synopsis</i> statements, vertical lines separate a list of choices. In other words, a vertical line means <i>Or</i> .  In the left margin of the document, vertical lines indicate technical changes to the information.

---

**Note:** CLI options that accept a list of option values delimit with a comma and no space between values. As an example, to display the state on three nodes use `mmgetstate -N NodeA,NodeB,NodeC`. Exceptions to this syntax are listed specifically within the command.

## How to send your comments

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Your feedback is important in helping us to produce accurate, high-quality information. If you have any comments about this information or any other IBM Spectrum Scale documentation, send your comments to the following e-mail address:

mhvrcfs@us.ibm.com

Include the publication title and order number, and, if applicable, the specific location of the information about which you have comments (for example, a page number or a table number).



To contact the IBM Spectrum Scale development organization, send your comments to the following e-mail address:

`scale@us.ibm.com`



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# Chapter 1. Summary of changes

Summary of changes for IBM Spectrum Scale Container Storage Interface driver.

The following enhancements are made in this release:

- Upgraded CSI spec from v1.1.0 to v1.3.0
- Support for Red Hat® OpenShift® 4.9
- Volume expansion for your dynamically provisioned volumes to meet the growing capacity needs.
- Volume cloning to duplicate an existing persistent volume at a particular point-in-time.
- Upgraded Kubernetes sidecar container



## Chapter 2. Introduction

This section provides a brief introduction to IBM Spectrum Scale Container Storage Interface driver.

IBM Spectrum Scale is a clustered file system that provides concurrent access to a single file system or set of file systems from multiple nodes. The nodes can be SAN-attached, network attached, a mixture of SAN-attached and network attached, or in a shared nothing cluster configuration. This enables high-performance access to this common set of data to support a scale-out solution or to provide a high availability platform. For more information on IBM Spectrum Scale features, see the *Product overview* section in the *IBM Spectrum Scale: Concepts, Planning, and Installation Guide*.

Container Storage Interface (CSI) is a standard for exposing arbitrary block and file storage systems to containerized workloads on Container Orchestration Systems like Kubernetes. The IBM Spectrum Scale Container Storage Interface driver specification is defined in the [CSI specification repository](#) in the Container Storage Interface project in the GitHub.

IBM Spectrum Scale Container Storage Interface driver allows IBM Spectrum Scale to be used as a persistent storage for stateful application running in Kubernetes clusters. Through the IBM Spectrum Scale Container Storage Interface driver, Kubernetes persistent volumes (PVs) can be provisioned from IBM Spectrum Scale. Containers can essentially be used with stateful microservices such as database applications (MongoDB, PostgreSQL, and so on).

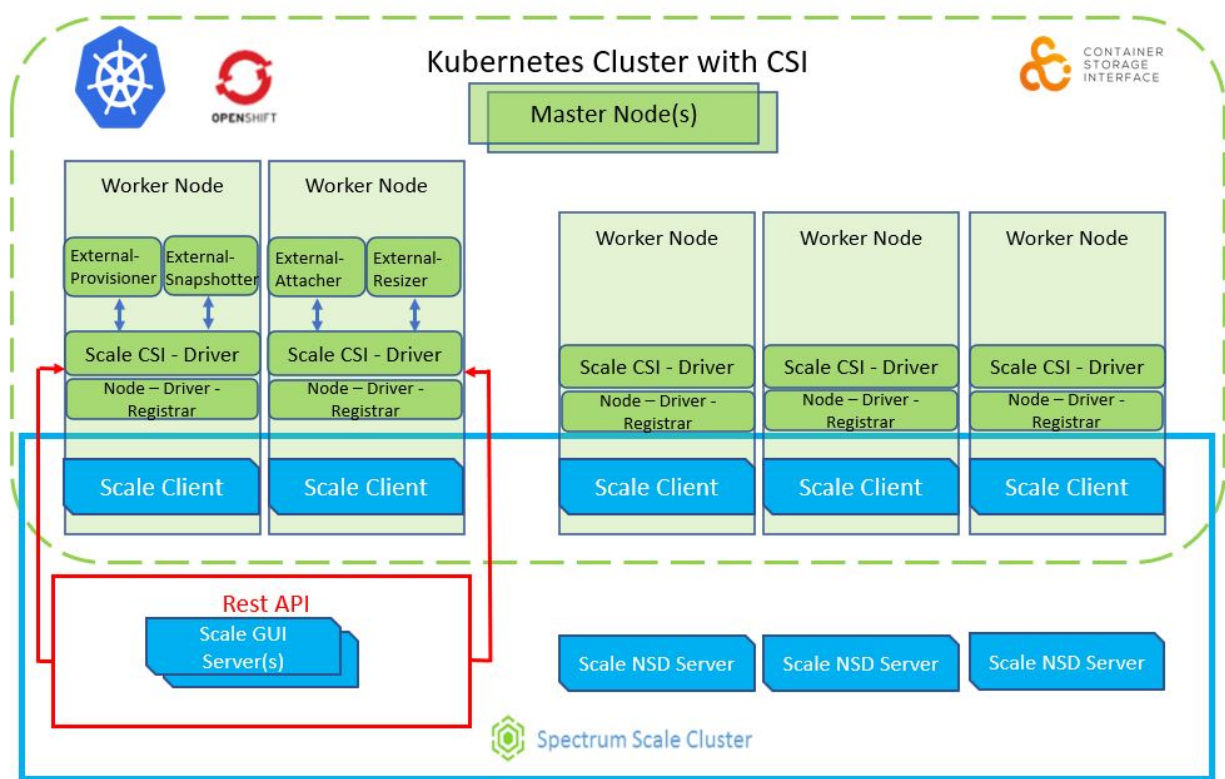


Figure 1. IBM Spectrum Scale Container Storage Interface Driver

IBM implements the CSI specification of storage plug-in in the following manner:

The external-provisioner, external-snapshotter, external-attacher, and external-resizer Sidecar Containers are StatefulSets, which are recommended to be deployed on separate infrastructure hosts for resiliency.

- The external-provisioner watches for create and delete volume API calls.
- The external-snapshotter watches for create and delete volume snapshots calls.

- The external-attacher watches for mount and unmount API calls.
- The external-resizer watches the volume expansion calls.

The node-driver-registrar is a kubelet service, which runs alongside the node plug-in at the time of initialization. The IBM Spectrum Scale Container Storage Interface driver provides the interconnect for persistent volume mount from the container worker node to the underlying storage system and is deployed as a DaemonSet.

The IBM Spectrum Scale Container Storage Interface driver makes the REST API calls to the IBM Spectrum Scale storage system to perform storage management functions. For more information, see [StatefulSets](#) and [DaemonSet](#) in the Kubernetes Documentation.

## Features covered

The following features are available with IBM Spectrum Scale Container Storage Interface driver:

- Static provisioning: Ability to use existing directories and filesets as persistent volumes.
- Lightweight dynamic provisioning: Ability to create directory-based volumes dynamically.
- Fileset-based dynamic provisioning: Ability to create fileset-based volumes dynamically.
- Multiple file systems support: Ability to create volume across multiple file systems.
- Remote mount support: Ability to create volume on a remotely mounted file system.
- Operator support for easier deployment, upgrade, and cleanup.
- Supported volume access modes: RWX (ReadWriteMany) and RWO (ReadWriteOnce)
- Snapshot feature support: Ability to create a volume snapshot and to restore a snapshot into a new volume.
- Volume Expansion support : Ability to expand a dynamically provisioned volume.
- Volume Cloning support : Ability to create a clone of an existing volume.

---

## Chapter 3. Planning

This topic describes the planning information for using IBM Spectrum Scale Container Storage Interface driver.

**Note:** If you are using a Red Hat® OpenShift® cluster, ensure to replace "kubect!" with "oc" in all commands.

---

### Hardware and software requirements

Hardware and software requirements for IBM Spectrum Scale Container Storage Interface driver.

The following hardware and software requirements must be met for using IBM Spectrum Scale Container Storage Interface driver at your site:

- Red Hat Enterprise Linux CoreOS (RHCOS) support (x86\_64 ppc64le, s390x architecture) when installed in combination with IBM Spectrum Scale Container Native storage access. For information on the instruction sets, see [IBM Spectrum Scale Container Native Storage Access](#) documentation.
- Red Hat OpenShift (x86\_64 architecture) through RHEL worker nodes
- Vanilla Kubernetes version 1.20, 1.21, and 1.22 (x86\_64 and ppc64le architecture)



**Attention:**

- You must run IBM Spectrum Scale Container Storage Interface driver 2.3.1 or later to upgrade to Kubernetes 1.22.

- IBM Spectrum Scale 5.1.0.1 or later.
- Red Hat Enterprise Linux (RHEL) version 7.8, and 7.9 (x86\_64 and ppc64le architecture with Vanilla Kubernetes)
- Ubuntu 20.04 (x86\_64 architecture) with Vanilla Kubernetes
- The volume snapshot functionality must have the following minimum requirements:
  - kubernetes version 1.20 or Red Hat OpenShift 4.8 and 4.9
  - IBM Spectrum Scale 5.1.1.0

**Recommended:** IBM Spectrum Scale 5.1.2.1 or later

- The volume cloning functionality must have the following minimum requirements:
  - kubernetes version 1.22 or Red Hat OpenShift 4.8 and 4.9
  - IBM Spectrum Scale 5.1.2.1
- The **permissions** parameter in the storageclass must have the following minimum requirements:
  - IBM Spectrum Scale 5.1.1.2
  - IBM Spectrum Scale Container Storage Interface driver 2.3.0

---

### Deployment considerations

Ensure that the following steps are completed before you deploy IBM Spectrum Scale Container Storage Interface driver in your cluster.

- **Worker nodes selection:** By default, Kubernetes or Red Hat OpenShift schedules the IBM Spectrum Scale Container Storage Interface driver pods on all worker nodes. It is essential to have IBM Spectrum Scale client installed on all these nodes. If you want to schedule the IBM Spectrum Scale Container Storage Interface driver pods only on selected worker nodes, you must label the selected nodes and use this label in node selector. For more information, see [“Using the node selector”](#) on page 23.

- **Node selection for StatefulSets:** CSI external attacher and CSI external provisioner are sidecar containers that run as two separate StatefulSets. These pods can be scheduled on any of the worker nodes by Kubernetes. As a best practice, it is recommended to run these pods on two separate stable nodes. The StatefulSets by design of Kubernetes do not automatically fail over to another node, hence it is recommended to schedule them to run on reliable nodes. On Red Hat OpenShift, if the infrastructure nodes are worker nodes, it is recommended to schedule the sidecar containers to run on infrastructure nodes. Scheduling them to run on specific nodes can be achieved by using nodes labels and nodeSelectors. For more information, see [“Using the node selector”](#) on page 23. IBM Spectrum Scale Container Storage Interface driver pod must also be scheduled on the nodes that run StatefulSets.
- **Local file system:** If you plan to use a local file system for PVC provisioning, ensure that IBM Spectrum Scale GUI is initialized and running on your IBM Spectrum Scale cluster.
- **Remote cluster setup:** If you plan to use a remotely mounted file system for PVC provisioning, ensure the following setup is completed:
  - IBM Spectrum Scale GUI is initialized and running on both clusters (owning cluster and accessing cluster)
  - Remote cluster details are added to the Operator configuration. For more information, see [“Remote cluster support”](#) on page 19.
- **SELinux considerations:** Different Kubernetes distributions handle the SELinux enforcing mode differently. There might be differences in terms of SELinux context that is set on files, relabeling of volumes and the process context of containers. As a prerequisite, appropriate SELinux rules must be set up to allow IBM Spectrum Scale Container Storage Interface driver containers to access the required resources on host. For example, “container\_t” context needs to have access to `csi.sock` and the IBM Spectrum Scale file system, or the files that need access from containers need to have the “container\_file\_t” context set. Refer to audit logs for any SELinux failures and set up appropriate rules as required.
- **Node names:** At times, it is possible that IBM Spectrum Scale cluster and Kubernetes/Red Hat OpenShift cluster are configured with different node names for the same host.
  1. Issue the following command to check the nodes used by the Kubernetes. Do not consider the nodes name where the IBM Spectrum Scale is not expected to run. For example, the master nodes.

```
kubectl get nodes
```

2. Check the node name used by IBM Spectrum Scale by issuing the following curl command against the IBM Spectrum Scale GUI host of primary cluster.

```
curl --insecure -u '<gui_username>:<gui_username_password>' -X GET https://<gui host IP/name>:443/scalemgmt/v2/filesystems/<filesystemname>?fields=mount
```

**Note:**

- The preceding command lists the node names where the filesystem is mounted in the field `nodesMountedReadWrite`. The preceding command may return the long list of the nodes where the specified file system mounts. Consider the node names listed only for the Kubernetes nodes.
- If the nodes names listed in step 1 are not present as is (exact string) in the node names listed in step 2, then configure node mapping in the Operator configuration. For more information, see [“Kubernetes to IBM Spectrum Scale node mapping”](#) on page 24.

- **Internet connectivity:** If your worker nodes do not have internet connectivity and access to the quay.io registry, you need to manually download the following images and upload to the local image registry:

–

– quay.io/ibm-spectrum-scale/ibm-spectrum-scale-csi-driver:v2.4.0

– quay.io/ibm-spectrum-scale/ibm-spectrum-scale-csi-operator:v2.4.0

–

–



- 
- 
- `us.gcr.io/k8s-artifacts-prod/sig-storage/csi-resizer:v1.3.0`
- `us.gcr.io/k8s-artifacts-prod/sig-storage/csi-snapshotter:v4.2.1`
- `us.gcr.io/k8s-artifacts-prod/sig-storage/csi-attacher:v3.3.0`
- `us.gcr.io/k8s-artifacts-prod/sig-storage/livenessprobe:v2.4.0`
- `us.gcr.io/k8s-artifacts-prod/sig-storage/csi-node-driver-registrar:v2.3.0`
- `us.gcr.io/k8s-artifacts-prod/sig-storage/csi-provisioner:v3.0.0`

**Note:** Upload these images on all worker nodes by using **docker/podman** command. In case you use a private registry for your Red Hat OpenShift/Kubernetes environment, upload the images to your private registry. Use the new image URL and registry credentials in the `imagePullSecrets` section of the `csiscaleoperators.csi.ibm.com_cr.yaml` file. For more information, see the following topics:

- To create secrets by using private registry credentials, see [Pull an Image from a Private Registry](#) in the Kubernetes documentation.
- For information on the `imagePullSecrets` section, see the `csiscaleoperators.csi.ibm.com_cr.yaml` file on the [“Operator” on page 17](#) page.
- **IBM Spectrum Scale services:** As a best practice, it is recommended that GUI nodes, protocol nodes, and NSD nodes are not part of the Kubernetes cluster.
- **IBM Spectrum Scale Container Storage Interface driver version support:** Rollback to the old versions of IBM Spectrum Scale Container Storage Interface driver is not supported.

## Roles and personas for IBM Spectrum Scale Container Storage Interface driver

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The use of different roles, cluster roles, and levels of access that are needed to deploy a fully functional IBM Spectrum Scale Container Storage Interface driver in a Kubernetes/OpenShift cluster.

### Personas

Currently, a Kubernetes/OpenShift cluster administrator is required to deploy the IBM Spectrum Scale Container Storage Interface driver cluster.

### Operator permissions

The IBM Spectrum Scale Container Storage Interface driver operator is a namespace scoped operator. The operator keeps a watch on whatever the namespace it is deployed into. As part of the operator installation process, the user deploys various role-based access control (RBAC) related YAML files. These RBAC YAML files control the operator's access to the resources within the namespace it is watching.

While the operator is running with a namespace scope, it requires access to the cluster level resources to successfully deploy. Access to the cluster level resources are handled through a cluster role that is deployed during the previously mentioned deployment of RBAC YAML files. The role and cluster role are bound to the custom `ibm-spectrum-scale-csi-operator` ServiceAccount, which the operator uses to create the IBM Spectrum Scale Container Storage Interface driver cluster.

Table 3. *ibm-spectrum-scale-csi-operator* role

Resources	Verbs	API Groups
pods, persistentvolumeclaims, services, endpoints, events, configmaps, secrets, secrets/status, services/finalizers, serviceaccounts, securitycontextconstraints	*	-
clusterroles, clusterrolebindings	*	rbac.authorization.k8s.io
deployments, daemonsets, replicaset, statefulsets	*	apps
servicemonitors	GET and CREATE	monitoring.coreos.com
deployments/finalizers	UPDATE	apps
replicaset	GET	apps
*	*	csi.ibm.com
Securitycontextconstraints	*	security.openshift.io
*	*	ibm.com
volumeattachments, storageclasses, csidrivers	*	storage.k8s.io

---

## Chapter 4. Installation

Install or clean up the IBM Spectrum Scale Container Storage Interface driver. CSI Operators are used for performing these activities.

**Note:** To install IBM Spectrum Scale Container Storage Interface driver with CNSA, see IBM Spectrum Scale Container Native documentation.

---

### Performing pre-installation tasks

Complete the following tasks before you start installing the IBM Spectrum Scale Container Storage Interface driver:

- Install IBM Spectrum Scale along with the IBM Spectrum Scale management API (GUI) and ensure that GUI is running on both the owning and accessing clusters used for IBM Spectrum Scale Container Storage Interface driver configuration.
  - For the supported versions, see [IBM Spectrum Scale FAQ](#).
  - For more information about installing IBM Spectrum Scale, see the *Installing IBM Spectrum Scale on Linux nodes with the installation toolkit* topic in *IBM Spectrum Scale: Concepts, Planning, and Installation Guide*.
  - IBM Spectrum Scale management API (GUI) must be running all the time and should be in healthy state for proper functioning of IBM Spectrum Scale Container Storage Interface driver.
- Install and set up either Kubernetes or Red Hat OpenShift.
  - For supported versions, see [IBM Spectrum Scale FAQ](#) in the IBM Spectrum Scale documentation.
  - For more information about installing Kubernetes, see [Install and Set Up kubectl](#) topic in the Kubernetes documentation.
  - For information on installing Red Hat OpenShift, see [Installing and configuring OpenShift Container Platform clusters](#) topic in the Red Hat OpenShift documentation.
- Install the IBM Spectrum Scale client on the required Kubernetes worker nodes and add these nodes to the IBM Spectrum Scale cluster.
- Mount the primary file system that is used for IBM Spectrum Scale configuration on all Kubernetes worker nodes and on the IBM Spectrum Scale GUI nodes.
- Initialize the IBM Spectrum Scale GUI (if not already done) either by logging in to the GUI console once or by running this command on the GUI node:

```
/usr/lpp/mmfs/gui/cli/initgui
```

- Create an IBM Spectrum Scale user group "CsiAdmin" if it does not exist. Issue the following command to create the CsiAdmin user:

```
/usr/lpp/mmfs/gui/cli/mkusergrp CsiAdmin --role csiadmin
```

- Create an IBM Spectrum Scale user in the "CsiAdmin" group. This user must be used on IBM Spectrum Scale Container Storage Interface driver configuration. Issue this command on the GUI node to create the user.

```
/usr/lpp/mmfs/gui/cli/mkuser <username> -p <password> -g CsiAdmin
```

- Issue the following command from the Kubernetes node to ensure that the GUI server is running and can communicate with the Kubernetes nodes:

```
curl --insecure -u 'gui_username:gui_username_password' -X GET https://guihostname:443/scalegmt/v2/cluster
```

The command gives an output similar to the following text:

```

{
  "cluster" : {
    "clusterSummary" : {
      "clusterId" : 17258972170939727157,
      "clusterName" : "node10.node10",
      "primaryServer" : "node10",
      "rcpPath" : "/usr/bin/scp",
      "rcpSudoWrapper" : false,
      "repositoryType" : "CCR",
      "rshPath" : "/usr/bin/ssh",
      "rshSudoWrapper" : false,
      "uidDomain" : "node10.node10"
    },
    "capacityLicensing" : {
      "liableCapacity" : 96636764160,
      "liableNsdCount" : 2,
      "liableNsds" : [ {
        "nsdName" : "nsd1",
        "liableCapacity" : 53687091200
      }, {
        "nsdName" : "nsd2",
        "liableCapacity" : 42949672960
      } ]
    }
  },
  "status" : {
    "code" : 200,
    "message" : "The request finished successfully."
  }
}

```

- Issue the following command to set the quota value.

```
mmchfs gpfs0 -Q yes
```

- Verify the file system configuration.

```
mmclsfs gpfs0 --filesetdf -Q --perfileset-quota
```

flag	value	description
--filesetdf	yes	Fileset df enabled?
-Q	user;group;fileset	Quotas accounting enabled
	user;group;fileset	Quotas enforced
	none	Default quotas enabled
--perfileset-quota	no	Per-fileset quota enforcement

**Note:** The perfileset-quota must be disabled with value set to "no".

- Enable quota for root user by issuing the following command:

```
mmchconfig enforceFilesetQuotaOnRoot=yes
```

- For Red Hat OpenShift, ensure that the controlSetxattrImmutableSELinux parameter is set to "yes" by issuing the following command:

```
mmchconfig controlSetxattrImmutableSELinux=yes
```

- To display the correct volume size in the container, enable filesetdf of the file system by issuing the following command:

```
mmchfs <filesystem name> --filesetdf
```

- Mount the file system that is used for IBM Spectrum Scale Container Storage Interface driver on the same mount point on worker nodes.
- Issue the following command to label the Kubernetes worker nodes where IBM Spectrum Scale client is installed and where IBM Spectrum Scale Container Storage Interface driver runs:

```
kubect1 label node node1 scale=true --overwrite=true
```

For more information, see [“Using the node selector”](#) on page 23.

- For Vanilla Kubernetes cluster, perform the following steps for the snapshot functionality to work:

**Note:** You need to perform the following steps only if the snapshot controller is not available. These steps are not required for OCP 4.7 and later clusters.

1. Install the external snapshotter CRDs:

- `kubectl apply -f https://raw.githubusercontent.com/kubernetes-csi/external-snapshotter/v4.2.1/client/config/crd/snapshot.storage.k8s.io_volumesnapshotclasses.yaml`
- `kubectl apply -f https://raw.githubusercontent.com/kubernetes-csi/external-snapshotter/v4.2.1/client/config/crd/snapshot.storage.k8s.io_volumesnapshotcontents.yaml`
- `kubectl apply -f https://raw.githubusercontent.com/kubernetes-csi/external-snapshotter/v4.2.1/client/config/crd/snapshot.storage.k8s.io_volumesnapshots.yaml`

2. Install the snapshot controller.

- `kubectl apply -f https://raw.githubusercontent.com/kubernetes-csi/external-snapshotter/v4.2.1/deploy/kubernetes/snapshot-controller/rbac-snapshot-controller.yaml`
- `kubectl apply -f https://raw.githubusercontent.com/kubernetes-csi/external-snapshotter/release-4.2/deploy/kubernetes/snapshot-controller/setup-snapshot-controller.yaml`

## Installing IBM Spectrum Scale Container Storage Interface driver using Operator Lifecycle Manager

This topic describes the procedure for installing IBM Spectrum Scale Container Storage Interface driver using Operator Lifecycle Manager (OLM) on OpenShift and Vanilla Kubernetes.

OLM runs by default on Red Hat OpenShift Container Platform 4.2 and later releases. For more information, see [Operator Lifecycle Manager workflow and architecture](#) in the Red Hat OpenShift documentation. OLM is not available by default on Kubernetes, and it is recommended to use CLI-based installation of the IBM Spectrum Scale Container Storage Interface driver on Kubernetes. For more information, see “[Installing IBM Spectrum Scale Container Storage Interface driver using CLIs](#)” on page 12. However, if OLM is already installed on the Kubernetes cluster, then use the method that is described here.

Before performing IBM Spectrum Scale Container Storage Interface driver installation, ensure that the prerequisites are met. For more information, see “[Performing pre-installation tasks](#)” on page 9.

Perform the following steps to install IBM Spectrum Scale Container Storage Interface driver by using OLM on OpenShift and Vanilla Kubernetes:

- Log in to the Red Hat OpenShift Container Platform/OKD Kubernetes console.
- Create Namespace/Project `ibm-spectrum-scale-csi-driver`.
- On the left panel, click **Operators** > **OperatorHub**. The OperatorHub page appears.
- From the **Namespace/Project** drop-down list, select the Namespace/Project.
- In the **Filter by keyword** box, type "IBM Spectrum Scale CSI".
- Click **IBM Spectrum Scale CSI Plugin Operator** (community edition). The IBM Spectrum Scale CSI Plugin Operator page appears.
- Click **Install**. The Create Operator Subscription page appears.
- On this page, select the approval strategy (automatic or manual), and click **Install**. The Installed Operators, ready for use page appears, where *IBM Spectrum Scale CSI Plugin Operator* is listed as successfully installed.
- On the Installed Operators ready for use page, click **View Operator**, and go to the **IBM CSI Spectrum Scale Driver** tab.
- Create “[Secrets](#)” on page 17 and “[Certificates](#)” on page 17 as required.

- k. Click **Create CSIScale Operator**. The **Create CSIScale Operator** page appears.
- l. On this page, an editor appears, where you can update the custom resource (CR) file according to your environment. Choose YAML view for updating custom resource file. For more information on custom resource parameters, see [“Operator”](#) on page 17.

## Installing IBM Spectrum Scale Container Storage Interface driver using CLIs

Installation of IBM Spectrum Scale Container Storage Interface driver by using CLIs.

Before you install IBM Spectrum Scale Container Storage Interface driver, ensure that the prerequisites are met. For more information, see [“Performing pre-installation tasks”](#) on page 9.

**Note:** This procedure is applicable for both Kubernetes and Red Hat OpenShift. For Red Hat OpenShift, replace "kubectl" with "oc" in all the commands.

Installing IBM Spectrum Scale Container Storage Interface driver by using Operator involves the following phases:

1. Deploy the Operator on your cluster.
2. Use the Operator for deploying IBM Spectrum Scale Container Storage Interface driver.

### Phase 1: Deploying the Operator

To deploy Operator on your cluster, do the following steps:

1. Create a namespace.

```
kubectl create namespace ibm-spectrum-scale-csi-driver
```

**Note:** For Red Hat OpenShift, use this command.

```
oc new-project ibm-spectrum-scale-csi-driver
```

2. Issue the following command to download the operator manifest.

```
curl -O https://raw.githubusercontent.com/IBM/ibm-spectrum-scale-csi/v2.4.0/generated/installer/ibm-spectrum-scale-csi-operator.yaml
```

3. Issue the following command to apply the operator manifest to deploy the operator.

```
kubectl create -f ibm-spectrum-scale-csi-operator.yaml
```

4. Verify that the Operator is deployed, and the Operator pod is in running state.

```
kubectl get pod,deployment -n ibm-spectrum-scale-csi-driver
```

NAME	READY	STATUS	RESTARTS	AGE
pod/ibm-spectrum-scale-csi-operator-6ff9cf6979-v5g4c	1/1	Running	0	6d3h
NAME	READY	UP-TO-DATE	AVAILABLE	AGE
deployment.apps/ibm-spectrum-scale-csi-operator	1/1	1	1	6d3h

### Phase 2: Deploying IBM Spectrum Scale Container Storage Interface driver

Now that the Operator is up and running, you must access the Operator's API and request a deployment by using the *CSIScaleOperator* custom resource.

Do the following steps:

1. Create a secret with IBM Spectrum Scale GUI server's credentials in the `ibm-spectrum-scale-csi-driver` namespace. For more information, see [“Secrets”](#) on page 17.

**Note:** If you are using a remote cluster setup, then create a secret object for the GUI server of each cluster.

2. Download the sample custom resource file on your cluster.

```
curl -O https://raw.githubusercontent.com/IBM/ibm-spectrum-scale-csi/v2.4.0/operator/config/samples/csiscaleoperators.csi.ibm.com_cr.yaml
```

3. Modify the parameters in the file to suit your environment. For more information, see [“Operator” on page 17](#).
4. Apply the custom resource file to deploy IBM Spectrum Scale Container Storage Interface driver.

```
kubectl apply -f csiscaleoperators.csi.ibm.com_cr.yaml
```

5. Verify that IBM Spectrum Scale Container Storage Interface driver is installed, Operator and driver resources are ready, and pods are in running state.

```
kubectl get pod,daemonset,statefulset -n ibm-spectrum-scale-csi-driver
```

```
NAME                                READY   STATUS    RESTARTS   AGE
pod/ibm-spectrum-scale-csi-9xnmv    3/3     Running   0           4d10h
pod/ibm-spectrum-scale-csi-attacher-0 1/1     Running   0           4d10h
pod/ibm-spectrum-scale-csi-n9tr8    3/3     Running   0           4d10h
pod/ibm-spectrum-scale-csi-operator-698dcffd5b-sm8gh 1/1     Running   0           4d10h
pod/ibm-spectrum-scale-csi-provisioner-0 1/1     Running   0           4d10h
pod/ibm-spectrum-scale-csi-snapshotter-0 1/1     Running   0           4d10h
pod/ibm-spectrum-scale-csi-zhk8j    3/3     Running   0           4d10h
pod/ibm-spectrum-scale-csi-resizer-0 1/1     Running   0           4d10h

NAME                                DESIRED   CURRENT   READY   UP-TO-DATE   AVAILABLE
NODE SELECTOR  AGE
daemonset.apps/ibm-spectrum-scale-csi 3         3         3       3             3
scale=true    4d10h

NAME                                READY   AGE
statefulset.apps/ibm-spectrum-scale-csi-attacher 1/1     4d10h
statefulset.apps/ibm-spectrum-scale-csi-provisioner 1/1     4d10h
statefulset.apps/ibm-spectrum-scale-csi-snapshotter 1/1     4d10h
statefulset.apps/ibm-spectrum-scale-csi-resizer 1/1     4d10h
```

For more information, see [IBM Spectrum Scale Container Storage Interface \(CSI\) project](#) in the IBM GitHub repository.





## Chapter 5. Upgrading

You can upgrade the IBM Spectrum Scale Container Storage Interface driver to utilize the enhanced feature.

### IBM Spectrum Scale CSI 2.3.1 to 2.4.0

You can upgrade IBM Spectrum Scale Container Storage Interface driver 2.3.1 to 2.4.0 to use the new updates.

Do the following steps to upgrade IBM Spectrum Scale Container Storage Interface driver 2.3.1 to version 2.4.0:

1. Download the Operator manifest file on your cluster by issuing the following command:

```
curl -O https://raw.githubusercontent.com/IBM/ibm-spectrum-scale-csi/v2.4.0/generated/installer/ibm-spectrum-scale-csi-operator.yaml
```

2. Apply the manifest file by issuing the following command:

```
kubectl apply -f ibm-spectrum-scale-csi-operator.yaml
```

The preceding step upgrades the Operator, and the IBM Spectrum Scale Container Storage Interface driver. The Operator and the pods are restarted with the upgraded image.

3. Verify that the pods are back in the running state by submitting the following command:

```
kubectl get pod -n ibm-spectrum-scale-csi-driver
```

The system displays the following output:

NAME	READY	STATUS	RESTARTS	AGE
ibm-spectrum-scale-csi-attacher-0	1/1	Running	0	16m
ibm-spectrum-scale-csi-chwjm	3/3	Running	0	16m
ibm-spectrum-scale-csi-operator-54db567c4b-r5gl8	1/1	Running	0	17m
ibm-spectrum-scale-csi-phzsk	3/3	Running	0	16m
ibm-spectrum-scale-csi-provisioner-0	1/1	Running	0	16m
ibm-spectrum-scale-csi-snapshotter-0	1/1	Running	0	16m
ibm-spectrum-scale-csi-87rw9	3/3	Running	0	16m
ibm-spectrum-scale-csi-resizer-0	1/1	Running	0	16m

4. Verify that the Operator and the pods are using the upgraded images by submitting the following command:

**Note:** If the CustomResource is updated to use custom image names, then the CustomResource must be updated to use new version of the images. Users are not recommended to use the custom images in the CustomResource.

```
kubectl describe pod ibm-spectrum-scale-csi-operator-54db567c4b-r5gl8 -n ibm-spectrum-scale-csi-driver \\  
grep "Image:" | grep ibm-spectrum-scale
```

```
Image:          quay.io/ibm-spectrum-scale/ibm-spectrum-scale-csi-operator:v2.4.0
```

```
kubectl describe pod ibm-spectrum-scale-csi-chwjm -n ibm-spectrum-scale-csi-driver | \  
grep "Image:" | grep ibm-spectrum-scale
```

```
Image:          quay.io/ibm-spectrum-scale/ibm-spectrum-scale-csi-driver:v2.4.0
```

#### Handling upgrade failure

If IBM Spectrum Scale Container Storage Interface driver upgrade fails, you can go to previously running IBM Spectrum Scale Container Storage Interface driver version. First, uninstall the current

IBM Spectrum Scale Container Storage Interface driver version and install the previously running version.

**Note:**

- The new objects that are created on a newer IBM Spectrum Scale Container Storage Interface driver version might not work on an older version.
- In few cases, the CustomResource file needs to be adjusted based on the IBM Spectrum Scale Container Storage Interface driver version that is installed.

5. After the upgrade, issue the following command to run the resizer pod on the node where the CSI driver pod is running:

```
oc patch csiscaleoperator <csiscaleoperator customresource name> -n <csiscaleoperator customresource namespace name> --type='json' -p='[{"op": "add", "path": "/spec/resizerNodeSelector", "value": [{"key": "<nodeselector-key>", "value": "nodeselector-value"}]}'
```

For example:

```
oc patch csiscaleoperator ibm-spectrum-scale-csi -n ibm-spectrum-scale-csi-driver --type='json' -p='[{"op": "add", "path": "/spec/resizerNodeSelector", "value": [{"key": "scale", "value": "true"}]}'
```

## Upgrading IBM Spectrum Scale Container Storage Interface driver installed by using Red Hat Certified Container Catalog

Upgrade your IBM Spectrum Scale Container Storage Interface driver with the following steps, if you are using IBM Spectrum Scale CSI operator 2.2.0 or earlier.

The latest version available for IBM Spectrum Scale CSI operator is 2.2.0 through Red Hat Container Catalog (Certified operator) on Red Hat OpenShift.

You are likely to use this operator only if you are using x86 based RHEL worker nodes on Red Hat OpenShift.

If you are using IBM Spectrum Scale CSI operator 2.2.0, follow the steps to upgrade to IBM Spectrum Scale CSI driver 2.4.0.

1. Generate a backup of current custom resource:

```
oc get csiscaleoperator ibm-spectrum-scale-csi -n ibm-spectrum-scale-csi-driver -o yaml > ./csi-cr-backup.yaml
```

2. Remove the IBM Spectrum Scale CSI driver and Operator. For more information, see [Cleaning up IBM Spectrum Scale Container Storage Interface driver and Operators by using OLM](#).



**Attention:** Do not remove the secret and namespace.

3. Install new version of CSI driver. For more information, see [Installing IBM Spectrum Scale Container Storage Interface driver using Operator Lifecycle Manager](#).

**Note:** Use `./csi-cr-backup.yaml` content from step 1 for creating new customResource.

---

## Chapter 6. Configurations

You can use the following options for configuring IBM Spectrum Scale Container Storage Interface driver at your site.

### IBM Spectrum Scale Container Storage Interface driver configurations

---

During IBM Spectrum Scale Container Storage Interface driver plug-in deployment, parameters required for communication with IBM Spectrum Scale must be configured in Kubernetes' Secrets.

#### Secrets

Secret is needed to store credentials to connect to IBM Spectrum Scale REST API server. Secrets are defined in data field with base64 encoded values in json file. The GUI user must have *csiadmin* role.

Perform the following steps:

1. Create secret in the CSI namespace by issuing the following command:

```
kubectl create secret generic [secret_name] --from-literal=username=[gui_username] --from-literal=password=[gui_password] -n ibm-spectrum-scale-csi-driver
```

2. Apply the CSI product label to the secret by issuing the following command:

```
kubectl label secret [secret_name] product=ibm-spectrum-scale-csi -n ibm-spectrum-scale-csi-driver
```

#### Certificates

For secure SSL mode, a CA certificate must be specified. This certificate is used in SSL communication with the IBM Spectrum Scale GUI server. The certificate must be created as a ConfigMap. There must be as many ConfigMaps as the number of clusters with secure SSL enabled.

ConfigMap command syntax

```
kubectl create configmap <name of configmap> --from-file=<same value provided as name of configmap>=/path/to/mycertificate.pem -n ibm-spectrum-scale-csi-driver
```

For example,

```
kubectl create configmap storage-cacert --from-file=storage-cacert=/path/to/mycertificate.pem -n ibm-spectrum-scale-csi-driver
```

**Note:** Configmap name and `--from-file` value must match and this `--from-file` value must be used as “cacert” value in the Operator.

#### Operator

You can define the configuration parameters that are needed for creating a CSIScaleOperator custom resource that is used to configure IBM Spectrum Scale Container Storage Interface driver.

A sample CSIScaleOperator custom resource configuration YAML file is available here: [https://raw.githubusercontent.com/IBM/ibm-spectrum-scale-csi/v2.4.0/operator/config/samples/csiscaleoperators.csi.ibm.com\\_cr.yaml](https://raw.githubusercontent.com/IBM/ibm-spectrum-scale-csi/v2.4.0/operator/config/samples/csiscaleoperators.csi.ibm.com_cr.yaml).

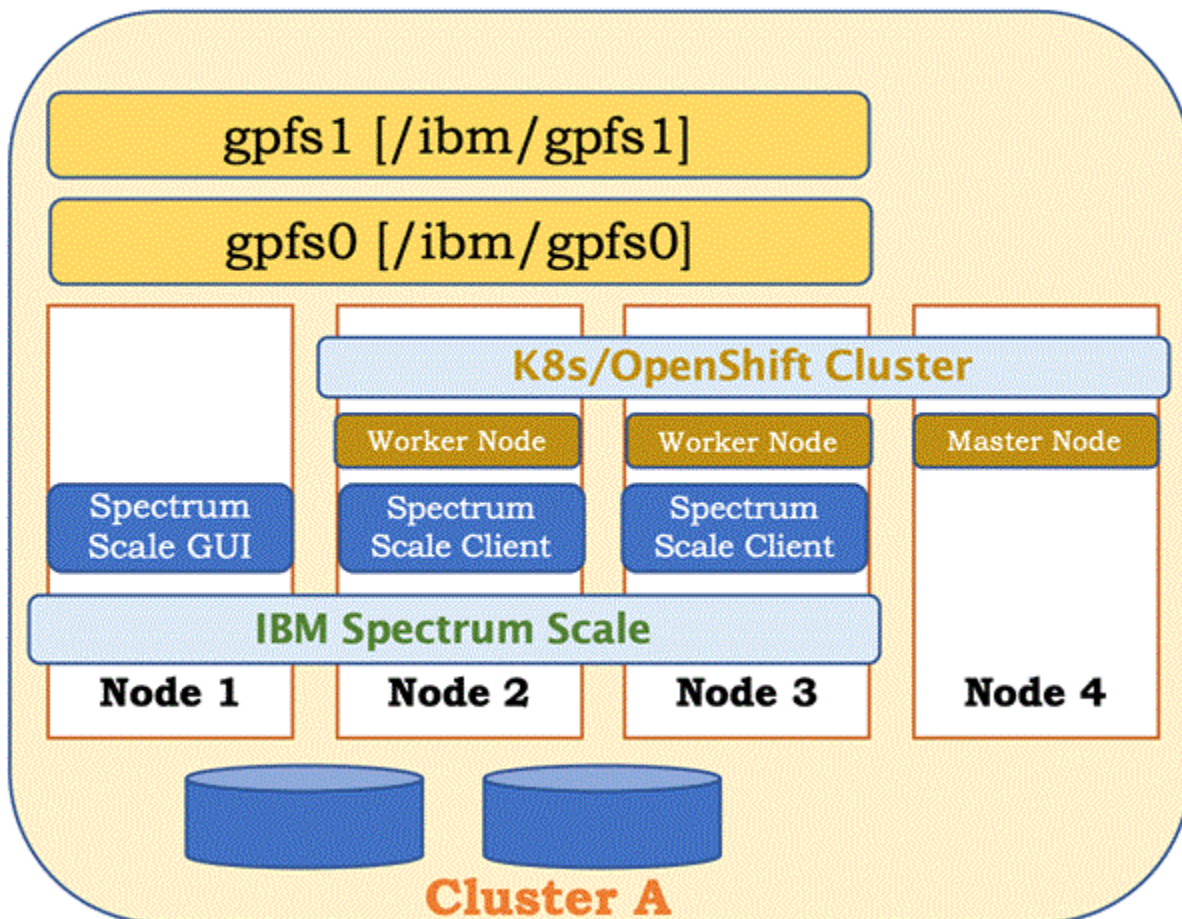


Figure 2. Operator configuration

- Primary cluster: IBM Spectrum Scale cluster where some or all of the client nodes are also worker nodes of Red Hat OpenShift/Kubernetes cluster. The aim of running IBM Spectrum Scale on worker node is to provide persistent storage from IBM Spectrum Scale to the application running on Kubernetes/Red Hat OpenShift.
- Primary file system: One of the existing IBM Spectrum Scale file systems from the primary cluster must be designated as the primary file system. One fileset from this file system is used by the IBM Spectrum Scale Container Storage Interface driver internally to store the volume references. This fileset is referred to as primary fileset. For proper functioning of IBM Spectrum Scale Container Storage Interface driver, the primary file system must be mounted on all worker nodes all the time.

The CSIScaleOperator custom resource for a sample deployment looks like the following sample as shown. There are two file systems **gpfs0** and **gpfs1**. For this deployment, we chose **gpfs0** as PrimaryFs.

csiscaleoperators.csi.ibm.com\_cr.yaml file

```

---
apiVersion: csi.ibm.com/v1
kind: "CSIScaleOperator"
metadata:
  name: "ibm-spectrum-scale-csi"
  namespace: "ibm-spectrum-scale-csi-driver"
  labels:
    app.kubernetes.io/name: ibm-spectrum-scale-csi-operator
    app.kubernetes.io/instance: ibm-spectrum-scale-csi-operator
    app.kubernetes.io/managed-by: ibm-spectrum-scale-csi-operator
    release: ibm-spectrum-scale-csi-operator
status: {}
spec:
  clusters:
    - id: "<cluster id of IBM Spectrum Scale running on node1,node2,node3>"

```

```

secrets: "guisecretNode1"
secureSslMode: false
primary:
  primaryFs: "gpfs0"
  restApi:
    - guiHost: "<FQDN/IP of Node 1>"
attacherNodeSelector:
  - key: "scale"
    value: "true"
provisionerNodeSelector:
  - key: "scale"
    value: "true"
pluginNodeSelector:
  - key: "scale"
    value: "true"
snapshotterNodeSelector:
  - key: "scale"
    value: "true"
resizerNodeSelector:
  - key: "scale"
    value: "true"
---
```

Table 4. CSIScaleOperator configuration parameter description

Parameter	Usage	Description
<b>id</b>	Mandatory	Cluster ID of the primary IBM Spectrum Scale cluster. For more information, see <i>mmlscluster</i> command in the <i>IBM Spectrum Scale: Concepts, Planning, and Installation Guide</i> .
<b>primaryFs</b>	Mandatory	Primary file system name.
<b>primaryFset</b>	Optional	Primary fileset name. This will be created if the fileset does not exist. Default value: <b>spectrum-scale-csi-volume-store</b>
<b>inodeLimit</b>	Optional	Inode limit for the primary fileset. If not specified, fileset is created with 1 M inodes, which is the IBM Spectrum Scale default.
<b>cacert</b>	Mandatory if <i>secureSslMode</i> is true.	Name of the pre-created CA certificate configmap that is used to connect to the GUI server (running on the "guiHost"). For more information, see <a href="#">“Certificates”</a> on page 17.
<b>secrets</b>	Mandatory	Name of the pre-created Secret containing username and password that are used to connect to the GUI server for the cluster specified against the <b>id</b> parameter. For more information, see <a href="#">“Secrets”</a> on page 17.
<b>guiHost</b>	Mandatory	FQDN or IP address of the GUI node of IBM Spectrum Scale cluster that is specified against the <b>id</b> parameter.
<b>imagePullSecrets</b>	Optional	An array of imagePullSecrets to be used for pulling images from a private registry. This is a pass-through option that distributes the imagePullSecrets array to the containers generated by the Operator. For more information on creating imagePullSecrets, see <i>Pull an Image from a Private Registry</i> in the Kubernetes documentation.
<b>kubeletRootDirPath</b>	Optional	The kubelet root directory path is used in case the Kubernetes setup uses a non-default kubelet root directory path. The default kubelet's root directory is located at <code>/var/lib/kubelet</code> .

For deployment involving two or more IBM Spectrum Scale clusters, see [“Remote cluster support”](#) on page 19.

## Remote cluster support

IBM Spectrum Scale provides a feature to mount IBM Spectrum Scale file systems from one IBM Spectrum Scale cluster (owning cluster) to another IBM Spectrum Scale cluster (accessing cluster). You

can configure an IBM Spectrum Scale Container Storage Interface driver to work with a remotely mounted IBM Spectrum Scale.

The cluster that owns the file system is responsible for administering the file system and granting access to other clusters on a per-cluster basis. After access to a file system is granted to nodes in another IBM Spectrum Scale cluster, the nodes can mount the file system and do data operations as if the file systems are locally owned.

For more information on the remote mount setup, see *Accessing a remote GPFS file system* in the *IBM Spectrum Scale: Command and Programming Reference*.

**Note:** Remote mount setup must be done before you configure IBM Spectrum Scale Container Storage Interface driver.

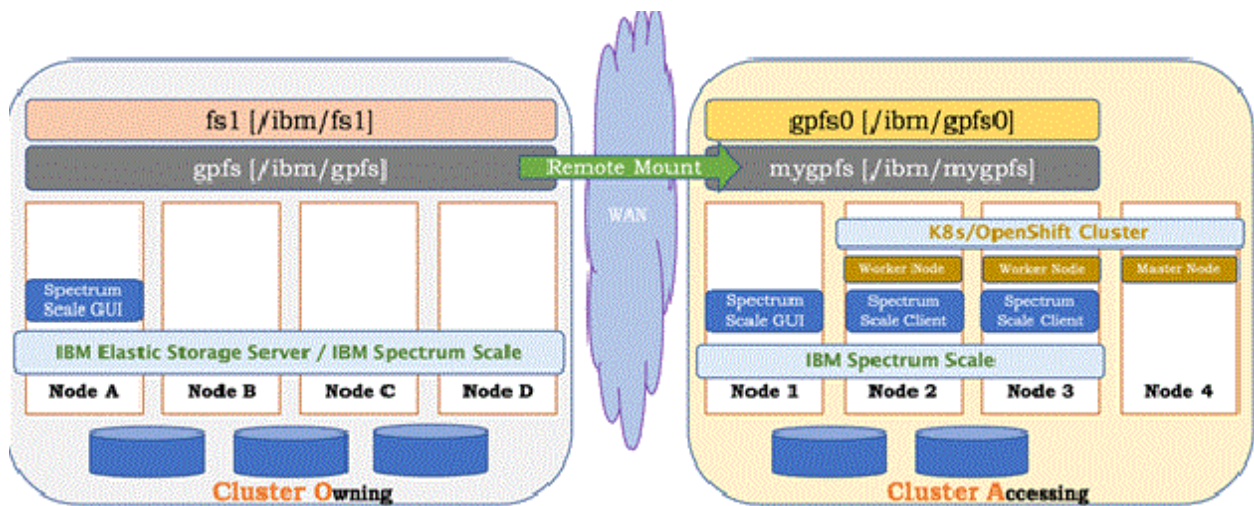


Figure 3. Deployment of two IBM Spectrum Scale clusters with remote-mounted file systems

Primary cluster is IBM Spectrum Scale cluster where Red Hat OpenShift or Kubernetes worker nodes coexist with IBM Spectrum Scale client nodes. In this example deployment, cluster A is designated as the primary cluster.

The cluster O is another IBM Spectrum Scale cluster that has two file systems gpfs and fs1. The file system gpfs is mounted on Cluster A as file system mygpfs while file system fs1 is not exposed to Cluster A.

For each IBM Spectrum Scale cluster, cluster entry must be added under the **clusters** section of the custom resource.

```
- id: "<cluster id of IBM Spectrum Scale>"
  restApi:
  - guiHost: "< FQDN or IP GUI node of IBM Spectrum Scale cluster>"
    secrets: "<secret name for GUI of IBM Spectrum Scale cluster>"
    secureSslMode: false
```

One IBM Spectrum Scale cluster must be the primary cluster for IBM Spectrum Scale Container Storage Interface driver deployment. Primary cluster is marked by adding the **primary** section in the respective cluster entry. In the example described in the figure, deployment Cluster A is the primary cluster.

An example of an entry for a primary cluster is shown

```
- id: "<cluster id of IBM Spectrum Scale Cluster which is Primary cluster >"
  primary:
  primaryFs: <name of primary filesystem>
  restApi:
  - guiHost: "< FQDN or IP of Primary Spectrum Scale cluster's GUI node>"
    secrets: "<secret name for GUI of Primary Spectrum Scale cluster >"
    secureSslMode: false
```

In the example deployment, there are two IBM Spectrum Scale clusters, hence two entries of clusters are added, one for the primary cluster (Cluster A) and another one for cluster O (Owning cluster).

The custom resource configuration slightly changes based on whether the primary file system is locally owned (gpfs0 in the example deployment) or remotely mounted (mygpfs in the example deployment). The changes are in the primary section of the primary cluster entry.

The custom resource for the example deployment when primaryFS is a locally owned file system (gpfs0) looks as follows:

```
---
apiVersion: csi.ibm.com/v1
kind: "CSIScaleOperator"
metadata:
  name: "ibm-spectrum-scale-csi"
  namespace: "ibm-spectrum-scale-csi-driver"
  labels:
    app.kubernetes.io/name: ibm-spectrum-scale-csi-operator
    app.kubernetes.io/instance: ibm-spectrum-scale-csi-operator
    app.kubernetes.io/managed-by: ibm-spectrum-scale-csi-operator
    release: ibm-spectrum-scale-csi-operator
status: {}
spec:
  clusters:
    - id: "<cluster id of IBM Spectrum Scale Cluster A>"
      secrets: "guisecretNode1"
      secureSslMode: false
      primary:
        primaryFs: "gpfs0"
      restApi:
        - guiHost: "<FQDN/IP of Node 1>"
    - id: "<cluster id of IBM Spectrum Scale Cluster O>"
      secrets: "guisecretNodeA"
      secureSslMode: false
      restApi:
        - guiHost: "<FQDN/IP of Node A>"
  attacherNodeSelector:
    - key: "scale"
      value: "true"
  provisionerNodeSelector:
    - key: "scale"
      value: "true"
  pluginNodeSelector:
    - key: "scale"
      value: "true"
  snapshotterNodeSelector:
    - key: "scale"
      value: "true"
  resizerNodeSelector:
    - key: "scale"
      value: "true"
---
```

The custom resource, for example, deployment when primaryFs is a remotely mounted file system (mygpfs) looks like this.

```
---
apiVersion: csi.ibm.com/v1
kind: "CSIScaleOperator"
metadata:
  name: "ibm-spectrum-scale-csi"
  namespace: "ibm-spectrum-scale-csi-driver"
  labels:
    app.kubernetes.io/name: ibm-spectrum-scale-csi-operator
    app.kubernetes.io/instance: ibm-spectrum-scale-csi-operator
    app.kubernetes.io/managed-by: ibm-spectrum-scale-csi-operator
    release: ibm-spectrum-scale-csi-operator
status: {}
spec:
  clusters:
    - id: "<cluster id of IBM Spectrum Scale Cluster A>"
      secrets: "guisecretNode1"
      secureSslMode: false
      primary:
        primaryFs: "mygpfs"
---
```



```

remoteCluster: "<cluster id of IBM Spectrum Scale Cluster 0 (Owning cluster)>"
  restApi:
    - guiHost: "<FQDN/IP of Node 1>"
- id: "<cluster id of IBM Spectrum Scale Cluster 0(owning cluster)>"
  secrets: "guisecretNodeA"
  secureSslMode: false
  restApi:
    - guiHost: "<FQDN/IP of Node A>"
attacherNodeSelector:
- key: "scale"
  value: "true"
provisionerNodeSelector:
- key: "scale"
  value: "true"
pluginNodeSelector:
- key: "scale"
  value: "true"
snapshotterNodeSelector:
- key: "scale"
  value: "true"
resizerNodeSelector:
- key: "scale"
  value: "true"
---
```

Table 5. Parameter description

Parameter name	Status	Parameter description
<b>id</b>	Mandatory	Cluster ID of IBM Spectrum Scale cluster. For more information, see <i>mmlscluster</i> in the <i>IBM Spectrum Scale: Command and Programming Reference</i> .
<b>primaryFs</b>	Mandatory if cluster is primary.	Name of the primary file system on the primary cluster.
<b>primaryFset</b>	Optional	Primary fileset name. Fileset of the specified name is created if it does not exist. Default: spectrum-scale-csi-volume-store
<b>remoteCluster</b>	Mandatory if the primary file system (PrimaryFS) is a remotely mounted file system.	Cluster ID of the remote cluster, who is the owner of the file system that is specified against <b>primaryFs</b> .
<b>inodeLimit</b>	Optional	Inode limit for the primary fileset. If not specified, fileset is created with 1 M inodes, which is the IBM Spectrum Scale default value.
<b>cacert</b>	Mandatory if <i>secureSslMode</i> is true.	Name of the pre-created CA certificate configmap that is used to connect to the GUI server that is running on the <b>guiHost</b> . For more information, see “Certificates” on page 17.



Table 5. Parameter description (continued)

Parameter name	Status	Parameter description
<b>secrets</b>	Mandatory	Name of the pre-created Secret containing username and password to connect to the GUI running on the guiHost for cluster specified against the <b>id</b> parameter. For more information, see “Secrets” on page 17.
<b>guiHost</b>	Mandatory	FQDN or IP address of the GUI node of IBM Spectrum Scale cluster that is specified against the <b>id</b> parameter.
<b>imagePullSecrets</b>	Optional	An array of imagePullSecrets to be used for pulling images from a private registry. This is a pass-through option that distributes the imagePullSecrets array to the containers generated by the Operator. For more information on creating imagePullSecrets, see <i>Pull an Image from a Private Registry</i> in the Kubernetes documentation.

**Note:**

- Owning cluster might have more than one file system and not all file systems need to be remotely mounted on the accessing cluster.
- There can be more than one owning cluster that exposes their file systems to the accessing cluster.
- Accessing cluster or primary cluster can be compute-only cluster without any of its own file system.
- Secrets contain the credentials to connect to the GUI for a specified cluster. For each cluster in the custom resource, there should be a pre-created secret before Operator deployment. For more information, see “Secrets” on page 17. Same secret cannot be used for multiple clusters even if the credentials are same.
- Custom resource also contains other parameters that are optional, so those parameters should be added as per your requirement.

## Using the node selector

By default, the IBM Spectrum Scale Container Storage Interface driver gets deployed on all worker nodes. Node selector controls on which Kubernetes worker nodes IBM Spectrum Scale Container Storage Interface driver should be running. It helps in cases where new worker nodes are added to Kubernetes cluster but do not have IBM Spectrum Scale installed. It helps in ensuring that StatefulSets are running on the desired nodes.

To configure node selector, perform the following steps:

1. Label the Kubernetes worker nodes where StatefulSets should run, as shown in the following example:

- `kubectl label node node1 infranode=1 --overwrite=true`

- `kubectl label node node2 infranode=2 --overwrite=true`

**Note:**

- Use specific labels like the one for attacher and provisioner StatefulSet, only if there is a requirement of running these StatefulSets of very specific nodes. Otherwise, use single label like `scale=true` for running StatefulSets and IBM Spectrum Scale Container Storage Interface driver DaemonSet.
  - Nodes marked for running StatefulSet must be subset of the nodes marked with the `scale=true` label.
2. Label the Kubernetes worker nodes where IBM Spectrum Scale Container Storage Interface driver should run, as follows:

```
kubectl label node node1 scale=true --overwrite=true
```

3. Configure the following parameters in the Operator custom resource (`csiscaleoperators.csi.ibm.com_cr.yaml`) under the "spec" section. IBM Spectrum Scale client must be installed and running on the nodes that have the `scale=true` label.

```
attacherNodeSelector:
  - key: "scale"
    value: "true"
  # - key: "infranode"      # Only if there is requirement of running Attacher
  #   value: "2"           # on specific Node

provisionerNodeSelector:
  - key: "scale"
    value: "true"
  # - key: "infranode".    # Only if there is requirement of running Provisioner
  #   value: "1"           # on specific Node

snapshotterNodeSelector:
  - key: "scale"
    value: "true"
  # - key: "infranode"    # Only if there is requirement of running Snapshotter
  #   value: "2"           # on specific Node

pluginNodeSelector:
  - key: "scale"
    value: "true"

resizerNodeSelector:
  - key: "scale"
    value: "true"
  # - key: "infranode"    # Only if there is requirement of running Resizer
  #   value: "2"           # on specific Node
```

**Note:** If you choose to run IBM Spectrum Scale Container Storage Interface driver on selective nodes using the nodeSelector, then make sure that the pod using IBM Spectrum Scale Container Storage Interface driver PVC is getting scheduled on the nodes where IBM Spectrum Scale Container Storage Interface driver is running.

## Kubernetes to IBM Spectrum Scale node mapping

In some environments, Kubernetes node names might be different from the IBM Spectrum Scale node names. This results in failure during mounting of pods. Kubernetes node to IBM Spectrum Scale node mapping must be configured to address this condition during the Operator configuration.

To configure this, add "nodeMapping" section under "spec" in the `csiscaleoperators.csi.ibm.com_cr.yaml`, as shown in the following example:

```
nodeMapping:
  - k8sNode: "kubernetesNode1"
    spectrumscaleNode: "scaleNode1"
  - k8sNode: "kubernetesNode2"
    spectrumscaleNode: "scaleNode2"
```

If Kubernetes node name starts with a number, then add node mapping for such nodes in this format:

```
- k8sNode: "K8sNodePrefix_<Kubernetes Node Name/ID>"
  spectrumscaleNode: "<Spectrum Scale Node Name/ID>"
```

For example, if Kubernetes node name is 198.51.100.10, then use the following node mapping:

```
- k8sNode: "K8sNodePrefix_198.51.100.10"
  spectrumScaleNode: "spectrumscalenode11"
```

**Note:**

- Kubernetes node name is listed by using the `kubectl get nodes` command.
- You can list the IBM Spectrum Scale node name by issuing the following command. Look for the field `nodesMountedReadWrite`.

```
curl --insecure -u '<gui_username>:<gui_username_password>' -X GET <https://<gui> host IP/
name>:443/scalemgmt/v2/filesystems/<filesystemname>?fields=mount
```

- All entries for nodes that differ in name must be added. Consider only nodes where the IBM Spectrum Scale CSI is expected to run along with the IBM Spectrum Scale.

## Tolerations

Tolerations are applied to pods, and allow (but do not require) the pods to schedule onto nodes with matching taints.

Taints and tolerations work together to ensure that pods are not scheduled onto inappropriate nodes. For more information, see [Taints and Tolerations](#) in the Kubernetes documentation.

To allow IBM Spectrum Scale Container Storage Interface driver pods to schedule on nodes with taints, configure the `CSIScaleOperator` custom resource `csiscaleoperators.csi.ibm.com_cr.yaml` under "spec" section as shown in the following example:

```
tolerations:
  - key: "key1" # Node taint key name. Mandatory
    operator: "Equal" # Valid values are "Exists" and "Equal". Mandatory
    value: "value1" # Required if operator is "Equal"
    effect: "NoExecute" # Valid values are "NoSchedule", "PreferNoSchedule" and
"noExecute". An empty effect matches all effects with given key. Mandatory
    tolerationSeconds: 3600 # Used only when effect is "NoExecute". It determines how long
the pod will stay bound to the node after the taint is added.
```

## Storage class

Storage class is used for creating lightweight volumes as well as fileset-based volumes.

### Storage class for creating lightweight volumes

This is the configuration:

```
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: ibm-spectrum-scale-csi-lt
provisioner: spectrumscale.csi.ibm.com
parameters:
  volBackendFs: "gpfs0"
  volDirBasePath: "pvfileset/lwdir"
reclaimPolicy: Delete
```

Description of the fields

Field name	Description
volBackendFs	File system on which directory-based volume should be created.

Field name	Description
volDirBasePath	Base path under which all volumes with this storage class created. This path must exist. Relative path from the file system mount point.
uid	uid/username that should be assigned to the directory. This is optional. The uid/gid must exist on the IBM Spectrum Scale GUI node.
gid	gid/groupname that should be assigned to the directory. This is optional. The uid/gid must exist on the IBM Spectrum Scale GUI node.
permissions	Permissions to be set on volume parent directory. This parameter is optional.  <b>Note:</b> <ul style="list-style-type: none"> <li>For subpath support, add permissions = 777 in the storageClass. Using 777 directory permission might pose security risk. Use 777 directory permission with caution.</li> <li>Use of incorrect permissions might lead to loss to data access.</li> </ul>

**Note:**

- Since lightweight volume does not enforce quota, it can grow beyond defined size, which may result in consuming whole filesystem. To avoid this, it is highly recommended to manually create(or use existing) fileset to host the lightweight PVC volumes. This can be done by specifying the directory inside fileset for volDirBasePath option.
- Do not use fileset created by IBM Spectrum Scale Driver for hosting lightweight volumes. Because when fileset based volumes gets deleted, all the data under fileset including lightweight PVC, if created, also gets deleted.

### Storage class for creating fileset based volumes (local file system)

If you want to create PVCs under a file system that is owned by the primary cluster, then use the storageClass details provided in the following example:

In this example, it is assumed that the user wants to create PVCs under the file system, **gpfs0**, as per the sample deployment explained in “Remote cluster support” on page 19. The same storageClass format is applicable for sample deployment that is explained in “Operator” on page 17.

Independent fileset storage class:

```
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: ibm-spectrum-scale-csi-fileset
  provisioner: spectrumscale.csi.ibm.com
parameters:
  volBackendFs: gpfs0
  clusterId: "17797813605352210071"
  uid: "1000"
  gid: "1000"
  reclaimPolicy: Delete
```

Dependent fileset storage class example:

```
apiVersion: storage.k8s.io/v1
kind: StorageClass
```

```

metadata:
  name: ibm-spectrum-scale-csi-fileset-dependent
  provisioner: spectrumscale.csi.ibm.com
parameters:
  volBackendFs: "gpfs0"
  clusterId: "17797813605352210071"
  uid: "1000"
  gid: "1000"
  filesetType: "dependent"
  parentFileset: "independent-fileset-fset1"
  reclaimPolicy: Delete

```

**Note:** "17797813605352210071" is the cluster ID of the primary cluster.

Description of the fields

Field name	Description
volBackendFs	Name of the file system under which the fileset should be created.
clusterId	Cluster ID of the primary cluster. This is optional. Default value is the cluster ID of the primary cluster.
uid	uid/username that will be assigned to the fileset. This is optional. The uid/gid must exist on the IBM Spectrum Scale GUI node. Default value is "root".
gid	gid/group name that will be assigned to the fileset. This is optional. The gid/group name must exist on the IBM Spectrum Scale GUI node. Default value is "root".
filesetType	Default value is independent.
parentFileset	Parent fileset name. Valid with filesetType=dependent. Default is root.
inodeLimit	Inode limit for fileset. This is optional. Valid with filesetType=independent. If not specified, inodeLimit is calculated using this formula: volume size/block size of the file system.
permissions	Permissions to be set on volume parent directory. This parameter is optional.  <b>Note:</b> <ul style="list-style-type: none"> <li>• For subpath support, add permissions = 777 in the storageClass. Using 777 directory permission might pose security risk. Use 777 directory permission with caution.</li> <li>• Use of incorrect permissions might lead to loss to data access.</li> </ul>

### StorageClass for creating fileset-based volumes (remote file system)

If you want to create PVCs under a file system that is owned by a different cluster other than the primary cluster, then use the storageClass details that are provided in this example. In this example, it is assumed that the user wants to create PVCs under the file system, **gpfs0**, as per the sample deployment explained in [“Remote cluster support” on page 19](#). The same storageClass format is applicable for sample deployment that is explained in [“Operator” on page 17](#).

Independent fileset storageClass for the file system

```

apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: ibm-spectrum-scale-csi-fileset
provisioner: spectrumscale.csi.ibm.com
parameters:
  volBackendFs: "mygpfs"
  clusterId: "7118073361626808055"
  uid: "1000"
  gid: "1000"
  reclaimPolicy: Delete

```

### Dependent fileset storageClass example

```

apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: ibm-spectrum-scale-csi-fileset-dependent
provisioner: spectrumscale.csi.ibm.com
parameters:
  volBackendFs: "mygpfs"
  clusterId: " 7118073361626808055"
  uid: "1000"
  gid: "1000"
  filesetType: "dependent"
  parentFileset: "independent-fileset-fset1"
  reclaimPolicy: Delete

```

**Note:** Here, 7118073361626808055 represents the cluster ID of the owning cluster (Cluster O).

### Description of the fields

Field name	Description
volBackendFs	Name of the file system under which the fileset should be created. File system name is the name of the remotely mounted file system on the primary cluster.
clusterId	Cluster ID of the owning cluster.
uid	uid/username that will be assigned to the fileset. This is optional. The uid/gid must exist on the IBM Spectrum Scale GUI node of accessing and owning clusters. Default value is "root".
gid	gid/group name that will be assigned to the fileset. This is optional. The gid/group name must exist on the IBM Spectrum Scale GUI node of the accessing and owning clusters. Default value is "root".
filesetType	Default is independent. This is optional.
parentFileset	Parent fileset name. Valid with filesetType=dependent. Default is root.
inodeLimit	Inode limit for fileset. This is optional. Valid with filesetType=independent. If not specified, inodeLimit is calculated using formula volume Size/Block size of filesystem.
permissions	Permissions to be set on volume parent directory. This parameter is optional.  <b>Note:</b>

Field name	Description
	<ul style="list-style-type: none"> <li>• For subpath support, add permissions = 777 in the storageClass. Using 777 directory permission might pose security risk. Use 777 directory permission with caution.</li> <li>• Use of incorrect permissions might lead to loss to data access.</li> </ul>

## Changing the configuration after deployment

IBM Spectrum Scale Container Storage Interface driver configuration can be changed after the driver is deployed. Any change in the configuration post deployment reinitializes IBM Spectrum Scale Container Storage Interface driver.

### Updating a Secret

The IBM Spectrum Scale Container Storage Interface driver uses secrets to store API authentication. If an authentication goes stale, you must update the secret in Kubernetes.

**Note:** Due to `ansible-operator` constraints, when you update a secret, `kubectl apply` and `kubectl edit` commands are not usable.

To update the secret and have the operator apply it, do the following steps:

1. Delete the old secret.

```
kubectl delete secret -n ibm-spectrum-scale-csi-driver [secret_name]
```

2. Create new secret and apply the required labels.

```
kubectl create secret generic [secret_name] --from-literal=username=[gui_username] --from-literal=password=[new_gui_password] -n ibm-spectrum-scale-csi-driver
```

```
kubectl label secret [secret_name] product=ibm-spectrum-scale-csi app.kubernetes.io/name=ibm-spectrum-scale-csi-operator -n ibm-spectrum-scale-csi-driver
```

After you run the fresh apply, you must see the `spec.trigger` field increment if the secret was successfully created. The process can then be monitored in the Operator logs.

Additionally, if the Operator's custom resource was deployed before the secrets were created the above process can be used to start the operator without deleting the Custom Resource.

### Cluster Details

To change cluster details such as `guiHost`, remote cluster information or node mapping, edit the **CSIScaleOperator** by using the following command.

```
kubectl edit CSIScaleOperator ibm-spectrum-scale-csi -n ibm-spectrum-scale-csi-driver
```

When this command is issued, a `vi` editor opens up, which contains a temporary YAML file with the contents for `CSIScaleOperator` object. Here, the user can update the cluster details, save the file, and exit. The Operator restarts the IBM Spectrum Scale Container Storage Interface driver with the new configuration.

**Note:** The following parameters do not work after you edit the `CSIScaleOperator`. To make these parameters work, you must delete the custom resource, update the parameters in the custom resource, and re-create the custom resource.

- `cacert`
- Taint and Toleration





---

# Chapter 7. Using IBM Spectrum Scale Container Storage Interface driver

You can create storage volumes such as PVCs and PVs to suit your requirements.

## Dynamic provisioning

---

Administrators use dynamic volume provisioning to create storage volumes on-demand.

Do the following steps:

1. Create a storageClass for the type of the volume to be created. For more information, see [“Storage class”](#) on page 25.
2. Apply the configuration:

```
kubectl apply -f storageclass.yaml
```

3. Create a persistent volume claim (PVC) using this storageclass, as shown in the following example:

```
# cat pvc.yaml
apiVersion: v1
kind: PersistentVolumeClaim
metadata:
  name: scale-fset-pvc
spec:
  accessModes:
  - ReadWriteMany
  resources:
    requests:
      storage: 1Gi
  storageClassName: [name_of_your_storageclass]
```

Modify the PVC name, storage, and storageClassName values according to your requirement.

4. Create a PVC by issuing this command:

```
kubectl apply -f pvc.yaml
```

## Static provisioning

---

In static provisioning, an administrator creates a number of persistent volumes (PVs), which include information about the storage that is available to each user in the cluster.

To use the existing volume on the storage system, do the following steps:

1. Create a persistent volume using the PV manifest file. For more information, see [“Creating a persistent volume \(PV\)”](#) on page 32.
2. Create a persistent volume claim (PVC) using the PVC manifest file. For more information, see [“Creating a PersistentVolumeClaim \(PVC\)”](#) on page 33.

## Generating static provisioning manifests

To generate static provisioning manifests (PV and PVC), use the following script:

```
generate_static_provisioning_yamls.sh
```

You can issue the following command to download the scrip:

```
curl -O https://raw.githubusercontent.com/IBM/ibm-spectrum-scale-csi/v2.4.0/tools/generate_static_provisioning_yamls.sh
```

**Note:** This script must be run on the IBM Spectrum Scale cluster node.

Usage of the script is as follows:

```
Usage: ./generate_static_provisioning_yamls.sh
-f|--filesystem <Name of Volume's Source Filesystem>
-l|--path <full Path of Volume in Primary Filesystem>
-F|--fileset <name of source fileset>
-s|--size <size in GB>
-u|--username <Username of spectrum scale GUI user account>
-p|--password <Password of spectrum scale GUI user account>
-r|--guihost <HostName(or route) used to access IBM Spectrum Scale GUI service
running on Primary Cluster>
[-P|--pvname <name for pv>]
[-c|--storageclass <StorageClass for pv>]
[-a|--accessmode <AccessMode for pv>]
[-h|--help]
```

**Note:** --path and --fileset options are mutually exclusive. At least one of the options must be specified.

### Example 1: Directory based static volume

The following example illustrates how to create a volume from a directory /mnt/fs1/staticpv within the filesystem 'fs1'.

```
./generate_static_provisioning_yamls.sh --filesystem fs1 --path /mnt/fs1/staticpv
--size 10 --pvname mystaticpv --guihost ibm-spectrum-scale-gui-ibm-spectrum-
scale.apps.cluster.cp.fyre.ibm.com
```

### Example 2: Fileset based volume

The following example illustrates how to create a volume from a fileset 'fileset1' within the filesystem 'fs1'.

```
./generate_static_provisioning_yamls.sh --filesystem fs1 --fileset f1 --size 10 --pvname
mystaticpv --guihost ibm-spectrum-scale-gui-ibm-spectrum-scale.apps.cluster.cp.fyre.ibm.com
```

**Note:** The Path specified for option --path must be valid gpfs path from the primary filesystem.

## Creating a persistent volume (PV)

A persistent volume (PV) is the storage that is statically provisioned by an administrator or dynamically provisioned by using the storage classes.

To create a PV, do the following steps:

1. Download the sample file by issuing the following command and update with necessary parameters:

```
https://raw.githubusercontent.com/IBM/ibm-spectrum-scale-csi/v2.4.0/driver/examples/static/
static_pv.yaml
```

2. Configure persistent volume (PV) manifest file with a volumeHandle as described in this example.

```
# cat pv.yaml
apiVersion: v1
kind: PersistentVolume
metadata:
  name: static-scale-static-pv
spec:
  capacity:
    storage: 1Gi
  accessModes:
    - ReadWriteMany
  csi:
    driver: spectrumscale.csi.ibm.com
    volumeHandle: 7118073361626808055;09762E69:5D36FE8D;fileset=2;path=/ibm/gpfs0/staticdir
```

Field Name	Description
volumeHandle	This must be in the [clusterID];[Filesystem UID];path=[Path to the directory] format. To create a snapshot volume from an independent fileset, the format to be used is [clusterID];[Filesystem UID];fileset=[Fileset ID];path=[Fileset linkpath].
clusterID	ID of the primary cluster <b>Note:</b> <code>mmlscluster</code> command displays the current configuration including the cluster ID.
Filesystem UID	This is the UID of the filesystem that consists of directory to be provisioned. <b>Note:</b> <code>mmlsfs &lt;filesystem name&gt; --uid</code> command displays the file system UID.
path	Complete path of the directory to be provisioned.
Fileset ID	The <b>Fileset ID</b> field must be used if you want to create a snapshot volume from an independent fileset.

**Note:** This manifest file can be auto-generated by using the `generate_static_provisioning_yamls.sh` tool.

For more information, see [https://raw.githubusercontent.com/IBM/ibm-spectrum-scale-csi/v2.4.0/tools/generate\\_static\\_provisioning\\_yamls.sh](https://raw.githubusercontent.com/IBM/ibm-spectrum-scale-csi/v2.4.0/tools/generate_static_provisioning_yamls.sh).

3. Issue this command to create a PV:

```
kubectl apply -f pv.yaml
```

## Creating a PersistentVolumeClaim (PVC)

A PVC is a request for storage by a user. There are two types of PVCs, static provisioning, and dynamic provisioning.

Create a PVC manifest as follows:

1. Create a `pvc.yaml` file:

```
# cat pvc.yaml
apiVersion: v1
kind: PersistentVolumeClaim
metadata:
  name: scale-static-pvc
spec:
  accessModes:
  - ReadWriteMany
  resources:
    requests:
      storage: 1Gi
```

2. Create a PVC by issuing the following command:

```
kubectl apply -f pvc.yaml
```

This PVC is bound to an available PV with storage equal to or greater than what is specified in the `pvc.yaml` file.

## Creating pods

To configure a pod, do the following steps:

1. Create a manifest file (pod.yaml) with pod definition referencing the persistent volume claim (PVC). Following is an example of a pod definition for creating a nginx container using a previously created PVC:

```
# cat pod.yaml
apiVersion: v1
kind: Pod
metadata:
  name: csi-scale-staticdemo-pod
  labels:
    app: nginx
spec:
  containers:
  - name: web-server
    image: nginx
    volumeMounts:
    - name: mypvc
      mountPath: /usr/share/nginx/html/scale
  ports:
  - containerPort: 80
  volumes:
  - name: mypvc
    persistentVolumeClaim:
      claimName: [pvc name]
      readOnly: false
```

**Note:** claimName is the PVC name to be used by pod for persistent storage. The readOnly flag can be set to true in which case the pod will mount the PVC in the read-only mode.

2. Issue the following command to create the pod:

```
kubectl apply -f pod.yaml
```

For more information on pods, see [Configure a Pod to Use a PersistentVolume for Storage](#) in the Kubernetes documentation.

## Considerations for mounting read-write many (RWX) volumes

Red Hat OpenShift relabels the volumes while mounting them inside a pod. In case of volumes with RWX access mode, when multiple pods mount them, they are relabeled multiple times. If the SELinux labeling is not managed, it might cause data access issues from the pod.

You can address this issue in either of the following ways:

- Use an SCC (Security Context Constraints) with `seLinuxContext.type` set as "MustRunAs".

```
seLinuxContext:
  type: MustRunAs
```

Ensure that correct SCC is used by the pod:

```
metadata:
  annotations:
    openshift.io/scc: <scc_name>
```

- Specify appropriate `seLinuxOptions.level` in the deployment specification of the pod as shown in the following example:

```
securityContext:
  seLinuxOptions:
    level: <SELinux level label>
```

An example of SELinux level label is "s0:c123,c456"

## Volume snapshot

Volume snapshot feature is used to take a point-in-time snapshot of the IBM Spectrum Scale Container Storage Interface driver volume. The volume snapshot feature also provides the capability of creating a new IBM Spectrum Scale Container Storage Interface driver volume from the existing snapshot.

### Create a VolumeSnapshot

VolumeSnapshot creates a point-in-time snapshot of the independent fileset based IBM Spectrum Scale Container Storage Interface driver volume on the IBM Spectrum Scale storage system.

#### Create a VolumeSnapshotClass

This is like a StorageClass that defines driver-specific attributes for the snapshot to be created.

A sample VolumeSnapshotClass is created as shown in the following example

```
# cat volumesnapshotclass.yaml
apiVersion: snapshot.storage.k8s.io/v1
kind: VolumeSnapshotClass
metadata:
  name: ibm-spectrum-scale-snapshot-class
driver: spectrumscale.csi.ibm.com
deletionPolicy: Delete
```

Issue the following command to create a VolumeSnapshotClass.

```
kubectl apply -f volumesnapshotclass.yaml
```

#### Create a VolumeSnapshot

VolumeSnapshot is a copy of a volume content on a storage system.

Specify the source volume to be used for creating snapshot here as shown in the following sample manifest. Source persistent volume claim (PVC) must be in the same namespace in which the snapshot is being created. Snapshots can be created only from independent fileset-based PVCs.

A sample VolumeSnapshot is created as shown in the following example

```
# cat volumesnapshot.yaml
apiVersion: snapshot.storage.k8s.io/v1
kind: VolumeSnapshot
metadata:
  name: ibm-spectrum-scale-snapshot
spec:
  volumeSnapshotClassName: ibm-spectrum-scale-snapshot-class
  source:
    persistentVolumeClaimName: ibm-spectrum-scale-pvc
```

Issue the following command to create a VolumeSnapshot.

```
kubectl apply -f volumesnapshot.yaml
```

#### Verify that snapshot is created

Use the following steps to ensure creation of volume snapshot.

Ensure that snapshot is in the readytouse state and a corresponding file set snapshot must be available on IBM Spectrum Scale.

- To get the status of volume snapshot, issue the following command.

```
# kubectl get volumesnapshot
NAME          READYTOUSE  SOURCEPVC  SOURCESNAPSHOTCONTENT  RESTORESIZE  SNAPSHOTCLASS  SNAPSHOTCONTENT  CREATIONTIME  AGE
ibm-spectrum-scale-snapshot-pvc  true        1Gi        ibm-spectrum-scale-snapcontent-2b478910-28d1-4c29-8e12-556149095094  2d23h       ibm-spectrum-scale-snapshot-class  2d23h
```

**Note:**

- The volume size of the source PVC is used as the restore size of the snapshot. Any volume that is created from this snapshot must be of the same or larger capacity.
- Volume Snapshot is supported only for the independent fileset based PVCs.

## Create a volume from a source snapshot

Use the following steps to create a volume from a source snapshot.

Ensure that source snapshot is in the same namespace as the volume that is created. Volume capacity must be greater than or equal to the source snapshot's restore size. Resultant PVC must contain data from "ibm-spectrum-scale-snapshot".

```
# cat pvcfromsnapshot.yaml
apiVersion: v1
kind: PersistentVolumeClaim
metadata:
  name: ibm-spectrum-scale-pvc-from-snap
spec:
  accessModes:
  - ReadWriteMany
  resources:
    requests:
      storage: 1Gi
  storageClassName: ibm-spectrum-scale-storageclass
  dataSource:
    name: ibm-spectrum-scale-snapshot
    kind: VolumeSnapshot
    apiGroup: snapshot.storage.k8s.io
```

Issue the following command to create a PVC from snapshot.

```
kubectl apply -f pvcfromsnapshot.yaml
```

## Volume Cloning

Clone your volume to duplicate an existing persistent volume at a particular point-in-time.

To create a clone, expand the existing `dataSource` field in the `PersistentVolumeClaim` object. So that, field accepts the name of an existing `PersistentVolumeClaim` in the same namespace.

Example of `PersistentVolumeClaim` for cloning::

```
apiVersion: v1
kind: PersistentVolumeClaim
metadata:
  name: clone-of-scale-pvc
spec:
  accessModes:
  - ReadWriteOnce
  storageClassName: [name_of_your_storageclass]
  resources:
    requests:
      storage: 5Gi
  dataSource:
    kind: PersistentVolumeClaim
    name: scale-pvc
```

**Note:**

- The storage capacity of the cloned volume must be the same or larger than the capacity of the source volume.
- The destination persistent volume claim (PVC) must exist in the same namespace as the source PVC.
- The source and destination storage class must be the same.
- The source PVC must be bound and available but must not be in use.

**Restriction:**

- Volume cloning is supported only for dynamically provisioned volumes.
- Volume cloning of lightweight volumes on remote file systems is not supported.

## Volume Expansion

---

Expand the capacity of dynamically provisioned volumes to meet the growing storage needs of your environment.

To enable the expansion of a volume, you must set the `allowVolumeExpansion` parameter to `true` in the `StorageClass`.

Example of `StorageClass`:

```
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: ibm-spectrum-scale-csi-fileset-expansion
provisioner: spectrumscale.csi.ibm.com
parameters:
  volBackendFs: gpfs0
  clusterId: "17797813605352210071"
reclaimPolicy: Delete
allowVolumeExpansion: true
```

To expand volumes where volume expansion is enabled, edit the size of the PVC.

The following example illustrates how to use the `patch` command to expand a volume to 2Gi:

```
kubectl patch pvc scale-pvc -p '{"spec":{"resources":{"requests":{"storage":"2Gi"}}}}'
```

If the volume is created using IBM Spectrum Scale Container Storage Interface driver 2.3.0 or earlier, the `"allowVolumeExpansion"` is unset in `StorageClass`. You must patch the storage class as given below, before PVC expansion.

```
kubectl patch storageclass ibm-spectrum-scale-csi-fileset -p '{"allowVolumeExpansion": true}'
```

**Available:** Volume expansion is supported only for dynamically provisioned volumes.

**Restriction:** Volume shrinking is not supported.





---

## Chapter 8. Managing IBM Spectrum Scale when used with IBM Spectrum Scale Container Storage Interface driver

When IBM Spectrum Scale is used for providing persistent volumes for containers, then the following must be considered:

---

### Adding a new node to the Kubernetes or Red Hat OpenShift cluster

This topic describes the procedure for adding a node to the Kubernetes or Red Hat OpenShift cluster.

Do the following steps:

1. Add the node to the IBM Spectrum Scale cluster. For more information, see *mmaddnode command* in the *IBM Spectrum Scale: Command and Programming Reference*.
2. Mount the required file systems on the newly added node.
3. Add the new node into the Kubernetes cluster. For more information, see the Kubernetes documentation.
4. Add the node mapping if the newly added node requires.
5. Add a label to the node. For example, `scale=true`
6. Check whether the IBM Spectrum Scale Container Storage Interface driver pods are running correctly.

---

### Unmounting IBM Spectrum Scale file system

Follow these steps to unmount IBM Spectrum Scale file systems from a node:

1. Move the containers that are using the file system, which is being unmounted, to other nodes.
2. Ensure that the new pods that are using the IBM Spectrum Scale file systems, which is being unmounted, are not scheduled on the node.
3. Unmount the IBM Spectrum Scale file system using the **mmunmount** command.

For more information on the **mmunmount** command, see *mmunmount command* in the *IBM Spectrum Scale: Command and Programming Reference* Guide.

If you face an issue in unmounting the IBM Spectrum Scale file systems, see *File system fails to unmount* topic in the *IBM Spectrum Scale: Problem Determination Guide*.

---

### Shutting down IBM Spectrum Scale

Follow these steps to shut down IBM Spectrum Scale when using IBM Spectrum Scale Container Storage Interface driver:

1. Move the containers that are using the file system, which is being unmounted, to other nodes.
2. Ensure that the new pods that are using the IBM Spectrum Scale file systems that are being unmounted are not scheduled on the node.
3. Stop Kubernetes and Docker.
4. Shut down the IBM Spectrum Scale file system using the **mmshtutdown** command.

---

**Note:** Stop all pods manually before running the **mmshtutdown** command. Otherwise, a worker node might crash. If a crash occurs, its recovery involves recovery of the node, followed by manually stopping all pods before resuming any prior shutdown.

---

For more information on the **mmshutdown** command, see *mmshutdown command* in the *IBM Spectrum Scale: Command and Programming Reference Guide*.

## IBM Spectrum Scale monitoring considerations

---

Consider the following information for IBM Spectrum Scale when using IBM Spectrum Scale Container Storage Interface driver:

- If an IBM Spectrum Scale file system that is being used by Kubernetes gets unmounted, or if there is an issue with the IBM Spectrum Scale file system mounted on a particular node, then the applications in the containers that are using the PVC from IBM Spectrum Scale throw an I/O error.
- It is recommended that users directly monitor IBM Spectrum Scale for any IBM Spectrum Scale specific issues, since such monitoring is not done by Kubernetes or IBM Spectrum Scale Container Storage Interface driver.

## Upgrading IBM Spectrum Scale on IBM Spectrum Scale Container Storage Interface driver nodes

---

IBM Spectrum Scale can be upgraded on the nodes where IBM Spectrum Scale Container Storage Interface driver is already running.

### On the worker nodes

As a first step, upgrade IBM Spectrum Scale on the worker nodes. Perform the following steps to upgrade IBM Spectrum Scale on worker nodes:

1. Cordon the worker node so that scheduling is disabled.

```
kubectl cordon <node>
```

2. Move any workload off the worker node.
3. Remove the `scale` label from the node.

```
kubectl label node <node> scale-
```

4. Prepare the worker node to shut down IBM Spectrum Scale.

- a. Check for open files.

```
lsof <filesystem>
```

- b. Check for mounted kernel modules.

```
lsmod | grep mm
```

- c. If there is any `mm*` present, then unmount and shut down file systems on the worker node. You can use the following options to view the details of the mounted file systems:

- Check the GPFS status:

```
mmgetstate
```

**Note:** The GPFS state should be active.

- List the mounted file systems across all nodes by using the following command:

```
mmismount all
```

- List disk space usage and more importantly to see what file systems are mounted by using the **df** command:

```
df
```

- d. Unmount all file systems for the current node.

```
mmunmount all
```

- e. Shut down GPFS on the current node.

```
mmshutdown
```

- f. Check for open files.

```
lsof <file system>
```

- g. Check for mounted kernel modules.

```
lsmod | grep mm
```

**Note:**

- All file systems must be unmounted, and GPFS must be shut down. Continue to [step 5](#) to proceed with IBM Spectrum Scale upgrade.
- If there are any file systems or mounted kernel modules (mm\*) present, then you require a reboot of the worker node to clean up the state. Ensure **autoload** is set to off for the node before rebooting.

- h. Set **autoload** to off.

```
mmchconfig autoload=no -N <node>
```

- i. Reboot the worker node.

```
reboot
```

5. Upgrade the IBM Spectrum Scale by using the toolkit, set the worker node as an offline node, exclude the other nodes.

6. After the upgrade is completed, do the following steps:

- a. Log on to the worker node and ensure that **autoload** is set back to on.

```
mmchconfig autoload=yes -N <node>
```

- b. Log on to the worker node and start GPFS.

```
mmstartup
```

- c. Uncordon the worker node.

```
kubectl uncordon <node>
```

- d. Relabel the node scale.

```
kubectl label node <node> scale=true
```

## On the nodes running CSI sidecars (Provisioner, Attacher, Snapshotter, Resizer etc)

As the next step, you must upgrade IBM Spectrum Scale on the nodes where provisioner, attacher, resizer, and snapshotter pods are running.

1. Move or stop all pods that use volumes that are managed by the IBM Spectrum Scale Container Storage Interface driver.
2. Drain the nodes so that StatefulSets move to other nodes.

```
kubectl drain <nodename> --ignore-daemonsets --delete-local-data
```

3. Remove the PluginSelector label that is assigned to the infrastructure node.

```
kubectl label node <nodename> scale-
```

4. Prepare the node to shut down IBM Spectrum Scale.

- a. Check for open files.

```
lsof <filesystem>
```

- b. Check for mounted kernel modules.

```
lsmod | grep mm
```

- c. If there is any mm\* present, then unmount and shut down file systems on the node.

- Ensure that GPFS is active on the node.

```
mmgetstate
```

- To list the mounted file systems across all nodes.

```
mmlsmount all
```

- To list disk space usage and more importantly to see what file systems are mounted.

```
df
```

- d. Unmount all file systems for the current node.

```
mmunmount all
```

- e. Shut down GPFS on the current node.

```
mmshutdown
```

- f. Check for open files.

```
lsof <filesystem>
```

- g. Check for mounted kernel modules.

```
lsmod | grep mm
```

**Note:**

- If all file systems are unmounted and GPFS is shut down, continue to [step 5](#) to proceed with IBM Spectrum Scale upgrade.
- If there are any file systems or mounted kernel modules (mm\*) present, then do a reboot of the worker node to clean up the state. Ensure that **autoload** is set to **off** for the node before rebooting.

- h. Disable **autoload** by issuing the following command:

```
mmchconfig autoload=no -N <node>
```

- i. Reboot the worker node.

```
reboot
```

5. Upgrade the IBM Spectrum Scale using the IBM Spectrum Scale installation toolkit, set the worker node as an offline node, and exclude other nodes.
6. After the upgrade is completed, do the following steps:

- a. Log on to the worker node and issue the following command to enable autoloading:

```
mmchconfig autoloading=yes -N <node>
```

- b. Log on to the worker node and start GPFS.

```
mmstartup
```

- c. Uncordon the node.

```
kubectl uncordon <node>
```

- d. Relabel the node with IBM Spectrum Scale Container Storage Interface driver.

```
kubectl label node <node> scale=true
```



---

## Chapter 9. Cleanup

### Cleaning up IBM Spectrum Scale Container Storage Interface driver and Operators by using OLM

---

This topic describes the procedure for uninstalling IBM Spectrum Scale Container Storage Interface driver and Operator by using OLM.

Cleanup procedure includes two tasks: deleting IBM Spectrum Scale Container Storage Interface driver and deleting the Operator.

#### Cleaning up IBM Spectrum Scale Container Storage Interface driver

Do the following steps:

1. Log in to the Red Hat OpenShift Container Platform.
2. Click **Operators > Installed Operators**. The Installed Operators page appears, where *IBM Spectrum Scale CSI Plugin Operator* is listed.
3. From the **Project:default** drop-down list, select the project in which the Operator is installed.
4. On the Installed Operators page, click **IBM Spectrum Scale CSI Plugin**. The Operator Details page appears.
5. Go to the **IBM CSI Spectrum Scale Driver** tab.
6. Click **ibm-spectrum-scale-csi** and select **CSIScale Operator Delete** from the **Actions** drop-down list.
7. Click **Delete** to confirm deletion.

#### Cleaning up the Operator

Do the following steps:

1. Log in to the Red Hat OpenShift Container Platform.
2. Click **Operators > Installed Operators**. The Installed Operators page appears, where *IBM Spectrum Scale CSI Plugin Operator* is listed.
3. From the **Project:default** drop-down list, select the project in which the Operator is installed.
4. Click **IBM Spectrum Scale CSI Plugin Operator** and select **Uninstall Operator** from the **Actions** drop-down list.
5. Click **Remove** for confirmation.

### Cleaning up IBM Spectrum Scale Container Storage Interface driver and Operator by using CLIs

---

Clean up or uninstall the IBM Spectrum Scale Container Storage Interface driver and the Operator by using the command line interface (CLI).

To manage IBM Spectrum Scale Container Storage Interface driver, the Operator must be running on your cluster. If the Operator is deleted for some reason, ensure to redeploy it by using the `kubectl apply -f ibm-spectrum-scale-csi-operator.yaml` command before you proceed with the following steps:

1. To stop and uninstall IBM Spectrum Scale Container Storage Interface driver, issue the following command:

```
kubectl delete -f csiscaleoperators.csi.ibm.com_cr.yaml
```

**Note:** Ensure that CustomResource is properly deleted before you proceed for operator deletion. This operation takes few minutes to delete all the resources created by the Operator.

2. To uninstall Operator and clean up all resources, issue the following commands:

```
kubectl delete -f ibm-spectrum-scale-csi-operator.yaml
kubectl delete namespace ibm-spectrum-scale-csi-driver
```

**Note:** Delete the secrets for GUI credentials and configmap for CA certificates (if any) under the `ibm-spectrum-scale-csi-driver` namespace.

3. Remove all the IBM Spectrum Scale Container Storage Interface driver container images from the Kubernetes or OCP worker nodes.

**Note:** If you use a different container engine than Docker, replace the Docker commands with the commands of the container engine that you use.

4. To delete PVC data, unlink and delete the primary fileset that is defined in the `csiscaleoperators.csi.ibm.com_cr.yaml` file from your IBM Spectrum Scale cluster, by issuing the following commands:

```
/usr/lpp/mmfs/bin/mmunlinkfileset gpfs0 spectrum-scale-csi-volume-store
/usr/lpp/mmfs/bin/mmdelfileset gpfs0 spectrum-scale-csi-volume-store
```

**Note:** The preceding command completely deletes the PVC data, and any PVCs that are created before would no longer be useful even if the IBM Spectrum Scale Container Storage Interface driver is reinstalled.



---

## Chapter 10. Limitations

The known limitations of IBM Spectrum Scale Container Storage Interface driver.

The known limitations of IBM Spectrum Scale Container Storage Interface driver are provided in the following section:

- IBM Spectrum Scale Container Storage Interface driver does not honor the size that is specified in `PersistentVolumeClaim` for lightweight volume. The `df` command inside a container does not show the correct volume size in the container for lightweight volumes. Instead, this command shows the size of the file system or fileset based on the `filesetdf` configuration.
- The `df` command inside the container shows only one entry per file system even when multiple PVCs from IBM Spectrum Scale are attached to the container or pod.
- Maximum number of supported volumes that can be created by using independent fileset storage class is 998, excluding the root fileset and primary fileset reserved for IBM Spectrum Scale Container Storage Interface driver. This limitation is based on the number of fileset that is supported by IBM Spectrum Scale. For more information, see *IBM Spectrum Scale FAQ* in the IBM Spectrum Scale documentation.
- IBM Spectrum Scale Container Storage Interface driver relies on the GUI server for doing IBM Spectrum Scale operations during volume provisioning or deprovisioning and attach or detach. If the GUI password or CA certificate expires, then manual intervention is needed by the admin to reset the password on GUI or generate a new certificate and update the configuration in IBM Spectrum Scale Container Storage Interface driver.
- IBM Spectrum Scale Container Storage Interface driver does not support `ReadOnlyMany` access mode of PVC.
- IBM Spectrum Scale file systems must remain mounted on the worker nodes while IBM Spectrum Scale Container Storage Interface driver is running. If unmounted for some reason, it might affect pods on a node mounting the volumes from these file systems, and you need to restart the node to mount the file system back.
- Volume provisioning and attachment operations rely on REST API status. Occasionally, there will be some delay in reflecting the file system status from the cluster into the REST API. In such instances, you might experience interim failures in volume provisioning and attach or detach operations, which go away when the REST API status is updated.
- Although multiple instances of the IBM Spectrum Scale GUI are allowed, the IBM Spectrum Scale Container Storage Interface driver is limited to point to a single GUI node.
- IBM Spectrum Scale Container Storage Interface driver does not support the rolling upgrade of IBM Spectrum Scale while IBM Spectrum Scale Container Storage Interface driver or Operator pods are running on the worker nodes.
- `fsType` mentioned in the `storageClass` definition does not have any impact on the IBM Spectrum Scale Container Storage Interface driver. The default `fsType` value (default:ext4) that is displayed in the `PersistentVolume (PV)` details can be safely ignored.
- In dynamic provisioning, if the PVC is deleted before it goes into bound state then the fileset that is created for that PVC might not get deleted. You need to delete the fileset manually.
- In the static provisioning, the softlink must be resolved on the Kubernetes cluster for proper functioning. If the softlinks are not resolved, that is the case when you have different file system mount point on owning and the accessing cluster. This setup can lead to mounting or data access issue.
- The following limitations are specific to the volume snapshots and cloning:
  - Hard links from the source snapshot are copied as regular files during volume creation from the snapshot.
  - Performance of the volume creation from the snapshot operation depends on the level of subdirectories that exist in the snapshot and the data resides within the subdirectories. As the number of nested sub directories increases, the volume creation operation gets slower.

- While creating PVC from the snapshot, the minimum size of the new PVC must be at-least 1 GB as the initial fileset-based PVC (whose snapshot is used as a datasource) results in 1 GB PV.
- While cloning more than 10 volumes in parallel, you might see the volume creation staying in "Pending" state. This might be due to the GUI returning an error. To debug this error, see [Debugging PVC pending state issues while creating multiple volume clones](#).

---

# Chapter 11. Troubleshooting

For any issue with the IBM Spectrum Scale Container Storage Interface driver functions, you must obtain the logs, which can be done by running the `spectrum-scale-driver-snap.sh` tool. These logs along with the output of the `gpfs.snap` command can be used for debugging the issue. Additionally, detailed output of k8s resources like `pvc`, `snapshot`, and `pod` for which failures are being seen is needed. The output can be generated by issuing the command in the format of `kubecttl get resource <resource name> -o yaml`.

---

## Debug data collection

IBM Spectrum Scale Container Storage Interface driver provides the `spectrum-scale-driver-snap.sh` tool to collect the debug data. This tool gathers the state of required Kubernetes resources like nodes, pods, service accounts, and so on and collects StatefulSet and DaemonSet logs from all nodes. It collects definition of resources in the given namespace with the label, `product=ibm-spectrum-scale-csi`. The collected logs are stored in the given output directory.

Issue the following command and download the tool:

```
curl -O https://raw.githubusercontent.com/IBM/ibm-spectrum-scale-csi/v2.4.0/tools/spectrum-scale-driver-snap.sh
```

### Usage of the tool

```
spectrum-scale-driver-snap.sh [-n namespace] [-o output-dir] [-h]
```

```
-n: Debug data for CSI resources under this namespace will be collected. If not specified, default namespace is used. The tool returns error if CSI is not running under the given namespace.
-o: Output directory where debug data will be stored. If not specified, the debug data is stored in current directory.
-h: Prints the usage
```

The resultant folder contains the following files with debug information:

- `nodes.json`
- `ibm-spectrum-scale-csi-attacher ibm-spectrum-scale-csi-attacher-0.log`
- `ibm-spectrum-scale-csi-attacher-0-previous.log`
- `ibm-spectrum-scale-csi-attacher.log`
- `ibm-spectrum-scale-csi-configmap`
- `ibm-spectrum-scale-csi-daemonsets`
- `ibm-spectrum-scale-csi-describe-all-by-label`
- `ibm-spectrum-scale-csi-describe-CSIScaleOperator`
- `ibm-spectrum-scale-csi-get-all-by-label`
- `ibm-spectrum-scale-csi-xxxxx.log`
- `ibm-spectrum-scale-csi-xxxxx-previous.log`
- `ibm-spectrum-scale-csi-k8snodes`
- `ibm-spectrum-scale-csi-operator-xxxxxxxx-xxxxx.log`
- `ibm-spectrum-scale-csi-operator-xxxxxxxx-xxxxx-previous.log`
- `ibm-spectrum-scale-csi-provisioner`

- ibm-spectrum-scale-csi-provisioner-0.log
- ibm-spectrum-scale-csi-provisioner-0-previous.log
- ibm-spectrum-scale-csi-provisioner.log
- ibm-spectrum-scale-csi-resizer
- ibm-spectrum-scale-csi-resizer-0.log
- ibm-spectrum-scale-csi-resizer-0-previous.log
- ibm-spectrum-scale-csi-resizer.log
- ibm-spectrum-scale-csi-snapshotter
- ibm-spectrum-scale-csi-snapshotter-0.log
- ibm-spectrum-scale-csi-snapshotter-0-previous.log
- ibm-spectrum-scale-csi-snapshotter.log
- ibm-spectrum-scale-csi-versions

## Debugging initialization issues

This section outlines how to debug IBM Spectrum Scale Container Storage Interface driver initialization issues.

### Issue: IBM Spectrum Scale Container Storage Interface driver pod goes in an error state during deployment

```
# kubectl get pod -n ibm-spectrum-scale-csi-driver
```

NAME	READY	STATUS	RESTARTS	AGE
ibm-spectrum-scale-csi-attacher-0	1/1	Running	0	4d2h
ibm-spectrum-scale-csi-dxslh	0/2	Error	20	4d2h
ibm-spectrum-scale-csi-provisioner-0	1/1	Running	0.	4d2h

### How to troubleshoot this?

Look for the IBM Spectrum Scale Container Storage Interface driver container logs in the IBM Spectrum Scale Container Storage Interface driver pod as shown in the following example, where you can see the root cause of the failure.

```
# kubectl logs ibm-spectrum-scale-csi-dxslh ibm-spectrum-scale-csi
```

```
E1017 06:13:07.529701      1 gpfs.go:252] Error getting cluster ID: rpc error: code =
Unauthenticated desc = Unauthorized GET request to https://ip-10-0-73-
79.ec2.internal:443/scalemgmt/v2/cluster: 401 Unauthorized
E1017 06:13:07.529711      1 gpfs.go:196] Error in plugin initialization: rpc error: code =
Unauthenticated desc = Unauthorized GET request to https://ip-10-0-73-
79.ec2.internal:443/scalemgmt/v2/cluster: 401 Unauthorized
F1017 06:13:07.529719      1 main.go:65] Failed to initialize Scale CSI Driver: rpc error:
code
= Unauthenticated desc = Unauthorized GET request to https://ip-10-0-73-
79.ec2.internal:443/scalemgmt/v2/cluster: 401 Unauthorized
```

The logs indicate that the credentials that are used to fetch the cluster ID from IBM Spectrum Scale GUI are incorrect. To fix the problem, ensure that the secrets used during deployment are correct. For more information, see [“Changing the configuration after deployment” on page 29](#).

## Debugging PVC creation issues

This section discusses the troubleshooting of PVC creation issues.

### Issue: PVC remains in the pending state

```
# kubectl get pvc scale-fset-pvc
NAME                STATUS    VOLUME   CAPACITY   ACCESS MODES   STORAGECLASS
AGE
scale-fset-pvc     Pending                                     ibm-spectrum-scale-csi-fileset
9s
```

### How to troubleshoot?

Look for the PVC description. It should highlight any error prohibiting the volume creation, as shown in the following example:

```
# kubectl describe pvc scale-fset-pvc
Name:                scale-fset-pvc
Namespace:           ibm-spectrum-scale-csi-driver
StorageClass:        ibm-spectrum-scale-csi-fileset
Status:              Pending
Volume:
Labels:              <none>
Annotations:         volume.beta.kubernetes.io/storage-provisioner: spectrumscale.csi.ibm.com
Finalizers:          [kubernetes.io/pvc-protection]
Capacity:
Access Modes:
VolumeMode:         Filesystem
Events:
  Type     Reason          Age
  ----     -
  Message
  ----
  -----
  Normal   Provisioning    11s                spectrumscale.csi.ibm.com_ibm-spectrum-
scale-csi-provisioner-0_c58323a3-436a-11ea-9c1a-920ed99f44ce External provisioner is
provisioning volume for claim "ibm-spectrum-scale-csi-driver/scale-fset-pvc"
  Warning  ProvisioningFailed  10s                spectrumscale.csi.ibm.com_ibm-spectrum-
scale-csi-provisioner-0_c58323a3-436a-11ea-9c1a-920ed99f44ce failed to provision volume with
StorageClass "ibm-spectrum-scale-csi-fileset": rpc error: code = Internal desc = Unable to
create fileset [pvc-4696a3e4-5006-11ea-8b62-000c2932e5ce] in FS [scale0]. Error [[EFSSG0072C
File set myscalefileset does not exist.]]
  Normal   ExternalProvisioning  10s (x2 over 10s) persistentvolume-
controller waiting for
a volume to be created, either by external provisioner "spectrumscale.csi.ibm.com" or manually
created by system administrator
Mounted By: <none>
```

## Debugging PVC pending state issues while creating multiple volume clones

This section discusses the troubleshooting of the PVC pending state issues while creating multiple volumes (more than 10 volumes in parallel).

### Issue: The PVC remains in the "Pending" state when cloning multiple volumes

```
# kubectl get pvc scale-fset-clone-pvc
NAME                STATUS    VOLUME   CAPACITY   ACCESS MODES   STORAGECLASS
AGE
scale-fset-clone-pvc Pending                                     ibm-spectrum-
scale-csi-fileset  45s
```

## How to troubleshoot?

1. Get the PVC "uid" by issuing the command as shown in the following example.

```
# kubectl get pvc scale-fset-pvc -o yaml | grep uid
uid: f243adcd-6ebd-4d0c-acd9-063d2732b0d9
```

2. Look for "uid" in the IBM Spectrum Scale Container Storage Interface driver container logs in the IBM Spectrum Scale Container Storage Interface driver pod as shown in the following example, where you can see the root cause of the failure.

```
# kubectl logs ibm-spectrum-scale-csi-dxslh ibm-spectrum-scale-csi | grep
f243adcd-6ebd-4d0c-acd9-063d2732b0d9
E1116 09:07:58.003316      1 controllerserver.go:674] CreateVolume [pvc-
9cede12c-5ee4-4072-ad20-f94876b6ffce]: [Remote call completed with error [400 Bad
Request]. Error in response [&{{400 Invalid jobId} [{} [] [] 0 [] []] }PUT
/scalegmt/v2/filesystems/fs1/filesets/pvc-e4df3570-dcee-4676-9f0d-15402654f2f5/
directoryCopy/pvc-f243adcd-6ebd-4d0c-acd9-063d2732b0d9-data map[]} 4000000001590
2021-11-16 01:07:26,118 N/A RUNNING}}]]]
```

The above error log shows the volume creation failed with Invalid jobId error from GUI.

3. Delete the PVC that is in pending state and create a new PVC to resolve the Invalid jobId error.

**Note:** Carry-out the additional cleanup steps on IBM Spectrum Scale side along with deletion of "Pending" PVC. Cleanup includes deletion of fileset with name pvc-<pvcuid> and deletion of softlink with same name present in primary fileset.

## Debugging pod mounting issues

This section discusses the troubleshooting of issues related to pod mounting.

### Issue

Application pod fails to start and does not go in the Running state.

### How to troubleshoot?

Look for pod description for the root cause of failure.

```
# kubectl describe pod my-csi-pod -n ibm-spectrum-scale-csi-driver
:
Events:
  Type            Reason              Age             From              Message
  ----            -
  Normal          Scheduled           8s             default-scheduler Successfully
assigned spectrum-scale-csi/csi-scale-fsetdemo-pod to scuttleclaw-compute4
Warning          FailedAttachVolume <invalid> (x6 over 8s) attachdetach-controller
AttachVolume.Attach failed for volume "pvc-f3024f7a-06be-11ea-9384-00505695e231" : rpc error:
code = Internal desc = ControllerPublishVolume : SKIP_MOUNT_UNMOUNT == yes and either fs1 or
fs1 in not mounted on node scuttleclaw-compute4.
```

### Root cause

If the above error is seen despite the file system being mounted on a given node, then the root cause is that IBM Spectrum Scale node names and Kubernetes node names are different, and node mapping is not configured. For more information, see [“Kubernetes to IBM Spectrum Scale node mapping”](#) on page 24.

## Debugging GUI issues

Debugging IBM Spectrum Scale GUI issues that affects IBM Spectrum Scale Container Storage Interface driver operations.

### Symptoms

- PVC and Snapshot creation and deletion operation fails.
- Attach and Detach operation of PVC to Pod fails.
- IBM Spectrum Scale Container Storage Interface driver pod fails repeatedly during the GUI start.

### Causes

- IBM Spectrum Scale GUI does not function as expected.
- GUI user credentials that are needed for IBM Spectrum Scale Container Storage Interface driver setup are no longer valid.
- GUI SSL CA certificate is expired.

If the GUI user credentials are reset or expired, then you can see the related error messages during various volume-specific operations. The following example shows pending status for Create PVC operation due to issues as written in the messages.

```
[root@cnss-deeghuge7-inf fileset]# oc describe pvc scale-fset-pvc-1
Name:          scale-fset-pvc-1
Namespace:     ibm-spectrum-scale-csi-driver
StorageClass:  ibm-spectrum-scale-csi-fileset
Status:        Pending
Volume:
Labels:        <none>
Annotations:   volume.beta.kubernetes.io/storage-provisioner: spectrumscale.csi.ibm.com
Finalizers:    [kubernetes.io/pvc-protection]
Capacity:
Access Modes:
VolumeMode:    Filesystem
Mounted By:    <none>
Events:
  Type            Reason              Age
  ---            -
  From
  Message
  ----
  -----
  Normal          ExternalProvisioning  9s (x2 over 13s)  persistentvolume-
  controller      waiting for
  a volume to be created, either by external provisioner "spectrumscale.csi.ibm.com" or manually
  created by system administrator
  Normal          Provisioning         5s (x4 over 13s)  spectrumscale.csi.ibm.com_ibm-spectrum-scale-
  csi-provisioner-0_1fc0b34c-fc13-46b5-bf04-552bad562df0 External provisioner is provisioning
  volume for claim "ibm-spectrum-scale-csi-driver/scale-fset-pvc-1"
  Warning         ProvisioningFailed   5s (x4 over 13s)  spectrumscale.csi.ibm.com_ibm-spectrum-scale-
  csi-provisioner-0_1fc0b34c-fc13-46b5-bf04-552bad562df0 failed to provision volume with
  StorageClass "ibm-spectrum-scale-csi-fileset": rpc error: code = Internal desc = unable to
  check type of filesystem [fs0]. Error: rpc error: code = Unauthenticated desc = Unauthorized
  GET request to https://10.11.48.228:443/scalemgmt/v2/filesystems/fs0: 401 Unauthorized
```

### Resolving the problem

1. To ensure proper functioning of IBM Spectrum Scale GUI, monitoring of GUI health status helps debug and resolve the IBM Spectrum Scale Container Storage Interface driver GUI issues. You can check the health of the GUI node by issuing the **mmhealth** command. The following output sample shows no error when **mmhealth** command is issued to check the GUI status.

```
[root@remote-deeghuge7-1 ~]# mmhealth node show GUI -N remote-deeghuge7-2.ibm.com
Node name:      remote-deeghuge7-2.ibm.com
Component      Status          Status Change   Reasons
-----
GUI             HEALTHY        21 days ago
```

2. To resolve GUI access issue, reset the IBM Spectrum Scale GUI user credential and update the secret for IBM Spectrum Scale Container Storage Interface driver. For more information about updating a secret, see [“Changing the configuration after deployment”](#) on page 29.

**Note:** The PVC creation issue as mentioned above can be resolved by fixing the secret as given in Step 2.

For more information about how to monitor, administer, and troubleshoot GUI-related issues, see monitoring, administration, and troubleshooting sections of the IBM Spectrum Scale specific versions in the IBM Spectrum Scale documentation.



# Accessibility features for IBM Spectrum Scale

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Accessibility features help users who have a disability, such as restricted mobility or limited vision, to use information technology products successfully.

## Accessibility features

---

The following list includes the major accessibility features in IBM Spectrum Scale:

- Keyboard-only operation
- Interfaces that are commonly used by screen readers
- Keys that are discernible by touch but do not activate just by touching them
- Industry-standard devices for ports and connectors
- The attachment of alternative input and output devices

IBM Documentation, and its related publications, are accessibility-enabled.

## Keyboard navigation

---

This product uses standard Microsoft Windows navigation keys.

## IBM and accessibility

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See the [IBM Human Ability and Accessibility Center \(www.ibm.com/able\)](http://www.ibm.com/able) for more information about the commitment that IBM has to accessibility.



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# Glossary

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This glossary provides terms and definitions for IBM Spectrum Scale.

The following cross-references are used in this glossary:

- *See* refers you from a nonpreferred term to the preferred term or from an abbreviation to the spelled-out form.
- *See also* refers you to a related or contrasting term.

For other terms and definitions, see the [IBM Terminology website \(www.ibm.com/software/globalization/terminology\)](http://www.ibm.com/software/globalization/terminology) (opens in new window).

## B

### **block utilization**

The measurement of the percentage of used subblocks per allocated blocks.

## C

### **cluster**

A loosely coupled collection of independent systems (nodes) organized into a network for the purpose of sharing resources and communicating with each other. See also *GPFS cluster*.

### **cluster configuration data**

The configuration data that is stored on the cluster configuration servers.

### **Cluster Export Services (CES) nodes**

A subset of nodes configured within a cluster to provide a solution for exporting GPFS file systems by using the Network File System (NFS), Server Message Block (SMB), and Object protocols.

### **cluster manager**

The node that monitors node status using disk leases, detects failures, drives recovery, and selects file system managers. The cluster manager must be a quorum node. The selection of the cluster manager node favors the quorum-manager node with the lowest node number among the nodes that are operating at that particular time.

**Note:** The cluster manager role is not moved to another node when a node with a lower node number becomes active.

### **clustered watch folder**

Provides a scalable and fault-tolerant method for file system activity within an IBM Spectrum Scale file system. A clustered watch folder can watch file system activity on a fileset, inode space, or an entire file system. Events are streamed to an external Kafka sink cluster in an easy-to-parse JSON format. For more information, see the *mmwatch command* in the *IBM Spectrum Scale: Command and Programming Reference*.

### **control data structures**

Data structures needed to manage file data and metadata cached in memory. Control data structures include hash tables and link pointers for finding cached data; lock states and tokens to implement distributed locking; and various flags and sequence numbers to keep track of updates to the cached data.

## D

### **Data Management Application Program Interface (DMAPI)**

The interface defined by the Open Group's XDSM standard as described in the publication *System Management: Data Storage Management (XDSM) API Common Application Environment (CAE) Specification C429*, The Open Group ISBN 1-85912-190-X.

**deadman switch timer**

A kernel timer that works on a node that has lost its disk lease and has outstanding I/O requests. This timer ensures that the node cannot complete the outstanding I/O requests (which would risk causing file system corruption), by causing a panic in the kernel.

**dependent fileset**

A fileset that shares the inode space of an existing independent fileset.

**disk descriptor**

A definition of the type of data that the disk contains and the failure group to which this disk belongs. See also *failure group*.

**disk leasing**

A method for controlling access to storage devices from multiple host systems. Any host that wants to access a storage device configured to use disk leasing registers for a lease; in the event of a perceived failure, a host system can deny access, preventing I/O operations with the storage device until the preempted system has reregistered.

**disposition**

The session to which a data management event is delivered. An individual disposition is set for each type of event from each file system.

**domain**

A logical grouping of resources in a network for the purpose of common management and administration.

**E****ECKD**

See *extended count key data (ECKD)*.

**ECKD device**

See *extended count key data device (ECKD device)*.

**encryption key**

A mathematical value that allows components to verify that they are in communication with the expected server. Encryption keys are based on a public or private key pair that is created during the installation process. See also *file encryption key, master encryption key*.

**extended count key data (ECKD)**

An extension of the count-key-data (CKD) architecture. It includes additional commands that can be used to improve performance.

**extended count key data device (ECKD device)**

A disk storage device that has a data transfer rate faster than some processors can utilize and that is connected to the processor through use of a speed matching buffer. A specialized channel program is needed to communicate with such a device. See also *fixed-block architecture disk device*.

**F****failback**

Cluster recovery from failover following repair. See also *failover*.

**failover**

(1) The assumption of file system duties by another node when a node fails. (2) The process of transferring all control of the ESS to a single cluster in the ESS when the other clusters in the ESS fails. See also *cluster*. (3) The routing of all transactions to a second controller when the first controller fails. See also *cluster*.

**failure group**

A collection of disks that share common access paths or adapter connections, and could all become unavailable through a single hardware failure.

**FEK**

See *file encryption key*.



**fileset**

A hierarchical grouping of files managed as a unit for balancing workload across a cluster. See also *dependent fileset*, *independent fileset*.

**fileset snapshot**

A snapshot of an independent fileset plus all dependent filesets.

**file audit logging**

Provides the ability to monitor user activity of IBM Spectrum Scale file systems and store events related to the user activity in a security-enhanced fileset. Events are stored in an easy-to-parse JSON format. For more information, see the *mmaudit* command in the *IBM Spectrum Scale: Command and Programming Reference*.

**file clone**

A writable snapshot of an individual file.

**file encryption key (FEK)**

A key used to encrypt sectors of an individual file. See also *encryption key*.

**file-management policy**

A set of rules defined in a policy file that GPFS uses to manage file migration and file deletion. See also *policy*.

**file-placement policy**

A set of rules defined in a policy file that GPFS uses to manage the initial placement of a newly created file. See also *policy*.

**file system descriptor**

A data structure containing key information about a file system. This information includes the disks assigned to the file system (*stripe group*), the current state of the file system, and pointers to key files such as quota files and log files.

**file system descriptor quorum**

The number of disks needed in order to write the file system descriptor correctly.

**file system manager**

The provider of services for all the nodes using a single file system. A file system manager processes changes to the state or description of the file system, controls the regions of disks that are allocated to each node, and controls token management and quota management.

**fixed-block architecture disk device (FBA disk device)**

A disk device that stores data in blocks of fixed size. These blocks are addressed by block number relative to the beginning of the file. See also *extended count key data device*.

**fragment**

The space allocated for an amount of data too small to require a full block. A fragment consists of one or more subblocks.

**G****GPUDirect Storage**

IBM Spectrum Scale's support for NVIDIA's GPUDirect Storage (GDS) enables a direct path between GPU memory and storage. File system storage is directly connected to the GPU buffers to reduce latency and load on CPU. Data is read directly from an NSD server's pagepool and it is sent to the GPU buffer of the IBM Spectrum Scale clients by using RDMA.

**global snapshot**

A snapshot of an entire GPFS file system.

**GPFS cluster**

A cluster of nodes defined as being available for use by GPFS file systems.

**GPFS portability layer**

The interface module that each installation must build for its specific hardware platform and Linux distribution.

## **GPFS recovery log**

A file that contains a record of metadata activity and exists for each node of a cluster. In the event of a node failure, the recovery log for the failed node is replayed, restoring the file system to a consistent state and allowing other nodes to continue working.

## **I**

### **ill-placed file**

A file assigned to one storage pool but having some or all of its data in a different storage pool.

### **ill-replicated file**

A file with contents that are not correctly replicated according to the desired setting for that file. This situation occurs in the interval between a change in the file's replication settings or suspending one of its disks, and the restripe of the file.

### **independent fileset**

A fileset that has its own inode space.

### **indirect block**

A block containing pointers to other blocks.

### **inode**

The internal structure that describes the individual files in the file system. There is one inode for each file.

### **inode space**

A collection of inode number ranges reserved for an independent fileset, which enables more efficient per-fileset functions.

## **ISKLM**

IBM Security Key Lifecycle Manager. For GPFS encryption, the ISKLM is used as an RKM server to store MEKs.

## **J**

### **journalized file system (JFS)**

A technology designed for high-throughput server environments, which are important for running intranet and other high-performance e-business file servers.

### **junction**

A special directory entry that connects a name in a directory of one fileset to the root directory of another fileset.

## **K**

### **kernel**

The part of an operating system that contains programs for such tasks as input/output, management and control of hardware, and the scheduling of user tasks.

## **M**

### **master encryption key (MEK)**

A key used to encrypt other keys. See also *encryption key*.

### **MEK**

See *master encryption key*.

### **metadata**

Data structures that contain information that is needed to access file data. Metadata includes inodes, indirect blocks, and directories. Metadata is not accessible to user applications.

### **metanode**

The one node per open file that is responsible for maintaining file metadata integrity. In most cases, the node that has had the file open for the longest period of continuous time is the metanode.

**mirroring**

The process of writing the same data to multiple disks at the same time. The mirroring of data protects it against data loss within the database or within the recovery log.

**Microsoft Management Console (MMC)**

A Windows tool that can be used to do basic configuration tasks on an SMB server. These tasks include administrative tasks such as listing or closing the connected users and open files, and creating and manipulating SMB shares.

**multi-tailed**

A disk connected to multiple nodes.

**N****namespace**

Space reserved by a file system to contain the names of its objects.

**Network File System (NFS)**

A protocol, developed by Sun Microsystems, Incorporated, that allows any host in a network to gain access to another host or netgroup and their file directories.

**Network Shared Disk (NSD)**

A component for cluster-wide disk naming and access.

**NSD volume ID**

A unique 16-digit hex number that is used to identify and access all NSDs.

**node**

An individual operating-system image within a cluster. Depending on the way in which the computer system is partitioned, it may contain one or more nodes.

**node descriptor**

A definition that indicates how GPFS uses a node. Possible functions include: manager node, client node, quorum node, and nonquorum node.

**node number**

A number that is generated and maintained by GPFS as the cluster is created, and as nodes are added to or deleted from the cluster.

**node quorum**

The minimum number of nodes that must be running in order for the daemon to start.

**node quorum with tiebreaker disks**

A form of quorum that allows GPFS to run with as little as one quorum node available, as long as there is access to a majority of the quorum disks.

**non-quorum node**

A node in a cluster that is not counted for the purposes of quorum determination.

**Non-Volatile Memory Express (NVMe)**

An interface specification that allows host software to communicate with non-volatile memory storage media.

**P****policy**

A list of file-placement, service-class, and encryption rules that define characteristics and placement of files. Several policies can be defined within the configuration, but only one policy set is active at one time.

**policy rule**

A programming statement within a policy that defines a specific action to be performed.

**pool**

A group of resources with similar characteristics and attributes.

**portability**

The ability of a programming language to compile successfully on different operating systems without requiring changes to the source code.

**primary GPFS cluster configuration server**

In a GPFS cluster, the node chosen to maintain the GPFS cluster configuration data.

**private IP address**

An IP address used to communicate on a private network.

**public IP address**

An IP address used to communicate on a public network.

**Q****quorum node**

A node in the cluster that is counted to determine whether a quorum exists.

**quota**

The amount of disk space and number of inodes assigned as upper limits for a specified user, group of users, or fileset.

**quota management**

The allocation of disk blocks to the other nodes writing to the file system, and comparison of the allocated space to quota limits at regular intervals.

**R****Redundant Array of Independent Disks (RAID)**

A collection of two or more disk physical drives that present to the host an image of one or more logical disk drives. In the event of a single physical device failure, the data can be read or regenerated from the other disk drives in the array due to data redundancy.

**recovery**

The process of restoring access to file system data when a failure has occurred. Recovery can involve reconstructing data or providing alternative routing through a different server.

**remote key management server (RKM server)**

A server that is used to store master encryption keys.

**replication**

The process of maintaining a defined set of data in more than one location. Replication consists of copying designated changes for one location (a source) to another (a target) and synchronizing the data in both locations.

**RKM server**

See *remote key management server*.

**rule**

A list of conditions and actions that are triggered when certain conditions are met. Conditions include attributes about an object (file name, type or extension, dates, owner, and groups), the requesting client, and the container name associated with the object.

**S****SAN-attached**

Disks that are physically attached to all nodes in the cluster using Serial Storage Architecture (SSA) connections or using Fibre Channel switches.

**Scale Out Backup and Restore (SOBAR)**

A specialized mechanism for data protection against disaster only for GPFS file systems that are managed by IBM Spectrum Protect for Space Management.

**secondary GPFS cluster configuration server**

In a GPFS cluster, the node chosen to maintain the GPFS cluster configuration data in the event that the primary GPFS cluster configuration server fails or becomes unavailable.

**Secure Hash Algorithm digest (SHA digest)**

A character string used to identify a GPFS security key.

**session failure**

The loss of all resources of a data management session due to the failure of the daemon on the session node.

**session node**

The node on which a data management session was created.

**Small Computer System Interface (SCSI)**

An ANSI-standard electronic interface that allows personal computers to communicate with peripheral hardware, such as disk drives, tape drives, CD-ROM drives, printers, and scanners faster and more flexibly than previous interfaces.

**snapshot**

An exact copy of changed data in the active files and directories of a file system or fileset at a single point in time. See also *fileset snapshot*, *global snapshot*.

**source node**

The node on which a data management event is generated.

**stand-alone client**

The node in a one-node cluster.

**storage area network (SAN)**

A dedicated storage network tailored to a specific environment, combining servers, storage products, networking products, software, and services.

**storage pool**

A grouping of storage space consisting of volumes, logical unit numbers (LUNs), or addresses that share a common set of administrative characteristics.

**stripe group**

The set of disks comprising the storage assigned to a file system.

**striping**

A storage process in which information is split into blocks (a fixed amount of data) and the blocks are written to (or read from) a series of disks in parallel.

**subblock**

The smallest unit of data accessible in an I/O operation, equal to one thirty-second of a data block.

**system storage pool**

A storage pool containing file system control structures, reserved files, directories, symbolic links, special devices, as well as the metadata associated with regular files, including indirect blocks and extended attributes. The `system storage pool` can also contain user data.

**T****token management**

A system for controlling file access in which each application performing a read or write operation is granted some form of access to a specific block of file data. Token management provides data consistency and controls conflicts. Token management has two components: the token management server, and the token management function.

**token management function**

A component of token management that requests tokens from the token management server. The token management function is located on each cluster node.

**token management server**

A component of token management that controls tokens relating to the operation of the file system. The token management server is located at the file system manager node.

**transparent cloud tiering (TCT)**

A separately installable add-on feature of IBM Spectrum Scale that provides a native cloud storage tier. It allows data center administrators to free up on-premise storage capacity, by moving out cooler data to the cloud storage, thereby reducing capital and operational expenditures.

**twin-tailed**

A disk connected to two nodes.

**U****user storage pool**

A storage pool containing the blocks of data that make up user files.

**V****VFS**

See *virtual file system*.

**virtual file system (VFS)**

A remote file system that has been mounted so that it is accessible to the local user.

**virtual node (vnode)**

The structure that contains information about a file system object in a virtual file system (VFS).

**W****watch folder API**

Provides a programming interface where a custom C program can be written that incorporates the ability to monitor inode spaces, filesets, or directories for specific user activity-related events within IBM Spectrum Scale file systems. For more information, a sample program is provided in the following directory on IBM Spectrum Scale nodes: `/usr/lpp/mmfs/samples/util` called `tswf` that can be modified according to the user's needs.

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